

# Global Slurry Recovery System Market Growth 2026-2032

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## Abstracts

The global Slurry Recovery System market size is predicted to grow from US\$ 1076 million in 2025 to US\$ 1610 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A Slurry Recovery System is an auxiliary equipment used in the CMP (Chemical Mechanical Polishing) process in semiconductor manufacturing. It is designed to collect, filter, process, and recycle used slurry to reduce raw material consumption, minimize environmental discharge, and maintain the stability and consistency of the polishing process. The system typically includes modules such as recovery tanks, filtration units, recirculation pumps, and concentration/mixing units. In 2025, global CMP slurry recovery and delivery system production reached approximately 6,100 units, with an average global market price of around US\$180,000 per unit. Annual production capacity is 7,000 units. Gross Profit Margin: 28%. The CMP slurry recovery and delivery system is a critical link in the semiconductor manufacturing supply chain. Upstream, the industry depends on high-purity chemical suppliers providing abrasives, slurry additives, and precision fluid components. Midstream, system manufacturers integrate pumps, tanks, filtration modules, and automation controls to deliver reliable slurry distribution and recovery solutions. Downstream, semiconductor fabs and display panel fabs rely on these systems to maintain stable CMP processes, improve yield, and reduce chemical consumption. The industry is highly specialized, with significant technical barriers for manufacturers, leading to a concentrated market with a few global leaders and emerging domestic players in China. CMP slurry recovery systems represent both a technological necessity and a strategic opportunity. Their role in reducing chemical waste, enhancing process stability, and enabling cost efficiency makes them indispensable in modern fabs. For investors and industry professionals, the sector offers moderate but steady growth, driven by expanding semiconductor fabrication capacity,

especially in Asia. I see room for domestic Chinese manufacturers to capture market share by improving automation, system reliability, and integration with local fabs? specific requirements, potentially challenging global incumbents in the next decade.

United States market for Slurry Recovery System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Slurry Recovery System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Slurry Recovery System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Slurry Recovery System players cover Entegris, CMC Materials, DuPont De Nemours, Fujimi, Merck KGaA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Slurry Recovery System Industry Forecast' looks at past sales and reviews total world Slurry Recovery System sales in 2025, providing a comprehensive analysis by region and market sector of projected Slurry Recovery System sales for 2026 through 2032. With Slurry Recovery System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Slurry Recovery System industry.

This Insight Report provides a comprehensive analysis of the global Slurry Recovery System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Slurry Recovery System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Slurry Recovery System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Slurry Recovery System and breaks down the forecast by Filtration & Recovery Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Slurry Recovery

System.

This report presents a comprehensive overview, market shares, and growth opportunities of Slurry Recovery System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Filtration & Recovery Method:

Mechanical Filtration Type

Membrane Filtration Type

Centrifugal Separation Type

Hybrid Type

Segmentation by Processing Capacity:

Small Capacity (<50 L/min)

Medium Capacity (50-200 L/min)

Large Capacity (>200 L/min)

Segmentation by Automation Level:

Fully Automatic Type

Semi-Automatic Type

Manual Type

Segmentation by Application:

Semiconductor

Electronics

R&D Labs / Educational

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris

CMC Materials

DuPont De Nemours

Fujimi

Merck KGaA

Hitachi Chemical

BASF SE

Dow

Saint-Gobain Ceramics & Plastics

JSR Corporation

3M Company

AGC

Wacker Chemie AG

Sumitomo Chemical

Shin-Etsu Chemical

Anji Microelectronics Technology

ACE Nanochem

Dinglong Holdings

Shanghai Xinnan Electronic

Wanhua Chemical Group

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Slurry Recovery System market?

What factors are driving Slurry Recovery System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Slurry Recovery System market opportunities vary by end market size?

How does Slurry Recovery System break out by Filtration & Recovery Method, by Application?

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