

Global Smart Agricultural Lighting System Market Growth 2026-2032

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Abstracts

The global Smart Agricultural Lighting System market size is predicted to grow from US\$ 4579 million in 2025 to US\$ 13181 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

A Smart Agricultural Lighting System is an automated lighting control system used in modern agricultural production environments. It integrates LED grow lights, sensor technologies, the Internet of Things (IoT), and intelligent control algorithms to automatically adjust lighting parameters such as light intensity, spectral composition, and irradiation duration based on crop growth stages, light requirements, and environmental conditions (e.g., light intensity, temperature, and humidity). The system enhances photosynthetic efficiency, improves crop yield and quality, and enables energy-efficient and precision agriculture management. In 2025, global Smart Agricultural Lighting System production reached approximately 2.53 M units, with an average global market price of around US\$ 1,850 per unit. Annual production capacity is 3.28 M Units. Gross Profit Margin: 34.8%. The upstream segment of the Smart Agricultural Lighting System industry consists of LED chips, drivers, controllers, sensors, aluminum heat sinks, optical lenses, communication modules, and software platforms. Midstream manufacturers integrate these components into intelligent lighting systems with spectrum control, dimming functions, and environmental monitoring capabilities. Downstream demand mainly comes from commercial greenhouses, vertical farms, indoor plant factories, research institutions, and high-value crop cultivation facilities, where optimized lighting conditions are essential for maximizing yield and crop quality. Smart Agricultural Lighting Systems are evolving from standalone lighting equipment into integrated crop management platforms. The combination of dynamic spectrum control, IoT connectivity, and AI-based cultivation strategies is improving energy efficiency and crop productivity simultaneously. As controlled-environment

agriculture expands globally and food security concerns increase, demand for intelligent lighting solutions is expected to grow steadily, particularly in regions with limited arable land or challenging climatic conditions.

United States market for Smart Agricultural Lighting System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Smart Agricultural Lighting System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Smart Agricultural Lighting System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Smart Agricultural Lighting System players cover Signify N.V., Fluence Bioengineering, Inc., Gavita International B.V., Heliospectra AB, Valoya Oy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Smart Agricultural Lighting System Industry Forecast" looks at past sales and reviews total world Smart Agricultural Lighting System sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Agricultural Lighting System sales for 2026 through 2032. With Smart Agricultural Lighting System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Agricultural Lighting System industry.

This Insight Report provides a comprehensive analysis of the global Smart Agricultural Lighting System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Agricultural Lighting System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Agricultural Lighting System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Agricultural Lighting System and breaks down the forecast by Control Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Agricultural Lighting System.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Agricultural Lighting System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Control Method:

- Manual Control System
- Timer-Based Control System
- Sensor Feedback Control System
- AI Adaptive Control System

Segmentation by Spectral Tunability:

- Fixed Spectrum System
- Tunable Spectrum System
- Full-Spectrum Intelligent System

Segmentation by PPFD Level / Light Intensity:

- Low PPFD System (500 $\mu\text{mol}/\text{m}^2/\text{s}$)

Segmentation by Application:

- Greenhouse
- Vertical Farming

Indoor Plant Factory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Signify N.V.

Fluence Bioengineering, Inc.

Gavita International B.V.

Heliospectra AB

Valoya Oy

LumiGrow, Inc.

Illumitex, Inc.

Sollum Technologies Inc.

Hortilux Schröder B.V.

California LightWorks, Inc.

SANlight GmbH

Ushio Inc.

Iwasaki Electric Co., Ltd.

Kessil Lighting

Telos Lighting Ltd.

Sananbio Technology Co., Ltd.

MLS Co., Ltd.

Shenzhen Meijiu Lighting Co., Ltd.

Cidly Co., Ltd.

Shenzhen Sunproudelectronic Tech Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Agricultural Lighting System market?

What factors are driving Smart Agricultural Lighting System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Agricultural Lighting System market opportunities vary by end market size?

How does Smart Agricultural Lighting System break out by Control Method, by Application?

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