

Global Sintered Soft Magnetic Components Market Growth 2026-2032

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Abstracts

The global Sintered Soft Magnetic Components market size is predicted to grow from US\$ 1083 million in 2025 to US\$ 1469 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Sintered soft magnetic components are precision electromagnetic parts manufactured via powder metallurgy technology, in which soft magnetic powder materials including pure iron, iron?silicon, iron?nickel, iron?silicon?aluminum and other alloy powders are pressed into specified geometries under high pressure, then sintered at elevated temperature in a protective atmosphere to form dense, monolithic components with tunable magnetic properties. Featuring low coercivity, high permeability, low core loss, excellent shape complexity and near-net-shape forming capability, they serve as magnetic cores, magnetic shielding parts and flux conduction structures in various electromagnetic systems, enabling the miniaturization and high-efficiency energy conversion that traditional laminated steel or wound magnetic cores struggle to achieve.

In 2025, global Sintered Soft Magnetic Components production reached approximately 52,714 tons, with an average global market price of around US\$ 21 per kg. The production capacity of Sintered Soft Magnetic Components is approximately 66,726 tons per year, the average gross profit margin was 28-31%.

The supply chain starts with upstream suppliers that provide core inputs including soft magnetic alloy powders, sintering additives, insulating coating materials and die steels. Midstream component manufacturers carry out powder mixing, cold compaction, high-temperature atmosphere sintering, post heat treatment, precision machining, surface finishing and magnetic property testing to produce finished sintered soft magnetic components. Downstream, the products are supplied to electronics and

electrical equipment manufacturers, where they are integrated into inductors, transformers, motors, sensors, power modules and electromagnetic shielding structures, with end markets covering new energy vehicles, photovoltaic energy storage, consumer electronics, industrial automation, telecommunications and power supply industries.

Raw material expenditure accounts for 45% to 60% of total production cost, with high-purity soft magnetic alloy powders being the dominant cost driver, as high-performance alloy formulations such as high-nickel and optimized sendust alloys carry substantially higher procurement costs than conventional pure iron powders. Manufacturing conversion costs make up 25% to 30% of total cost, covering depreciation of compaction presses and high-temperature sintering furnaces, energy consumption for protective atmosphere and high-temperature sintering processes, and direct labor for production and quality testing. Tooling development and precision post-processing costs account for 8% to 12%, and the remaining 7% to 13% covers R&D for material formulation optimization, product performance certification, packaging logistics and general administrative overheads.

LP Information, Inc. (LPI) ' newest research report, the "Sintered Soft Magnetic Components Industry Forecast" looks at past sales and reviews total world Sintered Soft Magnetic Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Sintered Soft Magnetic Components sales for 2026 through 2032. With Sintered Soft Magnetic Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sintered Soft Magnetic Components industry.

This Insight Report provides a comprehensive analysis of the global Sintered Soft Magnetic Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sintered Soft Magnetic Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sintered Soft Magnetic Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sintered Soft Magnetic Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sintered Soft Magnetic Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Sintered Soft Magnetic Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Pure Iron Sintered Soft Magnetic Components
- Iron-silicon Sintered Soft Magnetic Components
- Others

Segmentation by Component Structural Form:

- Toroidal Core Components
- Block & E-shaped Core Components
- Other

Segmentation by Sintered Bulk Density:

- Low Density Grade: $<6.5 \text{ g/cm}^3$
- Standard Density Grade: $6.5\text{--}7.2 \text{ g/cm}^3$
- High Density Grade: $>7.2 \text{ g/cm}^3$

Segmentation by Application:

- New Energy Vehicles

Photovoltaic & Energy Storage Systems

Consumer Electronics

Industrial Automation Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GKN Powder Metallurgy

Miba

PMG

Sumitomo Electric Industries

MPP

AMES Group

Burgess-Norton

Fine Sinter

Porite

Horizon Technology

Innovative Sintered Metals

Sintex

PPM

JINWOEN

Atlas Pressed Metals

Serena

SinterWorks Technology

NBTM New Materials Group Co., Ltd.

Dansk Sintermetal A/S

Diamet Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sintered Soft Magnetic Components market?

What factors are driving Sintered Soft Magnetic Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sintered Soft Magnetic Components market opportunities vary by end market size?

