

Global Small Hydropower for Infrastructure Market Growth 2026-2032

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Abstracts

The global Small Hydropower for Infrastructure market size is predicted to grow from US\$ 1635 million in 2025 to US\$ 2074 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Small hydropower for infrastructure is usually referred to as small hydropower, which refers to hydropower stations with small installed capacity and mainly powered by turbine generator sets. Although there is no consistent definition of small hydropower and the demarcation of capacity range in various countries around the world, small hydropower is generally regarded as an important part of clean renewable energy. Compared with large hydropower stations, it is smaller in scale but indispensable.

Small hydropower does not produce greenhouse gas emissions during operation, has little negative impact on the environment, and can even bring positive ecological effects in some cases, such as protecting forest vegetation and preventing soil erosion. Small hydropower stations can adapt to a variety of terrain and climatic conditions, especially in remote mountainous areas and rural areas, where small hydropower has become an important energy supply method. The construction cost of small hydropower stations is relatively low, the technology is mature, the operation and maintenance of the units are simple, and the equipment is easy to standardize, which is conducive to reducing the cost and shortening the construction period. Small hydropower is an important livelihood water conservancy infrastructure in my country, and has played an important role in ensuring economic and social development and improving the quality of life of the people, especially in solving the problem of electricity use for rural populations and helping farmers get rid of poverty and become rich.

With the country's high attention to the small hydropower industry and policy support, as

well as the increasing global demand for clean and renewable energy, the small hydropower industry will usher in new development opportunities. Through scientific planning and rational development, small hydropower can play a greater role in ensuring energy security, promoting economic development, and protecting the ecological environment.

Due to the agglomeration effect of towns and cities, the rural population has decreased, resulting in the scattered distribution of small hydropower stations, which has increased the difficulty of safety supervision. Some power stations have been in operation for many years, but the equipment and facilities are not well maintained, and technical transformation has not been carried out in time, which poses certain safety hazards. The small hydropower groups in the basin lack efficient technical support in operation and dispatching, resulting in low water resource utilization. Many old power stations have low automation levels, poor plant appearance, and are not coordinated with the surrounding environment, which cannot meet the needs of beautiful rural construction.

The development of small hydropower for infrastructure (small hydropower) is jointly affected by a variety of factors, including both obstacles and driving factors.

The continuous growth of global energy demand has provided a broad space for the development of renewable energy such as small hydropower. The application of intelligent monitoring systems, efficient turbine equipment and ecological flow monitoring technology has significantly improved the operating efficiency and environmental protection level of small hydropower. The central and local governments encourage the development of small hydropower through policy measures such as fiscal subsidies, tax incentives and green financial instruments. Factors such as increased demand for renewable energy, reduced costs and policy support have jointly promoted the rapid development of the small hydropower station market.

LP Information, Inc. (LPI) ' newest research report, the "Small Hydropower for Infrastructure Industry Forecast" looks at past sales and reviews total world Small Hydropower for Infrastructure sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Hydropower for Infrastructure sales for 2026 through 2032. With Small Hydropower for Infrastructure sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Hydropower for Infrastructure industry.

This Insight Report provides a comprehensive analysis of the global Small Hydropower for Infrastructure landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Hydropower for Infrastructure portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Hydropower for Infrastructure market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Hydropower for Infrastructure and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Hydropower for Infrastructure.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Hydropower for Infrastructure market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Hydro (1MW-10MW)

Mini Hydro (100kW-1MW)

Micro Hydro (5kW-100kW)

Segmentation by Application:

Electricity Supply

Agricultural Irrigation

Industrial Water

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE

Voith GmbH

Andritz Hydro

Siemens

Flovel Energy Private Limited

Toshiba

BHEL

SNC-Lavalin

Gilbert Gilkes & Gordon Ltd

Mavel

Ganz EEPM

Kolektor Turboinstitut

CKD Blansko

Atb Riva Calzoni

B Fouress

Global Hydro Energy

GUGLER

Zhejiang Jinlun Electromechanic

TES Vset?n

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Hydropower for Infrastructure market?

What factors are driving Small Hydropower for Infrastructure market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Hydropower for Infrastructure market opportunities vary by end market size?

