

Global Small-Scale LNG Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Small-Scale LNG market size was valued at US\$ 8175.8 million in 2023. With growing demand in downstream market, the Small-Scale LNG is forecast to a readjusted size of US\$ 16420 million by 2030 with a CAGR of 10.5% during review period.

The research report highlights the growth potential of the global Small-Scale LNG market. Small-Scale LNG are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Small-Scale LNG. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Small-Scale LNG market.

Small-scale liquefied natural gas (SSLNG), a niche but nascent industry that is already profitable and scalable, boasts significant potential. It is well placed to meet the growing demand from the shipping and trucking industries for fuels that are more environmentally friendly than oil and diesel. SSLNG also enjoys advantages in addressing off-grid power generation for industrial and residential needs in remote locations. Because LNG burns more cleanly than other fossil fuels such as petroleum and coal, SSLNG is likely to gain further traction as market and regulatory pressures to transition to lower-carbon energy intensify. In the same way that “fracking” transformed the U.S. energy landscape, SSLNG has the potential to transform the role of gas in a number of key geographies and industry sectors.

China is the largest Small Scale LNG (SSLNG) market with about 33% market share. Europe is follower, accounting for about 28% market share. The key manufacturers are

Guanghui Energy, Gasnor, Kunlun Energy, Xilan Natural Gas, Shaanxi Yanchang Petroleum, Gasum, Hanas, Yuanheng Energy, China National Coal Group, Hebei Huaqi Natural Gas, Equinor, Nippon Gas, Engie, PetroChina, Linde, CNOOC etc. Top 3 companies occupied about 21% market share.

Key Features:

The report on Small-Scale LNG market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Small-Scale LNG market. It may include historical data, market segmentation by Type (e.g., Liquefaction Terminal, Regasification Terminal), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Small-Scale LNG market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Small-Scale LNG market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Small-Scale LNG industry. This include advancements in Small-Scale LNG technology, Small-Scale LNG new entrants, Small-Scale LNG new investment, and other innovations that are shaping the future of Small-Scale LNG.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Small-Scale LNG market. It includes factors influencing customer ' purchasing decisions, preferences for Small-Scale LNG product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Small-Scale LNG market. This may include

an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Small-Scale LNG market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Small-Scale LNG market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Small-Scale LNG industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Small-Scale LNG market.

Market Segmentation:

Small-Scale LNG market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Liquefaction Terminal

Regasification Terminal

Segmentation by application

Heavy-Duty Vehicles

Marine Transport

Industrial & Power Generation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Linde Group

Wartsila

Honeywell

General Electric

Engie

Gazprom

Gasum

Sofregaz

Dresser-Rand

Prometheus Energy

Plum Energy

Excelerate Energy

Cryostar Sas

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small-Scale LNG market?

What factors are driving Small-Scale LNG market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small-Scale LNG market opportunities vary by end market size?

How does Small-Scale LNG break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Small-Scale LNG Annual Sales 2019-2030
 - 2.1.2 World Current & Future Analysis for Small-Scale LNG by Geographic Region, 2019, 2023 & 2030
 - 2.1.3 World Current & Future Analysis for Small-Scale LNG by Country/Region, 2019, 2023 & 2030
- 2.2 Small-Scale LNG Segment by Type
 - 2.2.1 Liquefaction Terminal
 - 2.2.2 Regasification Terminal
- 2.3 Small-Scale LNG Sales by Type
 - 2.3.1 Global Small-Scale LNG Sales Market Share by Type (2019-2024)
 - 2.3.2 Global Small-Scale LNG Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global Small-Scale LNG Sale Price by Type (2019-2024)
- 2.4 Small-Scale LNG Segment by Application
 - 2.4.1 Heavy-Duty Vehicles
 - 2.4.2 Marine Transport
 - 2.4.3 Industrial & Power Generation
- 2.5 Small-Scale LNG Sales by Application
 - 2.5.1 Global Small-Scale LNG Sale Market Share by Application (2019-2024)
 - 2.5.2 Global Small-Scale LNG Revenue and Market Share by Application (2019-2024)
 - 2.5.3 Global Small-Scale LNG Sale Price by Application (2019-2024)

