

Global Single-use Safety Lancet Market Growth 2026-2032

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Abstracts

The global Single-use Safety Lancet market size is predicted to grow from US\$ 633 million in 2025 to US\$ 943 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global Single-use Safety Lancet production reached approximately 1,178,000 k units?with an average global market price of around US\$ 0.55 per unit, and a gross profit margin of approximately 10%-30%. Single-use Safety Lancets are disposable sterile blood sampling devices designed to puncture the skin safely and obtain capillary blood for diagnostic testing. Unlike traditional reusable lancets, they usually integrate a preloaded needle or blade, activation button or pressure mechanism, fixed penetration depth, and automatic needle retraction after use. This structure helps reduce accidental needlestick injury, cross-contamination risk, and improper reuse. They are widely used in blood glucose monitoring, HbA1c testing, cholesterol testing, hemoglobin testing, infectious disease screening, hospital wards, clinics, laboratories, pharmacies, home healthcare, and public health programs requiring safe, convenient, and hygienic capillary blood collection.

The industrial chain of Single-use Safety Lancet includes upstream materials and components such as stainless steel needles, medical-grade plastics, springs, trigger mechanisms, protective caps, sterilization packaging, labels, adhesives, molds, injection molding materials, and sterilization services. The midstream consists of needle forming, plastic injection molding, component assembly, spring loading, depth control, safety mechanism integration, sterilization, packaging, quality inspection, and batch traceability management. Downstream applications mainly include hospitals, clinics, diagnostic laboratories, diabetes management centers, pharmacies, blood collection sites, home testing users, community screening programs, and public health institutions. Related

services include regulatory registration, OEM manufacturing, packaging customization, distribution, quality documentation, training support, and after-sales complaint handling.

The market for Single-use Safety Lancets is growing steadily as diabetes monitoring, point-of-care testing, hospital infection control, and home-based diagnostics continue to expand. Demand is supported by the rising need for safe capillary blood collection in glucose testing, HbA1c testing, cholesterol screening, hemoglobin testing, and public health programs. A key trend is the shift from conventional lancets toward retractable, pressure-activated, button-activated, depth-controlled, and sterile single-use products. Customers are also paying more attention to needle safety, penetration comfort, sterility assurance, regulatory compliance, packaging efficiency, and cost per test. In the coming years, suppliers with strengths in automated assembly, sterilization control, ergonomic design, quality consistency, and global distribution are expected to gain competitive advantages. Overall, the industry is moving toward safer, more user-friendly, and more standardized disposable blood collection solutions.

LP Information, Inc. (LPI) ' newest research report, the "Single-use Safety Lancet Industry Forecast" looks at past sales and reviews total world Single-use Safety Lancet sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-use Safety Lancet sales for 2026 through 2032. With Single-use Safety Lancet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-use Safety Lancet industry.

This Insight Report provides a comprehensive analysis of the global Single-use Safety Lancet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-use Safety Lancet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-use Safety Lancet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-use Safety Lancet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-use Safety Lancet.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-use Safety Lancet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Needle Safety Lancet

Blade Safety Lancet

Others

Segmentation by Penetration Depth:

Approx. 0.8?1.5 mm

Approx. 1.5?2.0 mm

Approx. 2.0?2.8 mm

Others

Segmentation by Blood Collection Subjects:

Adults

Children

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

BD

Ascensia

Terumo

Nipro

B. Braun

Cardinal Health

ARKRAY

ICU Medical

Owen Mumford

HemoCue

Greiner Bio One

HTL-STREFA

Sarstedt

Tianjin Huahong

Shandong Lianfa

SteriLance Medical

Medivena

Asahi Polyslider

Promisemed

Rilifine Medical Device

MedExel

TaiDoc Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-use Safety Lancet market?

What factors are driving Single-use Safety Lancet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-use Safety Lancet market opportunities vary by end market size?

