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Global Slotless Brushless DC Motor Market Growth 2025-2031

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Abstracts

The global Slotless Brushless DC Motor market size is predicted to grow from US$ 310 million in 2025 to US$ 403 million in 2031; it is expected to grow at a CAGR of 4.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Slotless brushless DC motors represent a unique and compelling subset of motors within the larger category of brushless DC motors. They are called “slotless” because typical slotted brushless DC motors contain a stator core of laminated steel composed of slots separated by teeth around which copper wire is wound. The windings in slotless motors are made possible by specialized winding process technology. Motors featuring these windings offer several benefits such as low cogging, low vibration and low noise enabling smooth operation, as well as reduced rotational losses enabling higher speeds with reduced heating. These characteristics are especially advantageous in applications requiring high power output in an ergonomic design, such as high-power hand-held devices like surgical tools.

United States market for Slotless Brushless DC Motor is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Slotless Brushless DC Motor is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Slotless Brushless DC Motor is estimated to increase from US$

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million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Slotless Brushless DC Motor players cover Faulhaber Group, Nanotec Electronic, Novanta, MOONS', Lin Engineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Slotless Brushless DC Motor Industry Forecast” looks at past sales and reviews total world Slotless Brushless DC Motor sales in 2024, providing a comprehensive analysis by region and market sector of projected Slotless Brushless DC Motor sales for 2025 through 2031. With Slotless Brushless DC Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Slotless Brushless DC Motor industry.

This Insight Report provides a comprehensive analysis of the global Slotless Brushless DC Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Slotless Brushless DC Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Slotless Brushless DC Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Slotless Brushless DC Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Slotless Brushless DC Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Slotless Brushless DC Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linear Slotless Motor

Rotary Slotless Motor

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Segmentation by Application:

- Medical Industry
- Aerospace and Defense
- Industrial Manufacturing
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Faulhaber Group

Nanotec Electronic

Novanta

MOONS'

Lin Engineering

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AMETEK Advanced Motion Solutions

Technosoft

ShinMaywa Industries

Kollmorgen

Allied Motion Technologies

Elinco International

Fulling Motor

DINGS'

Key Questions Addressed in this Report
What is the 10-year outlook for the global Slotless Brushless DC Motor market?
What factors are driving Slotless Brushless DC Motor market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Slotless Brushless DC Motor market opportunities vary by end market size?
How does Slotless Brushless DC Motor break out by Type, by Application?

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