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Global Sludge Disposal Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Sludge Disposal Services market size is predicted to grow from US$ 1328 million in 2025 to US$ 1810 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Sludge Disposal Services refer to integrated services for the collection, transportation, treatment, stabilization, harmless disposal, and final management of sludge generated from municipal wastewater treatment plants, drainage systems, industrial wastewater treatment facilities, and other water treatment processes. These services typically include sludge thickening, dewatering, drying, anaerobic digestion, incineration, co-processing, composting, land application, building material utilization, and landfill disposal. The core purpose is to reduce sludge volume, moisture content, environmental risk, odor, pathogens, organic pollutants, and potential secondary pollution, while improving sludge stability and disposal safety.

The Sludge Disposal Services market is shifting from traditional landfill and simple off-site disposal toward resource recovery, energy utilization, and low-carbon treatment models. Driven by stricter environmental regulations, rising wastewater treatment capacity, and increasing municipal sludge generation, technologies such as sludge drying and incineration, co-incineration, anaerobic digestion for biogas production, composting, land application, and building material utilization are gaining importance. In the future, service providers will focus more on full-process management, including moisture reduction, safe transportation, odor control, heavy metal management, carbon emission reduction, and resource recovery pathways. Overall, sludge disposal services are evolving from end-of-pipe treatment into integrated sludge resource management solutions, favoring companies with strong technology capabilities, operational experience, and regional project resources.

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Report Scope

LPI (LP Information)' newest research report, the “Sludge Disposal Services Industry Forecast” looks at past sales and reviews total world Sludge Disposal Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Sludge Disposal Services sales for 2026 through 2032. With Sludge Disposal Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sludge Disposal Services industry.

This Insight Report provides a comprehensive analysis of the global Sludge Disposal Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Sludge Disposal Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sludge Disposal Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sludge Disposal Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sludge Disposal Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Sludge Disposal Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Sludge Dewatering Services

Sludge Drying Services

Sludge Incineration Services

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Segmentation by Application Area:

Municipal Sludge Disposal Services

Industrial Sludge Disposal Services

River and Drainage Sludge Disposal Services

Segmentation by Application:

Municipal Wastewater Treatment Plants

Industrial Wastewater Treatment Facilities

Chemical and Industrial Parks

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Veolia
- SUEZ

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REMONDIS

FCC Environment

Renewi

Biffa

WM

Republic Services

Clean Harbors

Beijing Enterprises Water Group Limited

Beijing Capital Eco-Environment Protection Group Co., Ltd.

Grandblue Environment Co., Ltd.

CSD Water Service Co., Ltd.

China Everbright Environment Group Limited

Tsukishima Holdings

Kubota

Ecorbit

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Sludge Disposal Services Market Size 2026-2032
  2.1.2 Sludge Disposal Services Market Size CAGR by Region
2.2 Sludge Disposal Services Segment by Type
  2.2.1 Sludge Dewatering Services
  2.2.2 Sludge Drying Services
  2.2.3 Sludge Incineration Services
  2.2.4 Sludge Disposal Services Market Size by Type
    2.2.4.1 Global Sludge Disposal Services Market Size Market Share by Type (2026-2032)
    2.2.4.2 Global Sludge Disposal Services Market Size Growth Rate by Type (2026-2032)
2.3 Sludge Disposal Services Segment by Application Area
  2.3.1 Municipal Sludge Disposal Services
  2.3.2 Industrial Sludge Disposal Services
  2.3.3 River and Drainage Sludge Disposal Services
  2.3.4 Sludge Disposal Services Market Size by Application Area
    2.3.4.1 Global Sludge Disposal Services Market Size Market Share by Application Area (2026-2032)
    2.3.4.2 Global Sludge Disposal Services Market Size Growth Rate by Application Area (2026-2032)
2.4 Sludge Disposal Services Segment by Application
  2.4.1 Municipal Wastewater Treatment Plants
  2.4.2 Industrial Wastewater Treatment Facilities
  2.4.3 Chemical and Industrial Parks

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2.4.4 Sludge Disposal Services Market Size by Application (2026-2032)
2.4.4.1 Global Sludge Disposal Services Market Size Market Share by Application (2026-2032)
2.4.4.2 Global Sludge Disposal Services Market Size Growth Rate by Application (2026-2032)

3 SLUDGE DISPOSAL SERVICES KEY PLAYERS

3.1 Date of Key Players Enter into Sludge Disposal Services
3.2 Key Players Sludge Disposal Services Product Offered
3.3 Key Players Sludge Disposal Services Funding/Investment Analysis
3.4 Funding/Investment
3.4.1 Funding/Investment by Regions
3.4.2 Funding/Investment by End-Industry
3.5 Key Players Sludge Disposal Services Valuation & Market Capitalization
3.6 Key Players Mergers & Acquisitions, Expansion Plans
3.7 Market Ranking
3.8 New Product/Technology Launches
3.9 Partnerships, Agreements, and Collaborations
3.10 Mergers and Acquisitions