How does Single-use Safety Lancet break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Single-use Safety Lancet Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Single-use Safety Lancet by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Single-use Safety Lancet by Country/Region, 2021, 2025 & 2032
- 2.2 Single-use Safety Lancet Segment by Type
 - 2.2.1 Needle Safety Lancet
 - 2.2.2 Blade Safety Lancet
 - 2.2.3 Others
 - 2.2.4 Single-use Safety Lancet Sales by Type
 - 2.2.4.1 Global Single-use Safety Lancet Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Single-use Safety Lancet Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Single-use Safety Lancet Sale Price by Type (2021-2026)
- 2.3 Single-use Safety Lancet Segment by Penetration Depth
 - 2.3.1 Approx. 0.8?1.5 mm
 - 2.3.2 Approx. 1.5?2.0 mm
 - 2.3.3 Approx. 2.0?2.8 mm
 - 2.3.4 Others
 - 2.3.5 Single-use Safety Lancet Sales by Penetration Depth
 - 2.3.5.1 Global Single-use Safety Lancet Sales Market Share by Penetration Depth (2021-2026)
 - 2.3.5.2 Global Single-use Safety Lancet Revenue and Market Share by Penetration

Depth (2021-2026)

2.3.5.3 Global Single-use Safety Lancet Sale Price by Penetration Depth (2021-2026)

2.4 Single-use Safety Lancet Segment by Blood Collection Subjects

2.4.1 Adults

2.4.2 Children

2.4.3 Others

2.4.4 Single-use Safety Lancet Sales by Blood Collection Subjects

2.4.4.1 Global Single-use Safety Lancet Sales Market Share by Blood Collection Subjects (2021-2026)

2.4.4.2 Global Single-use Safety Lancet Revenue and Market Share by Blood Collection Subjects (2021-2026)

2.4.4.3 Global Single-use Safety Lancet Sale Price by Blood Collection Subjects (2021-2026)

2.5 Single-use Safety Lancet Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Others

2.5.4 Single-use Safety Lancet Sales by Application

2.5.4.1 Global Single-use Safety Lancet Sale Market Share by Application (2021-2026)

2.5.4.2 Global Single-use Safety Lancet Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Single-use Safety Lancet Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Single-use Safety Lancet Breakdown Data by Company

3.1.1 Global Single-use Safety Lancet Annual Sales by Company (2021-2026)

3.1.2 Global Single-use Safety Lancet Sales Market Share by Company (2021-2026)

3.2 Global Single-use Safety Lancet Annual Revenue by Company (2021-2026)

3.2.1 Global Single-use Safety Lancet Revenue by Company (2021-2026)

3.2.2 Global Single-use Safety Lancet Revenue Market Share by Company (2021-2026)

3.3 Global Single-use Safety Lancet Sale Price by Company

3.4 Key Manufacturers Single-use Safety Lancet Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Single-use Safety Lancet Product Location Distribution

3.4.2 Players Single-use Safety Lancet Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SINGLE-USE SAFETY LANCET BY GEOGRAPHIC REGION

- 4.1 World Historic Single-use Safety Lancet Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Single-use Safety Lancet Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Single-use Safety Lancet Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Single-use Safety Lancet Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Single-use Safety Lancet Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Single-use Safety Lancet Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Single-use Safety Lancet Sales Growth
- 4.4 APAC Single-use Safety Lancet Sales Growth
- 4.5 Europe Single-use Safety Lancet Sales Growth
- 4.6 Middle East & Africa Single-use Safety Lancet Sales Growth

5 AMERICAS

- 5.1 Americas Single-use Safety Lancet Sales by Country
 - 5.1.1 Americas Single-use Safety Lancet Sales by Country (2021-2026)
 - 5.1.2 Americas Single-use Safety Lancet Revenue by Country (2021-2026)
- 5.2 Americas Single-use Safety Lancet Sales by Type (2021-2026)
- 5.3 Americas Single-use Safety Lancet Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Single-use Safety Lancet Sales by Region

