

Global Sintering Neodymium Magnet Market Growth 2026-2032

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Abstracts

The global Sintering Neodymium Magnet market size is predicted to grow from US\$ 7719 million in 2025 to US\$ 11455 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Global sales of sintered neodymium magnets reached 293,000 tons in 2025, with an average price of US\$26,890 per ton.

Sintered Neodymium magnet is prepared by the raw materials being melted under vacuum or inert atmosphere in an induction melting furnace, then processed in the strip caster and cooled to form Nd-Fe-B alloy strip. Alloy strips are pulverized to form a fine powder with several microns in diameter.

The raw material cost of sintered neodymium magnets accounts for approximately 70-80% of the total product cost. Its core formula is the Nd₂Fe₁₄B phase, specifically composed of rare earth elements (Nd, praseodymium (Pr), dysprosium (Dy), terbium (Tb, etc.)) at 29.0-32.5 wt%, boron (B) at 1.1-1.5 wt%, and the remainder being an iron (Fe) matrix. Rare earth elements account for over 90% of the raw material cost. Praseodymium-neodymium (PrNd) mixed metals form the main cost component as the basic magnetic element. While heavy rare earth elements dysprosium (Dy) and terbium (Tb) constitute only a small portion (used to improve coercivity), their high price (dysprosium oxide approximately 210,000 RMB/ton, praseodymium metal approximately 980,000 RMB/ton) makes them a key variable affecting the cost of high-performance grades (H/SH/UH/EH series). Furthermore, the complexity of the manufacturing process, processing precision, surface treatment requirements, and batch size also significantly impact the final cost—advanced processes such as grain boundary diffusion (GBD) can improve performance, but they further increase

manufacturing costs.

LP Information, Inc. (LPI) ' newest research report, the “Sintering Neodymium Magnet Industry Forecast” looks at past sales and reviews total world Sintering Neodymium Magnet sales in 2025, providing a comprehensive analysis by region and market sector of projected Sintering Neodymium Magnet sales for 2026 through 2032. With Sintering Neodymium Magnet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sintering Neodymium Magnet industry.

This Insight Report provides a comprehensive analysis of the global Sintering Neodymium Magnet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sintering Neodymium Magnet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sintering Neodymium Magnet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sintering Neodymium Magnet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sintering Neodymium Magnet.

This report presents a comprehensive overview, market shares, and growth opportunities of Sintering Neodymium Magnet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

M Type

H Type

SH Type

Others

Segmentation by Coercivity:

Low Coercivity

Medium Coercivity

High Coercivity

Segmentation by Coating:

Zinc Plating

Nickel Plating

Nickel-Copper-Nickel

Electrophoresis

Phosphating

Other

Segmentation by Application:

Electronics

Automotive

Home Appliances

Wind Power

Industrial Machinery

Aerospace and Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Proterial

Shin-Etsu

Beijing Zhong Ke San Huan High-tech

TDK

Ningbo Yunsheng

VAC

YSM

ZHmag

Jing Ci Material

JL Mag Rare-Earth

AT&M

NBJJ

Innuovo Magnetics

SGM

Galaxy Magnetic

Zhejiang Zhongyuan Magnetic

Earth- Panda

Magsuper

Daido Electronics

Baotou Tianhe Magnetics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sintering Neodymium Magnet market?

What factors are driving Sintering Neodymium Magnet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sintering Neodymium Magnet market opportunities vary by end market size?

How does Sintering Neodymium Magnet break out by Type, by Application?

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