

Global Small Size All-electric Injection Molding Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GFF744F3AD55EN.html>

Date: May 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: GFF744F3AD55EN

Abstracts

The global Small Size All-electric Injection Molding Machine market size is predicted to grow from US\$ 220 million in 2025 to US\$ 312 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

To address the issues of high energy consumption, high noise, pollution risks (oil leakage), insufficient repeatability, and slow response speed of traditional small hydraulic injection molding machines in the field of high-precision micro-part molding, small size all-electric injection molding machines utilize fully closed-loop servo motor drive and digital control technology to achieve millisecond-level precise control of injection speed, pressure, and position. This meets the stringent requirements of high-value-added industries such as medical, electronics, and precision gears for ultra-clean environments, extreme precision, and energy-saving production. The demand primarily stems from the rigid requirements of downstream industries such as precision electronics, medical consumables, optical devices, and micro-connectors for ultra-precision, micro-sized plastic parts. These industries require clean production environments, micron-level molding precision, and short production cycles. The upstream supply chain heavily relies on suppliers of high-performance servo motors, precision ball screws/guides, high-end motion controllers, and high-rigidity special alloy steel from Japan and Germany. The core of this approach is achieving millisecond-level response and nanometer-level repeatability through the integration of top-tier electromechanical components. The downstream supply chain is concentrated in advanced precision manufacturing industries with stringent requirements for miniaturization, high precision, and production environments. This mainly includes medical consumables and devices (such as syringes and microfluidic chips), electronic components (such as connectors and sensor housings), optical components (such as lens mounts), and automotive electronics (such as precision gears). In 2025, the

production volume of small size all-electric injection molding machines is estimated at approximately 15,000 units, with an average price of approximately US\$15,000 per unit, a gross profit margin of approximately 35%, and a single-line capacity of 200 units per year.

United States market for Small Size All-electric Injection Molding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Small Size All-electric Injection Molding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Small Size All-electric Injection Molding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Small Size All-electric Injection Molding Machine players cover Fanuc Corporation (TYO: 6954, Yamanashi Japan), Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan), Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan), Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China), Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Small Size All-electric Injection Molding Machine Industry Forecast" looks at past sales and reviews total world Small Size All-electric Injection Molding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Size All-electric Injection Molding Machine sales for 2026 through 2032. With Small Size All-electric Injection Molding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Size All-electric Injection Molding Machine industry.

This Insight Report provides a comprehensive analysis of the global Small Size All-electric Injection Molding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Size All-electric Injection Molding Machine portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms' unique position in an accelerating global Small Size All-electric Injection Molding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Size All-electric Injection Molding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Size All-electric Injection Molding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Size All-electric Injection Molding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Toggle-Type

Direct-Clamping

Segmentation by Performance:

High-Speed Type

High-Precision Type

Segmentation by Application:

Medical

Electronic

Optical Instrument

Automotive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fanuc Corporation (TYO: 6954, Yamanashi Japan)

Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan)

Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan)

Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China)

Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China)

Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China)

Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China)

KraussMaffei Group GmbH (Unlisted, Munich Germany)

Engel Austria GmbH (Unlisted, Schwertberg Austria)

ARBURG GmbH + Co KG (Unlisted, Lossburg Germany)

Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria)

Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan)

LS Mtron Ltd. (KRX: 010040, Seoul South Korea)

Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy)

The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan)

Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China)

Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China)

Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Size All-electric Injection Molding Machine market?

What factors are driving Small Size All-electric Injection Molding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Size All-electric Injection Molding Machine market opportunities vary by end market size?

