

Global Small Tactical Ground Robots (STGR) Market Growth 2026-2032

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Abstracts

The global Small Tactical Ground Robots (STGR) market size is predicted to grow from US\$ 2728 million in 2025 to US\$ 6711 million in 2032; it is expected to grow at a CAGR of 13.8% from 2026 to 2032.

In 2025, global Small Tactical Ground Robots (STGR) production reached approximately 56 K units, with an average global market price of around US\$ 50,000 per unit. Annual production capacity is 60 K units. Gross Profit Margin: 40%. Small Tactical Ground Robots (STGR) are lightweight unmanned ground systems (typically under 25 kg) designed for tactical operations. Upstream includes sensors (vision, infrared, LiDAR), processors, batteries, and communication modules. Midstream focuses on robot manufacturing and system integration, while downstream markets include military, law enforcement, and emergency response agencies. The industry shows a clear trend of military demand combined with civilian technology integration (AI, autonomy). STGRs are evolving from simple tactical tools into intelligent nodes within network-centric warfare systems. In the future, they will not only gather information but also collaborate with drones, soldiers, and command systems in real time.

United States market for Small Tactical Ground Robots (STGR) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Small Tactical Ground Robots (STGR) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Small Tactical Ground Robots (STGR) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Small Tactical Ground Robots (STGR) players cover Teledyne Technologies (NYSE: TDY, USA), Northrop Grumman (NYSE: NOC, USA), Lockheed Martin (NYSE: LMT, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA, UK), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Small Tactical Ground Robots (STGR) Industry Forecast' looks at past sales and reviews total world Small Tactical Ground Robots (STGR) sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Tactical Ground Robots (STGR) sales for 2026 through 2032. With Small Tactical Ground Robots (STGR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Tactical Ground Robots (STGR) industry.

This Insight Report provides a comprehensive analysis of the global Small Tactical Ground Robots (STGR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Tactical Ground Robots (STGR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Tactical Ground Robots (STGR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Tactical Ground Robots (STGR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Tactical Ground Robots (STGR).

This report presents a comprehensive overview, market shares, and growth opportunities of Small Tactical Ground Robots (STGR) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tracked Tactical Robots

Wheeled Tactical Robots

Hybrid (Tracked + Wheeled) Robots

Legged (Quadruped) Robots

Micro / Throwbot Robots

Segmentation by Primary Function:

Intelligence, Surveillance, Reconnaissance (ISR) Robots

Explosive Ordnance Disposal (EOD) Robots

Combat Support Robots

Logistics / Supply Transport Robots

Hazardous Environment Inspection Robots (CBRN / Disaster Response)

Segmentation by Control Mode:

Teleoperated Robots

Semi-Autonomous Robots

Fully Autonomous Robots

Segmentation by Application:

Military Defense Forces

Law Enforcement Agencies

Homeland Security / Border Protection

Civil Emergency Response

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne Technologies (NYSE: TDY, USA)

Northrop Grumman (NYSE: NOC, USA)

Lockheed Martin (NYSE: LMT, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, UK)

Elbit Systems (NASDAQ: ESLT, Israel)

Rheinmetall (ETR: RHM, Germany)

QinetiQ (LSE: QQ., UK)

Teledyne FLIR (Subsidiary of TDY, USA)

Endeavor Robotics (USA)

Textron (NYSE: TXT, USA)

L3Harris Technologies (NYSE: LHX, USA)

Siasun Robot & Automation (SZSE: 300024, China)

Unitree Robotics (Private, China)

Deep Robotics (Private, China)

China North Industries Group Corporation (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Tactical Ground Robots (STGR) market?

What factors are driving Small Tactical Ground Robots (STGR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Tactical Ground Robots (STGR) market opportunities vary by end market size?

