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Global Sleep Quality Monitoring Device Market Growth 2026-2032

https://marketpublishers.com/r/GCBBDBA5BB85EN.html
Date: October 2026
Pages: 139
Price: US$ 3,660.00 (Single User License)
ID: GCBBDBA5BB85EN

Abstracts

The global Sleep Quality Monitoring Device market size is predicted to grow from US$ 63.97 million in 2025 to US$ 127 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

In 2025, global production of Smart Sleep Monitors was approximately 254,436 units, with an average global market price of around US$257 per unit. The gross margin was about 34%, with an estimated cost of approximately US$170 per unit. Global production capacity was approximately 315,000 units. A sleep quality monitoring device is an intelligent system that continuously collects and analyzes sleep-related information using motion, heart-rate, blood-oxygen, respiratory, body-movement, snoring, pressure, or radar sensors. Product formats include wearable devices, contactless bedside monitors, mattress-based or under-mattress sensors, and portable sleep-respiratory monitors. These devices may estimate sleep duration, sleep onset, nighttime awakenings, sleep stages, respiratory rate, and blood-oxygen changes, while associated software generates sleep scores, trend reports, and abnormal-condition alerts. Products intended only for general wellness are generally distinguished from devices making disease-screening or diagnostic claims, which may be regulated as medical devices.

Sleep quality monitoring devices will increasingly adopt multi-sensor fusion, contactless sensing, and long-term continuous monitoring. Millimeter-wave radar, optical sensors, pressure sensors, environmental sensing, and artificial-intelligence algorithms will be combined to monitor movement, respiration, and heart rate without significantly disturbing normal sleep. Bedside and mattress-based systems are expected to gain wider use in home health management, elderly care, and remote monitoring. However, accuracy still varies across devices and sleep indicators, making algorithm calibration

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and clinical validation major development priorities.

Sleep quality monitoring devices will evolve from basic tracking products into broader sleep-health management and risk-screening platforms. Future products will increasingly connect with telehealth systems, smart mattresses, lighting, air-conditioning, and digital health platforms, while long-term data will support the identification of abnormal breathing, oxygen fluctuations, and changes in sleep behavior. As AI-enabled and sensor-based digital health technologies expand into medical applications, data privacy, algorithm transparency, population-specific validation, medical-device compliance, and healthcare-system interoperability will become increasingly important competitive factors.

LP Information, Inc. (LPI) ' newest research report, the “Sleep Quality Monitoring Device Industry Forecast” looks at past sales and reviews total world Sleep Quality Monitoring Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Sleep Quality Monitoring Device sales for 2026 through 2032. With Sleep Quality Monitoring Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sleep Quality Monitoring Device industry.

This Insight Report provides a comprehensive analysis of the global Sleep Quality Monitoring Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sleep Quality Monitoring Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Sleep Quality Monitoring Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sleep Quality Monitoring Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sleep Quality Monitoring Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Sleep Quality Monitoring Device market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

Consumer-Grade Sleep Monitors

Professional Health-Management Devices

Medical-Grade Sleep Monitoring Devices

Segmentation by Technology:

Local Storage Type

Bluetooth/Wi-Fi Connected Type

Cloud-Based Remote Monitoring Type

Segmentation by Application:

Home Sleep Health Management

Sleep-Disorder Screening

Hospital and Sleep-Center Monitoring

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

Withings

Garmin

Beurer

Apple

Eight Sleep

Shenzhen Medica Technology Development Co., Ltd. (Sleepace)

OMRON Healthcare

Samsung Electronics

Compumedics

L?wenstein Medical

Nox Medical

SOMNOmedics

Cadwell

Natus Medical

CleveMed (Cleveland)

BMC Medical Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Sleep Quality Monitoring Device market?

What factors are driving Sleep Quality Monitoring Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sleep Quality Monitoring Device market opportunities vary by end market size?