How does Small Size All-electric Injection Molding Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Small Size All-electric Injection Molding Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Small Size All-electric Injection Molding Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Small Size All-electric Injection Molding Machine by Country/Region, 2021, 2025 & 2032

2.2 Small Size All-electric Injection Molding Machine Segment by Type

- 2.2.1 Toggle-Type
- 2.2.2 Direct-Clamping
- 2.2.3 Small Size All-electric Injection Molding Machine Sales by Type
 - 2.2.3.1 Global Small Size All-electric Injection Molding Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Small Size All-electric Injection Molding Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Small Size All-electric Injection Molding Machine Sale Price by Type (2021-2026)

2.3 Small Size All-electric Injection Molding Machine Segment by Performance

- 2.3.1 High-Speed Type
- 2.3.2 High-Precision Type
- 2.3.3 Small Size All-electric Injection Molding Machine Sales by Performance
 - 2.3.3.1 Global Small Size All-electric Injection Molding Machine Sales Market Share by Performance (2021-2026)
 - 2.3.3.2 Global Small Size All-electric Injection Molding Machine Revenue and Market Share by Performance (2021-2026)

- 2.3.3.3 Global Small Size All-electric Injection Molding Machine Sale Price by Performance (2021-2026)
- 2.4 Small Size All-electric Injection Molding Machine Segment by Application
 - 2.4.1 Medical
 - 2.4.2 Electronic
 - 2.4.3 Optical Instrument
 - 2.4.4 Automotive
 - 2.4.5 Other
 - 2.4.6 Small Size All-electric Injection Molding Machine Sales by Application
 - 2.4.6.1 Global Small Size All-electric Injection Molding Machine Sale Market Share by Application (2021-2026)
 - 2.4.6.2 Global Small Size All-electric Injection Molding Machine Revenue and Market Share by Application (2021-2026)
 - 2.4.6.3 Global Small Size All-electric Injection Molding Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Small Size All-electric Injection Molding Machine Breakdown Data by Company
 - 3.1.1 Global Small Size All-electric Injection Molding Machine Annual Sales by Company (2021-2026)
 - 3.1.2 Global Small Size All-electric Injection Molding Machine Sales Market Share by Company (2021-2026)
- 3.2 Global Small Size All-electric Injection Molding Machine Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Small Size All-electric Injection Molding Machine Revenue by Company (2021-2026)
 - 3.2.2 Global Small Size All-electric Injection Molding Machine Revenue Market Share by Company (2021-2026)
- 3.3 Global Small Size All-electric Injection Molding Machine Sale Price by Company
- 3.4 Key Manufacturers Small Size All-electric Injection Molding Machine Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Small Size All-electric Injection Molding Machine Product Location Distribution
 - 3.4.2 Players Small Size All-electric Injection Molding Machine Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMALL SIZE ALL-ELECTRIC INJECTION MOLDING MACHINE BY GEOGRAPHIC REGION

- 4.1 World Historic Small Size All-electric Injection Molding Machine Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Small Size All-electric Injection Molding Machine Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Small Size All-electric Injection Molding Machine Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Small Size All-electric Injection Molding Machine Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Small Size All-electric Injection Molding Machine Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Small Size All-electric Injection Molding Machine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Small Size All-electric Injection Molding Machine Sales Growth
- 4.4 APAC Small Size All-electric Injection Molding Machine Sales Growth
- 4.5 Europe Small Size All-electric Injection Molding Machine Sales Growth
- 4.6 Middle East & Africa Small Size All-electric Injection Molding Machine Sales Growth

5 AMERICAS

- 5.1 Americas Small Size All-electric Injection Molding Machine Sales by Country
 - 5.1.1 Americas Small Size All-electric Injection Molding Machine Sales by Country (2021-2026)
 - 5.1.2 Americas Small Size All-electric Injection Molding Machine Revenue by Country (2021-2026)
- 5.2 Americas Small Size All-electric Injection Molding Machine Sales by Type (2021-2026)
- 5.3 Americas Small Size All-electric Injection Molding Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Small Size All-electric Injection Molding Machine Sales by Region
 - 6.1.1 APAC Small Size All-electric Injection Molding Machine Sales by Region (2021-2026)
 - 6.1.2 APAC Small Size All-electric Injection Molding Machine Revenue by Region (2021-2026)
- 6.2 APAC Small Size All-electric Injection Molding Machine Sales by Type (2021-2026)
- 6.3 APAC Small Size All-electric Injection Molding Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Small Size All-electric Injection Molding Machine by Country
 - 7.1.1 Europe Small Size All-electric Injection Molding Machine Sales by Country (2021-2026)
 - 7.1.2 Europe Small Size All-electric Injection Molding Machine Revenue by Country (2021-2026)
- 7.2 Europe Small Size All-electric Injection Molding Machine Sales by Type (2021-2026)
- 7.3 Europe Small Size All-electric Injection Molding Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Small Size All-electric Injection Molding Machine by Country
 - 8.1.1 Middle East & Africa Small Size All-electric Injection Molding Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Small Size All-electric Injection Molding Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Small Size All-electric Injection Molding Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Small Size All-electric Injection Molding Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Small Size All-electric Injection Molding Machine

