

Global Single-use Membrane Oxygenators Market Growth 2026-2032

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Abstracts

The global Single-use Membrane Oxygenators market size is predicted to grow from US\$ 636 million in 2025 to US\$ 977 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Single-use membrane oxygenators are blood-contacting disposable medical devices used in extracorporeal circulation, cardiopulmonary bypass, and extracorporeal life support systems. They typically consist of hollow-fiber membrane bundles, blood and gas pathways, housing, ports, sealing components, and, in integrated configurations, heat exchangers, arterial filters, venous reservoirs, pressure-monitoring interfaces, or pre-connected tubing sets. Driven by an extracorporeal pump, blood passes through the oxygenator while oxygen and carbon dioxide are exchanged across the membrane through partial-pressure gradients. These products are used in open-heart surgery, cardiopulmonary bypass, ECMO, ECLS, ECPR, bridge-to-transplant, severe respiratory failure, circulatory failure, and pediatric or neonatal cardiorespiratory support. This study focuses on single-use membrane oxygenator devices and highly integrated oxygenator-based kits for CPB, ECMO, and ECLS applications.

Based on our research, single-use membrane oxygenators should be viewed as high-risk, blood-contacting life-support devices rather than ordinary medical consumables. CPB oxygenators are used in a mature open-heart surgery environment, where competition is driven by gas transfer performance, low priming volume, low pressure drop, heat exchange efficiency, arterial filtration, coating technology, and hemocompatibility. ECMO and ECLS oxygenators, by contrast, operate in longer-duration and more clinically complex settings, where product design is shifting from standalone oxygenators toward pre-connected kits, pump-oxygenator modules, integrated monitoring, and long-term support validation. Because these products are

regulated as critical extracorporeal circulation devices by authorities such as FDA and NMPA, the number of true manufacturers is structurally limited. Therefore, the key analytical task is not to list every distributor, but to identify companies with genuine OEM capabilities in membrane bundling, blood-flow path design, sterilization validation, regulatory registration, and quality management.

From the demand perspective, CPB oxygenators still provide the base volume of the market, while ECMO and ECLS oxygenators provide the main growth optionality. After the pandemic-driven ECMO surge, demand is becoming more linked to intensive-care capacity, ECPR programs, transplant bridging, pediatric and neonatal support, and long-duration cardiopulmonary support. China is becoming a structurally important market because domestic ECMO approvals and product launches are beginning to build a local supply base. Companies such as MicroPort, Hanno / Lifemotion, WEGO, and Xi'an Xijing are not yet equivalent to the established global leaders in scale, but they represent an important shift in regional supply-chain resilience and pricing dynamics.

From the product-route perspective, the industry is moving from traditional short-duration CPB oxygenators toward PMP-based long-duration ECMO / ECLS oxygenators, pre-connected disposable circuits, integrated oxygenator-reservoir systems, and pump-oxygenator modules. Microporous polypropylene membrane remains widely used in short-term cardiopulmonary bypass applications, while polymethylpentene membrane has become the more important route for extended extracorporeal support because of its better long-duration gas exchange stability and lower plasma-leakage risk. Product differentiation is no longer limited to the oxygenator body itself; leading suppliers are increasingly competing through integrated disposable kits, lower blood trauma, smaller priming volume, surface treatment, pediatric and neonatal specifications, transport-ready systems, and compatibility with intelligent monitoring platforms.

LP Information, Inc. (LPI) ' newest research report, the "Single-use Membrane Oxygenators Industry Forecast" looks at past sales and reviews total world Single-use Membrane Oxygenators sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-use Membrane Oxygenators sales for 2026 through 2032. With Single-use Membrane Oxygenators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-use Membrane Oxygenators industry.

This Insight Report provides a comprehensive analysis of the global Single-use Membrane Oxygenators landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-use Membrane Oxygenators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-use Membrane Oxygenators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-use Membrane Oxygenators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-use Membrane Oxygenators.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-use Membrane Oxygenators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CPB Membrane Oxygenator

ECMO / ECLS Membrane Oxygenator

Other Specialty Oxygenator

Segmentation by Use Duration:

Short-term Use Oxygenator

Medium-duration Use Oxygenator

Long-duration Use Oxygenator

Other Duration-specific Oxygenator

Segmentation by Patient Size / Flow Range:

Adult Oxygenator

Pediatric Oxygenator

Neonatal / Infant Oxygenator

Other Flow-specific Oxygenator

Segmentation by Membrane Material:

Microporous Polypropylene Membrane

Polymethylpentene Membrane

Silicone Membrane

Other

Segmentation by Application:

Cardiopulmonary Bypass

Respiratory Support

Cardiocirculatory Support

ECPR / Emergency Support

Other Clinical Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson

Medtronic plc

Fresenius Medical Care AG

Terumo Corporation

Getinge AB

Nipro Corporation

LivaNova PLC

MicroPort Scientific Corporation

Eurosets S.r.l.

Shenzhen Hanno Medical Technology Co., Ltd.

Shandong Weigao Group Medical Polymer Co., Ltd.

JMS Co., Ltd.

SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd.

Braile Biomédica

Chalice Medical Ltd

Spectrum Medical Ltd

Xi'an Xijing Medical Supplies Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-use Membrane Oxygenators market?

What factors are driving Single-use Membrane Oxygenators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-use Membrane Oxygenators market opportunities vary by end market size?

How does Single-use Membrane Oxygenators break out by Type, by Application?

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