4 SLUDGE DISPOSAL SERVICES BY REGIONS

4.1 Sludge Disposal Services Market Size by Regions (2026-2032)
4.2 United States Sludge Disposal Services Market Size Growth (2026-2032)
4.3 China Sludge Disposal Services Market Size Growth (2026-2032)
4.4 Europe Sludge Disposal Services Market Size Growth (2026-2032)
4.5 Rest of World Sludge Disposal Services Market Size Growth (2026-2032)

5 UNITED STATES

5.1 United States Sludge Disposal Services Market Size by Type (2026-2032)
5.2 United States Sludge Disposal Services Market Size by Application (2026-2032)

6 EUROPE

6.1 Europe Sludge Disposal Services Market Size by Type (2026-2032)
6.2 Europe Sludge Disposal Services Market Size by Application (2026-2032)

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7 CHINA

7.1 China Sludge Disposal Services Market Size by Type (2026-2032)
7.2 China Sludge Disposal Services Market Size by Application (2026-2032)

8 REST OF WORLD

8.1 Rest of World Sludge Disposal Services Market Size by Type (2026-2032)
8.2 Rest of World Sludge Disposal Services Market Size by Application (2026-2032)
8.3 Japan
8.4 South Korea
8.5 Southeast Asia

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 KEY INVESTORS IN SLUDGE DISPOSAL SERVICES

10.1 Company A
  10.1.1 Company A Company Details
  10.1.2 Company Description
  10.1.3 Companies Invested by Company A
  10.1.4 Company A Key Development and Market Layout
10.2 Company B
  10.2.1 Company B Company Details
  10.2.2 Company Description
  10.2.3 Companies Invested by Company B
  10.2.4 Company B Key Development and Market Layout
10.3 Company C
  10.3.1 Company C Company Details
  10.3.2 Company Description
  10.3.3 Companies Invested by Company C
  10.3.4 Company C Key Development and Market Layout
10.4 Company D
10.5 ……

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11 KEY PLAYERS ANALYSIS

11.1 Veolia
11.1.1 Veolia Company Details
11.1.2 Veolia Sludge Disposal Services Product Offered
11.1.3 Veolia Sludge Disposal Services Market Size (2025 VS 2031)
11.1.4 Veolia Main Business Overview
11.1.5 Veolia News
11.2 SUEZ
11.2.1 SUEZ Company Details
11.2.2 SUEZ Sludge Disposal Services Product Offered
11.2.3 SUEZ Sludge Disposal Services Market Size (2025 VS 2031)
11.2.4 SUEZ Main Business Overview
11.2.5 SUEZ News
11.3 REMONDIS
11.3.1 REMONDIS Company Details
11.3.2 REMONDIS Sludge Disposal Services Product Offered
11.3.3 REMONDIS Sludge Disposal Services Market Size (2025 VS 2031)
11.3.4 REMONDIS Main Business Overview
11.3.5 REMONDIS News
11.4 FCC Environment
11.4.1 FCC Environment Company Details
11.4.2 FCC Environment Sludge Disposal Services Product Offered
11.4.3 FCC Environment Sludge Disposal Services Market Size (2025 VS 2031)
11.4.4 FCC Environment Main Business Overview
11.4.5 FCC Environment News
11.5 Renewi
11.5.1 Renewi Company Details
11.5.2 Renewi Sludge Disposal Services Product Offered
11.5.3 Renewi Sludge Disposal Services Market Size (2025 VS 2031)
11.5.4 Renewi Main Business Overview
11.5.5 Renewi News
11.6 Biffa
11.6.1 Biffa Company Details
11.6.2 Biffa Sludge Disposal Services Product Offered
11.6.3 Biffa Sludge Disposal Services Market Size (2025 VS 2031)
11.6.4 Biffa Main Business Overview
11.6.5 Biffa News
11.7 WM