How does Small Tactical Ground Robots (STGR) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Small Tactical Ground Robots (STGR) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Small Tactical Ground Robots (STGR) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Small Tactical Ground Robots (STGR) by Country/Region, 2021, 2025 & 2032

2.2 Small Tactical Ground Robots (STGR) Segment by Type

- 2.2.1 Tracked Tactical Robots
- 2.2.2 Wheeled Tactical Robots
- 2.2.3 Hybrid (Tracked + Wheeled) Robots
- 2.2.4 Legged (Quadruped) Robots
- 2.2.5 Micro / Throwbot Robots
- 2.2.6 Small Tactical Ground Robots (STGR) Sales by Type
 - 2.2.6.1 Global Small Tactical Ground Robots (STGR) Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Small Tactical Ground Robots (STGR) Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Small Tactical Ground Robots (STGR) Sale Price by Type (2021-2026)

2.3 Small Tactical Ground Robots (STGR) Segment by Primary Function

- 2.3.1 Intelligence, Surveillance, Reconnaissance (ISR) Robots
- 2.3.2 Explosive Ordnance Disposal (EOD) Robots
- 2.3.3 Combat Support Robots
- 2.3.4 Logistics / Supply Transport Robots

2.3.5 Hazardous Environment Inspection Robots (CBRN / Disaster Response)

2.3.6 Small Tactical Ground Robots (STGR) Sales by Primary Function

2.3.6.1 Global Small Tactical Ground Robots (STGR) Sales Market Share by Primary Function (2021-2026)

2.3.6.2 Global Small Tactical Ground Robots (STGR) Revenue and Market Share by Primary Function (2021-2026)

2.3.6.3 Global Small Tactical Ground Robots (STGR) Sale Price by Primary Function (2021-2026)

2.4 Small Tactical Ground Robots (STGR) Segment by Control Mode

2.4.1 Teleoperated Robots

2.4.2 Semi-Autonomous Robots

2.4.3 Fully Autonomous Robots

2.4.4 Small Tactical Ground Robots (STGR) Sales by Control Mode

2.4.4.1 Global Small Tactical Ground Robots (STGR) Sales Market Share by Control Mode (2021-2026)

2.4.4.2 Global Small Tactical Ground Robots (STGR) Revenue and Market Share by Control Mode (2021-2026)

2.4.4.3 Global Small Tactical Ground Robots (STGR) Sale Price by Control Mode (2021-2026)

2.5 Small Tactical Ground Robots (STGR) Segment by Application

2.5.1 Military Defense Forces

2.5.2 Law Enforcement Agencies

2.5.3 Homeland Security / Border Protection

2.5.4 Civil Emergency Response

2.5.5 Small Tactical Ground Robots (STGR) Sales by Application

2.5.5.1 Global Small Tactical Ground Robots (STGR) Sale Market Share by Application (2021-2026)

2.5.5.2 Global Small Tactical Ground Robots (STGR) Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Small Tactical Ground Robots (STGR) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Small Tactical Ground Robots (STGR) Breakdown Data by Company

3.1.1 Global Small Tactical Ground Robots (STGR) Annual Sales by Company (2021-2026)

3.1.2 Global Small Tactical Ground Robots (STGR) Sales Market Share by Company (2021-2026)

3.2 Global Small Tactical Ground Robots (STGR) Annual Revenue by Company (2021-2026)

3.2.1 Global Small Tactical Ground Robots (STGR) Revenue by Company (2021-2026)

3.2.2 Global Small Tactical Ground Robots (STGR) Revenue Market Share by Company (2021-2026)

3.3 Global Small Tactical Ground Robots (STGR) Sale Price by Company

3.4 Key Manufacturers Small Tactical Ground Robots (STGR) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Small Tactical Ground Robots (STGR) Product Location Distribution

3.4.2 Players Small Tactical Ground Robots (STGR) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMALL TACTICAL GROUND ROBOTS (STGR) BY GEOGRAPHIC REGION

4.1 World Historic Small Tactical Ground Robots (STGR) Market Size by Geographic Region (2021-2026)

4.1.1 Global Small Tactical Ground Robots (STGR) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Small Tactical Ground Robots (STGR) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Small Tactical Ground Robots (STGR) Market Size by Country/Region (2021-2026)

4.2.1 Global Small Tactical Ground Robots (STGR) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Small Tactical Ground Robots (STGR) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Small Tactical Ground Robots (STGR) Sales Growth