- 6.1.1 APAC Single-use Safety Lancet Sales by Region (2021-2026)
- 6.1.2 APAC Single-use Safety Lancet Revenue by Region (2021-2026)
- 6.2 APAC Single-use Safety Lancet Sales by Type (2021-2026)
- 6.3 APAC Single-use Safety Lancet Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Single-use Safety Lancet by Country
 - 7.1.1 Europe Single-use Safety Lancet Sales by Country (2021-2026)
 - 7.1.2 Europe Single-use Safety Lancet Revenue by Country (2021-2026)
- 7.2 Europe Single-use Safety Lancet Sales by Type (2021-2026)
- 7.3 Europe Single-use Safety Lancet Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Single-use Safety Lancet by Country
 - 8.1.1 Middle East & Africa Single-use Safety Lancet Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Single-use Safety Lancet Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Single-use Safety Lancet Sales by Type (2021-2026)
- 8.3 Middle East & Africa Single-use Safety Lancet Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Single-use Safety Lancet
- 10.3 Manufacturing Process Analysis of Single-use Safety Lancet
- 10.4 Industry Chain Structure of Single-use Safety Lancet

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Single-use Safety Lancet Distributors
- 11.3 Single-use Safety Lancet Customer

12 WORLD FORECAST REVIEW FOR SINGLE-USE SAFETY LANCET BY GEOGRAPHIC REGION

- 12.1 Global Single-use Safety Lancet Market Size Forecast by Region
 - 12.1.1 Global Single-use Safety Lancet Forecast by Region (2027-2032)
 - 12.1.2 Global Single-use Safety Lancet Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Single-use Safety Lancet Forecast by Type (2027-2032)
- 12.7 Global Single-use Safety Lancet Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Roche
 - 13.1.1 Roche Company Information
 - 13.1.2 Roche Single-use Safety Lancet Product Portfolios and Specifications

13.1.3 Roche Single-use Safety Lancet Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Roche Main Business Overview

13.1.5 Roche Latest Developments

13.2 BD

13.2.1 BD Company Information

13.2.2 BD Single-use Safety Lancet Product Portfolios and Specifications

13.2.3 BD Single-use Safety Lancet Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 BD Main Business Overview

13.2.5 BD Latest Developments

13.3 Ascensia

13.3.1 Ascensia Company Information

13.3.2 Ascensia Single-use Safety Lancet Product Portfolios and Specifications

13.3.3 Ascensia Single-use Safety Lancet Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Ascensia Main Business Overview