How does Sintered Soft Magnetic Components break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Sintered Soft Magnetic Components Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Sintered Soft Magnetic Components by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Sintered Soft Magnetic Components by Country/Region, 2021, 2025 & 2032
- 2.2 Sintered Soft Magnetic Components Segment by Type
 - 2.2.1 Pure Iron Sintered Soft Magnetic Components
 - 2.2.2 Iron-silicon Sintered Soft Magnetic Components
 - 2.2.3 Others
 - 2.2.4 Sintered Soft Magnetic Components Sales by Type
 - 2.2.4.1 Global Sintered Soft Magnetic Components Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Sintered Soft Magnetic Components Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Sintered Soft Magnetic Components Sale Price by Type (2021-2026)
- 2.3 Sintered Soft Magnetic Components Segment by Component Structural Form
 - 2.3.1 Toroidal Core Components
 - 2.3.2 Block & E-shaped Core Components
 - 2.3.3 Other
 - 2.3.4 Sintered Soft Magnetic Components Sales by Component Structural Form
 - 2.3.4.1 Global Sintered Soft Magnetic Components Sales Market Share by Component Structural Form (2021-2026)
 - 2.3.4.2 Global Sintered Soft Magnetic Components Revenue and Market Share by

Component Structural Form (2021-2026)

2.3.4.3 Global Sintered Soft Magnetic Components Sale Price by Component

Structural Form (2021-2026)

2.4 Sintered Soft Magnetic Components Segment by Sintered Bulk Density

2.4.1 Low Density Grade: ≤ 6.5 g/cm³

2.4.2 Standard Density Grade: 6.5-7.2 g/cm³

2.4.3 High Density Grade: > 7.2 g/cm³

2.4.4 Sintered Soft Magnetic Components Sales by Sintered Bulk Density

2.4.4.1 Global Sintered Soft Magnetic Components Sales Market Share by Sintered Bulk Density (2021-2026)

2.4.4.2 Global Sintered Soft Magnetic Components Revenue and Market Share by Sintered Bulk Density (2021-2026)

2.4.4.3 Global Sintered Soft Magnetic Components Sale Price by Sintered Bulk Density (2021-2026)

2.5 Sintered Soft Magnetic Components Segment by Application

2.5.1 New Energy Vehicles

2.5.2 Photovoltaic & Energy Storage Systems

2.5.3 Consumer Electronics

2.5.4 Industrial Automation Equipment

2.5.5 Other

2.5.6 Sintered Soft Magnetic Components Sales by Application

2.5.6.1 Global Sintered Soft Magnetic Components Sale Market Share by Application (2021-2026)

2.5.6.2 Global Sintered Soft Magnetic Components Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Sintered Soft Magnetic Components Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sintered Soft Magnetic Components Breakdown Data by Company

3.1.1 Global Sintered Soft Magnetic Components Annual Sales by Company (2021-2026)

3.1.2 Global Sintered Soft Magnetic Components Sales Market Share by Company (2021-2026)

3.2 Global Sintered Soft Magnetic Components Annual Revenue by Company (2021-2026)

3.2.1 Global Sintered Soft Magnetic Components Revenue by Company (2021-2026)

3.2.2 Global Sintered Soft Magnetic Components Revenue Market Share by Company

(2021-2026)

3.3 Global Sintered Soft Magnetic Components Sale Price by Company

3.4 Key Manufacturers Sintered Soft Magnetic Components Producing Area
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sintered Soft Magnetic Components Product Location
Distribution

3.4.2 Players Sintered Soft Magnetic Components Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SINTERED SOFT MAGNETIC COMPONENTS BY GEOGRAPHIC REGION

4.1 World Historic Sintered Soft Magnetic Components Market Size by Geographic
Region (2021-2026)

4.1.1 Global Sintered Soft Magnetic Components Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Sintered Soft Magnetic Components Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Sintered Soft Magnetic Components Market Size by Country/Region
(2021-2026)

4.2.1 Global Sintered Soft Magnetic Components Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Sintered Soft Magnetic Components Annual Revenue by Country/Region
(2021-2026)

