

Global Small Hole EDM Machine Market Growth 2026-2032

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Abstracts

The global Small Hole EDM Machine market size is predicted to grow from US\$ 26.05 million in 2025 to US\$ 37.09 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

A Small Hole EDM Machine is a specialized electrical discharge machining system designed to drill very small-diameter, high-aspect-ratio holes in electrically conductive materials using a rotating tubular electrode and controlled spark erosion, enabling precise hole creation in hardened steels and superalloys without mechanical cutting force.

Upstream comprises tubular electrodes, dielectric fluids, filters, power supply modules, CNC controllers, motion components, and wear parts; midstream includes small hole EDM machine OEMs, automation-station integrators, and service providers supplying standalone machines or multi-station drilling cells; downstream spans wire EDM workshops requiring start holes, mold and die factories, aerospace turbine and injector producers, automotive fuel-system manufacturers, medical device companies, and energy equipment plants that depend on high-speed, small-diameter, deep-hole drilling in hard conductive materials.

Projects under construction and planned focus on expanding automated small hole EDM drilling stations in mold and aerospace clusters, upgrading manual workshops to CNC multi-station EDM cells for higher throughput, localizing production of high-speed EDM drilling machines in China and Southeast Asia, developing robotic loading and unloading stations for lights-out operation, and integrating small hole EDM machines into digital manufacturing lines with centralized monitoring, process data collection, and standardized drilling parameter libraries.

2025 Global Market sales Volume: 375 Units. Average Global Market Price: US\$71,000 Per Unit. Market Average Gross Profit Margin: 30%.

The small hole EDM machine market is a niche but indispensable segment within precision machining, primarily serving as an enabling process for wire EDM, mold venting, and advanced component cooling structures. Market demand is relatively stable because start-hole drilling is unavoidable in wire EDM workflows and because many hardened materials cannot be drilled mechanically at small diameters. Mold and die manufacturing remains the largest demand base by volume, while aerospace and energy applications contribute higher technical requirements and stronger margins. China is the largest production and consumption market, driven by dense tooling ecosystems and cost-sensitive buyers, while Japan and Europe dominate high-end applications emphasizing stability, consistency, and long-term reliability. Southeast Asia and India are growing steadily as manufacturing relocates and local tooling capability improves.

Opportunities are concentrated in automated drilling stations, where multiple small hole EDM machines are combined with robotic loading to improve utilization and reduce labor dependence. Higher-speed drilling, deeper aspect ratios, and angled-hole capability are key technology upgrade directions, especially for turbine and injector applications. Risks include substitution by laser drilling in thin-wall or high-volume aerospace parts and margin pressure in entry-level machines due to commoditization. Consumables such as tubular electrodes and dielectric fluids strongly influence operating cost and customer loyalty, shaping aftermarket competition. Market trends emphasize CNC integration, digital monitoring, and standardized process databases to reduce operator skill dependency. Competitive characteristics favor suppliers with proven process stability, strong local service networks, and turnkey drilling station solutions rather than single-machine sales. Over the long term, small hole EDM machines will remain a fundamental part of precision manufacturing, with steady growth aligned to advanced tooling, aerospace, and high-performance component demand.

LP Information, Inc. (LPI) ' newest research report, the "Small Hole EDM Machine Industry Forecast" looks at past sales and reviews total world Small Hole EDM Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Hole EDM Machine sales for 2026 through 2032. With Small Hole EDM Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Hole EDM Machine industry.

This Insight Report provides a comprehensive analysis of the global Small Hole EDM Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Hole EDM Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Hole EDM Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Hole EDM Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Hole EDM Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Hole EDM Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Channel Tube Electrode Type

Multi-Channel Tube Electrode Type

Segmentation by Axis:

Two-Axis

Three-Axis

Five-Axis

Segmentation by Performance Level:

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

Segmentation by Application:

Mold and Die

Automotive

Aerospace and Defense

Medical Device

Electronics and Semiconductor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Electric

GF Machining Solutions

Sodick

Makino

CHMER EDM

Excetek

Kent Industrial

TEK4

OCEAN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Hole EDM Machine market?

What factors are driving Small Hole EDM Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Hole EDM Machine market opportunities vary by end market size?