13.3.5 Ascensia Latest Developments

13.4 Terumo

13.4.1 Terumo Company Information

13.4.2 Terumo Single-use Safety Lancet Product Portfolios and Specifications

13.4.3 Terumo Single-use Safety Lancet Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Terumo Main Business Overview

13.4.5 Terumo Latest Developments

13.5 Nipro

13.5.1 Nipro Company Information

13.5.2 Nipro Single-use Safety Lancet Product Portfolios and Specifications

13.5.3 Nipro Single-use Safety Lancet Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 Nipro Main Business Overview

13.5.5 Nipro Latest Developments

13.6 B. Braun

13.6.1 B. Braun Company Information

13.6.2 B. Braun Single-use Safety Lancet Product Portfolios and Specifications

13.6.3 B. Braun Single-use Safety Lancet Sales, Revenue, Price and Gross Margin
(2021-2026)

13.6.4 B. Braun Main Business Overview

13.6.5 B. Braun Latest Developments

13.7 Cardinal Health

13.7.1 Cardinal Health Company Information

13.7.2 Cardinal Health Single-use Safety Lancet Product Portfolios and Specifications

13.7.3 Cardinal Health Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Cardinal Health Main Business Overview

13.7.5 Cardinal Health Latest Developments

13.8 ARKRAY

13.8.1 ARKRAY Company Information

13.8.2 ARKRAY Single-use Safety Lancet Product Portfolios and Specifications

13.8.3 ARKRAY Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ARKRAY Main Business Overview

13.8.5 ARKRAY Latest Developments

13.9 ICU Medical

13.9.1 ICU Medical Company Information

13.9.2 ICU Medical Single-use Safety Lancet Product Portfolios and Specifications

13.9.3 ICU Medical Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ICU Medical Main Business Overview

13.9.5 ICU Medical Latest Developments

13.10 Owen Mumford

13.10.1 Owen Mumford Company Information

13.10.2 Owen Mumford Single-use Safety Lancet Product Portfolios and Specifications

13.10.3 Owen Mumford Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Owen Mumford Main Business Overview

13.10.5 Owen Mumford Latest Developments

13.11 HemoCue

13.11.1 HemoCue Company Information

13.11.2 HemoCue Single-use Safety Lancet Product Portfolios and Specifications

13.11.3 HemoCue Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 HemoCue Main Business Overview

13.11.5 HemoCue Latest Developments

13.12 Greiner Bio One

13.12.1 Greiner Bio One Company Information

13.12.2 Greiner Bio One Single-use Safety Lancet Product Portfolios and Specifications

13.12.3 Greiner Bio One Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Greiner Bio One Main Business Overview

13.12.5 Greiner Bio One Latest Developments

13.13 HTL-STREFA

13.13.1 HTL-STREFA Company Information

13.13.2 HTL-STREFA Single-use Safety Lancet Product Portfolios and Specifications

13.13.3 HTL-STREFA Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 HTL-STREFA Main Business Overview

13.13.5 HTL-STREFA Latest Developments

13.14 Sarstedt

13.14.1 Sarstedt Company Information

13.14.2 Sarstedt Single-use Safety Lancet Product Portfolios and Specifications

13.14.3 Sarstedt Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Sarstedt Main Business Overview

13.14.5 Sarstedt Latest Developments

13.15 Tianjin Huahong

13.15.1 Tianjin Huahong Company Information

13.15.2 Tianjin Huahong Single-use Safety Lancet Product Portfolios and Specifications

13.15.3 Tianjin Huahong Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Tianjin Huahong Main Business Overview

13.15.5 Tianjin Huahong Latest Developments

13.16 Shandong Lianfa

13.16.1 Shandong Lianfa Company Information

13.16.2 Shandong Lianfa Single-use Safety Lancet Product Portfolios and Specifications

13.16.3 Shandong Lianfa Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shandong Lianfa Main Business Overview

13.16.5 Shandong Lianfa Latest Developments

13.17 SteriLance Medical

13.17.1 SteriLance Medical Company Information

13.17.2 SteriLance Medical Single-use Safety Lancet Product Portfolios and Specifications

13.17.3 SteriLance Medical Single-use Safety Lancet Sales, Revenue, Price and

Gross Margin (2021-2026)

13.17.4 SteriLance Medical Main Business Overview

13.17.5 SteriLance Medical Latest Developments

13.18 Medivena

13.18.1 Medivena Company Information

13.18.2 Medivena Single-use Safety Lancet Product Portfolios and Specifications

13.18.3 Medivena Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Medivena Main Business Overview

13.18.5 Medivena Latest Developments

13.19 Asahi Polyslider

13.19.1 Asahi Polyslider Company Information

13.19.2 Asahi Polyslider Single-use Safety Lancet Product Portfolios and Specifications

13.19.3 Asahi Polyslider Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Asahi Polyslider Main Business Overview

13.19.5 Asahi Polyslider Latest Developments

13.20 Promisemed

13.20.1 Promisemed Company Information

13.20.2 Promisemed Single-use Safety Lancet Product Portfolios and Specifications

13.20.3 Promisemed Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Promisemed Main Business Overview

13.20.5 Promisemed Latest Developments

13.21 Rilifine Medical Device

13.21.1 Rilifine Medical Device Company Information

13.21.2 Rilifine Medical Device Single-use Safety Lancet Product Portfolios and Specifications

13.21.3 Rilifine Medical Device Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Rilifine Medical Device Main Business Overview

13.21.5 Rilifine Medical Device Latest Developments

13.22 MedExel

13.22.1 MedExel Company Information

13.22.2 MedExel Single-use Safety Lancet Product Portfolios and Specifications

13.22.3 MedExel Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 MedExel Main Business Overview

13.22.5 MedExel Latest Developments

13.23 TaiDoc Technology

13.23.1 TaiDoc Technology Company Information

13.23.2 TaiDoc Technology Single-use Safety Lancet Product Portfolios and Specifications

13.23.3 TaiDoc Technology Single-use Safety Lancet Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 TaiDoc Technology Main Business Overview