How does Small Hydropower for Infrastructure break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Small Hydropower for Infrastructure Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Small Hydropower for Infrastructure by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Small Hydropower for Infrastructure by Country/Region, 2021, 2025 & 2032

2.2 Small Hydropower for Infrastructure Segment by Type

- 2.2.1 Small Hydro (1MW-10MW)
- 2.2.2 Mini Hydro (100kW-1MW)
- 2.2.3 Micro Hydro (5kW-100kW)
- 2.2.4 Small Hydropower for Infrastructure Sales by Type
 - 2.2.4.1 Global Small Hydropower for Infrastructure Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Small Hydropower for Infrastructure Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Small Hydropower for Infrastructure Sale Price by Type (2021-2026)

2.3 Small Hydropower for Infrastructure Segment by Application

- 2.3.1 Electricity Supply
- 2.3.2 Agricultural Irrigation
- 2.3.3 Industrial Water
- 2.3.4 Others
- 2.3.5 Small Hydropower for Infrastructure Sales by Application
 - 2.3.5.1 Global Small Hydropower for Infrastructure Sale Market Share by Application (2021-2026)

2.3.5.2 Global Small Hydropower for Infrastructure Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Small Hydropower for Infrastructure Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Small Hydropower for Infrastructure Breakdown Data by Company

3.1.1 Global Small Hydropower for Infrastructure Annual Sales by Company (2021-2026)

3.1.2 Global Small Hydropower for Infrastructure Sales Market Share by Company (2021-2026)

3.2 Global Small Hydropower for Infrastructure Annual Revenue by Company (2021-2026)

3.2.1 Global Small Hydropower for Infrastructure Revenue by Company (2021-2026)

3.2.2 Global Small Hydropower for Infrastructure Revenue Market Share by Company (2021-2026)

3.3 Global Small Hydropower for Infrastructure Sale Price by Company

3.4 Key Manufacturers Small Hydropower for Infrastructure Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Small Hydropower for Infrastructure Product Location Distribution

3.4.2 Players Small Hydropower for Infrastructure Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMALL HYDROPOWER FOR INFRASTRUCTURE BY GEOGRAPHIC REGION

4.1 World Historic Small Hydropower for Infrastructure Market Size by Geographic Region (2021-2026)

4.1.1 Global Small Hydropower for Infrastructure Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Small Hydropower for Infrastructure Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Small Hydropower for Infrastructure Market Size by Country/Region

(2021-2026)

4.2.1 Global Small Hydropower for Infrastructure Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Small Hydropower for Infrastructure Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Small Hydropower for Infrastructure Sales Growth

4.4 APAC Small Hydropower for Infrastructure Sales Growth

4.5 Europe Small Hydropower for Infrastructure Sales Growth

4.6 Middle East & Africa Small Hydropower for Infrastructure Sales Growth

5 AMERICAS

5.1 Americas Small Hydropower for Infrastructure Sales by Country

5.1.1 Americas Small Hydropower for Infrastructure Sales by Country (2021-2026)

5.1.2 Americas Small Hydropower for Infrastructure Revenue by Country (2021-2026)

5.2 Americas Small Hydropower for Infrastructure Sales by Type (2021-2026)

5.3 Americas Small Hydropower for Infrastructure Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Small Hydropower for Infrastructure Sales by Region

6.1.1 APAC Small Hydropower for Infrastructure Sales by Region (2021-2026)

6.1.2 APAC Small Hydropower for Infrastructure Revenue by Region (2021-2026)

6.2 APAC Small Hydropower for Infrastructure Sales by Type (2021-2026)

6.3 APAC Small Hydropower for Infrastructure Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Small Hydropower for Infrastructure by Country

7.1.1 Europe Small Hydropower for Infrastructure Sales by Country (2021-2026)

7.1.2 Europe Small Hydropower for Infrastructure Revenue by Country (2021-2026)

7.2 Europe Small Hydropower for Infrastructure Sales by Type (2021-2026)

7.3 Europe Small Hydropower for Infrastructure Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Small Hydropower for Infrastructure by Country

8.1.1 Middle East & Africa Small Hydropower for Infrastructure Sales by Country (2021-2026)

8.1.2 Middle East & Africa Small Hydropower for Infrastructure Revenue by Country (2021-2026)

8.2 Middle East & Africa Small Hydropower for Infrastructure Sales by Type (2021-2026)

8.3 Middle East & Africa Small Hydropower for Infrastructure Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Small Hydropower for Infrastructure

