

Global Small Brewery Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/G4DAD9641C21EN.html>

Date: July 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: G4DAD9641C21EN

Abstracts

The global Small Brewery Equipment market size is predicted to grow from US\$ 2157 million in 2025 to US\$ 3775 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Small brewery equipment, also known as microbrewery equipment or nano brewery systems, refers to the specialized machinery and vessels used for producing beer on a small commercial scale, typically ranging from hobbyist-level nano systems (less than 3 barrels/350 liters per batch) to craft microbreweries producing up to 15,000 barrels annually. These systems include mash tuns, lauter tuns, brew kettles, whirlpools, fermentation tanks, bright beer tanks, cooling systems (glycol chillers), filtration units, carbonation systems, CIP (clean-in-place) systems, and packaging lines. Unlike large industrial brewing equipment, small brewery equipment emphasizes flexibility, ease of operation, space efficiency, and automation options ranging from manual control to fully automated PLC-based systems. From a value chain perspective, upstream includes stainless steel suppliers, component manufacturers (valves, pumps, heat exchangers), and automation/control system providers; midstream involves equipment fabrication, system integration, quality testing, and commissioning; downstream demand spans microbreweries, brewpub operations, nano breweries, homebrewing/laboratory-scale applications, and craft beer incubators. In 2025, the average selling price for a complete small brewery system is approximately US\$35,000 per unit, global sales volume is about 63,000 units (based on estimated global demand across all equipment types), and gross margins generally range from 25% to 40%, driven by raw material costs (stainless steel, copper), fabrication complexity, automation sophistication, and custom engineering requirements.

United States market for Small Brewery Equipment is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Small Brewery Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Small Brewery Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Small Brewery Equipment players cover Krones AG, GEA Group AG, Alfa Laval AB, Mueller, ProMach, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Small Brewery Equipment Industry Forecast" looks at past sales and reviews total world Small Brewery Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Brewery Equipment sales for 2026 through 2032. With Small Brewery Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Brewery Equipment industry.

This Insight Report provides a comprehensive analysis of the global Small Brewery Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Brewery Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Brewery Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Brewery Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Brewery Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Brewery Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual System

Semi-Automatic System

Fully Automatic (PLC-Based) System

Segmentation by Production Capacity:

Nano (

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