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11.7.1 WM Company Details
11.7.2 WM Sludge Disposal Services Product Offered
11.7.3 WM Sludge Disposal Services Market Size (2025 VS 2031)
11.7.4 WM Main Business Overview
11.7.5 WM News
11.8 Republic Services
11.8.1 Republic Services Company Details
11.8.2 Republic Services Sludge Disposal Services Product Offered
11.8.3 Republic Services Sludge Disposal Services Market Size (2025 VS 2031)
11.8.4 Republic Services Main Business Overview
11.8.5 Republic Services News
11.9 Clean Harbors
11.9.1 Clean Harbors Company Details
11.9.2 Clean Harbors Sludge Disposal Services Product Offered
11.9.3 Clean Harbors Sludge Disposal Services Market Size (2025 VS 2031)
11.9.4 Clean Harbors Main Business Overview
11.9.5 Clean Harbors News
11.10 Beijing Enterprises Water Group Limited
11.10.1 Beijing Enterprises Water Group Limited Company Details
11.10.2 Beijing Enterprises Water Group Limited Sludge Disposal Services Product Offered
11.10.3 Beijing Enterprises Water Group Limited Sludge Disposal Services Market Size (2025 VS 2031)
11.10.4 Beijing Enterprises Water Group Limited Main Business Overview
11.10.5 Beijing Enterprises Water Group Limited News
11.11 Beijing Capital Eco-Environment Protection Group Co., Ltd.
11.12 Grandblue Environment Co., Ltd.
11.13 CSD Water Service Co., Ltd.
11.14 China Everbright Environment Group Limited
11.15 Tsukishima Holdings
11.16 Kubota
11.17 Ecorbit

12 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Sludge Disposal Services Market Size CAGR by Region (2026-2032) ($ millions)
Table 2. Major Players of Sludge Dewatering Services
Table 3. Major Players of Sludge Drying Services
Table 4. Major Players of Sludge Incineration Services
Table 5. Global Market Size by Type (2026-2032) ($ millions)
Table 6. Global Sludge Disposal Services Market Size Market Share by Type (2026-2032)
Table 7. Major Players of Municipal Sludge Disposal Services
Table 8. Major Players of Industrial Sludge Disposal Services
Table 9. Major Players of River and Drainage Sludge Disposal Services
Table 10. Global Market Size by Application Area (2026-2032) ($ millions)
Table 11. Global Sludge Disposal Services Market Size Market Share by Application Area (2026-2032)
Table 12. Global Sludge Disposal Services Market Size by Application (2026-2032) ($ millions)
Table 13. Global Sludge Disposal Services Market Size Market Share by Application (2026-2032)
Table 14. Date of Global Key Players Enter into Sludge Disposal Services Market
Table 15. Global Key Players Sludge Disposal Services Product Offered
Table 16. Key Players Sludge Disposal Services Funding/Investment (Million USD)
Table 17. Funding/Investment by Regions
Table 18. Funding/Investment by End-Industry
Table 19. Key Players Sludge Disposal Services Valuation & Market Capitalization (Million USD)
Table 20. Key Players Mergers & Acquisitions, Expansion Plans
Table 21. Sludge Disposal Services New Product/Technology Launches
Table 22. Sludge Disposal Services Industry Partnerships, Agreements, and Collaborations
Table 23. Sludge Disposal Services Industry Mergers and Acquisitions
Table 24. Global Sludge Disposal Services Market Size by Regions 2026-2032 ($ millions)
Table 25. Global Sludge Disposal Services Market Size Market Share by Regions 2026-2032
Table 26. United States Sludge Disposal Services Market Size by Type (2026-2032) ($

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millions)
Table 27. United States Sludge Disposal Services Market Size Market Share by Type (2026-2032)
Table 28. United States Sludge Disposal Services Market Size by Application (2026-2032) ($ millions)
Table 29. United States Sludge Disposal Services Market Size Market Share by Application (2026-2032)
Table 30. Europe Sludge Disposal Services Market Size by Type (2026-2032) ($ millions)
Table 31. Europe Sludge Disposal Services Market Size Market Share by Type (2026-2032)
Table 32. Europe Sludge Disposal Services Market Size by Application (2026-2032) ($ millions)
Table 33. Europe Sludge Disposal Services Market Size Market Share by Application (2026-2032)
Table 34. China Sludge Disposal Services Market Size by Type (2026-2032) ($ millions)
Table 35. China Sludge Disposal Services Market Size Market Share by Type (2026-2032)
Table 36. China Sludge Disposal Services Market Size by Application (2026-2032) ($ millions)
Table 37. China Sludge Disposal Services Market Size Market Share by Application (2026-2032)
Table 38. Rest of World Sludge Disposal Services Market Size by Type (2026-2032) ($ millions)
Table 39. Rest of World Sludge Disposal Services Market Size Market Share by Type (2026-2032)
Table 40. Rest of World Sludge Disposal Services Market Size by Application (2026-2032) ($ millions)
Table 41. Rest of World Sludge Disposal Services Market Size Market Share by Application (2026-2032)
Table 42. Key Market Drivers & Growth Opportunities of Sludge Disposal Services
Table 43. Key Market Challenges & Risks of Sludge Disposal Services
Table 44. Key Industry Trends of Sludge Disposal Services
Table 45. Company A Company Details
Table 46. Companies Invested by Company A
Table 47. Company A Key Development and Market Layout
Table 48. Company B Company Details
Table 49. Companies Invested by Company B
Table 50. Company B Key Development and Market Layout

