

# Global Sintered Brake Pads for Motorcycles (Two-wheeled) Market Growth 2026-2032

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## Abstracts

The global Sintered Brake Pads for Motorcycles (Two-wheeled) market size is predicted to grow from US\$ 208 million in 2025 to US\$ 318 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Sintered brake pads for two-wheeled motorcycles are powder-metallurgy friction components in which metallic powders—commonly copper-, iron- and/or brass-based—are blended with friction modifiers (e.g., graphite and other solid lubricants, ceramic/mineral abrasives and functional fillers), then compacted and sintered under elevated temperature and pressure to form a dense friction puck that is mechanically and/or metallurgically bonded (including brazing or sinter-brazing routes) to a steel backing plate for use in disc brake calipers. The product primarily addresses performance and safety limitations seen in demanding motorcycle duty cycles—namely brake fade and friction instability under repeated high-energy stops, reduced consistency at elevated temperatures, and slower/less predictable wet-weather bite—by offering comparatively higher thermal robustness, fade resistance and wet performance consistency than many organic formulations. Historically, disc brake technology matured first in aviation and automotive applications and became mainstream on motorcycles in the late 1960s; sintered pad technology for motorcycles, particularly in the aftermarket, emerged around 1970 and subsequently expanded with the growth of high-performance and heavier motorcycles. The industry also transitioned away from asbestos-containing friction materials and, more recently, has been modifying sintering processes and formulations to reduce copper content in response to environmental and regulatory pressures. Upstream supply typically spans metal/alloy powder producers, graphite and abrasive/mineral suppliers, chemical suppliers for binders and brazing/adhesive systems, steel producers and stampers for backing plates, coating and surface-treatment vendors, and suppliers of NVH/thermal hardware such as shims,

insulators, springs/clips, and related packaging and labeling components. In 2024, global production capacity for sintered brake pads for two-wheeled motorcycles was 6.0 million sets, sales volume was 5.49 million sets, the average selling price was USD 38.7 per set, and the gross margin among manufacturers ranged from 35% to 45%.

United States market for Sintered Brake Pads for Motorcycles (Two-wheeled) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sintered Brake Pads for Motorcycles (Two-wheeled) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sintered Brake Pads for Motorcycles (Two-wheeled) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sintered Brake Pads for Motorcycles (Two-wheeled) players cover Brembo, EBC Brakes, SBS Friction, NISSIN (Astemo), Galfer, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sintered Brake Pads for Motorcycles (Two-wheeled) Industry Forecast" looks at past sales and reviews total world Sintered Brake Pads for Motorcycles (Two-wheeled) sales in 2025, providing a comprehensive analysis by region and market sector of projected Sintered Brake Pads for Motorcycles (Two-wheeled) sales for 2026 through 2032. With Sintered Brake Pads for Motorcycles (Two-wheeled) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sintered Brake Pads for Motorcycles (Two-wheeled) industry.

This Insight Report provides a comprehensive analysis of the global Sintered Brake Pads for Motorcycles (Two-wheeled) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sintered Brake Pads for Motorcycles (Two-wheeled) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sintered Brake Pads for Motorcycles (Two-wheeled) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sintered Brake Pads for Motorcycles (Two-wheeled) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sintered Brake Pads for Motorcycles (Two-wheeled).

This report presents a comprehensive overview, market shares, and growth opportunities of Sintered Brake Pads for Motorcycles (Two-wheeled) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Racing

Off-road

Street

Sport

#### Segmentation by Structure:

Standard Backplate

With Heat Dissipation Fins/Air Channel

Noise Reduction Pad

#### Segmentation by Compatibility:

Standard Pad Type

Dedicated Pad Type

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brembo

EBC Brakes

SBS Friction

NISSIN (Astemo)

Galfer

DP Brakes

Vesrah

Ferodo

CL Brakes

Braking

Goldfren

Moto-Master

Newfren

Brenta

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Sintered Brake Pads for Motorcycles (Two-wheeled) market?

What factors are driving Sintered Brake Pads for Motorcycles (Two-wheeled) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sintered Brake Pads for Motorcycles (Two-wheeled) market opportunities vary by end market size?

How does Sintered Brake Pads for Motorcycles (Two-wheeled) break out by Type, by Application?

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