

Global Sleep Monitoring Radar Market Growth 2026-2032

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Abstracts

The global Sleep Monitoring Radar market size is predicted to grow from US\$ 201 million in 2025 to US\$ 537 million in 2032; it is expected to grow at a CAGR of 16.0% from 2026 to 2032.

In 2025, global production of sleep monitoring radar reached 2.45 million units, with an average selling price of \$84 per unit. Sleep monitoring radar refers to sensors, modules, or complete systems that utilize non-contact radio-frequency (RF) sensing technologies?such as millimeter-wave radar, FMCW radar, UWB radar, or pulse-coherent radar?to monitor human physiological and behavioral metrics during sleep. These metrics include respiration, heart rate/pulse rate, body movements, in-bed status, turning over, getting out of bed, sleep duration, sleep stages, and respiratory anomalies. Key characteristics include non-contact operation, no-wearable design, privacy-friendliness, and the capability for continuous, long-term monitoring. Primarily used for non-contact sleep health monitoring and nocturnal vital signs tracking, these systems are applicable in various settings, including home sleep health, elderly care facilities, remote medical monitoring, smart homes, and hotels. The upstream segment of the value chain comprises RF chips, antennas, PCBs, MCUs, power management components, communication modules, and algorithm platforms; the midstream segment consists of radar modules and complete device systems; and the downstream segment serves end-users (households), elderly care institutions, hospitals, remote monitoring service providers, and smart home enterprises. Gross margins range from approximately 20% to 45%.

Regionally, North America and Europe lead in medical remote monitoring, elderly care, and clinical validation; meanwhile, the Asia-Pacific?particularly China, South Korea, and Japan?is experiencing rapid growth in radar modules, smart homes, and consumer

electronics integration. Moving forward, industry competition will center on the widespread adoption of 60GHz millimeter-wave radar, the shift from wearable to non-contact monitoring, the expansion of elderly care and remote patient monitoring, medical-grade certification, algorithmic differentiation, and smart home integration.

LP Information, Inc. (LPI) ' newest research report, the "Sleep Monitoring Radar Industry Forecast" looks at past sales and reviews total world Sleep Monitoring Radar sales in 2025, providing a comprehensive analysis by region and market sector of projected Sleep Monitoring Radar sales for 2026 through 2032. With Sleep Monitoring Radar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sleep Monitoring Radar industry.

This Insight Report provides a comprehensive analysis of the global Sleep Monitoring Radar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sleep Monitoring Radar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sleep Monitoring Radar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sleep Monitoring Radar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sleep Monitoring Radar.

This report presents a comprehensive overview, market shares, and growth opportunities of Sleep Monitoring Radar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

24GHz

60GHz

77GHz

Others

Segmentation by Technical Route:

FMCW Radar

CW (Continuous Wave) Radar

UWB (Ultra-Wideband) Pulse Radar

Segmentation by Installation Method:

Bedside Placement

Adjacent-to-Bed Placement

Wall Mounting

Ceiling Mounting

Others

Segmentation by Application:

Home Sleep Health

Elderly Care Facilities

Hospital

Hotel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon

Texas Instruments

Sleepiz

Vitalthings

Tapestry Health

Hikvision

Seed Studio

ifLabel

Uniview

Chuhang Technology

Beijing Qinglei

Changsha Microbrain

Shenzhen Feels-Real Technology

Possumic Technology

Quectel

TsingLan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sleep Monitoring Radar market?

What factors are driving Sleep Monitoring Radar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sleep Monitoring Radar market opportunities vary by end market size?

How does Sleep Monitoring Radar break out by Type, by Application?

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