

Global Sizing Agents for Paper and Board Market Growth 2026-2032

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Abstracts

The global Sizing Agents for Paper and Board market size is predicted to grow from US\$ 633 million in 2025 to US\$ 905 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Sizing agents for paper and board are chemical substances applied during the papermaking process to enhance the surface properties of the produced sheets. These agents primarily serve to control the paper's absorbency and improve its resistance to water, which is crucial for optimizing printability and achieving desired performance characteristics. Sizing agents create a protective barrier on the paper fibers, reducing the penetration of liquids and preventing excessive spreading of ink during printing. Common sizing agents include both internal sizing agents added to the pulp and surface sizing agents applied directly to the paper web. Internal sizing agents are often alkyl ketene dimer (AKD) or rosin-based, while surface sizing agents may include starch or other polymers. The choice of sizing agent depends on the specific requirements of the paper grade being produced, such as writing, printing, or packaging papers. Overall, sizing agents play a vital role in tailoring the properties of paper and board to meet the diverse needs of end-users.

The market for sizing agents used in paper and board production is driven by the growing demand for high-performance packaging and printing materials with enhanced strength, printability, and moisture resistance. As industries shift toward sustainable and biodegradable paper-based alternatives to plastic, manufacturers are focusing on improving paper surface characteristics using both internal and surface sizing agents. Key trends include the increasing adoption of eco-friendly and synthetic-free formulations, as well as innovations tailored for high-speed paper machines. Regulatory pressures and consumer demand for sustainable packaging further influence product

development, pushing suppliers to offer more efficient, low-emission sizing solutions that align with environmental standards.

LP Information, Inc. (LPI) ' newest research report, the 'Sizing Agents for Paper and Board Industry Forecast' looks at past sales and reviews total world Sizing Agents for Paper and Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Sizing Agents for Paper and Board sales for 2026 through 2032. With Sizing Agents for Paper and Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sizing Agents for Paper and Board industry.

This Insight Report provides a comprehensive analysis of the global Sizing Agents for Paper and Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sizing Agents for Paper and Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sizing Agents for Paper and Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sizing Agents for Paper and Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sizing Agents for Paper and Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Sizing Agents for Paper and Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Starch-Based Sizing Agents

Alkyl Ketene Dimer (AKD)

Alkenyl Succinic Anhydride (ASA)

Styrene-Acrylic (SA) Copolymers

Others

Segmentation by Application:

Packaging

Printing

Medical

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kemira

Solenis

Buckman

CHEMIPAZ

Harima Chemicals

Archroma

Ashland

Aries Chemical

Cargill

Ingredion

Mare

Arakawa Chem

Zhejiang Xinan Chemical Industry

Great Chinasoft Technology

Hebei Shenmao New Materials Technology

Henan Jingxin Fabri

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sizing Agents for Paper and Board market?

What factors are driving Sizing Agents for Paper and Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sizing Agents for Paper and Board market opportunities vary by end

market size?

How does Sizing Agents for Paper and Board break out by Type, by Application?

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