4.3 Americas Sintered Soft Magnetic Components Sales Growth

4.4 APAC Sintered Soft Magnetic Components Sales Growth

4.5 Europe Sintered Soft Magnetic Components Sales Growth

4.6 Middle East & Africa Sintered Soft Magnetic Components Sales Growth

5 AMERICAS

5.1 Americas Sintered Soft Magnetic Components Sales by Country

5.1.1 Americas Sintered Soft Magnetic Components Sales by Country (2021-2026)

5.1.2 Americas Sintered Soft Magnetic Components Revenue by Country (2021-2026)

5.2 Americas Sintered Soft Magnetic Components Sales by Type (2021-2026)

5.3 Americas Sintered Soft Magnetic Components Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Sintered Soft Magnetic Components Sales by Region

6.1.1 APAC Sintered Soft Magnetic Components Sales by Region (2021-2026)

6.1.2 APAC Sintered Soft Magnetic Components Revenue by Region (2021-2026)

6.2 APAC Sintered Soft Magnetic Components Sales by Type (2021-2026)

6.3 APAC Sintered Soft Magnetic Components Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Sintered Soft Magnetic Components by Country

7.1.1 Europe Sintered Soft Magnetic Components Sales by Country (2021-2026)

7.1.2 Europe Sintered Soft Magnetic Components Revenue by Country (2021-2026)

7.2 Europe Sintered Soft Magnetic Components Sales by Type (2021-2026)

7.3 Europe Sintered Soft Magnetic Components Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Sintered Soft Magnetic Components by Country

8.1.1 Middle East & Africa Sintered Soft Magnetic Components Sales by Country (2021-2026)

8.1.2 Middle East & Africa Sintered Soft Magnetic Components Revenue by Country (2021-2026)

8.2 Middle East & Africa Sintered Soft Magnetic Components Sales by Type (2021-2026)

8.3 Middle East & Africa Sintered Soft Magnetic Components Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sintered Soft Magnetic Components

10.3 Manufacturing Process Analysis of Sintered Soft Magnetic Components

10.4 Industry Chain Structure of Sintered Soft Magnetic Components

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sintered Soft Magnetic Components Distributors

11.3 Sintered Soft Magnetic Components Customer

12 WORLD FORECAST REVIEW FOR SINTERED SOFT MAGNETIC COMPONENTS BY GEOGRAPHIC REGION

12.1 Global Sintered Soft Magnetic Components Market Size Forecast by Region

12.1.1 Global Sintered Soft Magnetic Components Forecast by Region (2027-2032)

12.1.2 Global Sintered Soft Magnetic Components Annual Revenue Forecast by

Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sintered Soft Magnetic Components Forecast by Type (2027-2032)

12.7 Global Sintered Soft Magnetic Components Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GKN Powder Metallurgy

13.1.1 GKN Powder Metallurgy Company Information

13.1.2 GKN Powder Metallurgy Sintered Soft Magnetic Components Product Portfolios and Specifications

13.1.3 GKN Powder Metallurgy Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 GKN Powder Metallurgy Main Business Overview

13.1.5 GKN Powder Metallurgy Latest Developments

13.2 Miba

13.2.1 Miba Company Information

13.2.2 Miba Sintered Soft Magnetic Components Product Portfolios and Specifications

13.2.3 Miba Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Miba Main Business Overview

13.2.5 Miba Latest Developments

13.3 PMG

13.3.1 PMG Company Information

13.3.2 PMG Sintered Soft Magnetic Components Product Portfolios and Specifications

13.3.3 PMG Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 PMG Main Business Overview

13.3.5 PMG Latest Developments

13.4 Sumitomo Electric Industries

13.4.1 Sumitomo Electric Industries Company Information

13.4.2 Sumitomo Electric Industries Sintered Soft Magnetic Components Product Portfolios and Specifications

13.4.3 Sumitomo Electric Industries Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sumitomo Electric Industries Main Business Overview

