

Global Small Computer Room Market Growth 2026-2032

<https://marketpublishers.com/r/G7847F6BBB56EN.html>

Date: July 2026

Pages: 164

Price: US\$ 3,660.00 (Single User License)

ID: G7847F6BBB56EN

Abstracts

The global Small Computer Room market size is predicted to grow from US\$ 2426 million in 2025 to US\$ 5408 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

In 2025, global Small Computer Room production reached approximately 0.103 M Units. The average price is approximately \$24,000. Small Computer Room refers to a compact, modular, and pre-integrated class of data center infrastructure equipment that packages the essential physical infrastructure of a conventional data center into a rack-level, row-level, multi-rack, edge cabinet, outdoor enclosure, or small prefabricated module.

Based on our research, "Small Computer Room" is not an appropriate market title for a global equipment study because it may refer to a physical room, cabling works, server-room renovation, a small IDC space, or a general IT infrastructure project. A more defensible and measurable scope is "Micro Data Center Equipment," which focuses on compact, pre-integrated physical infrastructure systems rather than individual racks, UPS units, cooling products, or construction services. The core of this market is the transformation of a conventional small server room into a standardized equipment package that can be deployed as a single rack, a row-based micro module, a multi-rack integrated unit, an outdoor edge enclosure, or a small prefabricated module. For revenue modeling, the narrow scope should include only equipment packages that integrate racks, power, cooling, monitoring, security, cabling, and deployment-ready infrastructure functions.

From the supply side, the global market is structured around three groups of players. The first group consists of global electrical, critical power, rack, and cooling leaders with

mature product lines and international delivery capabilities, including Schneider Electric, Vertiv, Eaton, Rittal, Delta, and STULZ. The second group consists of Chinese micro-module and data center infrastructure suppliers, including Huawei, Kehua, KSTAR, Envicool, ZTE, H3C, Canatal, Inspur, and Lenovo, which are strong in government, finance, education, telecom, enterprise, and small-to-medium data center projects. The third group consists of specialized regional OEMs and niche vendors such as Canovate, Zella DC, DOBE Computing, Cannon Technologies, USystems, and Enconnex, which compete through ruggedization, soundproofing, outdoor deployment, local customization, and rapid delivery. This is why the longlist is materially larger than the core formal list.

Demand growth is increasingly driven by edge computing, industrial digitalization, distributed AI inference, and the modernization of small server rooms. Customers in manufacturing, banking, retail, healthcare, education, transportation, energy, government, and telecom edge sites are looking for local compute infrastructure that can be deployed quickly and managed remotely without building a full-scale data center room. The value proposition is shifting from 'buying components and building a room' to 'deploying a standardized local data center appliance.' As IT staff at remote sites become limited and operational resilience becomes more important, integrated micro data centers are gaining traction because they reduce engineering complexity, shorten deployment time, improve environmental control, and enable centralized monitoring across many distributed sites.

LP Information, Inc. (LPI) ' newest research report, the 'Small Computer Room Industry Forecast' looks at past sales and reviews total world Small Computer Room sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Computer Room sales for 2026 through 2032. With Small Computer Room sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Computer Room industry.

This Insight Report provides a comprehensive analysis of the global Small Computer Room landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Computer Room portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Computer Room market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Small Computer Room and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Computer Room.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Computer Room market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-rack Micro Data Center

Row-based Micro Module

Others

Segmentation by Cooling Method:

Air-cooled Type

Liquid-cooled Type

Others

Segmentation by Cabinet Height Specifications:

Less than 25 RU

25?40 RU

40?60 RU

Greater than 60 RU

Segmentation by Application:

Telecommunications Industry

Financial Industry

Government and Public Sector

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric SE

Vertiv Holdings Co

Huawei Technologies Co., Ltd.

Eaton Corporation plc

Delta Electronics, Inc.

Rittal GmbH & Co. KG

KSTAR

Kehua Data

STULZ GmbH

ZTE Corporation

Dell Technologies

Envicool

Canovate Group

nVent Electric

Zella DC

Cannon Technologies

H3C

Lenovo

Inspur

Canatal

DOBE Computing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Computer Room market?

What factors are driving Small Computer Room market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Computer Room market opportunities vary by end market size?

How does Small Computer Room break out by Type, by Application?

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