

Global SLP PCB Market Growth 2024-2030

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Abstracts

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Substrate-like PCB (SLP) will replace the previous HDI PCB technology and can shorten the line width/line spacing from HDI's 40/50um to 20/35um, that is, the minimum line width/line spacing will be shortened from HDI's 50um to SLP's 30um Within. Affected by the continuous development trend of electronic products such as smartphones, tablets and wearable devices towards intelligence, miniaturization and diversification of functions, the components required to be mounted on PCBs have increased significantly, but the required size, weight and volume have continued to shrink. In this context, PCB wire width, spacing, micro-hole disk diameter and hole center distance, as well as the thickness requirements of conductor layers and insulating layers are constantly decreasing, and traditional HDI is difficult to meet the above requirements due to limited manufacturing processes. Therefore, SLP technology with more stacked layers, smaller line width and line spacing, and can carry more functional modules has become an inevitable choice to solve this problem.

The global SLP PCB market size is projected to grow from US\$ million in 2023 to US\$ million in 2030; it is expected to grow at a CAGR of % from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "SLP PCB Industry Forecast" looks at past sales and reviews total world SLP PCB sales in 2023, providing a comprehensive analysis by region and market sector of projected SLP PCB sales for 2024 through 2030. With SLP PCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SLP PCB industry.

This Insight Report provides a comprehensive analysis of the global SLP PCB landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SLP PCB portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SLP PCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SLP PCB and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SLP PCB.

United States market for SLP PCB is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for SLP PCB is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for SLP PCB is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key SLP PCB players cover Korea Circuit, AKM Meadville, Daeduck GDS, ISU Petasys and Meiko Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of SLP PCB market by product type, application, key manufacturers and key regions and countries.

Segmentation by type

Subtractive Process

Full Additive Process (FAP)

Modified Semi Additive Process (mSAP)

Segmentation by application

Consumer Electronics

Vehicle Electronics

Medical

Military

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Korea Circuit

AKM Meadville

Daeduck GDS

ISU Petasys

Meiko Electronics

IBIDEN

TTM

AT&S

Avary Holding (Shenzhen)

Zhending Tech

Kinwong

Compeq Manufacturing

Shenzhen JOVE

Brain Power (Qingyuan)

Guangdong Goworld

Key Questions Addressed in this Report

What is the 10-year outlook for the global SLP PCB market?

What factors are driving SLP PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SLP PCB market opportunities vary by end market size?

How does SLP PCB break out type, application?

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