3 GLOBAL SMALL-SCALE LNG BY COMPANY

- 3.1 Global Small-Scale LNG Breakdown Data by Company
 - 3.1.1 Global Small-Scale LNG Annual Sales by Company (2019-2024)
 - 3.1.2 Global Small-Scale LNG Sales Market Share by Company (2019-2024)
- 3.2 Global Small-Scale LNG Annual Revenue by Company (2019-2024)
 - 3.2.1 Global Small-Scale LNG Revenue by Company (2019-2024)
 - 3.2.2 Global Small-Scale LNG Revenue Market Share by Company (2019-2024)
- 3.3 Global Small-Scale LNG Sale Price by Company
- 3.4 Key Manufacturers Small-Scale LNG Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Small-Scale LNG Product Location Distribution
 - 3.4.2 Players Small-Scale LNG Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR SMALL-SCALE LNG BY GEOGRAPHIC REGION

- 4.1 World Historic Small-Scale LNG Market Size by Geographic Region (2019-2024)
 - 4.1.1 Global Small-Scale LNG Annual Sales by Geographic Region (2019-2024)
 - 4.1.2 Global Small-Scale LNG Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic Small-Scale LNG Market Size by Country/Region (2019-2024)
 - 4.2.1 Global Small-Scale LNG Annual Sales by Country/Region (2019-2024)
 - 4.2.2 Global Small-Scale LNG Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas Small-Scale LNG Sales Growth
- 4.4 APAC Small-Scale LNG Sales Growth
- 4.5 Europe Small-Scale LNG Sales Growth
- 4.6 Middle East & Africa Small-Scale LNG Sales Growth

5 AMERICAS

- 5.1 Americas Small-Scale LNG Sales by Country
 - 5.1.1 Americas Small-Scale LNG Sales by Country (2019-2024)
 - 5.1.2 Americas Small-Scale LNG Revenue by Country (2019-2024)
- 5.2 Americas Small-Scale LNG Sales by Type
- 5.3 Americas Small-Scale LNG Sales by Application
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Small-Scale LNG Sales by Region

6.1.1 APAC Small-Scale LNG Sales by Region (2019-2024)

6.1.2 APAC Small-Scale LNG Revenue by Region (2019-2024)

6.2 APAC Small-Scale LNG Sales by Type

6.3 APAC Small-Scale LNG Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Small-Scale LNG by Country

7.1.1 Europe Small-Scale LNG Sales by Country (2019-2024)

7.1.2 Europe Small-Scale LNG Revenue by Country (2019-2024)

7.2 Europe Small-Scale LNG Sales by Type

7.3 Europe Small-Scale LNG Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Small-Scale LNG by Country

8.1.1 Middle East & Africa Small-Scale LNG Sales by Country (2019-2024)

8.1.2 Middle East & Africa Small-Scale LNG Revenue by Country (2019-2024)

8.2 Middle East & Africa Small-Scale LNG Sales by Type

8.3 Middle East & Africa Small-Scale LNG Sales by Application

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Small-Scale LNG
- 10.3 Manufacturing Process Analysis of Small-Scale LNG
- 10.4 Industry Chain Structure of Small-Scale LNG

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Small-Scale LNG Distributors
- 11.3 Small-Scale LNG Customer

12 WORLD FORECAST REVIEW FOR SMALL-SCALE LNG BY GEOGRAPHIC REGION

- 12.1 Global Small-Scale LNG Market Size Forecast by Region
 - 12.1.1 Global Small-Scale LNG Forecast by Region (2025-2030)
 - 12.1.2 Global Small-Scale LNG Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Small-Scale LNG Forecast by Type
- 12.7 Global Small-Scale LNG Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 Linde Group