How does Small Hole EDM Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Small Hole EDM Machine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Small Hole EDM Machine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Small Hole EDM Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Small Hole EDM Machine Segment by Type
 - 2.2.1 Single-Channel Tube Electrode Type
 - 2.2.2 Multi-Channel Tube Electrode Type
 - 2.2.3 Small Hole EDM Machine Sales by Type
 - 2.2.3.1 Global Small Hole EDM Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Small Hole EDM Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Small Hole EDM Machine Sale Price by Type (2021-2026)
- 2.3 Small Hole EDM Machine Segment by Axis
 - 2.3.1 Two-Axis
 - 2.3.2 Three-Axis
 - 2.3.3 Five-Axis
 - 2.3.4 Small Hole EDM Machine Sales by Axis
 - 2.3.4.1 Global Small Hole EDM Machine Sales Market Share by Axis (2021-2026)
 - 2.3.4.2 Global Small Hole EDM Machine Revenue and Market Share by Axis (2021-2026)
 - 2.3.4.3 Global Small Hole EDM Machine Sale Price by Axis (2021-2026)
- 2.4 Small Hole EDM Machine Segment by Performance Level

2.4.1 Entry-Level

2.4.2 Mid-Range

2.4.3 Premium High-Precision

2.4.4 Ultra-Precision Micro

2.4.5 Small Hole EDM Machine Sales by Performance Level

2.4.5.1 Global Small Hole EDM Machine Sales Market Share by Performance Level
(2021-2026)

2.4.5.2 Global Small Hole EDM Machine Revenue and Market Share by Performance
Level (2021-2026)

2.4.5.3 Global Small Hole EDM Machine Sale Price by Performance Level
(2021-2026)

2.5 Small Hole EDM Machine Segment by Application

2.5.1 Mold and Die

2.5.2 Automotive

2.5.3 Aerospace and Defense

2.5.4 Medical Device

2.5.5 Electronics and Semiconductor

2.5.6 Others

2.5.7 Small Hole EDM Machine Sales by Application

2.5.7.1 Global Small Hole EDM Machine Sale Market Share by Application
(2021-2026)

2.5.7.2 Global Small Hole EDM Machine Revenue and Market Share by Application
(2021-2026)

2.5.7.3 Global Small Hole EDM Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Small Hole EDM Machine Breakdown Data by Company

3.1.1 Global Small Hole EDM Machine Annual Sales by Company (2021-2026)

3.1.2 Global Small Hole EDM Machine Sales Market Share by Company (2021-2026)

3.2 Global Small Hole EDM Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Small Hole EDM Machine Revenue by Company (2021-2026)

3.2.2 Global Small Hole EDM Machine Revenue Market Share by Company
(2021-2026)

3.3 Global Small Hole EDM Machine Sale Price by Company

3.4 Key Manufacturers Small Hole EDM Machine Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Small Hole EDM Machine Product Location Distribution

3.4.2 Players Small Hole EDM Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMALL HOLE EDM MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Small Hole EDM Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Small Hole EDM Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Small Hole EDM Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Small Hole EDM Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Small Hole EDM Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Small Hole EDM Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Small Hole EDM Machine Sales Growth

4.4 APAC Small Hole EDM Machine Sales Growth

4.5 Europe Small Hole EDM Machine Sales Growth

4.6 Middle East & Africa Small Hole EDM Machine Sales Growth

5 AMERICAS

5.1 Americas Small Hole EDM Machine Sales by Country

5.1.1 Americas Small Hole EDM Machine Sales by Country (2021-2026)

5.1.2 Americas Small Hole EDM Machine Revenue by Country (2021-2026)

5.2 Americas Small Hole EDM Machine Sales by Type (2021-2026)

5.3 Americas Small Hole EDM Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Small Hole EDM Machine Sales by Region

6.1.1 APAC Small Hole EDM Machine Sales by Region (2021-2026)

6.1.2 APAC Small Hole EDM Machine Revenue by Region (2021-2026)

6.2 APAC Small Hole EDM Machine Sales by Type (2021-2026)

6.3 APAC Small Hole EDM Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Small Hole EDM Machine by Country

7.1.1 Europe Small Hole EDM Machine Sales by Country (2021-2026)

7.1.2 Europe Small Hole EDM Machine Revenue by Country (2021-2026)

7.2 Europe Small Hole EDM Machine Sales by Type (2021-2026)

7.3 Europe Small Hole EDM Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Small Hole EDM Machine by Country

8.1.1 Middle East & Africa Small Hole EDM Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Small Hole EDM Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Small Hole EDM Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Small Hole EDM Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Small Hole EDM Machine