How does Sleep Quality Monitoring Device break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Sleep Quality Monitoring Device Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Sleep Quality Monitoring Device by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Sleep Quality Monitoring Device by Country/Region, 2021, 2025 & 2032
2.2 Sleep Quality Monitoring Device Segment by Type
  2.2.1 Consumer-Grade Sleep Monitors
  2.2.2 Professional Health-Management Devices
  2.2.3 Medical-Grade Sleep Monitoring Devices
  2.2.4 Sleep Quality Monitoring Device Sales by Type
    2.2.4.1 Global Sleep Quality Monitoring Device Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Sleep Quality Monitoring Device Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Sleep Quality Monitoring Device Sale Price by Type (2021-2026)
2.3 Sleep Quality Monitoring Device Segment by Technology
  2.3.1 Local Storage Type
  2.3.2 Bluetooth/Wi-Fi Connected Type
  2.3.3 Cloud-Based Remote Monitoring Type
  2.3.4 Sleep Quality Monitoring Device Sales by Technology
    2.3.4.1 Global Sleep Quality Monitoring Device Sales Market Share by Technology (2021-2026)
    2.3.4.2 Global Sleep Quality Monitoring Device Revenue and Market Share by

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Technology (2021-2026)
2.3.4.3 Global Sleep Quality Monitoring Device Sale Price by Technology (2021-2026)
2.4 Sleep Quality Monitoring Device Segment by Application
2.4.1 Home Sleep Health Management
2.4.2 Sleep-Disorder Screening
2.4.3 Hospital and Sleep-Center Monitoring
2.4.4 Sleep Quality Monitoring Device Sales by Application
2.4.4.1 Global Sleep Quality Monitoring Device Sale Market Share by Application (2021-2026)
2.4.4.2 Global Sleep Quality Monitoring Device Revenue and Market Share by Application (2021-2026)
2.4.4.3 Global Sleep Quality Monitoring Device Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sleep Quality Monitoring Device Breakdown Data by Company
3.1.1 Global Sleep Quality Monitoring Device Annual Sales by Company (2021-2026)
3.1.2 Global Sleep Quality Monitoring Device Sales Market Share by Company (2021-2026)
3.2 Global Sleep Quality Monitoring Device Annual Revenue by Company (2021-2026)
3.2.1 Global Sleep Quality Monitoring Device Revenue by Company (2021-2026)
3.2.2 Global Sleep Quality Monitoring Device Revenue Market Share by Company (2021-2026)
3.3 Global Sleep Quality Monitoring Device Sale Price by Company
3.4 Key Manufacturers Sleep Quality Monitoring Device Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Sleep Quality Monitoring Device Product Location Distribution
3.4.2 Players Sleep Quality Monitoring Device Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SLEEP QUALITY MONITORING DEVICE BY GEOGRAPHIC REGION

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4.1 World Historic Sleep Quality Monitoring Device Market Size by Geographic Region (2021-2026)
4.1.1 Global Sleep Quality Monitoring Device Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Sleep Quality Monitoring Device Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Sleep Quality Monitoring Device Market Size by Country/Region (2021-2026)
4.2.1 Global Sleep Quality Monitoring Device Annual Sales by Country/Region (2021-2026)
4.2.2 Global Sleep Quality Monitoring Device Annual Revenue by Country/Region (2021-2026)
4.3 Americas Sleep Quality Monitoring Device Sales Growth
4.4 APAC Sleep Quality Monitoring Device Sales Growth
4.5 Europe Sleep Quality Monitoring Device Sales Growth
4.6 Middle East & Africa Sleep Quality Monitoring Device Sales Growth

5 AMERICAS

5.1 Americas Sleep Quality Monitoring Device Sales by Country
5.1.1 Americas Sleep Quality Monitoring Device Sales by Country (2021-2026)
5.1.2 Americas Sleep Quality Monitoring Device Revenue by Country (2021-2026)
5.2 Americas Sleep Quality Monitoring Device Sales by Type (2021-2026)
5.3 Americas Sleep Quality Monitoring Device Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Sleep Quality Monitoring Device Sales by Region
6.1.1 APAC Sleep Quality Monitoring Device Sales by Region (2021-2026)
6.1.2 APAC Sleep Quality Monitoring Device Revenue by Region (2021-2026)
6.2 APAC Sleep Quality Monitoring Device Sales by Type (2021-2026)
6.3 APAC Sleep Quality Monitoring Device Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea

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6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Sleep Quality Monitoring Device by Country
  7.1.1 Europe Sleep Quality Monitoring Device Sales by Country (2021-2026)
  7.1.2 Europe Sleep Quality Monitoring Device Revenue by Country (2021-2026)
7.2 Europe Sleep Quality Monitoring Device Sales by Type (2021-2026)
7.3 Europe Sleep Quality Monitoring Device Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Sleep Quality Monitoring Device by Country
  8.1.1 Middle East & Africa Sleep Quality Monitoring Device Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Sleep Quality Monitoring Device Revenue by Country (2021-2026)
8.2 Middle East & Africa Sleep Quality Monitoring Device Sales by Type (2021-2026)
8.3 Middle East & Africa Sleep Quality Monitoring Device Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

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info@marketpublishers.com

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Sleep Quality Monitoring Device
10.3 Manufacturing Process Analysis of Sleep Quality Monitoring Device
10.4 Industry Chain Structure of Sleep Quality Monitoring Device

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Sleep Quality Monitoring Device Distributors
11.3 Sleep Quality Monitoring Device Customer

12 WORLD FORECAST REVIEW FOR SLEEP QUALITY MONITORING DEVICE BY GEOGRAPHIC REGION

12.1 Global Sleep Quality Monitoring Device Market Size Forecast by Region
  12.1.1 Global Sleep Quality Monitoring Device Forecast by Region (2027-2032)
  12.1.2 Global Sleep Quality Monitoring Device Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Sleep Quality Monitoring Device Forecast by Type (2027-2032)
12.7 Global Sleep Quality Monitoring Device Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Philips
  13.1.1 Philips Company Information
  13.1.2 Philips Sleep Quality Monitoring Device Product Portfolios and Specifications
  13.1.3 Philips Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Philips Main Business Overview
  13.1.5 Philips Latest Developments

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13.2 Withings
13.2.1 Withings Company Information
13.2.2 Withings Sleep Quality Monitoring Device Product Portfolios and Specifications
13.2.3 Withings Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Withings Main Business Overview
13.2.5 Withings Latest Developments
13.3 Garmin
13.3.1 Garmin Company Information
13.3.2 Garmin Sleep Quality Monitoring Device Product Portfolios and Specifications
13.3.3 Garmin Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Garmin Main Business Overview
13.3.5 Garmin Latest Developments
13.4 Beurer
13.4.1 Beurer Company Information
13.4.2 Beurer Sleep Quality Monitoring Device Product Portfolios and Specifications
13.4.3 Beurer Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Beurer Main Business Overview
13.4.5 Beurer Latest Developments
13.5 Apple
13.5.1 Apple Company Information
13.5.2 Apple Sleep Quality Monitoring Device Product Portfolios and Specifications
13.5.3 Apple Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Apple Main Business Overview
13.5.5 Apple Latest Developments
13.6 Eight Sleep
13.6.1 Eight Sleep Company Information
13.6.2 Eight Sleep Sleep Quality Monitoring Device Product Portfolios and Specifications
13.6.3 Eight Sleep Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Eight Sleep Main Business Overview
13.6.5 Eight Sleep Latest Developments
13.7 Shenzhen Medica Technology Development Co., Ltd. (Sleepace)
13.7.1 Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Company Information