10.3 Manufacturing Process Analysis of Small Hydropower for Infrastructure

10.4 Industry Chain Structure of Small Hydropower for Infrastructure

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Small Hydropower for Infrastructure Distributors

11.3 Small Hydropower for Infrastructure Customer

12 WORLD FORECAST REVIEW FOR SMALL HYDROPOWER FOR INFRASTRUCTURE BY GEOGRAPHIC REGION

12.1 Global Small Hydropower for Infrastructure Market Size Forecast by Region

12.1.1 Global Small Hydropower for Infrastructure Forecast by Region (2027-2032)

12.1.2 Global Small Hydropower for Infrastructure Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Small Hydropower for Infrastructure Forecast by Type (2027-2032)

12.7 Global Small Hydropower for Infrastructure Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GE

13.1.1 GE Company Information

13.1.2 GE Small Hydropower for Infrastructure Product Portfolios and Specifications

13.1.3 GE Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 GE Main Business Overview

13.1.5 GE Latest Developments

13.2 Voith GmbH

13.2.1 Voith GmbH Company Information

13.2.2 Voith GmbH Small Hydropower for Infrastructure Product Portfolios and Specifications

13.2.3 Voith GmbH Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Voith GmbH Main Business Overview
- 13.2.5 Voith GmbH Latest Developments
- 13.3 Andritz Hydro
 - 13.3.1 Andritz Hydro Company Information
 - 13.3.2 Andritz Hydro Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.3.3 Andritz Hydro Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Andritz Hydro Main Business Overview
 - 13.3.5 Andritz Hydro Latest Developments
- 13.4 Siemens
 - 13.4.1 Siemens Company Information
 - 13.4.2 Siemens Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.4.3 Siemens Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Siemens Main Business Overview
 - 13.4.5 Siemens Latest Developments
- 13.5 Flovel Energy Private Limited
 - 13.5.1 Flovel Energy Private Limited Company Information
 - 13.5.2 Flovel Energy Private Limited Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.5.3 Flovel Energy Private Limited Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Flovel Energy Private Limited Main Business Overview
 - 13.5.5 Flovel Energy Private Limited Latest Developments
- 13.6 Toshiba
 - 13.6.1 Toshiba Company Information
 - 13.6.2 Toshiba Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.6.3 Toshiba Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Toshiba Main Business Overview
 - 13.6.5 Toshiba Latest Developments
- 13.7 BHEL
 - 13.7.1 BHEL Company Information
 - 13.7.2 BHEL Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.7.3 BHEL Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 BHEL Main Business Overview
- 13.7.5 BHEL Latest Developments
- 13.8 SNC-Lavalin
 - 13.8.1 SNC-Lavalin Company Information
 - 13.8.2 SNC-Lavalin Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.8.3 SNC-Lavalin Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 SNC-Lavalin Main Business Overview
 - 13.8.5 SNC-Lavalin Latest Developments
- 13.9 Gilbert Gilkes & Gordon Ltd
 - 13.9.1 Gilbert Gilkes & Gordon Ltd Company Information
 - 13.9.2 Gilbert Gilkes & Gordon Ltd Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.9.3 Gilbert Gilkes & Gordon Ltd Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Gilbert Gilkes & Gordon Ltd Main Business Overview
 - 13.9.5 Gilbert Gilkes & Gordon Ltd Latest Developments
- 13.10 Mavel
 - 13.10.1 Mavel Company Information
 - 13.10.2 Mavel Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.10.3 Mavel Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Mavel Main Business Overview
 - 13.10.5 Mavel Latest Developments
- 13.11 Ganz EEPM
 - 13.11.1 Ganz EEPM Company Information
 - 13.11.2 Ganz EEPM Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.11.3 Ganz EEPM Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Ganz EEPM Main Business Overview
 - 13.11.5 Ganz EEPM Latest Developments
- 13.12 Kolektor Turboinstitut
 - 13.12.1 Kolektor Turboinstitut Company Information
 - 13.12.2 Kolektor Turboinstitut Small Hydropower for Infrastructure Product Portfolios and Specifications
 - 13.12.3 Kolektor Turboinstitut Small Hydropower for Infrastructure Sales, Revenue,