10.3 Manufacturing Process Analysis of Small Hole EDM Machine

10.4 Industry Chain Structure of Small Hole EDM Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Small Hole EDM Machine Distributors

11.3 Small Hole EDM Machine Customer

12 WORLD FORECAST REVIEW FOR SMALL HOLE EDM MACHINE BY GEOGRAPHIC REGION

12.1 Global Small Hole EDM Machine Market Size Forecast by Region

12.1.1 Global Small Hole EDM Machine Forecast by Region (2027-2032)

12.1.2 Global Small Hole EDM Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Small Hole EDM Machine Forecast by Type (2027-2032)

12.7 Global Small Hole EDM Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Mitsubishi Electric

13.1.1 Mitsubishi Electric Company Information

- 13.1.2 Mitsubishi Electric Small Hole EDM Machine Product Portfolios and Specifications
- 13.1.3 Mitsubishi Electric Small Hole EDM Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Mitsubishi Electric Main Business Overview
- 13.1.5 Mitsubishi Electric Latest Developments
- 13.2 GF Machining Solutions
 - 13.2.1 GF Machining Solutions Company Information
 - 13.2.2 GF Machining Solutions Small Hole EDM Machine Product Portfolios and Specifications
 - 13.2.3 GF Machining Solutions Small Hole EDM Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 GF Machining Solutions Main Business Overview
 - 13.2.5 GF Machining Solutions Latest Developments
- 13.3 Sodick
 - 13.3.1 Sodick Company Information
 - 13.3.2 Sodick Small Hole EDM Machine Product Portfolios and Specifications
 - 13.3.3 Sodick Small Hole EDM Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Sodick Main Business Overview
 - 13.3.5 Sodick Latest Developments
- 13.4 Makino
 - 13.4.1 Makino Company Information
 - 13.4.2 Makino Small Hole EDM Machine Product Portfolios and Specifications
 - 13.4.3 Makino Small Hole EDM Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Makino Main Business Overview
 - 13.4.5 Makino Latest Developments
- 13.5 CHMER EDM
 - 13.5.1 CHMER EDM Company Information
 - 13.5.2 CHMER EDM Small Hole EDM Machine Product Portfolios and Specifications
 - 13.5.3 CHMER EDM Small Hole EDM Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 CHMER EDM Main Business Overview
 - 13.5.5 CHMER EDM Latest Developments
- 13.6 Excetek
 - 13.6.1 Excetek Company Information
 - 13.6.2 Excetek Small Hole EDM Machine Product Portfolios and Specifications
 - 13.6.3 Excetek Small Hole EDM Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Excetek Main Business Overview

13.6.5 Excetek Latest Developments

13.7 Kent Industrial

13.7.1 Kent Industrial Company Information

13.7.2 Kent Industrial Small Hole EDM Machine Product Portfolios and Specifications

13.7.3 Kent Industrial Small Hole EDM Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.7.4 Kent Industrial Main Business Overview

13.7.5 Kent Industrial Latest Developments

13.8 TEK4

13.8.1 TEK4 Company Information

13.8.2 TEK4 Small Hole EDM Machine Product Portfolios and Specifications

13.8.3 TEK4 Small Hole EDM Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 TEK4 Main Business Overview

13.8.5 TEK4 Latest Developments

13.9 OCEAN

13.9.1 OCEAN Company Information

13.9.2 OCEAN Small Hole EDM Machine Product Portfolios and Specifications

13.9.3 OCEAN Small Hole EDM Machine Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 OCEAN Main Business Overview

13.9.5 OCEAN Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Small Hole EDM Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Small Hole EDM Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Channel Tube Electrode Type

