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Global Skiving and Roller Burnishing Machine Market Growth 2026-2032

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Abstracts

The global Skiving and Roller Burnishing Machine market size is predicted to grow from US$ 427 million in 2025 to US$ 619 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Skiving and Roller Burnishing Machines are specialized bore-finishing machine tools used to process the inner surfaces of tubes, cylinder barrels, and deep-hole components. They combine skiving, which removes material and corrects geometry, with roller burnishing, which plastically smooths and strengthens the surface. The machines are mainly used for hydraulic cylinder tubes, pneumatic cylinders, oil cylinders, shock absorber tubes, construction machinery cylinders, mining equipment cylinders, and precision tubular parts. They improve surface roughness, roundness, dimensional accuracy, and processing efficiency compared with conventional multi-step finishing. This category excludes general honing machines, ordinary boring machines, deep-hole drilling machines without burnishing function, and complete hydraulic cylinder production lines.The industrial chain of Skiving and Roller Burnishing Machines includes upstream suppliers of cast beds, alloy steel, linear guideways, ball screws, servo motors, spindle units, hydraulic systems, cooling and filtration systems, tool holders, skiving tools, burnishing rollers, bearings, seals, clamps, fixtures, sensors, control systems, electrical cabinets, chip-removal devices, and precision machined parts. The midstream consists of deep-hole machine tool and cylinder-processing equipment manufacturers that design and assemble machine beds, feeding systems, spindle structures, tool systems, workpiece clamping units, coolant circulation, chip evacuation, control software, and customized automation modules. Downstream users include hydraulic cylinder manufacturers, construction machinery suppliers, mining equipment producers, oil and gas equipment manufacturers, automotive component plants, agricultural machinery producers, heavy machinery factories, and precision tube

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processors.

The Skiving and Roller Burnishing Machine market is closely tied to hydraulic cylinder manufacturing and the upgrade of bore-finishing processes. Demand is driven by users seeking faster cycle times, lower dependence on separate honing steps, better surface consistency, and more stable cylinder performance. Growth will mainly come from construction machinery, mining equipment, oil and gas equipment, heavy vehicles, agricultural machinery, and industrial hydraulic systems. The market favors equipment suppliers that can provide not only the machine body but also tool selection, coolant filtration design, chip evacuation, bore-process parameters, and commissioning support. Competition is unlikely to be won by low machine price alone, because users care about surface quality, dimensional stability, tool life, and production continuity. Key constraints include high initial investment, process know-how requirements, tool wear control, long workpiece handling difficulty, and sensitivity to downturns in heavy equipment investment.In 2025, global Skiving and Roller Burnishing Machine production reached approximately 1.86 thousand units, with an average global market price of around US$235,000 per unit. The gross profit margin of major companies in the industry ranged from 28% to 45%. In 2025, the global production capacity of Skiving and Roller Burnishing Machines was approximately 2.47 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Skiving and Roller Burnishing Machine Industry Forecast” looks at past sales and reviews total world Skiving and Roller Burnishing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Skiving and Roller Burnishing Machine sales for 2026 through 2032. With Skiving and Roller Burnishing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Skiving and Roller Burnishing Machine industry.

This Insight Report provides a comprehensive analysis of the global Skiving and Roller Burnishing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Skiving and Roller Burnishing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Skiving and Roller Burnishing Machine market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Skiving and Roller Burnishing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Skiving and Roller Burnishing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Skiving and Roller Burnishing Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Spindle Skiving and Roller Burnishing Machine

Multi-Spindle Skiving and Roller Burnishing Machine

Segmentation by Main Machining Axis Orientation:

Horizontal Skiving and Roller Burnishing Machine

Vertical Skiving and Roller Burnishing Machine

Segmentation by Manufacturer-Declared Maximum Skiving and Burnishing Bore Diameter:

Skiving and Roller Burnishing Machine Rated Up to 100 mm

Skiving and Roller Burnishing Machine Rated Above 100 mm and Up to 300 mm

Skiving and Roller Burnishing Machine Rated Above 300 mm

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Segmentation by Application:

Construction Machinery Manufacturing

Mining Machinery Manufacturing

Agricultural Machinery Manufacturing

Automotive and Commercial Vehicle Manufacturing

Aerospace Equipment Manufacturing

Energy Equipment Manufacturing

Marine and Offshore Equipment Manufacturing

Rail Transit Equipment Manufacturing

General Industrial Machinery Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sierra Machinery & Engineering

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Entrust Manufacturing Technologies, Inc. — UNISIG

Sunnen Products Company

TIBO Tiefbohrtechnik GmbH

Tacchi Giacomo e Figli S.p.A.

Sugino Machine Limited

AIOH-TEC, Inc.

Kennametal India Limited — WIDMA Machining Solutions Group

Precihole Machine Tools Pvt. Ltd.

Honge Precision Industries Corp.

Dezhou Guanlu Precision Machinery Co., Ltd.

Dezhou Boao Machinery Co., Ltd.

Wuxi Zhenhua Machinery Co., Ltd.

Dezhou Guanghe Machine Tool Co., Ltd.

Shandong Precion Group Co., Ltd.

Dezhou Hongxin Machine Tool Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Skiving and Roller Burnishing Machine market?

What factors are driving Skiving and Roller Burnishing Machine market growth,

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globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Skiving and Roller Burnishing Machine market opportunities vary by end market size?

How does Skiving and Roller Burnishing Machine break out by Type, by Application?

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