

Global Small-diameter Pipeline Inspection Robot Market Growth 2026-2032

<https://marketpublishers.com/r/GCE80E6656D3EN.html>

Date: July 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: GCE80E6656D3EN

Abstracts

The global Small-diameter Pipeline Inspection Robot market size is predicted to grow from US\$ 1759 million in 2025 to US\$ 3363 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

In 2025, global sales of small-diameter pipeline inspection robots reached 31,000 units, with an average selling price of US\$58,000 per unit. Global production capacity in 2025 was approximately 36,000 units, with an average industry gross margin of about 37%. Small-diameter pipeline inspection robots are intelligent inspection devices used for internal inspection of urban underground pipe networks, industrial pipelines, and pipelines in narrow spaces. They are primarily suitable for defect detection and condition assessment of drainage pipelines, gas pipelines, petrochemical pipelines, cable protection pipes, and industrial transport pipelines. The equipment typically integrates a high-definition camera system, a crawling drive mechanism, a laser ranging module, a wireless communication system, a lighting system, and an intelligent control platform. It can perform tasks such as crack identification, blockage detection, corrosion analysis, leak location, and pipe wall deformation monitoring in complex pipeline environments. It features small size, high mobility, high inspection accuracy, and suitability for narrow and complex environments.

The upstream sector primarily involves suppliers of high-definition industrial cameras, lithium batteries, servo motors, reducers, sensors, communication modules, waterproof materials, control chips, and precision mechanical structural components. Downstream consumption mainly comes from municipal drainage networks, petrochemicals, gas transmission, power and communication pipelines, industrial parks, and underground infrastructure operation and maintenance. With the aging of global urban underground pipe networks, the advancement of smart city construction, and the rapid growth in

demand for trenchless inspection, the market for intelligent pipeline inspection equipment continues to expand. Future products will develop towards AI defect recognition, wireless remote control, 3D modeling, high protection levels, and autonomous navigation. Meanwhile, the construction of underground integrated pipe corridors, urban renewal projects, and upgrades in industrial safety supervision will continue to generate new market demands and business opportunities.

United States market for Small-diameter Pipeline Inspection Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Small-diameter Pipeline Inspection Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Small-diameter Pipeline Inspection Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Small-diameter Pipeline Inspection Robot players cover RedZone, Diakont, Envirosight, iPEK, Eddyfi Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Small-diameter Pipeline Inspection Robot Industry Forecast" looks at past sales and reviews total world Small-diameter Pipeline Inspection Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Small-diameter Pipeline Inspection Robot sales for 2026 through 2032. With Small-diameter Pipeline Inspection Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small-diameter Pipeline Inspection Robot industry.

This Insight Report provides a comprehensive analysis of the global Small-diameter Pipeline Inspection Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small-diameter Pipeline Inspection Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small-diameter Pipeline Inspection Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small-diameter Pipeline Inspection Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small-diameter Pipeline Inspection Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Small-diameter Pipeline Inspection Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled

Tracked

Screw-type

Segmentation by Inspection function:

Video Detection Type

Laser Ranging Type

Multi-sensor Fusion Type

Segmentation by Applicable Pipe Diameter:

Applicable Pipe Diameter: 50-100mm

Applicable Pipe Diameter: 100-200mm

Applicable Pipe Diameter: 200-300mm

Segmentation by Application:

Drainage Pipes

Gas Pipes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RedZone

Diakont

Envirosight

iPEK

Eddyfi Technologies

CUES

Easy-Sight

SROD

GoodChaoQian

Tmsuk

YASHU

JIETAI

ULC Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small-diameter Pipeline Inspection Robot market?

What factors are driving Small-diameter Pipeline Inspection Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small-diameter Pipeline Inspection Robot market opportunities vary by end market size?

How does Small-diameter Pipeline Inspection Robot break out by Type, by Application?

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