4.4 APAC Small Tactical Ground Robots (STGR) Sales Growth

4.5 Europe Small Tactical Ground Robots (STGR) Sales Growth

4.6 Middle East & Africa Small Tactical Ground Robots (STGR) Sales Growth

5 AMERICAS

5.1 Americas Small Tactical Ground Robots (STGR) Sales by Country

5.1.1 Americas Small Tactical Ground Robots (STGR) Sales by Country (2021-2026)

5.1.2 Americas Small Tactical Ground Robots (STGR) Revenue by Country (2021-2026)

5.2 Americas Small Tactical Ground Robots (STGR) Sales by Type (2021-2026)

5.3 Americas Small Tactical Ground Robots (STGR) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Small Tactical Ground Robots (STGR) Sales by Region

6.1.1 APAC Small Tactical Ground Robots (STGR) Sales by Region (2021-2026)

6.1.2 APAC Small Tactical Ground Robots (STGR) Revenue by Region (2021-2026)

6.2 APAC Small Tactical Ground Robots (STGR) Sales by Type (2021-2026)

6.3 APAC Small Tactical Ground Robots (STGR) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Small Tactical Ground Robots (STGR) by Country

7.1.1 Europe Small Tactical Ground Robots (STGR) Sales by Country (2021-2026)

7.1.2 Europe Small Tactical Ground Robots (STGR) Revenue by Country (2021-2026)

7.2 Europe Small Tactical Ground Robots (STGR) Sales by Type (2021-2026)

7.3 Europe Small Tactical Ground Robots (STGR) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Small Tactical Ground Robots (STGR) by Country

8.1.1 Middle East & Africa Small Tactical Ground Robots (STGR) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Small Tactical Ground Robots (STGR) Revenue by Country (2021-2026)

8.2 Middle East & Africa Small Tactical Ground Robots (STGR) Sales by Type (2021-2026)

8.3 Middle East & Africa Small Tactical Ground Robots (STGR) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Small Tactical Ground Robots (STGR)

10.3 Manufacturing Process Analysis of Small Tactical Ground Robots (STGR)

10.4 Industry Chain Structure of Small Tactical Ground Robots (STGR)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Small Tactical Ground Robots (STGR) Distributors

11.3 Small Tactical Ground Robots (STGR) Customer

12 WORLD FORECAST REVIEW FOR SMALL TACTICAL GROUND ROBOTS (STGR) BY GEOGRAPHIC REGION

12.1 Global Small Tactical Ground Robots (STGR) Market Size Forecast by Region

12.1.1 Global Small Tactical Ground Robots (STGR) Forecast by Region (2027-2032)

12.1.2 Global Small Tactical Ground Robots (STGR) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Small Tactical Ground Robots (STGR) Forecast by Type (2027-2032)

12.7 Global Small Tactical Ground Robots (STGR) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Teledyne Technologies (NYSE: TDY, USA)

13.1.1 Teledyne Technologies (NYSE: TDY, USA) Company Information

13.1.2 Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

13.1.3 Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Teledyne Technologies (NYSE: TDY, USA) Main Business Overview

13.1.5 Teledyne Technologies (NYSE: TDY, USA) Latest Developments

13.2 Northrop Grumman (NYSE: NOC, USA)

13.2.1 Northrop Grumman (NYSE: NOC, USA) Company Information

13.2.2 Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

13.2.3 Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Northrop Grumman (NYSE: NOC, USA) Main Business Overview

13.2.5 Northrop Grumman (NYSE: NOC, USA) Latest Developments

13.3 Lockheed Martin (NYSE: LMT, USA)

13.3.1 Lockheed Martin (NYSE: LMT, USA) Company Information

13.3.2 Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

13.3.3 Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Lockheed Martin (NYSE: LMT, USA) Main Business Overview