13.23.5 TaiDoc Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Single-use Safety Lancet Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Single-use Safety Lancet Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Needle Safety Lancet

Table 4. Major Players of Blade Safety Lancet

Table 5. Major Players of Others

Table 6. Global Single-use Safety Lancet Sales by Type (2021-2026) & (K Units)

Table 7. Global Single-use Safety Lancet Sales Market Share by Type (2021-2026)

Table 8. Global Single-use Safety Lancet Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Single-use Safety Lancet Revenue Market Share by Type (2021-2026)

Table 10. Global Single-use Safety Lancet Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Approx. 0.8?1.5 mm

Table 12. Major Players of Approx. 1.5?2.0 mm

Table 13. Major Players of Approx. 2.0?2.8 mm

Table 14. Major Players of Others

Table 15. Global Single-use Safety Lancet Sales by Penetration Depth (2021-2026) & (K Units)

Table 16. Global Single-use Safety Lancet Sales Market Share by Penetration Depth (2021-2026)

Table 17. Global Single-use Safety Lancet Revenue by Penetration Depth (2021-2026) & (\$ million)

Table 18. Global Single-use Safety Lancet Revenue Market Share by Penetration Depth (2021-2026)

Table 19. Global Single-use Safety Lancet Sale Price by Penetration Depth (2021-2026) & (US\$/Unit)

Table 20. Major Players of Adults

Table 21. Major Players of Children

Table 22. Major Players of Others

Table 23. Global Single-use Safety Lancet Sales by Blood Collection Subjects (2021-2026) & (K Units)

Table 24. Global Single-use Safety Lancet Sales Market Share by Blood Collection Subjects (2021-2026)

Table 25. Global Single-use Safety Lancet Revenue by Blood Collection Subjects

(2021-2026) & (\$ million)

Table 26. Global Single-use Safety Lancet Revenue Market Share by Blood Collection Subjects (2021-2026)

Table 27. Global Single-use Safety Lancet Sale Price by Blood Collection Subjects (2021-2026) & (US\$/Unit)

Table 28. Global Single-use Safety Lancet Sale by Application (2021-2026) & (K Units)

Table 29. Global Single-use Safety Lancet Sale Market Share by Application (2021-2026)

Table 30. Global Single-use Safety Lancet Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Single-use Safety Lancet Revenue Market Share by Application (2021-2026)

Table 32. Global Single-use Safety Lancet Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Single-use Safety Lancet Sales by Company (2021-2026) & (K Units)

Table 34. Global Single-use Safety Lancet Sales Market Share by Company (2021-2026)

Table 35. Global Single-use Safety Lancet Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Single-use Safety Lancet Revenue Market Share by Company (2021-2026)

Table 37. Global Single-use Safety Lancet Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Single-use Safety Lancet Producing Area Distribution and Sales Area

Table 39. Players Single-use Safety Lancet Products Offered

Table 40. Single-use Safety Lancet Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Single-use Safety Lancet Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Single-use Safety Lancet Sales Market Share Geographic Region (2021-2026)

Table 45. Global Single-use Safety Lancet Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Single-use Safety Lancet Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Single-use Safety Lancet Sales by Country/Region (2021-2026) & (K

Units)

Table 48. Global Single-use Safety Lancet Sales Market Share by Country/Region (2021-2026)

Table 49. Global Single-use Safety Lancet Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Single-use Safety Lancet Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Single-use Safety Lancet Sales by Country (2021-2026) & (K Units)

Table 52. Americas Single-use Safety Lancet Sales Market Share by Country (2021-2026)

Table 53. Americas Single-use Safety Lancet Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Single-use Safety Lancet Sales by Type (2021-2026) & (K Units)

Table 55. Americas Single-use Safety Lancet Sales by Application (2021-2026) & (K Units)

Table 56. APAC Single-use Safety Lancet Sales by Region (2021-2026) & (K Units)

Table 57. APAC Single-use Safety Lancet Sales Market Share by Region (2021-2026)

Table 58. APAC Single-use Safety Lancet Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Single-use Safety Lancet Sales by Type (2021-2026) & (K Units)