+357 96 030922
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13.7.2 Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Sleep Quality Monitoring Device Product Portfolios and Specifications
13.7.3 Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Main Business Overview
13.7.5 Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Latest Developments
13.8 OMRON Healthcare
13.8.1 OMRON Healthcare Company Information
13.8.2 OMRON Healthcare Sleep Quality Monitoring Device Product Portfolios and Specifications
13.8.3 OMRON Healthcare Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 OMRON Healthcare Main Business Overview
13.8.5 OMRON Healthcare Latest Developments
13.9 Samsung Electronics
13.9.1 Samsung Electronics Company Information
13.9.2 Samsung Electronics Sleep Quality Monitoring Device Product Portfolios and Specifications
13.9.3 Samsung Electronics Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Samsung Electronics Main Business Overview
13.9.5 Samsung Electronics Latest Developments
13.10 Compumedics
13.10.1 Compumedics Company Information
13.10.2 Compumedics Sleep Quality Monitoring Device Product Portfolios and Specifications
13.10.3 Compumedics Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Compumedics Main Business Overview
13.10.5 Compumedics Latest Developments
13.11 L?wenstein Medical
13.11.1 L?wenstein Medical Company Information
13.11.2 L?wenstein Medical Sleep Quality Monitoring Device Product Portfolios and Specifications
13.11.3 L?wenstein Medical Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 L?wenstein Medical Main Business Overview

+357 96 030922
info@marketpublishers.com

13.11.5 L?wenstein Medical Latest Developments
13.12 Nox Medical
13.12.1 Nox Medical Company Information
13.12.2 Nox Medical Sleep Quality Monitoring Device Product Portfolios and Specifications
13.12.3 Nox Medical Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Nox Medical Main Business Overview
13.12.5 Nox Medical Latest Developments
13.13 SOMNOmedics
13.13.1 SOMNOmedics Company Information
13.13.2 SOMNOmedics Sleep Quality Monitoring Device Product Portfolios and Specifications
13.13.3 SOMNOmedics Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 SOMNOmedics Main Business Overview
13.13.5 SOMNOmedics Latest Developments
13.14 Cadwell
13.14.1 Cadwell Company Information
13.14.2 Cadwell Sleep Quality Monitoring Device Product Portfolios and Specifications
13.14.3 Cadwell Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Cadwell Main Business Overview
13.14.5 Cadwell Latest Developments
13.15 Natus Medical
13.15.1 Natus Medical Company Information
13.15.2 Natus Medical Sleep Quality Monitoring Device Product Portfolios and Specifications
13.15.3 Natus Medical Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Natus Medical Main Business Overview
13.15.5 Natus Medical Latest Developments
13.16 CleveMed (Cleveland)
13.16.1 CleveMed (Cleveland) Company Information
13.16.2 CleveMed (Cleveland) Sleep Quality Monitoring Device Product Portfolios and Specifications
13.16.3 CleveMed (Cleveland) Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 CleveMed (Cleveland) Main Business Overview

+357 96 030922
info@marketpublishers.com

13.16.5 CleveMed (Cleveland) Latest Developments
13.17 BMC Medical Co., Ltd.
13.17.1 BMC Medical Co., Ltd. Company Information
13.17.2 BMC Medical Co., Ltd. Sleep Quality Monitoring Device Product Portfolios and Specifications
13.17.3 BMC Medical Co., Ltd. Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 BMC Medical Co., Ltd. Main Business Overview
13.17.5 BMC Medical Co., Ltd. Latest Developments
13.18 Cidelec
13.18.1 Cidelec Company Information
13.18.2 Cidelec Sleep Quality Monitoring Device Product Portfolios and Specifications
13.18.3 Cidelec Sleep Quality Monitoring Device Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Cidelec Main Business Overview
13.18.5 Cidelec Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Sleep Quality Monitoring Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Sleep Quality Monitoring Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Consumer-Grade Sleep Monitors
Table 4. Major Players of Professional Health-Management Devices
Table 5. Major Players of Medical-Grade Sleep Monitoring Devices
Table 6. Global Sleep Quality Monitoring Device Sales by Type (2021-2026) & (Units)
Table 7. Global Sleep Quality Monitoring Device Sales Market Share by Type (2021-2026)
Table 8. Global Sleep Quality Monitoring Device Revenue by Type (2021-2026) & ($ million)
Table 9. Global Sleep Quality Monitoring Device Revenue Market Share by Type (2021-2026)
Table 10. Global Sleep Quality Monitoring Device Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Local Storage Type
Table 12. Major Players of Bluetooth/Wi-Fi Connected Type
Table 13. Major Players of Cloud-Based Remote Monitoring Type
Table 14. Global Sleep Quality Monitoring Device Sales by Technology (2021-2026) & (Units)
Table 15. Global Sleep Quality Monitoring Device Sales Market Share by Technology (2021-2026)
Table 16. Global Sleep Quality Monitoring Device Revenue by Technology (2021-2026) & ($ million)
Table 17. Global Sleep Quality Monitoring Device Revenue Market Share by Technology (2021-2026)
Table 18. Global Sleep Quality Monitoring Device Sale Price by Technology (2021-2026) & (US$/Unit)
Table 19. Global Sleep Quality Monitoring Device Sale by Application (2021-2026) & (Units)
Table 20. Global Sleep Quality Monitoring Device Sale Market Share by Application (2021-2026)
Table 21. Global Sleep Quality Monitoring Device Revenue by Application (2021-2026) & ($ million)