- 13.3.5 Lockheed Martin (NYSE: LMT, USA) Latest Developments
- 13.4 General Dynamics (NYSE: GD, USA)
 - 13.4.1 General Dynamics (NYSE: GD, USA) Company Information
 - 13.4.2 General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.4.3 General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 General Dynamics (NYSE: GD, USA) Main Business Overview
 - 13.4.5 General Dynamics (NYSE: GD, USA) Latest Developments
- 13.5 BAE Systems (LSE: BA, UK)
 - 13.5.1 BAE Systems (LSE: BA, UK) Company Information
 - 13.5.2 BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.5.3 BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 BAE Systems (LSE: BA, UK) Main Business Overview
 - 13.5.5 BAE Systems (LSE: BA, UK) Latest Developments
- 13.6 Elbit Systems (NASDAQ: ESLT, Israel)
 - 13.6.1 Elbit Systems (NASDAQ: ESLT, Israel) Company Information
 - 13.6.2 Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.6.3 Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Elbit Systems (NASDAQ: ESLT, Israel) Main Business Overview
 - 13.6.5 Elbit Systems (NASDAQ: ESLT, Israel) Latest Developments
- 13.7 Rheinmetall (ETR: RHM, Germany)
 - 13.7.1 Rheinmetall (ETR: RHM, Germany) Company Information
 - 13.7.2 Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.7.3 Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Rheinmetall (ETR: RHM, Germany) Main Business Overview
 - 13.7.5 Rheinmetall (ETR: RHM, Germany) Latest Developments
- 13.8 QinetiQ (LSE: QQ., UK)
 - 13.8.1 QinetiQ (LSE: QQ., UK) Company Information
 - 13.8.2 QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.8.3 QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.8.4 QinetiQ (LSE: QQ., UK) Main Business Overview
- 13.8.5 QinetiQ (LSE: QQ., UK) Latest Developments
- 13.9 Teledyne FLIR (Subsidiary of TDY, USA)
 - 13.9.1 Teledyne FLIR (Subsidiary of TDY, USA) Company Information
 - 13.9.2 Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.9.3 Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Teledyne FLIR (Subsidiary of TDY, USA) Main Business Overview
 - 13.9.5 Teledyne FLIR (Subsidiary of TDY, USA) Latest Developments
- 13.10 Endeavor Robotics (USA)
 - 13.10.1 Endeavor Robotics (USA) Company Information
 - 13.10.2 Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.10.3 Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Endeavor Robotics (USA) Main Business Overview
 - 13.10.5 Endeavor Robotics (USA) Latest Developments
- 13.11 Textron (NYSE: TXT, USA)
 - 13.11.1 Textron (NYSE: TXT, USA) Company Information
 - 13.11.2 Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.11.3 Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Textron (NYSE: TXT, USA) Main Business Overview
 - 13.11.5 Textron (NYSE: TXT, USA) Latest Developments
- 13.12 L3Harris Technologies (NYSE: LHX, USA)
 - 13.12.1 L3Harris Technologies (NYSE: LHX, USA) Company Information
 - 13.12.2 L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.12.3 L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 L3Harris Technologies (NYSE: LHX, USA) Main Business Overview
 - 13.12.5 L3Harris Technologies (NYSE: LHX, USA) Latest Developments
- 13.13 Siasun Robot & Automation (SZSE: 300024, China)
 - 13.13.1 Siasun Robot & Automation (SZSE: 300024, China) Company Information
 - 13.13.2 Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications
 - 13.13.3 Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground

Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Siasun Robot & Automation (SZSE: 300024, China) Main Business Overview

13.13.5 Siasun Robot & Automation (SZSE: 300024, China) Latest Developments

13.14 Unitree Robotics (Private, China)

13.14.1 Unitree Robotics (Private, China) Company Information

13.14.2 Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR)

Product Portfolios and Specifications

13.14.3 Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR)

Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Unitree Robotics (Private, China) Main Business Overview

13.14.5 Unitree Robotics (Private, China) Latest Developments

13.15 Deep Robotics (Private, China)

13.15.1 Deep Robotics (Private, China) Company Information

13.15.2 Deep Robotics (Private, China) Small Tactical Ground Robots (STGR) Product

Portfolios and Specifications

13.15.3 Deep Robotics (Private, China) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Deep Robotics (Private, China) Main Business Overview

13.15.5 Deep Robotics (Private, China) Latest Developments

13.16 China North Industries Group Corporation (Private, China)

13.16.1 China North Industries Group Corporation (Private, China) Company Information

13.16.2 China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

13.16.3 China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 China North Industries Group Corporation (Private, China) Main Business Overview

13.16.5 China North Industries Group Corporation (Private, China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Small Tactical Ground Robots (STGR) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Small Tactical Ground Robots (STGR) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tracked Tactical Robots

Table 4. Major Players of Wheeled Tactical Robots

Table 5. Major Players of Hybrid (Tracked + Wheeled) Robots

Table 6. Major Players of Legged (Quadruped) Robots

Table 7. Major Players of Micro / Throwbot Robots

Table 8. Global Small Tactical Ground Robots (STGR) Sales by Type (2021-2026) & (Units)

