

Global Sludge Screw Dewatering Press Market Growth 2026-2032

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Abstracts

The global Sludge Screw Dewatering Press market size is predicted to grow from US\$ 1936 million in 2025 to US\$ 3175 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global sales of Sludge Screw Dewatering Presses reached 43,000 units, with an average selling price of US\$46,000 per unit. Global total production capacity in 2025 was approximately 49,000 units, with an average industry gross profit margin of about 29%. The Sludge Screw Dewatering Press is an environmentally friendly device that utilizes the continuous propulsion and extrusion principle of a spiral shaft to separate and reduce the volume of municipal sludge, industrial sludge, and organic waste. It is widely used in urban wastewater treatment plants, food processing, papermaking, printing and dyeing, chemical, pharmaceutical, and aquaculture wastewater treatment. The equipment mainly consists of a spiral shaft, fixed rings, moving rings, a drive system, a flocculation and mixing system, and a control device. It reduces the moisture content of sludge through spiral extrusion and gravity dewatering, featuring continuous operation, low energy consumption, high automation, small footprint, and low maintenance costs. Compared to traditional plate and frame filter presses and centrifugal dewatering machines, sludge spiral dewatering machines have significant advantages in treating low-concentration sludge and energy-saving operation.

The upstream sector primarily involves suppliers of stainless steel materials, geared motors, bearings, PLC controllers, frequency converters, filter ring assemblies, flocculant systems, and precision machined parts. Downstream consumption mainly comes from municipal wastewater treatment, industrial wastewater treatment, food processing wastewater, papermaking sludge treatment, livestock and poultry waste treatment, and environmental engineering projects. With increasingly stringent global

environmental regulations, higher requirements for sludge reduction, and continued growth in demand for industrial wastewater treatment, the market for high-efficiency, low-energy sludge treatment equipment is expanding. Future products will develop towards intelligent control, low-energy operation, high corrosion resistance, continuous unmanned operation, and resource-based treatment. Meanwhile, sludge resource utilization, green environmental protection engineering construction, and wastewater treatment upgrades in emerging markets will continue to generate new market demands and business opportunities.

United States market for Sludge Screw Dewatering Press is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sludge Screw Dewatering Press is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sludge Screw Dewatering Press is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sludge Screw Dewatering Press players cover French Oil Mill Machinery, Tsukishima Kikai, ANDRITZ, Esmil, Mitsubishi Kakoki, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sludge Screw Dewatering Press Industry Forecast" looks at past sales and reviews total world Sludge Screw Dewatering Press sales in 2025, providing a comprehensive analysis by region and market sector of projected Sludge Screw Dewatering Press sales for 2026 through 2032. With Sludge Screw Dewatering Press sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sludge Screw Dewatering Press industry.

This Insight Report provides a comprehensive analysis of the global Sludge Screw Dewatering Press landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sludge Screw Dewatering Press portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sludge Screw Dewatering Press market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Sludge Screw Dewatering Press and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sludge Screw Dewatering Press.

This report presents a comprehensive overview, market shares, and growth opportunities of Sludge Screw Dewatering Press market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Concentrated Type

Dehydrated Type

Pressed Type

Segmentation by Low Concentration:

Low Concentration: 2000 mg/L

High Concentration: 25000-50000 mg/L

Segmentation by Spiral Diameter:

Spiral Diameter: 130-200mm

Spiral Diameter: 300-400mm

Segmentation by Application:

Food Processing

Chemical Industry

Urban Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

French Oil Mill Machinery

Tsukishima Kikai

ANDRITZ

Esmil

Mitsubishi Kakoki

Huber

SEFT

JINGJIN

TECHASE

Hyper Filtration

Krofta Engineering

Mivalt

Vincent Corporation

Aquasust

Bellmer

HANJIANG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sludge Screw Dewatering Press market?

What factors are driving Sludge Screw Dewatering Press market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sludge Screw Dewatering Press market opportunities vary by end market size?

How does Sludge Screw Dewatering Press break out by Type, by Application?

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