+357 96 030922
info@marketpublishers.com

Table 22. Global Sleep Quality Monitoring Device Revenue Market Share by Application (2021-2026)
Table 23. Global Sleep Quality Monitoring Device Sale Price by Application (2021-2026) & (US$/Unit)
Table 24. Global Sleep Quality Monitoring Device Sales by Company (2021-2026) & (Units)
Table 25. Global Sleep Quality Monitoring Device Sales Market Share by Company (2021-2026)
Table 26. Global Sleep Quality Monitoring Device Revenue by Company (2021-2026) & ($ millions)
Table 27. Global Sleep Quality Monitoring Device Revenue Market Share by Company (2021-2026)
Table 28. Global Sleep Quality Monitoring Device Sale Price by Company (2021-2026) & (US$/Unit)
Table 29. Key Manufacturers Sleep Quality Monitoring Device Producing Area Distribution and Sales Area
Table 30. Players Sleep Quality Monitoring Device Products Offered
Table 31. Sleep Quality Monitoring Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global Sleep Quality Monitoring Device Sales by Geographic Region (2021-2026) & (Units)
Table 35. Global Sleep Quality Monitoring Device Sales Market Share Geographic Region (2021-2026)
Table 36. Global Sleep Quality Monitoring Device Revenue by Geographic Region (2021-2026) & ($ millions)
Table 37. Global Sleep Quality Monitoring Device Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global Sleep Quality Monitoring Device Sales by Country/Region (2021-2026) & (Units)
Table 39. Global Sleep Quality Monitoring Device Sales Market Share by Country/Region (2021-2026)
Table 40. Global Sleep Quality Monitoring Device Revenue by Country/Region (2021-2026) & ($ millions)
Table 41. Global Sleep Quality Monitoring Device Revenue Market Share by Country/Region (2021-2026)
Table 42. Americas Sleep Quality Monitoring Device Sales by Country (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 43. Americas Sleep Quality Monitoring Device Sales Market Share by Country (2021-2026)
Table 44. Americas Sleep Quality Monitoring Device Revenue by Country (2021-2026) & ($ millions)
Table 45. Americas Sleep Quality Monitoring Device Sales by Type (2021-2026) & (Units)
Table 46. Americas Sleep Quality Monitoring Device Sales by Application (2021-2026) & (Units)
Table 47. APAC Sleep Quality Monitoring Device Sales by Region (2021-2026) & (Units)
Table 48. APAC Sleep Quality Monitoring Device Sales Market Share by Region (2021-2026)
Table 49. APAC Sleep Quality Monitoring Device Revenue by Region (2021-2026) & ($ millions)
Table 50. APAC Sleep Quality Monitoring Device Sales by Type (2021-2026) & (Units)
Table 51. APAC Sleep Quality Monitoring Device Sales by Application (2021-2026) & (Units)
Table 52. Europe Sleep Quality Monitoring Device Sales by Country (2021-2026) & (Units)
Table 53. Europe Sleep Quality Monitoring Device Revenue by Country (2021-2026) & ($ millions)
Table 54. Europe Sleep Quality Monitoring Device Sales by Type (2021-2026) & (Units)
Table 55. Europe Sleep Quality Monitoring Device Sales by Application (2021-2026) & (Units)
Table 56. Middle East & Africa Sleep Quality Monitoring Device Sales by Country (2021-2026) & (Units)
Table 57. Middle East & Africa Sleep Quality Monitoring Device Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Sleep Quality Monitoring Device Sales by Type (2021-2026) & (Units)
Table 59. Middle East & Africa Sleep Quality Monitoring Device Sales by Application (2021-2026) & (Units)
Table 60. Key Market Drivers & Growth Opportunities of Sleep Quality Monitoring Device
Table 61. Key Market Challenges & Risks of Sleep Quality Monitoring Device
Table 62. Key Industry Trends of Sleep Quality Monitoring Device
Table 63. Sleep Quality Monitoring Device Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Sleep Quality Monitoring Device Distributors List

