

Global Small Hydro Power Market Growth 2019-2024

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Abstracts

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Hydroelectricity is the term referring to electricity generated by hydropower; the production of electrical power through the use of the gravitational force of falling or flowing water. It is the most widely used form of renewable energy. Small hydro is the development of hydroelectric power on a scale serving a small community or industrial plant. The definition of a small hydro project varies, but a generating Installed Capacity of 1 to 10 megawatts (MW) is generally accepted, which aligns to the concept of distributed generation.

The globally installed SHP capacity is estimated at 80 GW in 2017, with an average growth rate of 3 percent from 2013. In the coming years, the market will reach 90 GW in 2023 with CAGR about 2.12%.

SHP represents approximately 1.9 per cent of the world's total power capacity, 7 per cent of the total renewable energy capacity and 6.5 percent (10 MW) of the total hydropower capacity (including pumped storage). As one of the world's most important renewable energy sources, SHP is fifth in development, with large hydropower having the highest installed capacity to date, followed by wind and solar power.

China continues to dominate the SHP landscape. Fifty-one percent of the world's total installed capacity (definition of below 10 MW) is located in China. It has more than 3 times the SHP installed capacity of Italy, Japan, Norway and the United States combined.

Largely due to the dominance of China in SHP, Asia has the highest share of installed SHP capacity, with 51919 MW, constituting approximately 65 percent of the total share. Oceania, on the other hand, has the lowest share, with less than 1 percent of the total global installed SHP capacity. The Latin America and Africa have the fourth and fifth-

highest installed capacity and potential of all five regions. SHP in Africa can be characterized as having a relatively low level of installed capacity but with considerable potential for development.

Together, the top five countries—China, Italy, Japan, Norway and the USA account for 67 per cent of the world's total installed capacity.

According to this study, over the next five years the Small Hydro Power market will register a xx% CAGR in terms of revenue, the global market size will reach US\$ xx million by 2024, from US\$ xx million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Small Hydro Power business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Hydro Power market by product type, application, key manufacturers and key regions and countries.

This study considers the Small Hydro Power value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Small hydro (1 MW – 10 MW)

Mini hydro (100 kW – 1 MW)

Micro hydro (5 kW – 100 kW)

Others

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Farm

Ranch

Village

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

China

United States

Japan

Italy

Norway

India

Spain

France

Vietnam

Germany

Austria

Sweden

Turkey

Canada

Brazil

Switzerland

Romania

Mexico

Australia

New Zealand

Congo

South Africa

Uganda

Central African Republic

Kenya

Madagascar

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Small Hydro Power consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Small Hydro Power market by identifying its various subsegments.

Focuses on the key global Small Hydro Power manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Small Hydro Power with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Small Hydro Power submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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