Table 60. APAC Single-use Safety Lancet Sales by Application (2021-2026) & (K Units)

Table 61. Europe Single-use Safety Lancet Sales by Country (2021-2026) & (K Units)

Table 62. Europe Single-use Safety Lancet Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Single-use Safety Lancet Sales by Type (2021-2026) & (K Units)

Table 64. Europe Single-use Safety Lancet Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Single-use Safety Lancet Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Single-use Safety Lancet Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Single-use Safety Lancet Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Single-use Safety Lancet Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Single-use Safety Lancet

Table 70. Key Market Challenges & Risks of Single-use Safety Lancet

Table 71. Key Industry Trends of Single-use Safety Lancet

Table 72. Single-use Safety Lancet Raw Material

Table 73. Key Suppliers of Raw Materials
Table 74. Single-use Safety Lancet Distributors List
Table 75. Single-use Safety Lancet Customer List
Table 76. Global Single-use Safety Lancet Sales Forecast by Region (2027-2032) & (K Units)
Table 77. Global Single-use Safety Lancet Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Americas Single-use Safety Lancet Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Americas Single-use Safety Lancet Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. APAC Single-use Safety Lancet Sales Forecast by Region (2027-2032) & (K Units)
Table 81. APAC Single-use Safety Lancet Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 82. Europe Single-use Safety Lancet Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Europe Single-use Safety Lancet Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Middle East & Africa Single-use Safety Lancet Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Middle East & Africa Single-use Safety Lancet Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. Global Single-use Safety Lancet Sales Forecast by Type (2027-2032) & (K Units)
Table 87. Global Single-use Safety Lancet Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 88. Global Single-use Safety Lancet Sales Forecast by Application (2027-2032) & (K Units)
Table 89. Global Single-use Safety Lancet Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 90. Roche Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors
Table 91. Roche Single-use Safety Lancet Product Portfolios and Specifications
Table 92. Roche Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 93. Roche Main Business
Table 94. Roche Latest Developments
Table 95. BD Basic Information, Single-use Safety Lancet Manufacturing Base, Sales

Area and Its Competitors

Table 96. BD Single-use Safety Lancet Product Portfolios and Specifications

Table 97. BD Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. BD Main Business

Table 99. BD Latest Developments

Table 100. Ascensia Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 101. Ascensia Single-use Safety Lancet Product Portfolios and Specifications

Table 102. Ascensia Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Ascensia Main Business

Table 104. Ascensia Latest Developments

Table 105. Terumo Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 106. Terumo Single-use Safety Lancet Product Portfolios and Specifications

Table 107. Terumo Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Terumo Main Business

Table 109. Terumo Latest Developments

Table 110. Nipro Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 111. Nipro Single-use Safety Lancet Product Portfolios and Specifications

Table 112. Nipro Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Nipro Main Business

Table 114. Nipro Latest Developments

Table 115. B. Braun Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 116. B. Braun Single-use Safety Lancet Product Portfolios and Specifications

Table 117. B. Braun Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. B. Braun Main Business

Table 119. B. Braun Latest Developments

Table 120. Cardinal Health Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 121. Cardinal Health Single-use Safety Lancet Product Portfolios and Specifications

Table 122. Cardinal Health Single-use Safety Lancet Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Cardinal Health Main Business

Table 124. Cardinal Health Latest Developments

Table 125. ARKRAY Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 126. ARKRAY Single-use Safety Lancet Product Portfolios and Specifications

Table 127. ARKRAY Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. ARKRAY Main Business

Table 129. ARKRAY Latest Developments

Table 130. ICU Medical Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 131. ICU Medical Single-use Safety Lancet Product Portfolios and Specifications

Table 132. ICU Medical Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. ICU Medical Main Business

Table 134. ICU Medical Latest Developments

Table 135. Owen Mumford Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 136. Owen Mumford Single-use Safety Lancet Product Portfolios and Specifications

Table 137. Owen Mumford Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Owen Mumford Main Business

Table 139. Owen Mumford Latest Developments

Table 140. HemoCue Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 141. HemoCue Single-use Safety Lancet Product Portfolios and Specifications

Table 142. HemoCue Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. HemoCue Main Business