13.4.5 Sumitomo Electric Industries Latest Developments

13.5 MPP

13.5.1 MPP Company Information

13.5.2 MPP Sintered Soft Magnetic Components Product Portfolios and Specifications

13.5.3 MPP Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 MPP Main Business Overview

13.5.5 MPP Latest Developments

13.6 AMES Group

13.6.1 AMES Group Company Information

13.6.2 AMES Group Sintered Soft Magnetic Components Product Portfolios and Specifications

13.6.3 AMES Group Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 AMES Group Main Business Overview

13.6.5 AMES Group Latest Developments

13.7 Burgess-Norton

13.7.1 Burgess-Norton Company Information

13.7.2 Burgess-Norton Sintered Soft Magnetic Components Product Portfolios and Specifications

13.7.3 Burgess-Norton Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Burgess-Norton Main Business Overview

13.7.5 Burgess-Norton Latest Developments

13.8 Fine Sinter

13.8.1 Fine Sinter Company Information

13.8.2 Fine Sinter Sintered Soft Magnetic Components Product Portfolios and Specifications

13.8.3 Fine Sinter Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Fine Sinter Main Business Overview

13.8.5 Fine Sinter Latest Developments

13.9 Porite

13.9.1 Porite Company Information

13.9.2 Porite Sintered Soft Magnetic Components Product Portfolios and Specifications

13.9.3 Porite Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Porite Main Business Overview

- 13.9.5 Porite Latest Developments
- 13.10 Horizon Technology
 - 13.10.1 Horizon Technology Company Information
 - 13.10.2 Horizon Technology Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.10.3 Horizon Technology Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Horizon Technology Main Business Overview
 - 13.10.5 Horizon Technology Latest Developments
- 13.11 Innovative Sintered Metals
 - 13.11.1 Innovative Sintered Metals Company Information
 - 13.11.2 Innovative Sintered Metals Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.11.3 Innovative Sintered Metals Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Innovative Sintered Metals Main Business Overview
 - 13.11.5 Innovative Sintered Metals Latest Developments
- 13.12 Sintex
 - 13.12.1 Sintex Company Information
 - 13.12.2 Sintex Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.12.3 Sintex Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sintex Main Business Overview
 - 13.12.5 Sintex Latest Developments
- 13.13 PPM
 - 13.13.1 PPM Company Information
 - 13.13.2 PPM Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.13.3 PPM Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 PPM Main Business Overview
 - 13.13.5 PPM Latest Developments
- 13.14 JINWOEN
 - 13.14.1 JINWOEN Company Information
 - 13.14.2 JINWOEN Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.14.3 JINWOEN Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.14.4 JINWOEN Main Business Overview
- 13.14.5 JINWOEN Latest Developments
- 13.15 Atlas Pressed Metals
 - 13.15.1 Atlas Pressed Metals Company Information
 - 13.15.2 Atlas Pressed Metals Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.15.3 Atlas Pressed Metals Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Atlas Pressed Metals Main Business Overview
 - 13.15.5 Atlas Pressed Metals Latest Developments
- 13.16 Serena
 - 13.16.1 Serena Company Information
 - 13.16.2 Serena Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.16.3 Serena Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Serena Main Business Overview
 - 13.16.5 Serena Latest Developments
- 13.17 SinterWorks Technology
 - 13.17.1 SinterWorks Technology Company Information
 - 13.17.2 SinterWorks Technology Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.17.3 SinterWorks Technology Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 SinterWorks Technology Main Business Overview
 - 13.17.5 SinterWorks Technology Latest Developments
- 13.18 NBTM New Materials Group Co., Ltd.
 - 13.18.1 NBTM New Materials Group Co., Ltd. Company Information
 - 13.18.2 NBTM New Materials Group Co., Ltd. Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.18.3 NBTM New Materials Group Co., Ltd. Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 NBTM New Materials Group Co., Ltd. Main Business Overview
 - 13.18.5 NBTM New Materials Group Co., Ltd. Latest Developments
- 13.19 Dansk Sintermetal A/S
 - 13.19.1 Dansk Sintermetal A/S Company Information
 - 13.19.2 Dansk Sintermetal A/S Sintered Soft Magnetic Components Product Portfolios and Specifications
 - 13.19.3 Dansk Sintermetal A/S Sintered Soft Magnetic Components Sales, Revenue,

Price and Gross Margin (2021-2026)

13.19.4 Dansk Sintermetal A/S Main Business Overview

13.19.5 Dansk Sintermetal A/S Latest Developments

13.20 Diamet Corporation

13.20.1 Diamet Corporation Company Information

13.20.2 Diamet Corporation Sintered Soft Magnetic Components Product Portfolios and Specifications

13.20.3 Diamet Corporation Sintered Soft Magnetic Components Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Diamet Corporation Main Business Overview

