

Global Sintered AlNiCo Magnets Market Growth 2026-2032

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Abstracts

The global Sintered AlNiCo Magnets market size is predicted to grow from US\$ 443 million in 2025 to US\$ 593 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global sintered AlNiCo magnet production reached approximately 5140 tons, the average price is 88 usd/kg. Sintered AlNiCo magnets are a type of permanent magnet made by sintering a mixture of metal powders. They are composed of aluminum, nickel, cobalt, iron, and other minor elements.

Market Concentration and Major Players:

Internationally, the market for sintered AlNiCo magnets is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Newland Magnetics and Magna. Domestically, the sintered AlNiCo magnet market still has significant room for growth.

Manufacturing Process and Market Trends:

The process for sintered AlNiCo magnets follows the powder metallurgy route. First, high-purity Al, Nickel, Cobalt, Iron, and Copper are melted into alloy ingots according to their grade ratios, then pulverized or atomized into uniform fine powder. After sieving, a trace amount of lubricant or temporary binder is mixed in to control flowability. Next, the powder is pressed into a near-net-shape green blank in a mold under high pressure, taking care to allow for sintering shrinkage. Then, it is sintered in a protective atmosphere furnace at approximately 1200 degrees Celsius to allow for particle diffusion bonding and densification. Following this, solution quenching and aging

precipitation strengthening are performed to adjust coercivity and remanence to the target range. After exiting the furnace, it is precision ground or wire-cut to ensure dimensional tolerances. Finally, it is magnetized and undergoes a full inspection of magnetic properties and appearance before leaving the factory. The key to the entire process is stabilizing powder purity and the sintering temperature control curve to prevent component segregation from compromising batch consistency.

Globally, it doesn't belong to the high-volume growth sector but rather relies on extreme temperature stability and natural corrosion resistance to build its competitive advantage. Demand is tied to niche areas such as aerospace instruments, military navigation sensors, high-end audio, and automotive high-temperature sensors. Competition is continuously hampered by cobalt price fluctuations and resource geopolitical risks. Cost reduction efforts focus on near-net-shape forming, higher material utilization, more stable quality control systems, and cleaner energy consumption compliance. Production capacity is clearly shifting towards Asian manufacturing clusters, while Europe and the United States are more focused on certification barriers and highly reliable supply channels.

LP Information, Inc. (LPI) ' newest research report, the "Sintered AlNiCo Magnets Industry Forecast" looks at past sales and reviews total world Sintered AlNiCo Magnets sales in 2025, providing a comprehensive analysis by region and market sector of projected Sintered AlNiCo Magnets sales for 2026 through 2032. With Sintered AlNiCo Magnets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sintered AlNiCo Magnets industry.

This Insight Report provides a comprehensive analysis of the global Sintered AlNiCo Magnets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sintered AlNiCo Magnets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sintered AlNiCo Magnets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sintered AlNiCo Magnets and breaks down the forecast by Shape, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Sintered AlNiCo Magnets.

This report presents a comprehensive overview, market shares, and growth opportunities of Sintered AlNiCo Magnets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Shape:

Cylindrical Sintered AlNiCo Magnets

Square Sintered AlNiCo Magnets

Other

Segmentation by Temperature:

?250?

250?450?

450?550?

?550?

Segmentation by Magnetic Field:

Isotropic

Anisotropic

Segmentation by Application:

Aerospace

Automotive

Electronics

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Magnaworks Technology (USA)

Magnetic Hold (USA)

Newland Magnetics (Netherlands)

Integrated Magnetics (USA)

Euromag International (France)

BOMATEC (Switzerland)

Magna (Japan)

Thomas & Skinner (USA)

Dexter Magnetic Technologies (USA)

New Favor Industry (Taiwan,China)

SDM Magnetics (China)

Hangzhou Kede Magnetics(China)

Ningbo Newland(China)

Shanghai Aic Magnetic Materials(China)

Ningbo Garnet(China)

Hangzhou Bst Magnet(China)

Hangzhou Xinfeng Magnetic Materials(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sintered AlNiCo Magnets market?

What factors are driving Sintered AlNiCo Magnets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sintered AlNiCo Magnets market opportunities vary by end market size?

How does Sintered AlNiCo Magnets break out by Shape, by Application?

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