10.3 Manufacturing Process Analysis of Small Size All-electric Injection Molding Machine

10.4 Industry Chain Structure of Small Size All-electric Injection Molding Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Small Size All-electric Injection Molding Machine Distributors

11.3 Small Size All-electric Injection Molding Machine Customer

12 WORLD FORECAST REVIEW FOR SMALL SIZE ALL-ELECTRIC INJECTION MOLDING MACHINE BY GEOGRAPHIC REGION

12.1 Global Small Size All-electric Injection Molding Machine Market Size Forecast by

Region

12.1.1 Global Small Size All-electric Injection Molding Machine Forecast by Region (2027-2032)

12.1.2 Global Small Size All-electric Injection Molding Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Small Size All-electric Injection Molding Machine Forecast by Type (2027-2032)

12.7 Global Small Size All-electric Injection Molding Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Fanuc Corporation (TYO: 6954, Yamanashi Japan)

13.1.1 Fanuc Corporation (TYO: 6954, Yamanashi Japan) Company Information

13.1.2 Fanuc Corporation (TYO: 6954, Yamanashi Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.1.3 Fanuc Corporation (TYO: 6954, Yamanashi Japan) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Fanuc Corporation (TYO: 6954, Yamanashi Japan) Main Business Overview

13.1.5 Fanuc Corporation (TYO: 6954, Yamanashi Japan) Latest Developments

13.2 Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan)

13.2.1 Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Company Information

13.2.2 Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.2.3 Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Main Business Overview

13.2.5 Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Latest Developments

13.3 Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan)

13.3.1 Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Company Information

13.3.2 Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Small Size All-electric

Injection Molding Machine Product Portfolios and Specifications

13.3.3 Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Main Business Overview

13.3.5 Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Latest Developments

13.4 Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China)

13.4.1 Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Company Information

13.4.2 Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.4.3 Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Main Business Overview

13.4.5 Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Latest Developments

13.5 Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China)

13.5.1 Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Company Information

13.5.2 Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.5.3 Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Main Business Overview

13.5.5 Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Latest Developments

13.6 Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China)

13.6.1 Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Company Information

13.6.2 Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.6.3 Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Main Business Overview

13.6.5 Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Latest Developments

13.7 Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China)

13.7.1 Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Company Information

13.7.2 Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.7.3 Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Main Business Overview

13.7.5 Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Latest Developments

13.8 KraussMaffei Group GmbH (Unlisted, Munich Germany)

13.8.1 KraussMaffei Group GmbH (Unlisted, Munich Germany) Company Information

13.8.2 KraussMaffei Group GmbH (Unlisted, Munich Germany) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.8.3 KraussMaffei Group GmbH (Unlisted, Munich Germany) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 KraussMaffei Group GmbH (Unlisted, Munich Germany) Main Business Overview

13.8.5 KraussMaffei Group GmbH (Unlisted, Munich Germany) Latest Developments

13.9 Engel Austria GmbH (Unlisted, Schwertberg Austria)

13.9.1 Engel Austria GmbH (Unlisted, Schwertberg Austria) Company Information

13.9.2 Engel Austria GmbH (Unlisted, Schwertberg Austria) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.9.3 Engel Austria GmbH (Unlisted, Schwertberg Austria) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Engel Austria GmbH (Unlisted, Schwertberg Austria) Main Business Overview

13.9.5 Engel Austria GmbH (Unlisted, Schwertberg Austria) Latest Developments

13.10 ARBURG GmbH + Co KG (Unlisted, Lossburg Germany)

13.10.1 ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Company Information

13.10.2 ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.10.3 ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Small Size All-

electric Injection Molding Machine Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Main Business
Overview