+357 96 030922
info@marketpublishers.com

Table 66. Sleep Quality Monitoring Device Customer List
Table 67. Global Sleep Quality Monitoring Device Sales Forecast by Region (2027-2032) & (Units)
Table 68. Global Sleep Quality Monitoring Device Revenue Forecast by Region (2027-2032) & ($ millions)
Table 69. Americas Sleep Quality Monitoring Device Sales Forecast by Country (2027-2032) & (Units)
Table 70. Americas Sleep Quality Monitoring Device Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. APAC Sleep Quality Monitoring Device Sales Forecast by Region (2027-2032) & (Units)
Table 72. APAC Sleep Quality Monitoring Device Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 73. Europe Sleep Quality Monitoring Device Sales Forecast by Country (2027-2032) & (Units)
Table 74. Europe Sleep Quality Monitoring Device Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Middle East & Africa Sleep Quality Monitoring Device Sales Forecast by Country (2027-2032) & (Units)
Table 76. Middle East & Africa Sleep Quality Monitoring Device Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Global Sleep Quality Monitoring Device Sales Forecast by Type (2027-2032) & (Units)
Table 78. Global Sleep Quality Monitoring Device Revenue Forecast by Type (2027-2032) & ($ millions)
Table 79. Global Sleep Quality Monitoring Device Sales Forecast by Application (2027-2032) & (Units)
Table 80. Global Sleep Quality Monitoring Device Revenue Forecast by Application (2027-2032) & ($ millions)
Table 81. Philips Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 82. Philips Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 83. Philips Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 84. Philips Main Business
Table 85. Philips Latest Developments
Table 86. Withings Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 87. Withings Sleep Quality Monitoring Device Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
Table 88. Withings Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 89. Withings Main Business
Table 90. Withings Latest Developments
Table 91. Garmin Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 92. Garmin Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 93. Garmin Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 94. Garmin Main Business
Table 95. Garmin Latest Developments
Table 96. Beurer Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 97. Beurer Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 98. Beurer Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 99. Beurer Main Business
Table 100. Beurer Latest Developments
Table 101. Apple Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 102. Apple Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 103. Apple Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 104. Apple Main Business
Table 105. Apple Latest Developments
Table 106. Eight Sleep Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 107. Eight Sleep Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 108. Eight Sleep Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 109. Eight Sleep Main Business
Table 110. Eight Sleep Latest Developments
Table 111. Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 112. Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Sleep Quality Monitoring Device Product Portfolios and Specifications

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Table 113. Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 114. Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Main Business
Table 115. Shenzhen Medica Technology Development Co., Ltd. (Sleepace) Latest Developments
Table 116. OMRON Healthcare Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 117. OMRON Healthcare Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 118. OMRON Healthcare Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 119. OMRON Healthcare Main Business
Table 120. OMRON Healthcare Latest Developments
Table 121. Samsung Electronics Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 122. Samsung Electronics Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 123. Samsung Electronics Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 124. Samsung Electronics Main Business
Table 125. Samsung Electronics Latest Developments
Table 126. Compumedics Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 127. Compumedics Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 128. Compumedics Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 129. Compumedics Main Business
Table 130. Compumedics Latest Developments
Table 131. L?wenstein Medical Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 132. L?wenstein Medical Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 133. L?wenstein Medical Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 134. L?wenstein Medical Main Business
Table 135. L?wenstein Medical Latest Developments