Table 9. Global Small Tactical Ground Robots (STGR) Sales Market Share by Type (2021-2026)

Table 10. Global Small Tactical Ground Robots (STGR) Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Type (2021-2026)

Table 12. Global Small Tactical Ground Robots (STGR) Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Intelligence, Surveillance, Reconnaissance (ISR) Robots

Table 14. Major Players of Explosive Ordnance Disposal (EOD) Robots

Table 15. Major Players of Combat Support Robots

Table 16. Major Players of Logistics / Supply Transport Robots

Table 17. Major Players of Hazardous Environment Inspection Robots (CBRN / Disaster Response)

Table 18. Global Small Tactical Ground Robots (STGR) Sales by Primary Function (2021-2026) & (Units)

Table 19. Global Small Tactical Ground Robots (STGR) Sales Market Share by Primary Function (2021-2026)

Table 20. Global Small Tactical Ground Robots (STGR) Revenue by Primary Function (2021-2026) & (\$ million)

Table 21. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Primary Function (2021-2026)

Table 22. Global Small Tactical Ground Robots (STGR) Sale Price by Primary Function (2021-2026) & (US\$/Unit)

Table 23. Major Players of Teleoperated Robots

Table 24. Major Players of Semi-Autonomous Robots

Table 25. Major Players of Fully Autonomous Robots

Table 26. Global Small Tactical Ground Robots (STGR) Sales by Control Mode (2021-2026) & (Units)

Table 27. Global Small Tactical Ground Robots (STGR) Sales Market Share by Control Mode (2021-2026)

Table 28. Global Small Tactical Ground Robots (STGR) Revenue by Control Mode (2021-2026) & (\$ million)

Table 29. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Control Mode (2021-2026)

Table 30. Global Small Tactical Ground Robots (STGR) Sale Price by Control Mode (2021-2026) & (US\$/Unit)

Table 31. Global Small Tactical Ground Robots (STGR) Sale by Application (2021-2026) & (Units)

Table 32. Global Small Tactical Ground Robots (STGR) Sale Market Share by Application (2021-2026)

Table 33. Global Small Tactical Ground Robots (STGR) Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Application (2021-2026)

Table 35. Global Small Tactical Ground Robots (STGR) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Small Tactical Ground Robots (STGR) Sales by Company (2021-2026) & (Units)

Table 37. Global Small Tactical Ground Robots (STGR) Sales Market Share by Company (2021-2026)

Table 38. Global Small Tactical Ground Robots (STGR) Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Company (2021-2026)

Table 40. Global Small Tactical Ground Robots (STGR) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Small Tactical Ground Robots (STGR) Producing Area Distribution and Sales Area

Table 42. Players Small Tactical Ground Robots (STGR) Products Offered

Table 43. Small Tactical Ground Robots (STGR) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Small Tactical Ground Robots (STGR) Sales by Geographic Region (2021-2026) & (Units)

Table 47. Global Small Tactical Ground Robots (STGR) Sales Market Share Geographic Region (2021-2026)

Table 48. Global Small Tactical Ground Robots (STGR) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Small Tactical Ground Robots (STGR) Sales by Country/Region (2021-2026) & (Units)

Table 51. Global Small Tactical Ground Robots (STGR) Sales Market Share by Country/Region (2021-2026)

Table 52. Global Small Tactical Ground Robots (STGR) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Small Tactical Ground Robots (STGR) Sales by Country (2021-2026) & (Units)

Table 55. Americas Small Tactical Ground Robots (STGR) Sales Market Share by Country (2021-2026)

Table 56. Americas Small Tactical Ground Robots (STGR) Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Small Tactical Ground Robots (STGR) Sales by Type (2021-2026) & (Units)

Table 58. Americas Small Tactical Ground Robots (STGR) Sales by Application (2021-2026) & (Units)

Table 59. APAC Small Tactical Ground Robots (STGR) Sales by Region (2021-2026) & (Units)

Table 60. APAC Small Tactical Ground Robots (STGR) Sales Market Share by Region (2021-2026)

Table 61. APAC Small Tactical Ground Robots (STGR) Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Small Tactical Ground Robots (STGR) Sales by Type (2021-2026) & (Units)