13.20.5 Diamet Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sintered Soft Magnetic Components Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sintered Soft Magnetic Components Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pure Iron Sintered Soft Magnetic Components

Table 4. Major Players of Iron-silicon Sintered Soft Magnetic Components

Table 5. Major Players of Others

Table 6. Global Sintered Soft Magnetic Components Sales by Type (2021-2026) & (Tons)

Table 7. Global Sintered Soft Magnetic Components Sales Market Share by Type (2021-2026)

Table 8. Global Sintered Soft Magnetic Components Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Sintered Soft Magnetic Components Revenue Market Share by Type (2021-2026)

Table 10. Global Sintered Soft Magnetic Components Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of Toroidal Core Components

Table 12. Major Players of Block & E-shaped Core Components

Table 13. Major Players of Other

Table 14. Global Sintered Soft Magnetic Components Sales by Component Structural Form (2021-2026) & (Tons)

Table 15. Global Sintered Soft Magnetic Components Sales Market Share by Component Structural Form (2021-2026)

Table 16. Global Sintered Soft Magnetic Components Revenue by Component Structural Form (2021-2026) & (\$ million)

Table 17. Global Sintered Soft Magnetic Components Revenue Market Share by Component Structural Form (2021-2026)

Table 18. Global Sintered Soft Magnetic Components Sale Price by Component Structural Form (2021-2026) & (US\$/kg)

Table 19. Major Players of Low Density Grade: ≤ 6.5 g/cm³

Table 20. Major Players of Standard Density Grade: 6.5-7.2 g/cm³

Table 21. Major Players of High Density Grade: > 7.2 g/cm³

Table 22. Global Sintered Soft Magnetic Components Sales by Sintered Bulk Density (2021-2026) & (Tons)

Table 23. Global Sintered Soft Magnetic Components Sales Market Share by Sintered Bulk Density (2021-2026)

Table 24. Global Sintered Soft Magnetic Components Revenue by Sintered Bulk Density (2021-2026) & (\$ million)

Table 25. Global Sintered Soft Magnetic Components Revenue Market Share by Sintered Bulk Density (2021-2026)

Table 26. Global Sintered Soft Magnetic Components Sale Price by Sintered Bulk Density (2021-2026) & (US\$/kg)

Table 27. Global Sintered Soft Magnetic Components Sale by Application (2021-2026) & (Tons)

Table 28. Global Sintered Soft Magnetic Components Sale Market Share by Application (2021-2026)

Table 29. Global Sintered Soft Magnetic Components Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Sintered Soft Magnetic Components Revenue Market Share by Application (2021-2026)

Table 31. Global Sintered Soft Magnetic Components Sale Price by Application (2021-2026) & (US\$/kg)

Table 32. Global Sintered Soft Magnetic Components Sales by Company (2021-2026) & (Tons)

Table 33. Global Sintered Soft Magnetic Components Sales Market Share by Company (2021-2026)

Table 34. Global Sintered Soft Magnetic Components Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Sintered Soft Magnetic Components Revenue Market Share by Company (2021-2026)

Table 36. Global Sintered Soft Magnetic Components Sale Price by Company (2021-2026) & (US\$/kg)

Table 37. Key Manufacturers Sintered Soft Magnetic Components Producing Area Distribution and Sales Area

Table 38. Players Sintered Soft Magnetic Components Products Offered

Table 39. Sintered Soft Magnetic Components Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Sintered Soft Magnetic Components Sales by Geographic Region (2021-2026) & (Tons)

Table 43. Global Sintered Soft Magnetic Components Sales Market Share Geographic Region (2021-2026)

Table 44. Global Sintered Soft Magnetic Components Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Sintered Soft Magnetic Components Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Sintered Soft Magnetic Components Sales by Country/Region (2021-2026) & (Tons)

Table 47. Global Sintered Soft Magnetic Components Sales Market Share by Country/Region (2021-2026)

Table 48. Global Sintered Soft Magnetic Components Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Sintered Soft Magnetic Components Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Sintered Soft Magnetic Components Sales by Country (2021-2026) & (Tons)

