

# Global Small Animal Molecular Imaging System Market Growth 2026-2032

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## Abstracts

The global Small Animal Molecular Imaging System market size is predicted to grow from US\$ 119 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Small animal molecular imaging systems are preclinical research devices used for non-invasive, dynamic, and quantitative imaging of experimental animals such as mice and rats in vivo. Using imaging technologies such as bioluminescence, fluorescence, radionuclides (PET/SPECT), micro-CT, or micro-MRI, these systems visualize and track biological processes at the molecular, cellular, and gene expression levels. Widely used in tumor development, drug metabolism and efficacy evaluation, target validation, transgenic animal research, and precision medicine basic research, these systems are characterized by high sensitivity, repeatable monitoring, and reduced animal usage, making them a core experimental platform in drug development and life science research.

The small animal molecular imaging system industry chain consists of three main segments: upstream core components and technologies, midstream system integration and equipment manufacturing, and downstream research and application scenarios. The upstream segment mainly includes high-sensitivity detectors (CCD/EMCCD, PMT, SiPM), radioactive detection modules, magnet systems, X-ray sources, lasers and optical components, and image reconstruction and analysis algorithms, which have high technological barriers. The midstream segment consists of small animal molecular imaging system manufacturers, responsible for the integration of multi-modal imaging systems (optical, PET/SPECT, micro-CT, micro-MRI), software platform development, and performance optimization, representing the highest value-added segment of the industry chain. The downstream segment mainly serves pharmaceutical companies,

CROs, universities and research institutions, and biotechnology companies, for drug development, oncology and translational medicine research, molecular probe validation, and preclinical imaging experiments. The industry as a whole exhibits characteristics of being technology-driven, research-demand oriented, and characterized by the synergistic development of equipment and software.

In 2025, the average price of a small animal molecular imaging system is projected to be US\$208 k per unit, with sales of 588 units and a total production capacity of 850 units, and a gross profit margin of approximately 38%.

United States market for Small Animal Molecular Imaging System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Small Animal Molecular Imaging System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Small Animal Molecular Imaging System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Small Animal Molecular Imaging System players cover Perkin Elmer, Canon Medical Systems, Bruker, Idexx Laboratories, Hallmarq Veterinary Imaging, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Small Animal Molecular Imaging System Industry Forecast" looks at past sales and reviews total world Small Animal Molecular Imaging System sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Animal Molecular Imaging System sales for 2026 through 2032. With Small Animal Molecular Imaging System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Animal Molecular Imaging System industry.

This Insight Report provides a comprehensive analysis of the global Small Animal Molecular Imaging System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Animal Molecular Imaging System portfolios and capabilities, market

entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Animal Molecular Imaging System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Animal Molecular Imaging System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Animal Molecular Imaging System.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Animal Molecular Imaging System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Optical Imaging

MRI

Ultrasound

Others

#### Segmentation by Automation Level:

Basic Imaging System

Semi-Automatic Imaging System

#### Segmentation by System Integration Form:

Single-Modal Imaging System

Multi-Modal Imaging System

Segmentation by Application:

Laboratory

Pet Hospital and Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Perkin Elmer

Canon Medical Systems

Bruker

Idexx Laboratories

Hallmarq Veterinary Imaging

Huantong Nuclear Magnet

Sunny Optical

Photon

MILABS

Vieworks

Aspect Imaging

TOMOWAVE

Trifoil Imaging

Clinx

Raylight

Spectral Instruments Imaging

Novel Medical

Tanon

Biolight

PINGSENG Healthcare

Fujifilm Visualsonics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Animal Molecular Imaging System market?

What factors are driving Small Animal Molecular Imaging System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Animal Molecular Imaging System market opportunities vary by end market size?

How does Small Animal Molecular Imaging System break out by Type, by Application?

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