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Table 136. Nox Medical Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 137. Nox Medical Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 138. Nox Medical Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 139. Nox Medical Main Business
Table 140. Nox Medical Latest Developments
Table 141. SOMNOmedics Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 142. SOMNOmedics Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 143. SOMNOmedics Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 144. SOMNOmedics Main Business
Table 145. SOMNOmedics Latest Developments
Table 146. Cadwell Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 147. Cadwell Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 148. Cadwell Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 149. Cadwell Main Business
Table 150. Cadwell Latest Developments
Table 151. Natus Medical Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 152. Natus Medical Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 153. Natus Medical Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 154. Natus Medical Main Business
Table 155. Natus Medical Latest Developments
Table 156. CleveMed (Cleveland) Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 157. CleveMed (Cleveland) Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 158. CleveMed (Cleveland) Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 159. CleveMed (Cleveland) Main Business

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Table 160. CleveMed (Cleveland) Latest Developments
Table 161. BMC Medical Co., Ltd. Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 162. BMC Medical Co., Ltd. Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 163. BMC Medical Co., Ltd. Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 164. BMC Medical Co., Ltd. Main Business
Table 165. BMC Medical Co., Ltd. Latest Developments
Table 166. Cidelec Basic Information, Sleep Quality Monitoring Device Manufacturing Base, Sales Area and Its Competitors
Table 167. Cidelec Sleep Quality Monitoring Device Product Portfolios and Specifications
Table 168. Cidelec Sleep Quality Monitoring Device Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 169. Cidelec Main Business
Table 170. Cidelec Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Sleep Quality Monitoring Device
Figure 2. Sleep Quality Monitoring Device Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Sleep Quality Monitoring Device Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Sleep Quality Monitoring Device Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Sleep Quality Monitoring Device Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Sleep Quality Monitoring Device Sales Market Share by Country/Region (2025)
Figure 10. Sleep Quality Monitoring Device Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Consumer-Grade Sleep Monitors
Figure 12. Product Picture of Professional Health-Management Devices
Figure 13. Product Picture of Medical-Grade Sleep Monitoring Devices
Figure 14. Global Sleep Quality Monitoring Device Sales Market Share by Type in 2026
Figure 15. Global Sleep Quality Monitoring Device Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Local Storage Type
Figure 17. Product Picture of Bluetooth/Wi-Fi Connected Type
Figure 18. Product Picture of Cloud-Based Remote Monitoring Type
Figure 19. Global Sleep Quality Monitoring Device Sales Market Share by Technology in 2026
Figure 20. Global Sleep Quality Monitoring Device Revenue Market Share by Technology (2021-2026)
Figure 21. Sleep Quality Monitoring Device Consumed in Home Sleep Health Management
Figure 22. Global Sleep Quality Monitoring Device Market: Home Sleep Health Management (2021-2026) & (Units)
Figure 23. Sleep Quality Monitoring Device Consumed in Sleep-Disorder Screening
Figure 24. Global Sleep Quality Monitoring Device Market: Sleep-Disorder Screening (2021-2026) & (Units)
Figure 25. Sleep Quality Monitoring Device Consumed in Hospital and Sleep-Center