Table 63. APAC Small Tactical Ground Robots (STGR) Sales by Application (2021-2026) & (Units)

Table 64. Europe Small Tactical Ground Robots (STGR) Sales by Country (2021-2026) & (Units)

Table 65. Europe Small Tactical Ground Robots (STGR) Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Small Tactical Ground Robots (STGR) Sales by Type (2021-2026) & (Units)

Table 67. Europe Small Tactical Ground Robots (STGR) Sales by Application (2021-2026) & (Units)

Table 68. Middle East & Africa Small Tactical Ground Robots (STGR) Sales by Country (2021-2026) & (Units)

Table 69. Middle East & Africa Small Tactical Ground Robots (STGR) Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Small Tactical Ground Robots (STGR) Sales by Type (2021-2026) & (Units)

Table 71. Middle East & Africa Small Tactical Ground Robots (STGR) Sales by Application (2021-2026) & (Units)

Table 72. Key Market Drivers & Growth Opportunities of Small Tactical Ground Robots (STGR)

Table 73. Key Market Challenges & Risks of Small Tactical Ground Robots (STGR)

Table 74. Key Industry Trends of Small Tactical Ground Robots (STGR)

Table 75. Small Tactical Ground Robots (STGR) Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Small Tactical Ground Robots (STGR) Distributors List

Table 78. Small Tactical Ground Robots (STGR) Customer List

Table 79. Global Small Tactical Ground Robots (STGR) Sales Forecast by Region (2027-2032) & (Units)

Table 80. Global Small Tactical Ground Robots (STGR) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Small Tactical Ground Robots (STGR) Sales Forecast by Country (2027-2032) & (Units)

Table 82. Americas Small Tactical Ground Robots (STGR) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Small Tactical Ground Robots (STGR) Sales Forecast by Region (2027-2032) & (Units)

Table 84. APAC Small Tactical Ground Robots (STGR) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Small Tactical Ground Robots (STGR) Sales Forecast by Country (2027-2032) & (Units)

Table 86. Europe Small Tactical Ground Robots (STGR) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Small Tactical Ground Robots (STGR) Sales Forecast

by Country (2027-2032) & (Units)

Table 88. Middle East & Africa Small Tactical Ground Robots (STGR) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Small Tactical Ground Robots (STGR) Sales Forecast by Type (2027-2032) & (Units)

Table 90. Global Small Tactical Ground Robots (STGR) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Small Tactical Ground Robots (STGR) Sales Forecast by Application (2027-2032) & (Units)

Table 92. Global Small Tactical Ground Robots (STGR) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Teledyne Technologies (NYSE: TDY, USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 94. Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 95. Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Teledyne Technologies (NYSE: TDY, USA) Main Business

Table 97. Teledyne Technologies (NYSE: TDY, USA) Latest Developments

Table 98. Northrop Grumman (NYSE: NOC, USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 99. Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 100. Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Northrop Grumman (NYSE: NOC, USA) Main Business

Table 102. Northrop Grumman (NYSE: NOC, USA) Latest Developments

Table 103. Lockheed Martin (NYSE: LMT, USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 104. Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 105. Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Lockheed Martin (NYSE: LMT, USA) Main Business

Table 107. Lockheed Martin (NYSE: LMT, USA) Latest Developments

Table 108. General Dynamics (NYSE: GD, USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 109. General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 110. General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. General Dynamics (NYSE: GD, USA) Main Business

Table 112. General Dynamics (NYSE: GD, USA) Latest Developments

Table 113. BAE Systems (LSE: BA, UK) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 114. BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 115. BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. BAE Systems (LSE: BA, UK) Main Business

Table 117. BAE Systems (LSE: BA, UK) Latest Developments

Table 118. Elbit Systems (NASDAQ: ESLT, Israel) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 119. Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 120. Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Elbit Systems (NASDAQ: ESLT, Israel) Main Business

Table 122. Elbit Systems (NASDAQ: ESLT, Israel) Latest Developments

Table 123. Rheinmetall (ETR: RHM, Germany) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 124. Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 125. Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Rheinmetall (ETR: RHM, Germany) Main Business

Table 127. Rheinmetall (ETR: RHM, Germany) Latest Developments

Table 128. QinetiQ (LSE: QQ., UK) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 129. QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 130. QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. QinetiQ (LSE: QQ., UK) Main Business