Table 4. Major Players of Multi-Channel Tube Electrode Type

Table 5. Global Small Hole EDM Machine Sales by Type (2021-2026) & (Units)

Table 6. Global Small Hole EDM Machine Sales Market Share by Type (2021-2026)

Table 7. Global Small Hole EDM Machine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Small Hole EDM Machine Revenue Market Share by Type (2021-2026)

Table 9. Global Small Hole EDM Machine Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of Two-Axis

Table 11. Major Players of Three-Axis

Table 12. Major Players of Five-Axis

Table 13. Global Small Hole EDM Machine Sales by Axis (2021-2026) & (Units)

Table 14. Global Small Hole EDM Machine Sales Market Share by Axis (2021-2026)

Table 15. Global Small Hole EDM Machine Revenue by Axis (2021-2026) & (\$ million)

Table 16. Global Small Hole EDM Machine Revenue Market Share by Axis (2021-2026)

Table 17. Global Small Hole EDM Machine Sale Price by Axis (2021-2026) & (K US\$/Unit)

Table 18. Major Players of Entry-Level

Table 19. Major Players of Mid-Range

Table 20. Major Players of Premium High-Precision

Table 21. Major Players of Ultra-Precision Micro

Table 22. Global Small Hole EDM Machine Sales by Performance Level (2021-2026) & (Units)

Table 23. Global Small Hole EDM Machine Sales Market Share by Performance Level (2021-2026)

Table 24. Global Small Hole EDM Machine Revenue by Performance Level (2021-2026) & (\$ million)

Table 25. Global Small Hole EDM Machine Revenue Market Share by Performance Level (2021-2026)

Table 26. Global Small Hole EDM Machine Sale Price by Performance Level (2021-2026) & (K US\$/Unit)

Table 27. Global Small Hole EDM Machine Sale by Application (2021-2026) & (Units)

Table 28. Global Small Hole EDM Machine Sale Market Share by Application (2021-2026)

Table 29. Global Small Hole EDM Machine Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Small Hole EDM Machine Revenue Market Share by Application (2021-2026)

Table 31. Global Small Hole EDM Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 32. Global Small Hole EDM Machine Sales by Company (2021-2026) & (Units)

Table 33. Global Small Hole EDM Machine Sales Market Share by Company (2021-2026)

Table 34. Global Small Hole EDM Machine Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Small Hole EDM Machine Revenue Market Share by Company (2021-2026)

Table 36. Global Small Hole EDM Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 37. Key Manufacturers Small Hole EDM Machine Producing Area Distribution and Sales Area

Table 38. Players Small Hole EDM Machine Products Offered

Table 39. Small Hole EDM Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Small Hole EDM Machine Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Small Hole EDM Machine Sales Market Share Geographic Region (2021-2026)

Table 44. Global Small Hole EDM Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Small Hole EDM Machine Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Small Hole EDM Machine Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Small Hole EDM Machine Sales Market Share by Country/Region (2021-2026)

Table 48. Global Small Hole EDM Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Small Hole EDM Machine Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Small Hole EDM Machine Sales by Country (2021-2026) & (Units)

Table 51. Americas Small Hole EDM Machine Sales Market Share by Country (2021-2026)

Table 52. Americas Small Hole EDM Machine Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Small Hole EDM Machine Sales by Type (2021-2026) & (Units)

Table 54. Americas Small Hole EDM Machine Sales by Application (2021-2026) & (Units)

Table 55. APAC Small Hole EDM Machine Sales by Region (2021-2026) & (Units)

Table 56. APAC Small Hole EDM Machine Sales Market Share by Region (2021-2026)

Table 57. APAC Small Hole EDM Machine Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Small Hole EDM Machine Sales by Type (2021-2026) & (Units)

Table 59. APAC Small Hole EDM Machine Sales by Application (2021-2026) & (Units)

Table 60. Europe Small Hole EDM Machine Sales by Country (2021-2026) & (Units)

Table 61. Europe Small Hole EDM Machine Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Small Hole EDM Machine Sales by Type (2021-2026) & (Units)

Table 63. Europe Small Hole EDM Machine Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Small Hole EDM Machine Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Small Hole EDM Machine Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Small Hole EDM Machine Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Small Hole EDM Machine Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Small Hole EDM Machine