Table 144. HemoCue Latest Developments

Table 145. Greiner Bio One Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 146. Greiner Bio One Single-use Safety Lancet Product Portfolios and Specifications

Table 147. Greiner Bio One Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Greiner Bio One Main Business

Table 149. Greiner Bio One Latest Developments

Table 150. HTL-STREFA Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 151. HTL-STREFA Single-use Safety Lancet Product Portfolios and Specifications

Table 152. HTL-STREFA Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. HTL-STREFA Main Business

Table 154. HTL-STREFA Latest Developments

Table 155. Sarstedt Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 156. Sarstedt Single-use Safety Lancet Product Portfolios and Specifications

Table 157. Sarstedt Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Sarstedt Main Business

Table 159. Sarstedt Latest Developments

Table 160. Tianjin Huahong Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 161. Tianjin Huahong Single-use Safety Lancet Product Portfolios and Specifications

Table 162. Tianjin Huahong Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Tianjin Huahong Main Business

Table 164. Tianjin Huahong Latest Developments

Table 165. Shandong Lianfa Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 166. Shandong Lianfa Single-use Safety Lancet Product Portfolios and Specifications

Table 167. Shandong Lianfa Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Shandong Lianfa Main Business

Table 169. Shandong Lianfa Latest Developments

Table 170. SteriLance Medical Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 171. SteriLance Medical Single-use Safety Lancet Product Portfolios and Specifications

Table 172. SteriLance Medical Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. SteriLance Medical Main Business

Table 174. SteriLance Medical Latest Developments

Table 175. Medivena Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 176. Medivena Single-use Safety Lancet Product Portfolios and Specifications

Table 177. Medivena Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Medivena Main Business

Table 179. Medivena Latest Developments

Table 180. Asahi Polyslider Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 181. Asahi Polyslider Single-use Safety Lancet Product Portfolios and Specifications

Table 182. Asahi Polyslider Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Asahi Polyslider Main Business

Table 184. Asahi Polyslider Latest Developments

Table 185. Promisemed Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 186. Promisemed Single-use Safety Lancet Product Portfolios and Specifications

Table 187. Promisemed Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Promisemed Main Business

Table 189. Promisemed Latest Developments

Table 190. Rilifine Medical Device Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 191. Rilifine Medical Device Single-use Safety Lancet Product Portfolios and Specifications

Table 192. Rilifine Medical Device Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Rilifine Medical Device Main Business

Table 194. Rilifine Medical Device Latest Developments

Table 195. MedExel Basic Information, Single-use Safety Lancet Manufacturing Base, Sales Area and Its Competitors

Table 196. MedExel Single-use Safety Lancet Product Portfolios and Specifications

Table 197. MedExel Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. MedExel Main Business

Table 199. MedExel Latest Developments

Table 200. TaiDoc Technology Basic Information, Single-use Safety Lancet

Manufacturing Base, Sales Area and Its Competitors

Table 201. TaiDoc Technology Single-use Safety Lancet Product Portfolios and Specifications

Table 202. TaiDoc Technology Single-use Safety Lancet Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. TaiDoc Technology Main Business

Table 204. TaiDoc Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Single-use Safety Lancet
- Figure 2. Single-use Safety Lancet Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Single-use Safety Lancet Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Single-use Safety Lancet Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Single-use Safety Lancet Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Single-use Safety Lancet Sales Market Share by Country/Region (2025)
- Figure 10. Single-use Safety Lancet Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Needle Safety Lancet
- Figure 12. Product Picture of Blade Safety Lancet
- Figure 13. Product Picture of Others
- Figure 14. Global Single-use Safety Lancet Sales Market Share by Type in 2026
- Figure 15. Global Single-use Safety Lancet Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Approx. 0.8?1.5 mm
- Figure 17. Product Picture of Approx. 1.5?2.0 mm
- Figure 18. Product Picture of Approx. 2.0?2.8 mm
- Figure 19. Product Picture of Others
- Figure 20. Global Single-use Safety Lancet Sales Market Share by Penetration Depth in 2026
- Figure 21. Global Single-use Safety Lancet Revenue Market Share by Penetration Depth (2021-2026)
- Figure 22. Product Picture of Adults
- Figure 23. Product Picture of Children
- Figure 24. Product Picture of Others
- Figure 25. Global Single-use Safety Lancet Sales Market Share by Blood Collection Subjects in 2026
- Figure 26. Global Single-use Safety Lancet Revenue Market Share by Blood Collection Subjects (2021-2026)
- Figure 27. Single-use Safety Lancet Consumed in Hospital
- Figure 28. Global Single-use Safety Lancet Market: Hospital (2021-2026) & (K Units)

