

Global Sintered Brake Pads for Motorcycles Market Growth 2026-2032

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Abstracts

The global Sintered Brake Pads for Motorcycles market size is predicted to grow from US\$ 222 million in 2025 to US\$ 334 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Sintered brake pads for motorcycles are metallic friction pads used in motorcycles, scooters, ADV bikes, off-road motorcycles, sport bikes, ATV/UTV, racing and aftermarket replacement channels. They are typically made from copper-based, bronze-based, iron-based or low-copper metal powders, combined with graphite, ceramic particles, abrasives, lubricants and friction modifiers, then pressed and sintered onto steel backing plates. Compared with organic, resin-bonded or conventional semi-metallic pads, sintered pads provide stronger braking stability, fade resistance and wear durability under high-speed, high-temperature, wet, muddy, downhill, off-road and repeated-braking conditions. Upstream inputs include metal powders, graphite, ceramic powders, backing plates, tooling and sintering equipment; downstream demand comes from motorcycle OEM/OES, aftermarket repair, racing, off-road and powersports channels. In 2025, global sintered brake pads for motorcycles production reached approximately 46 million units, with an average global market price is \$5 per unit.

Sintered brake pads for motorcycles are high-performance friction braking components used in motorcycle disc brake systems. They are typically manufactured from copper-based, iron-based, bronze-based, or composite metallic powders combined with graphite, ceramic particles, lubricants, abrasives, and friction modifiers through powder mixing, pressing, high-temperature sintering, backing-plate bonding, grinding, and surface finishing. They are mainly installed in front and rear brake calipers of street bikes, sport bikes, cruisers, adventure motorcycles, off-road motorcycles, scooters, and racing motorcycles, working against the brake disc to provide deceleration, stopping,

and high-intensity braking.

Compared with organic, resin-based, or semi-metallic brake pads, motorcycle sintered brake pads generally provide a higher friction coefficient, stronger high-temperature stability, better wet-condition braking, improved wear resistance, and stronger fade resistance. They are well suited to high-speed riding, mountain roads, long descents, track use, heavy motorcycles, and off-road mud or water exposure.

By application scenario, Sintered brake pads for motorcycles can be segmented into street commuting pads, sport street pads, racing or track pads, off-road and rally pads, and pads for large-displacement cruiser or touring motorcycles. Street applications focus more on cold response, low noise, low disc wear, and durability. Sport street applications emphasize braking power, thermal stability, and brake feel. Racing pads require stable high-temperature friction, fade resistance, and repeated hard-braking capability. Off-road pads must maintain stable bite and wear resistance under mud, sand, water, and frequent braking.

From a material and product-development perspective, copper-based and bronze-based sintered materials remain important routes for motorcycle brake pads because of their thermal conductivity, friction stability, and fast braking response. Iron-based and composite sintered materials are more often used where higher wear resistance, mechanical strength, or specific cost-performance balance is required. As environmental regulation and brake-dust reduction requirements become more important, low-copper, copper-free, low-dust, low-noise, and disc-friendly formulations will become key upgrade directions.

From an industry perspective, demand for sintered brake pads for motorcycles is mainly driven by growth in mid- and large-displacement motorcycles, upgrades in sport and adventure touring models, off-road and track-riding consumption, aftermarket replacement, and increasing rider safety awareness. Compared with ordinary organic pads, sintered pads have higher unit value and higher technical barriers, while also requiring stricter control of disc compatibility, noise, initial bite, thermal management, and backing-plate bonding strength.

LP Information, Inc. (LPI) ' newest research report, the "Sintered Brake Pads for Motorcycles Industry Forecast" looks at past sales and reviews total world Sintered Brake Pads for Motorcycles sales in 2025, providing a comprehensive analysis by region and market sector of projected Sintered Brake Pads for Motorcycles sales for 2026 through 2032. With Sintered Brake Pads for Motorcycles sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sintered Brake Pads for Motorcycles industry.

This Insight Report provides a comprehensive analysis of the global Sintered Brake Pads for Motorcycles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sintered Brake Pads for Motorcycles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sintered Brake Pads for Motorcycles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sintered Brake Pads for Motorcycles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sintered Brake Pads for Motorcycles.

This report presents a comprehensive overview, market shares, and growth opportunities of Sintered Brake Pads for Motorcycles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Copper-Based Sintered Pads

Iron-Based Sintered Pads

Other

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Performance Grade:

Street & Touring Grade

Sport & Track Grade

Off-Road Grade

Others

Segmentation by Application:

Street Motorcycle

Racing Motorcycle

Off-Road Motorcycle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Brembo

SBS Friction

EBC Brakes

Astemo

Industrias Galfer

DP Brakes

Ferodo

Flertex

Vesrah

Braking

Goldfren

Moto-Master

Newfren

Frenotecnica

Hangzhou Yongli Friction Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sintered Brake Pads for Motorcycles market?

What factors are driving Sintered Brake Pads for Motorcycles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sintered Brake Pads for Motorcycles market opportunities vary by end market size?

How does Sintered Brake Pads for Motorcycles break out by Type, by Application?

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