Price and Gross Margin (2021-2026)

13.12.4 Kolektor Turboinstitut Main Business Overview

13.12.5 Kolektor Turboinstitut Latest Developments

13.13 CKD Blansko

13.13.1 CKD Blansko Company Information

13.13.2 CKD Blansko Small Hydropower for Infrastructure Product Portfolios and Specifications

13.13.3 CKD Blansko Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 CKD Blansko Main Business Overview

13.13.5 CKD Blansko Latest Developments

13.14 Atb Riva Calzoni

13.14.1 Atb Riva Calzoni Company Information

13.14.2 Atb Riva Calzoni Small Hydropower for Infrastructure Product Portfolios and Specifications

13.14.3 Atb Riva Calzoni Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Atb Riva Calzoni Main Business Overview

13.14.5 Atb Riva Calzoni Latest Developments

13.15 B Fouress

13.15.1 B Fouress Company Information

13.15.2 B Fouress Small Hydropower for Infrastructure Product Portfolios and Specifications

13.15.3 B Fouress Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 B Fouress Main Business Overview

13.15.5 B Fouress Latest Developments

13.16 Global Hydro Energy

13.16.1 Global Hydro Energy Company Information

13.16.2 Global Hydro Energy Small Hydropower for Infrastructure Product Portfolios and Specifications

13.16.3 Global Hydro Energy Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Global Hydro Energy Main Business Overview

13.16.5 Global Hydro Energy Latest Developments

13.17 GUGLER

13.17.1 GUGLER Company Information

13.17.2 GUGLER Small Hydropower for Infrastructure Product Portfolios and Specifications

13.17.3 GUGLER Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 GUGLER Main Business Overview

13.17.5 GUGLER Latest Developments

13.18 Zhejiang Jinlun Electromechanic

13.18.1 Zhejiang Jinlun Electromechanic Company Information

13.18.2 Zhejiang Jinlun Electromechanic Small Hydropower for Infrastructure Product Portfolios and Specifications

13.18.3 Zhejiang Jinlun Electromechanic Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Zhejiang Jinlun Electromechanic Main Business Overview

13.18.5 Zhejiang Jinlun Electromechanic Latest Developments

13.19 TES Vset?n

13.19.1 TES Vset?n Company Information

13.19.2 TES Vset?n Small Hydropower for Infrastructure Product Portfolios and Specifications

13.19.3 TES Vset?n Small Hydropower for Infrastructure Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 TES Vset?n Main Business Overview

13.19.5 TES Vset?n Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Small Hydropower for Infrastructure Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Small Hydropower for Infrastructure Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Small Hydro (1MW-10MW)
- Table 4. Major Players of Mini Hydro (100kW-1MW)
- Table 5. Major Players of Micro Hydro (5kW-100kW)
- Table 6. Global Small Hydropower for Infrastructure Sales by Type (2021-2026) & (K Units)
- Table 7. Global Small Hydropower for Infrastructure Sales Market Share by Type (2021-2026)
- Table 8. Global Small Hydropower for Infrastructure Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Small Hydropower for Infrastructure Revenue Market Share by Type (2021-2026)
- Table 10. Global Small Hydropower for Infrastructure Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Global Small Hydropower for Infrastructure Sale by Application (2021-2026) & (K Units)
- Table 12. Global Small Hydropower for Infrastructure Sale Market Share by Application (2021-2026)
- Table 13. Global Small Hydropower for Infrastructure Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Small Hydropower for Infrastructure Revenue Market Share by Application (2021-2026)
- Table 15. Global Small Hydropower for Infrastructure Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 16. Global Small Hydropower for Infrastructure Sales by Company (2021-2026) & (K Units)
- Table 17. Global Small Hydropower for Infrastructure Sales Market Share by Company (2021-2026)
- Table 18. Global Small Hydropower for Infrastructure Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Small Hydropower for Infrastructure Revenue Market Share by Company (2021-2026)