13.10.5 ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Latest
Developments

13.11 Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria)

13.11.1 Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Company
Information

13.11.2 Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Small Size All-
electric Injection Molding Machine Product Portfolios and Specifications

13.11.3 Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Small Size All-
electric Injection Molding Machine Sales, Revenue, Price and Gross Margin
(2021-2026)

13.11.4 Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Main Business
Overview

13.11.5 Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Latest
Developments

13.12 Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan)

13.12.1 Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Company
Information

13.12.2 Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Small Size All-
electric Injection Molding Machine Product Portfolios and Specifications

13.12.3 Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Small Size All-
electric Injection Molding Machine Sales, Revenue, Price and Gross Margin
(2021-2026)

13.12.4 Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Main Business
Overview

13.12.5 Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Latest
Developments

13.13 LS Mtron Ltd. (KRX: 010040, Seoul South Korea)

13.13.1 LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Company Information

13.13.2 LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Small Size All-electric
Injection Molding Machine Product Portfolios and Specifications

13.13.3 LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Small Size All-electric
Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Main Business Overview

13.13.5 LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Latest Developments

13.14 Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy)

- 13.14.1 Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Company Information
- 13.14.2 Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
- 13.14.3 Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Main Business Overview
- 13.14.5 Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Latest Developments
- 13.15 The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan)
 - 13.15.1 The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Company Information
 - 13.15.2 The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
 - 13.15.3 The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Main Business Overview
 - 13.15.5 The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Latest Developments
- 13.16 Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China)
 - 13.16.1 Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Company Information
 - 13.16.2 Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
 - 13.16.3 Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Main Business Overview
 - 13.16.5 Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Latest Developments
- 13.17 Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China)
 - 13.17.1 Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Company Information
 - 13.17.2 Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
 - 13.17.3 Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Main Business Overview
 - 13.17.5 Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Latest

Developments

13.18 Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany)

13.18.1 Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Company Information

13.18.2 Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

13.18.3 Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Small Size All-electric Injection Molding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Main Business

Overview

13.18.5 Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Small Size All-electric Injection Molding Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Small Size All-electric Injection Molding Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Toggle-Type

Table 4. Major Players of Direct-Clamping

Table 5. Global Small Size All-electric Injection Molding Machine Sales by Type (2021-2026) & (Units)

Table 6. Global Small Size All-electric Injection Molding Machine Sales Market Share by Type (2021-2026)

Table 7. Global Small Size All-electric Injection Molding Machine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Type (2021-2026)

Table 9. Global Small Size All-electric Injection Molding Machine Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of High-Speed Type

Table 11. Major Players of High-Precision Type

Table 12. Global Small Size All-electric Injection Molding Machine Sales by Performance (2021-2026) & (Units)

Table 13. Global Small Size All-electric Injection Molding Machine Sales Market Share by Performance (2021-2026)

Table 14. Global Small Size All-electric Injection Molding Machine Revenue by Performance (2021-2026) & (\$ million)

Table 15. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Performance (2021-2026)

Table 16. Global Small Size All-electric Injection Molding Machine Sale Price by Performance (2021-2026) & (K US\$/Unit)

Table 17. Global Small Size All-electric Injection Molding Machine Sale by Application (2021-2026) & (Units)

Table 18. Global Small Size All-electric Injection Molding Machine Sale Market Share by Application (2021-2026)

Table 19. Global Small Size All-electric Injection Molding Machine Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Small Size All-electric Injection Molding Machine Revenue Market

Share by Application (2021-2026)

Table 21. Global Small Size All-electric Injection Molding Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 22. Global Small Size All-electric Injection Molding Machine Sales by Company (2021-2026) & (Units)

Table 23. Global Small Size All-electric Injection Molding Machine Sales Market Share by Company (2021-2026)

Table 24. Global Small Size All-electric Injection Molding Machine Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Company (2021-2026)

Table 26. Global Small Size All-electric Injection Molding Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 27. Key Manufacturers Small Size All-electric Injection Molding Machine Producing Area Distribution and Sales Area