Table 51. Americas Sintered Soft Magnetic Components Sales Market Share by Country (2021-2026)

Table 52. Americas Sintered Soft Magnetic Components Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Sintered Soft Magnetic Components Sales by Type (2021-2026) & (Tons)

Table 54. Americas Sintered Soft Magnetic Components Sales by Application (2021-2026) & (Tons)

Table 55. APAC Sintered Soft Magnetic Components Sales by Region (2021-2026) & (Tons)

Table 56. APAC Sintered Soft Magnetic Components Sales Market Share by Region (2021-2026)

Table 57. APAC Sintered Soft Magnetic Components Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Sintered Soft Magnetic Components Sales by Type (2021-2026) & (Tons)

Table 59. APAC Sintered Soft Magnetic Components Sales by Application (2021-2026) & (Tons)

Table 60. Europe Sintered Soft Magnetic Components Sales by Country (2021-2026) & (Tons)

Table 61. Europe Sintered Soft Magnetic Components Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Sintered Soft Magnetic Components Sales by Type (2021-2026) & (Tons)

Table 63. Europe Sintered Soft Magnetic Components Sales by Application

(2021-2026) & (Tons)

Table 64. Middle East & Africa Sintered Soft Magnetic Components Sales by Country (2021-2026) & (Tons)

Table 65. Middle East & Africa Sintered Soft Magnetic Components Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Sintered Soft Magnetic Components Sales by Type (2021-2026) & (Tons)

Table 67. Middle East & Africa Sintered Soft Magnetic Components Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of Sintered Soft Magnetic Components

Table 69. Key Market Challenges & Risks of Sintered Soft Magnetic Components

Table 70. Key Industry Trends of Sintered Soft Magnetic Components

Table 71. Sintered Soft Magnetic Components Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Sintered Soft Magnetic Components Distributors List

Table 74. Sintered Soft Magnetic Components Customer List

Table 75. Global Sintered Soft Magnetic Components Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global Sintered Soft Magnetic Components Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Sintered Soft Magnetic Components Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas Sintered Soft Magnetic Components Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Sintered Soft Magnetic Components Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC Sintered Soft Magnetic Components Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Sintered Soft Magnetic Components Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Europe Sintered Soft Magnetic Components Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Sintered Soft Magnetic Components Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa Sintered Soft Magnetic Components Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Sintered Soft Magnetic Components Sales Forecast by Type (2027-2032) & (Tons)

Table 86. Global Sintered Soft Magnetic Components Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Sintered Soft Magnetic Components Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Sintered Soft Magnetic Components Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. GKN Powder Metallurgy Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 90. GKN Powder Metallurgy Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 91. GKN Powder Metallurgy Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. GKN Powder Metallurgy Main Business

Table 93. GKN Powder Metallurgy Latest Developments

Table 94. Miba Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 95. Miba Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 96. Miba Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. Miba Main Business

Table 98. Miba Latest Developments

Table 99. PMG Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 100. PMG Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 101. PMG Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. PMG Main Business

Table 103. PMG Latest Developments

Table 104. Sumitomo Electric Industries Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 105. Sumitomo Electric Industries Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 106. Sumitomo Electric Industries Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. Sumitomo Electric Industries Main Business

Table 108. Sumitomo Electric Industries Latest Developments

Table 109. MPP Basic Information, Sintered Soft Magnetic Components Manufacturing

Base, Sales Area and Its Competitors

Table 110. MPP Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 111. MPP Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 112. MPP Main Business

Table 113. MPP Latest Developments

Table 114. AMES Group Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 115. AMES Group Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 116. AMES Group Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 117. AMES Group Main Business

Table 118. AMES Group Latest Developments

Table 119. Burgess-Norton Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 120. Burgess-Norton Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 121. Burgess-Norton Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 122. Burgess-Norton Main Business

Table 123. Burgess-Norton Latest Developments

Table 124. Fine Sinter Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 125. Fine Sinter Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 126. Fine Sinter Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 127. Fine Sinter Main Business

Table 128. Fine Sinter Latest Developments

Table 129. Porite Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 130. Porite Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 131. Porite Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 132. Porite Main Business

