

Global Small Brushless DC Motor Market Growth 2026-2032

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Abstracts

The global Small Brushless DC Motor market size is predicted to grow from US\$ 7944 million in 2025 to US\$ 10626 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Small Brushless DC Motor production reached approximately 1,082,830 k units?with an average global market price of around US\$ 7.5 per unit, and a gross profit margin of approximately 20%-40%. A small brushless DC (BLDC) motor is a compact permanent-magnet synchronous motor operated from a DC bus through electronic commutation instead of brushes and a mechanical commutator. Its stator carries multiphase windings, while the rotor contains permanent magnets; Hall sensors, encoders or sensorless back-EMF algorithms provide rotor-position information to the controller. In this report, "small" generally covers rated output up to 1 kW and an outside diameter no greater than approximately 100 mm, including bare motors, electronically commutated motors, slotless or coreless motors, flat motors and brushless gearmotors. Drive electronics may be separate or integrated into the motor. Small BLDC motors offer high efficiency, power density, controllability, broad speed range, low acoustic noise and long operating life because brush wear and commutation sparks are eliminated. Their principal engineering constraints include magnet cost, heat dissipation, bearing life, electromagnetic compatibility and precise matching among winding, controller, feedback system and mechanical load.

The small BLDC motor value chain begins with electrical steel, copper magnet wire, permanent magnets, aluminum and engineering plastics, bearings, shafts, adhesives, insulation materials, Hall sensors, encoders, power semiconductors and control ICs. Midstream manufacturers stamp and stack laminations, wind stators, magnetize and balance rotors, machine shafts and housings, assemble bearings and perform

insulation, noise, vibration, thermal and endurance testing. Motor suppliers may deliver bare motors, integrated EC motors, geared motors or application-specific modules incorporating drivers, encoders, brakes, fans, pumps or gearboxes. Controller suppliers provide MOSFETs, gate drivers, microcontrollers and sensorless or field-oriented-control software. Downstream customers include automotive component manufacturers, appliance and HVAC producers, electronics-cooling suppliers, power-tool companies, industrial automation integrators, robotics manufacturers and medical-equipment OEMs. High-volume appliance and automotive programs generally involve customized design, tooling, certification and lengthy customer qualification, while industrial and medical applications favor configurable platforms and lower-volume, higher-value products. Distribution channels include direct OEM supply, authorized distributors, motion-control integrators and online catalog sales, although customized programs account for most high-volume revenue.

United States market for Small Brushless DC Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Small Brushless DC Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Small Brushless DC Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Small Brushless DC Motor players cover NIDEC, MinebeaMitsumi, Johnson Electric, Bosch, Mabuchi Motor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Small Brushless DC Motor Industry Forecast" looks at past sales and reviews total world Small Brushless DC Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Brushless DC Motor sales for 2026 through 2032. With Small Brushless DC Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Brushless DC Motor industry.

This Insight Report provides a comprehensive analysis of the global Small Brushless DC Motor landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Brushless DC Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Brushless DC Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Brushless DC Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Brushless DC Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Brushless DC Motor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Outer-Rotor Type

Inner-Rotor Type

Segmentation by Outer Diameter:

Outer Diameter: ≤20mm

Outer Diameter: 20–50mm

Outer Diameter: 50–100mm

Segmentation by Voltage:

Voltage: ≤12V

Voltage: 12–24V

Voltage: 24–48V

Voltage: 48–120V

Voltage: >120V

Segmentation by Speed:

<3,000 rpm

3,000–10,000 rpm

10,000–50,000 rpm

>50,000 rpm

Segmentation by Application:

Automotive

Medical Devices

Home Appliances

Robots

Audio-Visual Equipment

Power Tools

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIDEC

MinebeaMitsumi

Johnson Electric

Bosch

Mabuchi Motor

Constar Micromotor

Keli Motor

Valeo

Wolong

Regal Rexnord (Portescap)

Changzhou Haosheng

Maxon

Igarashi Electric Works

Jiangsu Leili

3X Motion Technologies

FAULHABER

Shenzhen Zhongqu Motor

Shenzhen Power Motor

NICHIBO

Xiangming Intelligent

Oriental Motor

Dunkermotoren

ElectroCraft

Allient

Jinyuan Motor

Hengdrive

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Brushless DC Motor market?

What factors are driving Small Brushless DC Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Brushless DC Motor market opportunities vary by end market size?

How does Small Brushless DC Motor break out by Type, by Application?

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