Table 28. Players Small Size All-electric Injection Molding Machine Products Offered

Table 29. Small Size All-electric Injection Molding Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Small Size All-electric Injection Molding Machine Sales by Geographic Region (2021-2026) & (Units)

Table 33. Global Small Size All-electric Injection Molding Machine Sales Market Share Geographic Region (2021-2026)

Table 34. Global Small Size All-electric Injection Molding Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Small Size All-electric Injection Molding Machine Sales by Country/Region (2021-2026) & (Units)

Table 37. Global Small Size All-electric Injection Molding Machine Sales Market Share by Country/Region (2021-2026)

Table 38. Global Small Size All-electric Injection Molding Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Small Size All-electric Injection Molding Machine Sales by Country (2021-2026) & (Units)

Table 41. Americas Small Size All-electric Injection Molding Machine Sales Market

Share by Country (2021-2026)

Table 42. Americas Small Size All-electric Injection Molding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Small Size All-electric Injection Molding Machine Sales by Type (2021-2026) & (Units)

Table 44. Americas Small Size All-electric Injection Molding Machine Sales by Application (2021-2026) & (Units)

Table 45. APAC Small Size All-electric Injection Molding Machine Sales by Region (2021-2026) & (Units)

Table 46. APAC Small Size All-electric Injection Molding Machine Sales Market Share by Region (2021-2026)

Table 47. APAC Small Size All-electric Injection Molding Machine Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Small Size All-electric Injection Molding Machine Sales by Type (2021-2026) & (Units)

Table 49. APAC Small Size All-electric Injection Molding Machine Sales by Application (2021-2026) & (Units)

Table 50. Europe Small Size All-electric Injection Molding Machine Sales by Country (2021-2026) & (Units)

Table 51. Europe Small Size All-electric Injection Molding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Small Size All-electric Injection Molding Machine Sales by Type (2021-2026) & (Units)

Table 53. Europe Small Size All-electric Injection Molding Machine Sales by Application (2021-2026) & (Units)

Table 54. Middle East & Africa Small Size All-electric Injection Molding Machine Sales by Country (2021-2026) & (Units)

Table 55. Middle East & Africa Small Size All-electric Injection Molding Machine Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa Small Size All-electric Injection Molding Machine Sales by Type (2021-2026) & (Units)

Table 57. Middle East & Africa Small Size All-electric Injection Molding Machine Sales by Application (2021-2026) & (Units)

Table 58. Key Market Drivers & Growth Opportunities of Small Size All-electric Injection Molding Machine

Table 59. Key Market Challenges & Risks of Small Size All-electric Injection Molding Machine

Table 60. Key Industry Trends of Small Size All-electric Injection Molding Machine

Table 61. Small Size All-electric Injection Molding Machine Raw Material

- Table 62. Key Suppliers of Raw Materials
- Table 63. Small Size All-electric Injection Molding Machine Distributors List
- Table 64. Small Size All-electric Injection Molding Machine Customer List
- Table 65. Global Small Size All-electric Injection Molding Machine Sales Forecast by Region (2027-2032) & (Units)
- Table 66. Global Small Size All-electric Injection Molding Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 67. Americas Small Size All-electric Injection Molding Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 68. Americas Small Size All-electric Injection Molding Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 69. APAC Small Size All-electric Injection Molding Machine Sales Forecast by Region (2027-2032) & (Units)
- Table 70. APAC Small Size All-electric Injection Molding Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 71. Europe Small Size All-electric Injection Molding Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 72. Europe Small Size All-electric Injection Molding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 73. Middle East & Africa Small Size All-electric Injection Molding Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 74. Middle East & Africa Small Size All-electric Injection Molding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Global Small Size All-electric Injection Molding Machine Sales Forecast by Type (2027-2032) & (Units)
- Table 76. Global Small Size All-electric Injection Molding Machine Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 77. Global Small Size All-electric Injection Molding Machine Sales Forecast by Application (2027-2032) & (Units)
- Table 78. Global Small Size All-electric Injection Molding Machine Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 79. Fanuc Corporation (TYO: 6954, Yamanashi Japan) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 80. Fanuc Corporation (TYO: 6954, Yamanashi Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
- Table 81. Fanuc Corporation (TYO: 6954, Yamanashi Japan) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