Table 133. Porite Latest Developments

Table 134. Horizon Technology Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 135. Horizon Technology Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 136. Horizon Technology Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 137. Horizon Technology Main Business

Table 138. Horizon Technology Latest Developments

Table 139. Innovative Sintered Metals Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 140. Innovative Sintered Metals Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 141. Innovative Sintered Metals Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 142. Innovative Sintered Metals Main Business

Table 143. Innovative Sintered Metals Latest Developments

Table 144. Sintex Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 145. Sintex Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 146. Sintex Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 147. Sintex Main Business

Table 148. Sintex Latest Developments

Table 149. PPM Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 150. PPM Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 151. PPM Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 152. PPM Main Business

Table 153. PPM Latest Developments

Table 154. JINWOEN Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 155. JINWOEN Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 156. JINWOEN Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 157. JINWOEN Main Business

Table 158. JINWOEN Latest Developments

Table 159. Atlas Pressed Metals Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 160. Atlas Pressed Metals Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 161. Atlas Pressed Metals Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 162. Atlas Pressed Metals Main Business

Table 163. Atlas Pressed Metals Latest Developments

Table 164. Serena Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 165. Serena Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 166. Serena Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 167. Serena Main Business

Table 168. Serena Latest Developments

Table 169. SinterWorks Technology Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 170. SinterWorks Technology Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 171. SinterWorks Technology Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 172. SinterWorks Technology Main Business

Table 173. SinterWorks Technology Latest Developments

Table 174. NBTM New Materials Group Co., Ltd. Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 175. NBTM New Materials Group Co., Ltd. Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 176. NBTM New Materials Group Co., Ltd. Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 177. NBTM New Materials Group Co., Ltd. Main Business

Table 178. NBTM New Materials Group Co., Ltd. Latest Developments

Table 179. Dansk Sintermetal A/S Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 180. Dansk Sintermetal A/S Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 181. Dansk Sintermetal A/S Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 182. Dansk Sintermetal A/S Main Business

Table 183. Dansk Sintermetal A/S Latest Developments

Table 184. Diamet Corporation Basic Information, Sintered Soft Magnetic Components Manufacturing Base, Sales Area and Its Competitors

Table 185. Diamet Corporation Sintered Soft Magnetic Components Product Portfolios and Specifications

Table 186. Diamet Corporation Sintered Soft Magnetic Components Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 187. Diamet Corporation Main Business

Table 188. Diamet Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sintered Soft Magnetic Components
- Figure 2. Sintered Soft Magnetic Components Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sintered Soft Magnetic Components Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Sintered Soft Magnetic Components Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sintered Soft Magnetic Components Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sintered Soft Magnetic Components Sales Market Share by Country/Region (2025)
- Figure 10. Sintered Soft Magnetic Components Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pure Iron Sintered Soft Magnetic Components
- Figure 12. Product Picture of Iron-silicon Sintered Soft Magnetic Components
- Figure 13. Product Picture of Others
- Figure 14. Global Sintered Soft Magnetic Components Sales Market Share by Type in 2026
- Figure 15. Global Sintered Soft Magnetic Components Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Toroidal Core Components
- Figure 17. Product Picture of Block & E-shaped Core Components
- Figure 18. Product Picture of Other
- Figure 19. Global Sintered Soft Magnetic Components Sales Market Share by Component Structural Form in 2026
- Figure 20. Global Sintered Soft Magnetic Components Revenue Market Share by Component Structural Form (2021-2026)
- Figure 21. Product Picture of Low Density Grade: ≤ 6.5 g/cm³
- Figure 22. Product Picture of Standard Density Grade: $6.5 \leq 7.2$ g/cm³
- Figure 23. Product Picture of High Density Grade: > 7.2 g/cm³
- Figure 24. Global Sintered Soft Magnetic Components Sales Market Share by Sintered Bulk Density in 2026
- Figure 25. Global Sintered Soft Magnetic Components Revenue Market Share by

Sintered Bulk Density (2021-2026)

Figure 26. Sintered Soft Magnetic Components Consumed in New Energy Vehicles

Figure 27. Global Sintered Soft Magnetic Components Market: New Energy Vehicles (2021-2026) & (Tons)

Figure 28. Sintered Soft Magnetic Components Consumed in Photovoltaic & Energy Storage Systems