- Figure 29. Single-use Safety Lancet Consumed in Clinic
- Figure 30. Global Single-use Safety Lancet Market: Clinic (2021-2026) & (K Units)
- Figure 31. Single-use Safety Lancet Consumed in Others
- Figure 32. Global Single-use Safety Lancet Market: Others (2021-2026) & (K Units)
- Figure 33. Global Single-use Safety Lancet Sale Market Share by Application (2025)
- Figure 34. Global Single-use Safety Lancet Revenue Market Share by Application in 2025
- Figure 35. Single-use Safety Lancet Sales by Company in 2025 (K Units)
- Figure 36. Global Single-use Safety Lancet Sales Market Share by Company in 2025
- Figure 37. Single-use Safety Lancet Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Single-use Safety Lancet Revenue Market Share by Company in 2025
- Figure 39. Global Single-use Safety Lancet Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Single-use Safety Lancet Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Single-use Safety Lancet Sales 2021-2026 (K Units)
- Figure 42. Americas Single-use Safety Lancet Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Single-use Safety Lancet Sales 2021-2026 (K Units)
- Figure 44. APAC Single-use Safety Lancet Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Single-use Safety Lancet Sales 2021-2026 (K Units)
- Figure 46. Europe Single-use Safety Lancet Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Single-use Safety Lancet Sales 2021-2026 (K Units)
- Figure 48. Middle East & Africa Single-use Safety Lancet Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Single-use Safety Lancet Sales Market Share by Country in 2025
- Figure 50. Americas Single-use Safety Lancet Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Single-use Safety Lancet Sales Market Share by Type (2021-2026)
- Figure 52. Americas Single-use Safety Lancet Sales Market Share by Application (2021-2026)
- Figure 53. United States Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Single-use Safety Lancet Sales Market Share by Region in 2025
- Figure 58. APAC Single-use Safety Lancet Revenue Market Share by Region (2021-2026)

Figure 59. APAC Single-use Safety Lancet Sales Market Share by Type (2021-2026)

Figure 60. APAC Single-use Safety Lancet Sales Market Share by Application (2021-2026)

Figure 61. China Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Single-use Safety Lancet Sales Market Share by Country in 2025

Figure 69. Europe Single-use Safety Lancet Revenue Market Share by Country (2021-2026)

Figure 70. Europe Single-use Safety Lancet Sales Market Share by Type (2021-2026)

Figure 71. Europe Single-use Safety Lancet Sales Market Share by Application (2021-2026)

Figure 72. Germany Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Single-use Safety Lancet Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Single-use Safety Lancet Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Single-use Safety Lancet Sales Market Share by Application (2021-2026)

Figure 80. Egypt Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Single-use Safety Lancet Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Single-use Safety Lancet in 2026

Figure 86. Manufacturing Process Analysis of Single-use Safety Lancet

Figure 87. Industry Chain Structure of Single-use Safety Lancet

Figure 88. Channels of Distribution

Figure 89. Global Single-use Safety Lancet Sales Market Forecast by Region
(2027-2032)

Figure 90. Global Single-use Safety Lancet Revenue Market Share Forecast by Region
(2027-2032)

Figure 91. Global Single-use Safety Lancet Sales Market Share Forecast by Type
(2027-2032)

Figure 92. Global Single-use Safety Lancet Revenue Market Share Forecast by Type
(2027-2032)

Figure 93. Global Single-use Safety Lancet Sales Market Share Forecast by Application
(2027-2032)

Figure 94. Global Single-use Safety Lancet Revenue Market Share Forecast by
Application (2027-2032)

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