- Table 20. Global Small Hydropower for Infrastructure Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 21. Key Manufacturers Small Hydropower for Infrastructure Producing Area Distribution and Sales Area
- Table 22. Players Small Hydropower for Infrastructure Products Offered
- Table 23. Small Hydropower for Infrastructure Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Small Hydropower for Infrastructure Sales by Geographic Region (2021-2026) & (K Units)
- Table 27. Global Small Hydropower for Infrastructure Sales Market Share Geographic Region (2021-2026)
- Table 28. Global Small Hydropower for Infrastructure Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 29. Global Small Hydropower for Infrastructure Revenue Market Share by Geographic Region (2021-2026)
- Table 30. Global Small Hydropower for Infrastructure Sales by Country/Region (2021-2026) & (K Units)
- Table 31. Global Small Hydropower for Infrastructure Sales Market Share by Country/Region (2021-2026)
- Table 32. Global Small Hydropower for Infrastructure Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 33. Global Small Hydropower for Infrastructure Revenue Market Share by Country/Region (2021-2026)
- Table 34. Americas Small Hydropower for Infrastructure Sales by Country (2021-2026) & (K Units)
- Table 35. Americas Small Hydropower for Infrastructure Sales Market Share by Country (2021-2026)
- Table 36. Americas Small Hydropower for Infrastructure Revenue by Country (2021-2026) & (\$ millions)
- Table 37. Americas Small Hydropower for Infrastructure Sales by Type (2021-2026) & (K Units)
- Table 38. Americas Small Hydropower for Infrastructure Sales by Application (2021-2026) & (K Units)
- Table 39. APAC Small Hydropower for Infrastructure Sales by Region (2021-2026) & (K Units)
- Table 40. APAC Small Hydropower for Infrastructure Sales Market Share by Region (2021-2026)

Table 41. APAC Small Hydropower for Infrastructure Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Small Hydropower for Infrastructure Sales by Type (2021-2026) & (K Units)

Table 43. APAC Small Hydropower for Infrastructure Sales by Application (2021-2026) & (K Units)

Table 44. Europe Small Hydropower for Infrastructure Sales by Country (2021-2026) & (K Units)

Table 45. Europe Small Hydropower for Infrastructure Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Small Hydropower for Infrastructure Sales by Type (2021-2026) & (K Units)

Table 47. Europe Small Hydropower for Infrastructure Sales by Application (2021-2026) & (K Units)

Table 48. Middle East & Africa Small Hydropower for Infrastructure Sales by Country (2021-2026) & (K Units)

Table 49. Middle East & Africa Small Hydropower for Infrastructure Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Small Hydropower for Infrastructure Sales by Type (2021-2026) & (K Units)

Table 51. Middle East & Africa Small Hydropower for Infrastructure Sales by Application (2021-2026) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Small Hydropower for Infrastructure

Table 53. Key Market Challenges & Risks of Small Hydropower for Infrastructure

Table 54. Key Industry Trends of Small Hydropower for Infrastructure

Table 55. Small Hydropower for Infrastructure Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Small Hydropower for Infrastructure Distributors List

Table 58. Small Hydropower for Infrastructure Customer List

Table 59. Global Small Hydropower for Infrastructure Sales Forecast by Region (2027-2032) & (K Units)

Table 60. Global Small Hydropower for Infrastructure Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Small Hydropower for Infrastructure Sales Forecast by Country (2027-2032) & (K Units)

Table 62. Americas Small Hydropower for Infrastructure Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Small Hydropower for Infrastructure Sales Forecast by Region

(2027-2032) & (K Units)

Table 64. APAC Small Hydropower for Infrastructure Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Small Hydropower for Infrastructure Sales Forecast by Country (2027-2032) & (K Units)

Table 66. Europe Small Hydropower for Infrastructure Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Small Hydropower for Infrastructure Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Middle East & Africa Small Hydropower for Infrastructure Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Small Hydropower for Infrastructure Sales Forecast by Type (2027-2032) & (K Units)

Table 70. Global Small Hydropower for Infrastructure Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Small Hydropower for Infrastructure Sales Forecast by Application (2027-2032) & (K Units)

Table 72. Global Small Hydropower for Infrastructure Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. GE Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 74. GE Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 75. GE Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. GE Main Business

Table 77. GE Latest Developments

Table 78. Voith GmbH Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 79. Voith GmbH Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 80. Voith GmbH Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. Voith GmbH Main Business

Table 82. Voith GmbH Latest Developments

Table 83. Andritz Hydro Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 84. Andritz Hydro Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 85. Andritz Hydro Small Hydropower for Infrastructure Sales (K Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Andritz Hydro Main Business

