

Global Small Consumer-grade Cylindrical Cells Market Growth 2026-2032

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Abstracts

The global Small Consumer-grade Cylindrical Cells market size is predicted to grow from US\$ 14135 million in 2025 to US\$ 18248 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Small Consumer-grade Cylindrical Cells are compact lithium-ion cells with cylindrical metal casing structures, designed for consumer power applications that require stable discharge, high consistency, mature manufacturing, and efficient pack assembly. In 2025, production was approximately 10,321 million units and the average price was USD 1.4 per unit. The industry's capacity utilization rate in 2025 was about 68% and the average gross margin was around 21%. Upstream, the key materials include cathode materials, anode materials, electrolytes, and separators, with representative suppliers such as BTR, Shanshan, and Tinci Materials supporting the core material system for consumer-grade cylindrical lithium-ion cells. The midstream segment focuses on cell structure design, winding process control, electrolyte injection, formation and grading, safety testing, consistency management, thermal performance verification, and automated mass production, which together determine capacity stability, cycle life, discharge performance, safety reliability, and cost competitiveness. Downstream, Small Consumer-grade Cylindrical Cells are mainly used in power tools, portable energy storage, and data center backup batteries.

Small Consumer-grade Cylindrical Cells will be shaped by the expansion of compact power applications that require stable discharge, high consistency, and reliable pack assembly. In power tools, the key demand comes from high-rate output and cycle durability. In portable energy storage, cell consistency and thermal behavior directly influence safety and user experience. In data center backup batteries, suppliers must prove long-term reliability, batch stability, and cost discipline. As downstream customers

move toward platformized battery packs, competition will focus on automated manufacturing, material system optimization, fast delivery, and quality traceability. Producers with stable process control can convert scale advantages into stronger customer retention.

LP Information, Inc. (LPI) ' newest research report, the "Small Consumer-grade Cylindrical Cells Industry Forecast" looks at past sales and reviews total world Small Consumer-grade Cylindrical Cells sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Consumer-grade Cylindrical Cells sales for 2026 through 2032. With Small Consumer-grade Cylindrical Cells sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Consumer-grade Cylindrical Cells industry.

This Insight Report provides a comprehensive analysis of the global Small Consumer-grade Cylindrical Cells landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Consumer-grade Cylindrical Cells portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Consumer-grade Cylindrical Cells market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Consumer-grade Cylindrical Cells and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Consumer-grade Cylindrical Cells.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Consumer-grade Cylindrical Cells market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

21700 Battery Cells

18650 Battery Cells

Others

Segmentation by Single-Cell Capacity:

3000mAh

4000mAh

5000mAh

Others

Segmentation by Discharge Rate:

Rate

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Small Consumer-grade Cylindrical Cells Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Small Consumer-grade Cylindrical Cells by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Small Consumer-grade Cylindrical Cells by Country/Region, 2021, 2025 & 2032
- 2.2 Small Consumer-grade Cylindrical Cells Segment by Type
 - 2.2.1 21700 Battery Cells
 - 2.2.2 18650 Battery Cells
 - 2.2.3 Others
 - 2.2.4 Small Consumer-grade Cylindrical Cells Sales by Type
 - 2.2.4.1 Global Small Consumer-grade Cylindrical Cells Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Small Consumer-grade Cylindrical Cells Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Small Consumer-grade Cylindrical Cells Sale Price by Type (2021-2026)
- 2.3 Small Consumer-grade Cylindrical Cells Segment by Single-Cell Capacity
 - 2.3.1 3000mAh
 - 2.3.2 4000mAh
 - 2.3.3 5000mAh
 - 2.3.4 Others
 - 2.3.5 Small Consumer-grade Cylindrical Cells Sales by Single-Cell Capacity
 - 2.3.5.1 Global Small Consumer-grade Cylindrical Cells Sales Market Share by Single-

Cell Capacity (2021-2026)

2.3.5.2 Global Small Consumer-grade Cylindrical Cells Revenue and Market Share by Single-Cell Capacity (2021-2026)

2.3.5.3 Global Small Consumer-grade Cylindrical Cells Sale Price by Single-Cell Capacity (2021-2026)

2.4 Small Consumer-grade Cylindrical Cells Segment by Discharge Rate

2.4.1 Rate

List Of Tables

LIST OF TABLES

Table 1. Small Consumer-grade Cylindrical Cells Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Small Consumer-grade Cylindrical Cells Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 21700 Battery Cells

Table 4. Major Players of 18650 Battery Cells

Table 5. Major Players of Others

Table 6. Global Small Consumer-grade Cylindrical Cells Sales by Type (2021-2026) & (K Units)

Table 7. Global Small Consumer-grade Cylindrical Cells Sales Market Share by Type (2021-2026)

Table 8. Global Small Consumer-grade Cylindrical Cells Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Small Consumer-grade Cylindrical Cells Revenue Market Share by Type (2021-2026)

Table 10. Global Small Consumer-grade Cylindrical Cells Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 3000mAh

Table 12. Major Players of 4000mAh

Table 13. Major Players of 5000mAh

Table 14. Major Players of Others

Table 15. Global Small Consumer-grade Cylindrical Cells Sales by Single-Cell Capacity (2021-2026) & (K Units)

Table 16. Global Small Consumer-grade Cylindrical Cells Sales Market Share by Single-Cell Capacity (2021-2026)

Table 17. Global Small Consumer-grade Cylindrical Cells Revenue by Single-Cell Capacity (2021-2026) & (\$ million)

Table 18. Global Small Consumer-grade Cylindrical Cells Revenue Market Share by Single-Cell Capacity (2021-2026)

Table 19. Global Small Consumer-grade Cylindrical Cells Sale Price by Single-Cell Capacity (2021-2026) & (US\$/Unit)

Table 20. Major Players of Rate

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Small Consumer-grade Cylindrical Cells
- Figure 2. Small Consumer-grade Cylindrical Cells Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Small Consumer-grade Cylindrical Cells Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Small Consumer-grade Cylindrical Cells Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Small Consumer-grade Cylindrical Cells Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Small Consumer-grade Cylindrical Cells Sales Market Share by Country/Region (2025)
- Figure 10. Small Consumer-grade Cylindrical Cells Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 21700 Battery Cells
- Figure 12. Product Picture of 18650 Battery Cells
- Figure 13. Product Picture of Others
- Figure 14. Global Small Consumer-grade Cylindrical Cells Sales Market Share by Type in 2026
- Figure 15. Global Small Consumer-grade Cylindrical Cells Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 3000mAh
- Figure 17. Product Picture of 4000mAh
- Figure 18. Product Picture of 5000mAh
- Figure 19. Product Picture of Others
- Figure 20. Global Small Consumer-grade Cylindrical Cells Sales Market Share by Single-Cell Capacity in 2026
- Figure 21. Global Small Consumer-grade Cylindrical Cells Revenue Market Share by Single-Cell Capacity (2021-2026)
- Figure 22. Product Picture of Rate

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