Table 132. QinetiQ (LSE: QQ., UK) Latest Developments

Table 133. Teledyne FLIR (Subsidiary of TDY, USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 134. Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 135. Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Teledyne FLIR (Subsidiary of TDY, USA) Main Business

Table 137. Teledyne FLIR (Subsidiary of TDY, USA) Latest Developments

Table 138. Endeavor Robotics (USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 139. Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 140. Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Endeavor Robotics (USA) Main Business

Table 142. Endeavor Robotics (USA) Latest Developments

Table 143. Textron (NYSE: TXT, USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 144. Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 145. Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Textron (NYSE: TXT, USA) Main Business

Table 147. Textron (NYSE: TXT, USA) Latest Developments

Table 148. L3Harris Technologies (NYSE: LHX, USA) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 149. L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 150. L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. L3Harris Technologies (NYSE: LHX, USA) Main Business

Table 152. L3Harris Technologies (NYSE: LHX, USA) Latest Developments

Table 153. Siasun Robot & Automation (SZSE: 300024, China) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 154. Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 155. Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground

Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Siasun Robot & Automation (SZSE: 300024, China) Main Business

Table 157. Siasun Robot & Automation (SZSE: 300024, China) Latest Developments

Table 158. Unitree Robotics (Private, China) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 159. Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 160. Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Unitree Robotics (Private, China) Main Business

Table 162. Unitree Robotics (Private, China) Latest Developments

Table 163. Deep Robotics (Private, China) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 164. Deep Robotics (Private, China) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 165. Deep Robotics (Private, China) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Deep Robotics (Private, China) Main Business

Table 167. Deep Robotics (Private, China) Latest Developments

Table 168. China North Industries Group Corporation (Private, China) Basic Information, Small Tactical Ground Robots (STGR) Manufacturing Base, Sales Area and Its Competitors

Table 169. China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Product Portfolios and Specifications

Table 170. China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. China North Industries Group Corporation (Private, China) Main Business

Table 172. China North Industries Group Corporation (Private, China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Small Tactical Ground Robots (STGR)
- Figure 2. Small Tactical Ground Robots (STGR) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Small Tactical Ground Robots (STGR) Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Small Tactical Ground Robots (STGR) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Small Tactical Ground Robots (STGR) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Small Tactical Ground Robots (STGR) Sales Market Share by Country/Region (2025)
- Figure 10. Small Tactical Ground Robots (STGR) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Tracked Tactical Robots
- Figure 12. Product Picture of Wheeled Tactical Robots
- Figure 13. Product Picture of Hybrid (Tracked + Wheeled) Robots
- Figure 14. Product Picture of Legged (Quadruped) Robots
- Figure 15. Product Picture of Micro / Throwbot Robots
- Figure 16. Global Small Tactical Ground Robots (STGR) Sales Market Share by Type in 2026
- Figure 17. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Intelligence, Surveillance, Reconnaissance (ISR) Robots
- Figure 19. Product Picture of Explosive Ordnance Disposal (EOD) Robots
- Figure 20. Product Picture of Combat Support Robots
- Figure 21. Product Picture of Logistics / Supply Transport Robots
- Figure 22. Product Picture of Hazardous Environment Inspection Robots (CBRN / Disaster Response)
- Figure 23. Global Small Tactical Ground Robots (STGR) Sales Market Share by Primary Function in 2026
- Figure 24. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Primary Function (2021-2026)
- Figure 25. Product Picture of Teleoperated Robots

Figure 26. Product Picture of Semi-Autonomous Robots

Figure 27. Product Picture of Fully Autonomous Robots

Figure 28. Global Small Tactical Ground Robots (STGR) Sales Market Share by Control Mode in 2026

Figure 29. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Control Mode (2021-2026)

Figure 30. Small Tactical Ground Robots (STGR) Consumed in Military Defense Forces

Figure 31. Global Small Tactical Ground Robots (STGR) Market: Military Defense Forces (2021-2026) & (Units)

Figure 32. Small Tactical Ground Robots (STGR) Consumed in Law Enforcement Agencies

Figure 33. Global Small Tactical Ground Robots (STGR) Market: Law Enforcement Agencies (2021-2026) & (Units)

