

Global Six Dimensional Moment Sensors Market Growth 2026-2032

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Abstracts

The global Six Dimensional Moment Sensors market size is predicted to grow from US\$ 400 million in 2025 to US\$ 4479 million in 2032; it is expected to grow at a CAGR of 42.0% from 2026 to 2032.

Six-Dimensional Moment Sensor measures both forces and moments in six degrees of freedom: three translational forces (along X, Y, and Z axes) and three moments (torques around these axes). It is engineered to detect multi-axis loads and convert them into precise data, enabling applications requiring high-accuracy feedback, such as robotics, biomechanics, and structural testing. These sensors play a crucial role in analyzing and controlling complex interactions in mechanical systems, enhancing precision in research, development, and industrial automation tasks.

The Six Dimensional Moment Sensor originated from the aerospace industry and is used to measure the aerodynamic characteristics of aircraft, including lift, drag, lateral force, pitch moment, yaw moment and roll moment. Since the orthogonal three-directional forces and three-directional moments need to be measured simultaneously, the six-dimensional force sensor came into being. With the public's knowledge of the comprehensive mechanical measurement advantages of the six-dimensional force sensor and the rapid development of technology, the application field of the six-dimensional force sensor has gradually expanded to detection, prevention, control, teaching, measurement, protection and other scenarios.

Since Musk proposed the concept of humanoid robots in 2021, the six-dimensional force sensor market has ushered in rapid development. According to the latest research data, the global sales of six-dimensional force sensors will be nearly 60,000 sets in 2024, of which China's sales will be about 17,000 sets, a year-on-year increase of more

than 40%. It is estimated that by 2030, the global market sales will reach 820,000 sets, and China's sales will reach 300,000 sets, with a compound annual sales growth rate of 60% from 2025 to 2030. At present, the global six-dimensional force sensor industry market is dominated by ATI Industrial Automation, Schunk, Advanced Mechanical Technology, etc., occupying the global core market. Chinese manufacturers such as Yuli Instruments, Kunwei Technology, and Xinjingcheng have also ushered in explosive growth. In 2024, the world's top five manufacturers will account for more than 60% of the market.

According to different measurement principles, they can be divided into photoelectric, strain, capacitive, piezoelectric and other types. Among all force sensors, strain force sensors are the most widely used, and their usage accounts for more than 80% of the total force sensors. At present, companies that use strain force sensors include ATI Industrial Automation, Schunk, ME-Me?systeme, Sintokogio

and almost all players in China.

At present, six-dimensional force sensors are widely used in collision tests, wheel hubs, seats and other parts tests in the automotive industry, as well as in many scientific and technological fields such as aerospace vehicles, biomechanics, medical fields, scientific research experiments, robots and industrial automation. Among downstream applications, the application scale of industrial automation (including traditional robots) accounts for the largest proportion, but the application scale of humanoid robots grows fastest. According to the latest data, the global compound annual growth rate of humanoid robots from 2025 to 2030 will reach 104%. In the long run, the mass production of humanoid robots will be a major source of growth for the six-dimensional force sensor market. The application scenarios of six-dimensional force sensors in traditional robots include force control, force feedback, quality inspection, and dynamic control; the application scenarios in humanoid robots include force control, swing stability control, and safety control. Six-dimensional force sensors can improve the refinement and flexibility of humanoid robot hand operations and the stability of foot walking. They are mainly installed at the end parts of wrists and ankles, and have become the standard of high-performance humanoid robots.

Dimensional force sensors are the highest-dimensional force sensors. With their advantages of high precision, high sensitivity, high bandwidth, and high reliability, they can provide the most comprehensive force information and improve sensing accuracy. They play a vital role in many high-tech fields. With the continuous advancement of technology and the continuous expansion of downstream application fields, the six-

dimensional force sensor market will usher in broad development prospects.

LP Information, Inc. (LPI) ' newest research report, the "Six Dimensional Moment Sensors Industry Forecast" looks at past sales and reviews total world Six Dimensional Moment Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected Six Dimensional Moment Sensors sales for 2026 through 2032. With Six Dimensional Moment Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Six Dimensional Moment Sensors industry.

This Insight Report provides a comprehensive analysis of the global Six Dimensional Moment Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Six Dimensional Moment Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Six Dimensional Moment Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Six Dimensional Moment Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Six Dimensional Moment Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of Six Dimensional Moment Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Resistance Strain

Capacitive/Piezoelectric

Others

Segmentation by Application:

Industrial Robots

Medical Robots

Automotive

Humanoid Robots

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ATI Industrial Automation

Schunk

Advanced Mechanical Technology

Sunrise Instruments

Kistler

Robotiq

Epson

Nordbo Robotics

ME-Me?systeme

Wacoh-Tech

Kunwei

XJCSENSOR

Robotous

FUTEK

Link-touch (Beijing) Technology

Bota Systems

FANUC

Changzhou Right Measurement and Control System

Hypersen

Sintokogio

Anhui Zhongkemi dian Sensor

Nanjing Shenyuansheng Intelligent Technology

AidinRobotics

OnRobot

Guangzhou Haozhi

Anhui Bioforcen Intelligent Technology

Chongqing Luban Robotics Technology Research Institute

Shenzhen Jia'an Intelligent Technology

Torque Sensor Technology (Shenzhen)

Keli Sensing Technology(Ningbo)

Zhonghang Electronic Measuring Instruments

Shenzhen Ampron Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Six Dimensional Moment Sensors market?

What factors are driving Six Dimensional Moment Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Six Dimensional Moment Sensors market opportunities vary by end market size?

How does Six Dimensional Moment Sensors break out by Type, by Application?

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