- Table 82. Fanuc Corporation (TYO: 6954, Yamanashi Japan) Main Business
- Table 83. Fanuc Corporation (TYO: 6954, Yamanashi Japan) Latest Developments
- Table 84. Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 85. Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
- Table 86. Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 87. Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Main Business
- Table 88. Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan) Latest Developments
- Table 89. Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 90. Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
- Table 91. Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 92. Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Main Business
- Table 93. Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan) Latest Developments
- Table 94. Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors
- Table 95. Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications
- Table 96. Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 97. Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Main Business
- Table 98. Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China) Latest Developments
- Table 99. Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 100. Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 101. Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Main Business

Table 103. Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China) Latest Developments

Table 104. Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 105. Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 106. Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Main Business

Table 108. Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China) Latest Developments

Table 109. Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 110. Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 111. Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Main Business

Table 113. Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China) Latest Developments

Table 114. KraussMaffei Group GmbH (Unlisted, Munich Germany) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 115. KraussMaffei Group GmbH (Unlisted, Munich Germany) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 116. KraussMaffei Group GmbH (Unlisted, Munich Germany) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit)

and Gross Margin (2021-2026)

Table 117. KraussMaffei Group GmbH (Unlisted, Munich Germany) Main Business

Table 118. KraussMaffei Group GmbH (Unlisted, Munich Germany) Latest Developments

Table 119. Engel Austria GmbH (Unlisted, Schwertberg Austria) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 120. Engel Austria GmbH (Unlisted, Schwertberg Austria) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 121. Engel Austria GmbH (Unlisted, Schwertberg Austria) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. Engel Austria GmbH (Unlisted, Schwertberg Austria) Main Business

Table 123. Engel Austria GmbH (Unlisted, Schwertberg Austria) Latest Developments

Table 124. ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 125. ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 126. ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Main Business

Table 128. ARBURG GmbH + Co KG (Unlisted, Lossburg Germany) Latest Developments

Table 129. Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 130. Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 131. Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Main Business

Table 133. Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria) Latest Developments

Table 134. Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 135. Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 136. Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 137. Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Main Business

Table 138. Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan) Latest Developments

Table 139. LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 140. LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 141. LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 142. LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Main Business

Table 143. LS Mtron Ltd. (KRX: 010040, Seoul South Korea) Latest Developments

Table 144. Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 145. Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 146. Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 147. Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Main Business

Table 148. Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy) Latest Developments

Table 149. The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 150. The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 151. The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 152. The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Main Business

Table 153. The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan) Latest Developments

Table 154. Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 155. Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 156. Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 157. Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Main Business

Table 158. Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China) Latest Developments

Table 159. Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 160. Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 161. Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 162. Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Main Business

Table 163. Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China) Latest Developments

Table 164. Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Basic Information, Small Size All-electric Injection Molding Machine Manufacturing Base, Sales Area and Its Competitors

Table 165. Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Small Size All-electric Injection Molding Machine Product Portfolios and Specifications

Table 166. Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Small Size All-electric Injection Molding Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 167. Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Main Business

Table 168. Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Small Size All-electric Injection Molding Machine

Figure 2. Small Size All-electric Injection Molding Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Small Size All-electric Injection Molding Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Small Size All-electric Injection Molding Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Small Size All-electric Injection Molding Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Small Size All-electric Injection Molding Machine Sales Market Share by Country/Region (2025)

Figure 10. Small Size All-electric Injection Molding Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Toggle-Type

Figure 12. Product Picture of Direct-Clamping

Figure 13. Global Small Size All-electric Injection Molding Machine Sales Market Share by Type in 2026

Figure 14. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of High-Speed Type

Figure 16. Product Picture of High-Precision Type

Figure 17. Global Small Size All-electric Injection Molding Machine Sales Market Share by Performance in 2026

Figure 18. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Performance (2021-2026)

Figure 19. Small Size All-electric Injection Molding Machine Consumed in Medical

Figure 20. Global Small Size All-electric Injection Molding Machine Market: Medical (2021-2026) & (Units)