Table 69. Key Market Challenges & Risks of Small Hole EDM Machine

Table 70. Key Industry Trends of Small Hole EDM Machine

Table 71. Small Hole EDM Machine Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Small Hole EDM Machine Distributors List

Table 74. Small Hole EDM Machine Customer List

Table 75. Global Small Hole EDM Machine Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Small Hole EDM Machine Revenue Forecast by Region (2027-2032) &

(\$ millions)

Table 77. Americas Small Hole EDM Machine Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Small Hole EDM Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Small Hole EDM Machine Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Small Hole EDM Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Small Hole EDM Machine Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Small Hole EDM Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Small Hole EDM Machine Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Small Hole EDM Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Small Hole EDM Machine Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Small Hole EDM Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Small Hole EDM Machine Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Small Hole EDM Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Mitsubishi Electric Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 90. Mitsubishi Electric Small Hole EDM Machine Product Portfolios and Specifications

Table 91. Mitsubishi Electric Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. Mitsubishi Electric Main Business

Table 93. Mitsubishi Electric Latest Developments

Table 94. GF Machining Solutions Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 95. GF Machining Solutions Small Hole EDM Machine Product Portfolios and Specifications

Table 96. GF Machining Solutions Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. GF Machining Solutions Main Business

Table 98. GF Machining Solutions Latest Developments

Table 99. Sodick Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 100. Sodick Small Hole EDM Machine Product Portfolios and Specifications

Table 101. Sodick Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Sodick Main Business

Table 103. Sodick Latest Developments

Table 104. Makino Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 105. Makino Small Hole EDM Machine Product Portfolios and Specifications

Table 106. Makino Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Makino Main Business

Table 108. Makino Latest Developments

Table 109. CHMER EDM Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 110. CHMER EDM Small Hole EDM Machine Product Portfolios and Specifications

Table 111. CHMER EDM Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. CHMER EDM Main Business

Table 113. CHMER EDM Latest Developments

Table 114. Excetek Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 115. Excetek Small Hole EDM Machine Product Portfolios and Specifications

Table 116. Excetek Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. Excetek Main Business

Table 118. Excetek Latest Developments

Table 119. Kent Industrial Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 120. Kent Industrial Small Hole EDM Machine Product Portfolios and Specifications

Table 121. Kent Industrial Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. Kent Industrial Main Business

Table 123. Kent Industrial Latest Developments

Table 124. TEK4 Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 125. TEK4 Small Hole EDM Machine Product Portfolios and Specifications

Table 126. TEK4 Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. TEK4 Main Business

Table 128. TEK4 Latest Developments

Table 129. OCEAN Basic Information, Small Hole EDM Machine Manufacturing Base, Sales Area and Its Competitors

Table 130. OCEAN Small Hole EDM Machine Product Portfolios and Specifications

Table 131. OCEAN Small Hole EDM Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. OCEAN Main Business

Table 133. OCEAN Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Small Hole EDM Machine
- Figure 2. Small Hole EDM Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Small Hole EDM Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Small Hole EDM Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Small Hole EDM Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Small Hole EDM Machine Sales Market Share by Country/Region (2025)
- Figure 10. Small Hole EDM Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Channel Tube Electrode Type
- Figure 12. Product Picture of Multi-Channel Tube Electrode Type
- Figure 13. Global Small Hole EDM Machine Sales Market Share by Type in 2026
- Figure 14. Global Small Hole EDM Machine Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Two-Axis
- Figure 16. Product Picture of Three-Axis
- Figure 17. Product Picture of Five-Axis
- Figure 18. Global Small Hole EDM Machine Sales Market Share by Axis in 2026
- Figure 19. Global Small Hole EDM Machine Revenue Market Share by Axis (2021-2026)
- Figure 20. Product Picture of Entry-Level
- Figure 21. Product Picture of Mid-Range
- Figure 22. Product Picture of Premium High-Precision
- Figure 23. Product Picture of Ultra-Precision Micro
- Figure 24. Global Small Hole EDM Machine Sales Market Share by Performance Level in 2026
- Figure 25. Global Small Hole EDM Machine Revenue Market Share by Performance Level (2021-2026)
- Figure 26. Small Hole EDM Machine Consumed in Mold and Die
- Figure 27. Global Small Hole EDM Machine Market: Mold and Die (2021-2026) & (Units)