Figure 29. Global Sintered Soft Magnetic Components Market: Photovoltaic & Energy Storage Systems (2021-2026) & (Tons)

Figure 30. Sintered Soft Magnetic Components Consumed in Consumer Electronics

Figure 31. Global Sintered Soft Magnetic Components Market: Consumer Electronics (2021-2026) & (Tons)

Figure 32. Sintered Soft Magnetic Components Consumed in Industrial Automation Equipment

Figure 33. Global Sintered Soft Magnetic Components Market: Industrial Automation Equipment (2021-2026) & (Tons)

Figure 34. Sintered Soft Magnetic Components Consumed in Other

Figure 35. Global Sintered Soft Magnetic Components Market: Other (2021-2026) & (Tons)

Figure 36. Global Sintered Soft Magnetic Components Sale Market Share by Application (2025)

Figure 37. Global Sintered Soft Magnetic Components Revenue Market Share by Application in 2025

Figure 38. Sintered Soft Magnetic Components Sales by Company in 2025 (Tons)

Figure 39. Global Sintered Soft Magnetic Components Sales Market Share by Company in 2025

Figure 40. Sintered Soft Magnetic Components Revenue by Company in 2025 (\$ millions)

Figure 41. Global Sintered Soft Magnetic Components Revenue Market Share by Company in 2025

Figure 42. Global Sintered Soft Magnetic Components Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Sintered Soft Magnetic Components Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Sintered Soft Magnetic Components Sales 2021-2026 (Tons)

Figure 45. Americas Sintered Soft Magnetic Components Revenue 2021-2026 (\$ millions)

Figure 46. APAC Sintered Soft Magnetic Components Sales 2021-2026 (Tons)

Figure 47. APAC Sintered Soft Magnetic Components Revenue 2021-2026 (\$ millions)

Figure 48. Europe Sintered Soft Magnetic Components Sales 2021-2026 (Tons)

Figure 49. Europe Sintered Soft Magnetic Components Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Sintered Soft Magnetic Components Sales 2021-2026 (Tons)

Figure 51. Middle East & Africa Sintered Soft Magnetic Components Revenue 2021-2026 (\$ millions)

Figure 52. Americas Sintered Soft Magnetic Components Sales Market Share by Country in 2025

Figure 53. Americas Sintered Soft Magnetic Components Revenue Market Share by Country (2021-2026)

Figure 54. Americas Sintered Soft Magnetic Components Sales Market Share by Type (2021-2026)

Figure 55. Americas Sintered Soft Magnetic Components Sales Market Share by Application (2021-2026)

Figure 56. United States Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Sintered Soft Magnetic Components Sales Market Share by Region in 2025

Figure 61. APAC Sintered Soft Magnetic Components Revenue Market Share by Region (2021-2026)

Figure 62. APAC Sintered Soft Magnetic Components Sales Market Share by Type (2021-2026)

Figure 63. APAC Sintered Soft Magnetic Components Sales Market Share by Application (2021-2026)

Figure 64. China Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Sintered Soft Magnetic Components Sales Market Share by Country in 2025

Figure 72. Europe Sintered Soft Magnetic Components Revenue Market Share by Country (2021-2026)

Figure 73. Europe Sintered Soft Magnetic Components Sales Market Share by Type (2021-2026)

Figure 74. Europe Sintered Soft Magnetic Components Sales Market Share by Application (2021-2026)

Figure 75. Germany Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Sintered Soft Magnetic Components Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Sintered Soft Magnetic Components Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Sintered Soft Magnetic Components Sales Market Share by Application (2021-2026)

Figure 83. Egypt Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Sintered Soft Magnetic Components Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Sintered Soft Magnetic

Components in 2026

Figure 89. Manufacturing Process Analysis of Sintered Soft Magnetic Components

Figure 90. Industry Chain Structure of Sintered Soft Magnetic Components

Figure 91. Channels of Distribution

Figure 92. Global Sintered Soft Magnetic Components Sales Market Forecast by Region (2027-2032)

Figure 93. Global Sintered Soft Magnetic Components Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Sintered Soft Magnetic Components Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Sintered Soft Magnetic Components Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Sintered Soft Magnetic Components Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Sintered Soft Magnetic Components Revenue Market Share Forecast by Application (2027-2032)

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