Figure 21. Small Size All-electric Injection Molding Machine Consumed in Electronic

Figure 22. Global Small Size All-electric Injection Molding Machine Market: Electronic (2021-2026) & (Units)

Figure 23. Small Size All-electric Injection Molding Machine Consumed in Optical Instrument

Figure 24. Global Small Size All-electric Injection Molding Machine Market: Optical Instrument (2021-2026) & (Units)

Figure 25. Small Size All-electric Injection Molding Machine Consumed in Automotive

Figure 26. Global Small Size All-electric Injection Molding Machine Market: Automotive (2021-2026) & (Units)

Figure 27. Small Size All-electric Injection Molding Machine Consumed in Other

Figure 28. Global Small Size All-electric Injection Molding Machine Market: Other (2021-2026) & (Units)

Figure 29. Global Small Size All-electric Injection Molding Machine Sale Market Share by Application (2025)

Figure 30. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Application in 2026

Figure 31. Small Size All-electric Injection Molding Machine Sales by Company in 2026 (Units)

Figure 32. Global Small Size All-electric Injection Molding Machine Sales Market Share by Company in 2026

Figure 33. Small Size All-electric Injection Molding Machine Revenue by Company in 2026 (\$ millions)

Figure 34. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Company in 2026

Figure 35. Global Small Size All-electric Injection Molding Machine Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Small Size All-electric Injection Molding Machine Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Small Size All-electric Injection Molding Machine Sales 2021-2026 (Units)

Figure 38. Americas Small Size All-electric Injection Molding Machine Revenue 2021-2026 (\$ millions)

Figure 39. APAC Small Size All-electric Injection Molding Machine Sales 2021-2026 (Units)

Figure 40. APAC Small Size All-electric Injection Molding Machine Revenue 2021-2026 (\$ millions)

Figure 41. Europe Small Size All-electric Injection Molding Machine Sales 2021-2026 (Units)

Figure 42. Europe Small Size All-electric Injection Molding Machine Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Small Size All-electric Injection Molding Machine Sales 2021-2026 (Units)

Figure 44. Middle East & Africa Small Size All-electric Injection Molding Machine

Revenue 2021-2026 (\$ millions)

Figure 45. Americas Small Size All-electric Injection Molding Machine Sales Market Share by Country in 2026

Figure 46. Americas Small Size All-electric Injection Molding Machine Revenue Market Share by Country (2021-2026)

Figure 47. Americas Small Size All-electric Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 48. Americas Small Size All-electric Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 49. United States Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Small Size All-electric Injection Molding Machine Sales Market Share by Region in 2026

Figure 54. APAC Small Size All-electric Injection Molding Machine Revenue Market Share by Region (2021-2026)

Figure 55. APAC Small Size All-electric Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 56. APAC Small Size All-electric Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 57. China Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Small Size All-electric Injection Molding Machine Sales Market Share by Country in 2026

Figure 65. Europe Small Size All-electric Injection Molding Machine Revenue Market Share by Country (2021-2026)

Figure 66. Europe Small Size All-electric Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 67. Europe Small Size All-electric Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 68. Germany Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Small Size All-electric Injection Molding Machine Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Small Size All-electric Injection Molding Machine Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Small Size All-electric Injection Molding Machine Sales Market Share by Application (2021-2026)

Figure 76. Egypt Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Small Size All-electric Injection Molding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Small Size All-electric Injection Molding Machine in 2026

Figure 82. Manufacturing Process Analysis of Small Size All-electric Injection Molding Machine

Figure 83. Industry Chain Structure of Small Size All-electric Injection Molding Machine

Figure 84. Channels of Distribution

Figure 85. Global Small Size All-electric Injection Molding Machine Sales Market Forecast by Region (2027-2032)

Figure 86. Global Small Size All-electric Injection Molding Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Small Size All-electric Injection Molding Machine Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Small Size All-electric Injection Molding Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Small Size All-electric Injection Molding Machine Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Small Size All-electric Injection Molding Machine Revenue Market Share Forecast by Application (2027-2032)

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