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Monitoring
Figure 26. Global Sleep Quality Monitoring Device Market: Hospital and Sleep-Center Monitoring (2021-2026) & (Units)
Figure 27. Global Sleep Quality Monitoring Device Sale Market Share by Application (2025)
Figure 28. Global Sleep Quality Monitoring Device Revenue Market Share by Application in 2025
Figure 29. Sleep Quality Monitoring Device Sales by Company in 2025 (Units)
Figure 30. Global Sleep Quality Monitoring Device Sales Market Share by Company in 2025
Figure 31. Sleep Quality Monitoring Device Revenue by Company in 2025 ($ millions)
Figure 32. Global Sleep Quality Monitoring Device Revenue Market Share by Company in 2025
Figure 33. Global Sleep Quality Monitoring Device Sales Market Share by Geographic Region (2021-2026)
Figure 34. Global Sleep Quality Monitoring Device Revenue Market Share by Geographic Region in 2025
Figure 35. Americas Sleep Quality Monitoring Device Sales 2021-2026 (Units)
Figure 36. Americas Sleep Quality Monitoring Device Revenue 2021-2026 ($ millions)
Figure 37. APAC Sleep Quality Monitoring Device Sales 2021-2026 (Units)
Figure 38. APAC Sleep Quality Monitoring Device Revenue 2021-2026 ($ millions)
Figure 39. Europe Sleep Quality Monitoring Device Sales 2021-2026 (Units)
Figure 40. Europe Sleep Quality Monitoring Device Revenue 2021-2026 ($ millions)
Figure 41. Middle East & Africa Sleep Quality Monitoring Device Sales 2021-2026 (Units)
Figure 42. Middle East & Africa Sleep Quality Monitoring Device Revenue 2021-2026 ($ millions)
Figure 43. Americas Sleep Quality Monitoring Device Sales Market Share by Country in 2025
Figure 44. Americas Sleep Quality Monitoring Device Revenue Market Share by Country (2021-2026)
Figure 45. Americas Sleep Quality Monitoring Device Sales Market Share by Type (2021-2026)
Figure 46. Americas Sleep Quality Monitoring Device Sales Market Share by Application (2021-2026)
Figure 47. United States Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 48. Canada Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)

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Figure 49. Mexico Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 50. Brazil Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 51. APAC Sleep Quality Monitoring Device Sales Market Share by Region in 2025
Figure 52. APAC Sleep Quality Monitoring Device Revenue Market Share by Region (2021-2026)
Figure 53. APAC Sleep Quality Monitoring Device Sales Market Share by Type (2021-2026)
Figure 54. APAC Sleep Quality Monitoring Device Sales Market Share by Application (2021-2026)
Figure 55. China Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 56. Japan Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 57. South Korea Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 58. Southeast Asia Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 59. India Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 60. Australia Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 61. China Taiwan Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 62. Europe Sleep Quality Monitoring Device Sales Market Share by Country in 2025
Figure 63. Europe Sleep Quality Monitoring Device Revenue Market Share by Country (2021-2026)
Figure 64. Europe Sleep Quality Monitoring Device Sales Market Share by Type (2021-2026)
Figure 65. Europe Sleep Quality Monitoring Device Sales Market Share by Application (2021-2026)
Figure 66. Germany Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 67. France Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 68. UK Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)

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Figure 69. Italy Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 70. Russia Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 71. Middle East & Africa Sleep Quality Monitoring Device Sales Market Share by Country (2021-2026)
Figure 72. Middle East & Africa Sleep Quality Monitoring Device Sales Market Share by Type (2021-2026)
Figure 73. Middle East & Africa Sleep Quality Monitoring Device Sales Market Share by Application (2021-2026)
Figure 74. Egypt Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 75. South Africa Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 76. Israel Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 77. Turkey Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 78. GCC Countries Sleep Quality Monitoring Device Revenue Growth 2021-2026 ($ millions)
Figure 79. Manufacturing Cost Structure Analysis of Sleep Quality Monitoring Device in 2026
Figure 80. Manufacturing Process Analysis of Sleep Quality Monitoring Device
Figure 81. Industry Chain Structure of Sleep Quality Monitoring Device
Figure 82. Channels of Distribution
Figure 83. Global Sleep Quality Monitoring Device Sales Market Forecast by Region (2027-2032)
Figure 84. Global Sleep Quality Monitoring Device Revenue Market Share Forecast by Region (2027-2032)
Figure 85. Global Sleep Quality Monitoring Device Sales Market Share Forecast by Type (2027-2032)
Figure 86. Global Sleep Quality Monitoring Device Revenue Market Share Forecast by Type (2027-2032)
Figure 87. Global Sleep Quality Monitoring Device Sales Market Share Forecast by Application (2027-2032)
Figure 88. Global Sleep Quality Monitoring Device Revenue Market Share Forecast by Application (2027-2032)

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