Figure 28. Small Hole EDM Machine Consumed in Automotive

Figure 29. Global Small Hole EDM Machine Market: Automotive (2021-2026) & (Units)

Figure 30. Small Hole EDM Machine Consumed in Aerospace and Defense

Figure 31. Global Small Hole EDM Machine Market: Aerospace and Defense (2021-2026) & (Units)

Figure 32. Small Hole EDM Machine Consumed in Medical Device

Figure 33. Global Small Hole EDM Machine Market: Medical Device (2021-2026) & (Units)

Figure 34. Small Hole EDM Machine Consumed in Electronics and Semiconductor

Figure 35. Global Small Hole EDM Machine Market: Electronics and Semiconductor (2021-2026) & (Units)

Figure 36. Small Hole EDM Machine Consumed in Others

Figure 37. Global Small Hole EDM Machine Market: Others (2021-2026) & (Units)

Figure 38. Global Small Hole EDM Machine Sale Market Share by Application (2025)

Figure 39. Global Small Hole EDM Machine Revenue Market Share by Application in 2026

Figure 40. Small Hole EDM Machine Sales by Company in 2026 (Units)

Figure 41. Global Small Hole EDM Machine Sales Market Share by Company in 2026

Figure 42. Small Hole EDM Machine Revenue by Company in 2026 (\$ millions)

Figure 43. Global Small Hole EDM Machine Revenue Market Share by Company in 2026

Figure 44. Global Small Hole EDM Machine Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Small Hole EDM Machine Revenue Market Share by Geographic Region in 2026

Figure 46. Americas Small Hole EDM Machine Sales 2021-2026 (Units)

Figure 47. Americas Small Hole EDM Machine Revenue 2021-2026 (\$ millions)

Figure 48. APAC Small Hole EDM Machine Sales 2021-2026 (Units)

Figure 49. APAC Small Hole EDM Machine Revenue 2021-2026 (\$ millions)

Figure 50. Europe Small Hole EDM Machine Sales 2021-2026 (Units)

Figure 51. Europe Small Hole EDM Machine Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Small Hole EDM Machine Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Small Hole EDM Machine Revenue 2021-2026 (\$ millions)

Figure 54. Americas Small Hole EDM Machine Sales Market Share by Country in 2026

Figure 55. Americas Small Hole EDM Machine Revenue Market Share by Country (2021-2026)

Figure 56. Americas Small Hole EDM Machine Sales Market Share by Type (2021-2026)

Figure 57. Americas Small Hole EDM Machine Sales Market Share by Application (2021-2026)

Figure 58. United States Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Small Hole EDM Machine Sales Market Share by Region in 2026

Figure 63. APAC Small Hole EDM Machine Revenue Market Share by Region (2021-2026)

Figure 64. APAC Small Hole EDM Machine Sales Market Share by Type (2021-2026)

Figure 65. APAC Small Hole EDM Machine Sales Market Share by Application (2021-2026)

Figure 66. China Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Small Hole EDM Machine Sales Market Share by Country in 2026

Figure 74. Europe Small Hole EDM Machine Revenue Market Share by Country (2021-2026)

Figure 75. Europe Small Hole EDM Machine Sales Market Share by Type (2021-2026)

Figure 76. Europe Small Hole EDM Machine Sales Market Share by Application (2021-2026)

Figure 77. Germany Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Small Hole EDM Machine Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Small Hole EDM Machine Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Small Hole EDM Machine Sales Market Share by

Application (2021-2026)

Figure 85. Egypt Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Small Hole EDM Machine Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Small Hole EDM Machine in 2026

Figure 91. Manufacturing Process Analysis of Small Hole EDM Machine

Figure 92. Industry Chain Structure of Small Hole EDM Machine

Figure 93. Channels of Distribution

Figure 94. Global Small Hole EDM Machine Sales Market Forecast by Region (2027-2032)

Figure 95. Global Small Hole EDM Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Small Hole EDM Machine Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Small Hole EDM Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Small Hole EDM Machine Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Small Hole EDM Machine Revenue Market Share Forecast by Application (2027-2032)

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