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Global Small Animal Fundus Imaging System Market Growth 2026-2032

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Abstracts

The global Small Animal Fundus Imaging System market size is predicted to grow from US$ 40.60 million in 2025 to US$ 66.62 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Small Animal Fundus Imaging System is a specialized preclinical optical platform engineered to capture high-resolution images of the posterior segment of the eye in laboratory animals like mice and rats. It features customized optics to overcome the extreme refractive errors and large lenses characteristic of rodent eyes. The system enables non-invasive, live visualization of the retina, optic disc, and choroidal vasculature through brightfield color imaging or fluorescence angiography. It serves as a vital tool in ophthalmic research, neuroscience, and drug discovery for longitudinal morphology screening.

In 2025, global production of Small Animal Fundus Imaging System reached 1,974 units, with an average selling price of US$21,000 per unit and total production capacity of approximately 2,500 units. The industry gross margin was approximately 30%–50%. In the cost structure, direct materials accounted for about 65%, manufacturing overhead accounted for about 27%, and labor costs accounted for about 8%. In the industry chain, the upstream mainly includes optical lenses/lens assemblies, CMOS/CCD image sensors, LED/laser light sources, precision mechanical structural components, and electronic control components; the downstream mainly includes universities and research institutes, pharmaceutical and biotechnology companies, and other users.

The global small animal fundus imaging system market is primarily driven by sustained investment in basic ophthalmic research and preclinical pharmaceutical R&D. Official research funding for vision science and translational retinal disease research remains

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stable across multiple countries, supporting equipment procurement from universities, research institutes and biopharmaceutical enterprise laboratories. As core infrastructure for ophthalmic animal experiments, fundus imaging systems face relatively rigid demand.

Multimodal function integration is the core direction of product technology development. The integration of scanning laser ophthalmoscopy and optical coherence tomography, combined with wide-field imaging capabilities, has become a mainstream configuration for high-end models. Modular design enables on-demand function expansion and lower long-term costs, a technical path widely adopted by major industry players.

Overseas manufacturers with first-mover technology advantages dominate the market. Vertical enterprises boast complete product portfolios and strong recognition among global research users, while large optical equipment companies enter the field via acquisitions or in-house development, leveraging existing channel resources for rapid market penetration. Local Asia-Pacific manufacturers grow gradually, covering the mid-to-low-end segment with cost advantages and advancing high-end model R&D to intensify competition.

Regional demand shows a differentiated structure: mature markets grow steadily through equipment replacement and function expansion, while emerging markets see stronger new procurement demand fueled by rising research funding and biopharmaceutical expansion. Policies promoting animal testing alternatives in some regions impose certain constraints on long-term growth, prompting leading vendors to develop in vitro imaging solutions to address potential impacts.

LP Information, Inc. (LPI) ' newest research report, the “Small Animal Fundus Imaging System Industry Forecast” looks at past sales and reviews total world Small Animal Fundus Imaging System sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Animal Fundus Imaging System sales for 2026 through 2032. With Small Animal Fundus Imaging System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Small Animal Fundus Imaging System industry.

This Insight Report provides a comprehensive analysis of the global Small Animal Fundus Imaging System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Small Animal Fundus Imaging System portfolios and capabilities, market

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entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Animal Fundus Imaging System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Animal Fundus Imaging System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Animal Fundus Imaging System.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Animal Fundus Imaging System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fundus Camera

OCT Imaging

Others

Segmentation by Form Factor:

Handheld

Desktop

Segmentation by Target Animal:

Rodents

Rabbits

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Others

Segmentation by Application:

Universities and Research Institutes

Pharmaceutical Companies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Phoenix-Micron, Inc

Optoprobe Science Ltd

Optomed

OcuScience

IIScience

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Imedos

Optibrand

Robotrak Technologies

Beijing Xinlian Optoelectronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Small Animal Fundus Imaging System market?

What factors are driving Small Animal Fundus Imaging System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Small Animal Fundus Imaging System market opportunities vary by end market size?

How does Small Animal Fundus Imaging System break out by Type, by Application?

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