13.1.1 Linde Group Company Information

13.1.2 Linde Group Small-Scale LNG Product Portfolios and Specifications

13.1.3 Linde Group Small-Scale LNG Sales, Revenue, Price and Gross Margin
(2019-2024)

13.1.4 Linde Group Main Business Overview

13.1.5 Linde Group Latest Developments

13.2 Wartsila

13.2.1 Wartsila Company Information

13.2.2 Wartsila Small-Scale LNG Product Portfolios and Specifications

13.2.3 Wartsila Small-Scale LNG Sales, Revenue, Price and Gross Margin
(2019-2024)

13.2.4 Wartsila Main Business Overview

13.2.5 Wartsila Latest Developments

13.3 Honeywell

13.3.1 Honeywell Company Information

13.3.2 Honeywell Small-Scale LNG Product Portfolios and Specifications

13.3.3 Honeywell Small-Scale LNG Sales, Revenue, Price and Gross Margin
(2019-2024)

13.3.4 Honeywell Main Business Overview

13.3.5 Honeywell Latest Developments

13.4 General Electric

13.4.1 General Electric Company Information

13.4.2 General Electric Small-Scale LNG Product Portfolios and Specifications

13.4.3 General Electric Small-Scale LNG Sales, Revenue, Price and Gross Margin
(2019-2024)

13.4.4 General Electric Main Business Overview

13.4.5 General Electric Latest Developments

13.5 Engie

13.5.1 Engie Company Information

13.5.2 Engie Small-Scale LNG Product Portfolios and Specifications

13.5.3 Engie Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Engie Main Business Overview

13.5.5 Engie Latest Developments

13.6 Gazprom

13.6.1 Gazprom Company Information

- 13.6.2 Gazprom Small-Scale LNG Product Portfolios and Specifications
- 13.6.3 Gazprom Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.6.4 Gazprom Main Business Overview
- 13.6.5 Gazprom Latest Developments
- 13.7 Gasum
 - 13.7.1 Gasum Company Information
 - 13.7.2 Gasum Small-Scale LNG Product Portfolios and Specifications
 - 13.7.3 Gasum Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.7.4 Gasum Main Business Overview
 - 13.7.5 Gasum Latest Developments
- 13.8 Sofregaz
 - 13.8.1 Sofregaz Company Information
 - 13.8.2 Sofregaz Small-Scale LNG Product Portfolios and Specifications
 - 13.8.3 Sofregaz Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.8.4 Sofregaz Main Business Overview
 - 13.8.5 Sofregaz Latest Developments
- 13.9 Dresser-Rand
 - 13.9.1 Dresser-Rand Company Information
 - 13.9.2 Dresser-Rand Small-Scale LNG Product Portfolios and Specifications
 - 13.9.3 Dresser-Rand Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.9.4 Dresser-Rand Main Business Overview
 - 13.9.5 Dresser-Rand Latest Developments
- 13.10 Prometheus Energy
 - 13.10.1 Prometheus Energy Company Information
 - 13.10.2 Prometheus Energy Small-Scale LNG Product Portfolios and Specifications
 - 13.10.3 Prometheus Energy Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.10.4 Prometheus Energy Main Business Overview
 - 13.10.5 Prometheus Energy Latest Developments
- 13.11 Plum Energy
 - 13.11.1 Plum Energy Company Information
 - 13.11.2 Plum Energy Small-Scale LNG Product Portfolios and Specifications
 - 13.11.3 Plum Energy Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.11.4 Plum Energy Main Business Overview
 - 13.11.5 Plum Energy Latest Developments

13.12 Excelerate Energy

13.12.1 Excelerate Energy Company Information

13.12.2 Excelerate Energy Small-Scale LNG Product Portfolios and Specifications

13.12.3 Excelerate Energy Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)

13.12.4 Excelerate Energy Main Business Overview

13.12.5 Excelerate Energy Latest Developments

13.13 Cryostar Sas

13.13.1 Cryostar Sas Company Information

13.13.2 Cryostar Sas Small-Scale LNG Product Portfolios and Specifications

13.13.3 Cryostar Sas Small-Scale LNG Sales, Revenue, Price and Gross Margin (2019-2024)

13.13.4 Cryostar Sas Main Business Overview

13.13.5 Cryostar Sas Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

List Of Figures

LIST OF FIGURES

I would like to order

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