Table 87. Andritz Hydro Latest Developments

Table 88. Siemens Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 89. Siemens Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 90. Siemens Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Siemens Main Business

Table 92. Siemens Latest Developments

Table 93. Flovel Energy Private Limited Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 94. Flovel Energy Private Limited Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 95. Flovel Energy Private Limited Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Flovel Energy Private Limited Main Business

Table 97. Flovel Energy Private Limited Latest Developments

Table 98. Toshiba Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 99. Toshiba Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 100. Toshiba Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Toshiba Main Business

Table 102. Toshiba Latest Developments

Table 103. BHEL Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 104. BHEL Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 105. BHEL Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. BHEL Main Business

Table 107. BHEL Latest Developments

Table 108. SNC-Lavalin Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 109. SNC-Lavalin Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 110. SNC-Lavalin Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. SNC-Lavalin Main Business

Table 112. SNC-Lavalin Latest Developments

Table 113. Gilbert Gilkes & Gordon Ltd Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 114. Gilbert Gilkes & Gordon Ltd Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 115. Gilbert Gilkes & Gordon Ltd Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Gilbert Gilkes & Gordon Ltd Main Business

Table 117. Gilbert Gilkes & Gordon Ltd Latest Developments

Table 118. Mavel Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 119. Mavel Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 120. Mavel Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Mavel Main Business

Table 122. Mavel Latest Developments

Table 123. Ganz EEPM Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 124. Ganz EEPM Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 125. Ganz EEPM Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Ganz EEPM Main Business

Table 127. Ganz EEPM Latest Developments

Table 128. Kolektor Turboinstitut Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 129. Kolektor Turboinstitut Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 130. Kolektor Turboinstitut Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Kolektor Turboinstitut Main Business

Table 132. Kolektor Turboinstitut Latest Developments

Table 133. CKD Blansko Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 134. CKD Blansko Small Hydropower for Infrastructure Product Portfolios and

Specifications

Table 135. CKD Blansko Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. CKD Blansko Main Business

Table 137. CKD Blansko Latest Developments

Table 138. Atb Riva Calzoni Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 139. Atb Riva Calzoni Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 140. Atb Riva Calzoni Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Atb Riva Calzoni Main Business

Table 142. Atb Riva Calzoni Latest Developments

Table 143. B Fouress Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 144. B Fouress Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 145. B Fouress Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. B Fouress Main Business

Table 147. B Fouress Latest Developments

Table 148. Global Hydro Energy Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 149. Global Hydro Energy Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 150. Global Hydro Energy Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Global Hydro Energy Main Business

Table 152. Global Hydro Energy Latest Developments

Table 153. GUGLER Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 154. GUGLER Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 155. GUGLER Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. GUGLER Main Business

Table 157. GUGLER Latest Developments

Table 158. Zhejiang Jinlun Electromechanic Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 159. Zhejiang Jinlun Electromechanic Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 160. Zhejiang Jinlun Electromechanic Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Zhejiang Jinlun Electromechanic Main Business

Table 162. Zhejiang Jinlun Electromechanic Latest Developments

Table 163. TES Vset?n Basic Information, Small Hydropower for Infrastructure Manufacturing Base, Sales Area and Its Competitors

Table 164. TES Vset?n Small Hydropower for Infrastructure Product Portfolios and Specifications

Table 165. TES Vset?n Small Hydropower for Infrastructure Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. TES Vset?n Main Business

Table 167. TES Vset?n Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Small Hydropower for Infrastructure
- Figure 2. Small Hydropower for Infrastructure Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Small Hydropower for Infrastructure Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Small Hydropower for Infrastructure Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Small Hydropower for Infrastructure Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Small Hydropower for Infrastructure Sales Market Share by Country/Region (2025)
- Figure 10. Small Hydropower for Infrastructure Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small Hydro (1MW-10MW)
- Figure 12. Product Picture of Mini Hydro (100kW-1MW)
- Figure 13. Product Picture of Micro Hydro (5kW-100kW)
- Figure 14. Global Small Hydropower for Infrastructure Sales Market Share by Type in 2026
- Figure 15. Global Small Hydropower for Infrastructure Revenue Market Share by Type (2021-2026)
- Figure 16. Small Hydropower for Infrastructure Consumed in Electricity Supply
- Figure 17. Global Small Hydropower for Infrastructure Market: Electricity Supply (2021-2026) & (K Units)
- Figure 18. Small Hydropower for Infrastructure Consumed in Agricultural Irrigation
- Figure 19. Global Small Hydropower for Infrastructure Market: Agricultural Irrigation (2021-2026) & (K Units)
- Figure 20. Small Hydropower for Infrastructure Consumed in Industrial Water
- Figure 21. Global Small Hydropower for Infrastructure Market: Industrial Water (2021-2026) & (K Units)
- Figure 22. Small Hydropower for Infrastructure Consumed in Others
- Figure 23. Global Small Hydropower for Infrastructure Market: Others (2021-2026) & (K Units)
- Figure 24. Global Small Hydropower for Infrastructure Sale Market Share by Application