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Table 51. Company C Company Details
Table 52. Companies Invested by Company C
Table 53. Company C Key Development and Market Layout
Table 54. Veolia Basic Information, Head Office, Major Market Areas and Its Competitors
Table 55. Veolia Sludge Disposal Services Market Size (2025 VS 2031)
Table 56. SUEZ Basic Information, Head Office, Major Market Areas and Its Competitors
Table 57. SUEZ Sludge Disposal Services Market Size (2025 VS 2031)
Table 58. REMONDIS Basic Information, Head Office, Major Market Areas and Its Competitors
Table 59. REMONDIS Sludge Disposal Services Market Size (2025 VS 2031)
Table 60. FCC Environment Basic Information, Head Office, Major Market Areas and Its Competitors
Table 61. FCC Environment Sludge Disposal Services Market Size (2025 VS 2031)
Table 62. Renewi Basic Information, Head Office, Major Market Areas and Its Competitors
Table 63. Renewi Sludge Disposal Services Market Size (2025 VS 2031)
Table 64. Biffa Basic Information, Head Office, Major Market Areas and Its Competitors
Table 65. Biffa Sludge Disposal Services Market Size (2025 VS 2031)
Table 66. WM Basic Information, Head Office, Major Market Areas and Its Competitors
Table 67. WM Sludge Disposal Services Market Size (2025 VS 2031)
Table 68. Republic Services Basic Information, Head Office, Major Market Areas and Its Competitors
Table 69. Republic Services Sludge Disposal Services Market Size (2025 VS 2031)
Table 70. Clean Harbors Basic Information, Head Office, Major Market Areas and Its Competitors
Table 71. Clean Harbors Sludge Disposal Services Market Size (2025 VS 2031)
Table 72. Beijing Enterprises Water Group Limited Basic Information, Head Office, Major Market Areas and Its Competitors
Table 73. Beijing Enterprises Water Group Limited Sludge Disposal Services Market Size (2025 VS 2031)

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Sludge Disposal Services
Figure 2. Sludge Disposal Services Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Sludge Disposal Services Market Size Growth Rate 2026-2032 ($ millions)
Figure 7. Sludge Disposal Services Market Size by Region (2025 & 2032) ($ millions)
Figure 8. Global Sludge Disposal Services Market Size Market Share by Type (2026-2032)
Figure 9. Global Sludge Dewatering Services Market Size Growth Rate
Figure 10. Global Sludge Drying Services Market Size Growth Rate
Figure 11. Global Sludge Disposal Services Market Size Market Share by Application Area (2026-2032)
Figure 12. Global Municipal Sludge Disposal Services Market Size Growth Rate
Figure 13. Global Industrial Sludge Disposal Services Market Size Growth Rate
Figure 14. Sludge Disposal Services in Municipal Wastewater Treatment Plants
Figure 15. Global Sludge Disposal Services Market: Municipal Wastewater Treatment Plants (2026-2032) ($ millions)
Figure 16. Sludge Disposal Services in Industrial Wastewater Treatment Facilities
Figure 17. Global Sludge Disposal Services Market: Industrial Wastewater Treatment Facilities (2026-2032) ($ millions)
Figure 18. Sludge Disposal Services in Chemical and Industrial Parks
Figure 19. Global Sludge Disposal Services Market: Chemical and Industrial Parks (2026-2032) ($ millions)
Figure 20. Global Sludge Disposal Services Market Size Market Share by Application (2026-2032)
Figure 21. Global Sludge Disposal Services Market Size in Municipal Wastewater Treatment Plants Growth Rate
Figure 22. Global Sludge Disposal Services Market Size in Industrial Wastewater Treatment Facilities Growth Rate
Figure 23. Funding/Investment
Figure 24. Global Sludge Disposal Services Market Size Market Share by Regions 2026-2032
Figure 25. United States Sludge Disposal Services Market Size 2026-2032 ($ millions)

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Figure 26. China Sludge Disposal Services Market Size 2026-2032 ($ millions)
Figure 27. Europe Sludge Disposal Services Market Size 2026-2032 ($ millions)
Figure 28. Rest of World Sludge Disposal Services Market Size 2026-2032 ($ millions)
Figure 29. United States Sludge Disposal Services Consumption Market Share by Type in 2030
Figure 30. United States Sludge Disposal Services Market Size Market Share by Application in 2030
Figure 31. Europe Sludge Disposal Services Consumption Market Share by Type in 2030
Figure 32. Europe Sludge Disposal Services Market Size Market Share by Application in 2030
Figure 33. China Sludge Disposal Services Consumption Market Share by Type in 2030
Figure 34. China Sludge Disposal Services Market Size Market Share by Application in 2030
Figure 35. Rest of World Sludge Disposal Services Consumption Market Share by Type in 2030
Figure 36. Rest of World Sludge Disposal Services Market Size Market Share by Application in 2030

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