Figure 34. Small Tactical Ground Robots (STGR) Consumed in Homeland Security / Border Protection

Figure 35. Global Small Tactical Ground Robots (STGR) Market: Homeland Security / Border Protection (2021-2026) & (Units)

Figure 36. Small Tactical Ground Robots (STGR) Consumed in Civil Emergency Response

Figure 37. Global Small Tactical Ground Robots (STGR) Market: Civil Emergency Response (2021-2026) & (Units)

Figure 38. Global Small Tactical Ground Robots (STGR) Sale Market Share by Application (2025)

Figure 39. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Application in 2025

Figure 40. Small Tactical Ground Robots (STGR) Sales by Company in 2025 (Units)

Figure 41. Global Small Tactical Ground Robots (STGR) Sales Market Share by Company in 2025

Figure 42. Small Tactical Ground Robots (STGR) Revenue by Company in 2025 (\$ millions)

Figure 43. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Company in 2025

Figure 44. Global Small Tactical Ground Robots (STGR) Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Small Tactical Ground Robots (STGR) Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Small Tactical Ground Robots (STGR) Sales 2021-2026 (Units)

Figure 47. Americas Small Tactical Ground Robots (STGR) Revenue 2021-2026 (\$ millions)

Figure 48. APAC Small Tactical Ground Robots (STGR) Sales 2021-2026 (Units)

Figure 49. APAC Small Tactical Ground Robots (STGR) Revenue 2021-2026 (\$ millions)

Figure 50. Europe Small Tactical Ground Robots (STGR) Sales 2021-2026 (Units)

Figure 51. Europe Small Tactical Ground Robots (STGR) Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Small Tactical Ground Robots (STGR) Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Small Tactical Ground Robots (STGR) Revenue 2021-2026 (\$ millions)

Figure 54. Americas Small Tactical Ground Robots (STGR) Sales Market Share by Country in 2025

Figure 55. Americas Small Tactical Ground Robots (STGR) Revenue Market Share by Country (2021-2026)

Figure 56. Americas Small Tactical Ground Robots (STGR) Sales Market Share by Type (2021-2026)

Figure 57. Americas Small Tactical Ground Robots (STGR) Sales Market Share by Application (2021-2026)

Figure 58. United States Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Small Tactical Ground Robots (STGR) Sales Market Share by Region in 2025

Figure 63. APAC Small Tactical Ground Robots (STGR) Revenue Market Share by Region (2021-2026)

Figure 64. APAC Small Tactical Ground Robots (STGR) Sales Market Share by Type (2021-2026)

Figure 65. APAC Small Tactical Ground Robots (STGR) Sales Market Share by Application (2021-2026)

Figure 66. China Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Small Tactical Ground Robots (STGR) Revenue Growth

2021-2026 (\$ millions)

Figure 69. Southeast Asia Small Tactical Ground Robots (STGR) Revenue Growth

2021-2026 (\$ millions)

Figure 70. India Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Small Tactical Ground Robots (STGR) Sales Market Share by Country in 2025

Figure 74. Europe Small Tactical Ground Robots (STGR) Revenue Market Share by Country (2021-2026)

Figure 75. Europe Small Tactical Ground Robots (STGR) Sales Market Share by Type (2021-2026)

Figure 76. Europe Small Tactical Ground Robots (STGR) Sales Market Share by Application (2021-2026)

Figure 77. Germany Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Small Tactical Ground Robots (STGR) Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Small Tactical Ground Robots (STGR) Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Small Tactical Ground Robots (STGR) Sales Market Share by Application (2021-2026)

Figure 85. Egypt Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Small Tactical Ground Robots (STGR) Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Small Tactical Ground Robots (STGR) in 2026

Figure 91. Manufacturing Process Analysis of Small Tactical Ground Robots (STGR)

Figure 92. Industry Chain Structure of Small Tactical Ground Robots (STGR)

Figure 93. Channels of Distribution

Figure 94. Global Small Tactical Ground Robots (STGR) Sales Market Forecast by Region (2027-2032)

Figure 95. Global Small Tactical Ground Robots (STGR) Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Small Tactical Ground Robots (STGR) Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Small Tactical Ground Robots (STGR) Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Small Tactical Ground Robots (STGR) Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Small Tactical Ground Robots (STGR) Revenue Market Share Forecast by Application (2027-2032)

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