(2025)

Figure 25. Global Small Hydropower for Infrastructure Revenue Market Share by Application in 2026

Figure 26. Small Hydropower for Infrastructure Sales by Company in 2026 (K Units)

Figure 27. Global Small Hydropower for Infrastructure Sales Market Share by Company in 2026

Figure 28. Small Hydropower for Infrastructure Revenue by Company in 2026 (\$ millions)

Figure 29. Global Small Hydropower for Infrastructure Revenue Market Share by Company in 2026

Figure 30. Global Small Hydropower for Infrastructure Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Small Hydropower for Infrastructure Revenue Market Share by Geographic Region in 2026

Figure 32. Americas Small Hydropower for Infrastructure Sales 2021-2026 (K Units)

Figure 33. Americas Small Hydropower for Infrastructure Revenue 2021-2026 (\$ millions)

Figure 34. APAC Small Hydropower for Infrastructure Sales 2021-2026 (K Units)

Figure 35. APAC Small Hydropower for Infrastructure Revenue 2021-2026 (\$ millions)

Figure 36. Europe Small Hydropower for Infrastructure Sales 2021-2026 (K Units)

Figure 37. Europe Small Hydropower for Infrastructure Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Small Hydropower for Infrastructure Sales 2021-2026 (K Units)

Figure 39. Middle East & Africa Small Hydropower for Infrastructure Revenue 2021-2026 (\$ millions)

Figure 40. Americas Small Hydropower for Infrastructure Sales Market Share by Country in 2026

Figure 41. Americas Small Hydropower for Infrastructure Revenue Market Share by Country (2021-2026)

Figure 42. Americas Small Hydropower for Infrastructure Sales Market Share by Type (2021-2026)

Figure 43. Americas Small Hydropower for Infrastructure Sales Market Share by Application (2021-2026)

Figure 44. United States Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Small Hydropower for Infrastructure Sales Market Share by Region in 2026

Figure 49. APAC Small Hydropower for Infrastructure Revenue Market Share by Region (2021-2026)

Figure 50. APAC Small Hydropower for Infrastructure Sales Market Share by Type (2021-2026)

Figure 51. APAC Small Hydropower for Infrastructure Sales Market Share by Application (2021-2026)

Figure 52. China Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Small Hydropower for Infrastructure Sales Market Share by Country in 2026

Figure 60. Europe Small Hydropower for Infrastructure Revenue Market Share by Country (2021-2026)

Figure 61. Europe Small Hydropower for Infrastructure Sales Market Share by Type (2021-2026)

Figure 62. Europe Small Hydropower for Infrastructure Sales Market Share by Application (2021-2026)

Figure 63. Germany Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$

millions)

Figure 67. Russia Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Small Hydropower for Infrastructure Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Small Hydropower for Infrastructure Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Small Hydropower for Infrastructure Sales Market Share by Application (2021-2026)

Figure 71. Egypt Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Small Hydropower for Infrastructure Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Small Hydropower for Infrastructure in 2026

Figure 77. Manufacturing Process Analysis of Small Hydropower for Infrastructure

Figure 78. Industry Chain Structure of Small Hydropower for Infrastructure

Figure 79. Channels of Distribution

Figure 80. Global Small Hydropower for Infrastructure Sales Market Forecast by Region (2027-2032)

Figure 81. Global Small Hydropower for Infrastructure Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Small Hydropower for Infrastructure Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Small Hydropower for Infrastructure Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Small Hydropower for Infrastructure Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Small Hydropower for Infrastructure Revenue Market Share Forecast by Application (2027-2032)

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