

# Global Single-use Membrane Chromatography Systems Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Single-use Membrane Chromatography Systems market size is predicted to grow from US\$ 376 million in 2025 to US\$ 929 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

Single-use Membrane Chromatography Systems are purification technologies that utilize disposable membrane-based adsorbers integrated into single-use flow paths to separate and remove impurities from biopharmaceutical products, enabling rapid processing, simplified operation, and reduced cleaning requirements compared with conventional packed column chromatography systems.

The upstream of Single-use Membrane Chromatography Systems includes suppliers of polymer membranes, functional ligands, single-use plastics, filtration materials, and supporting components such as housings, connectors, and sensors, along with specialized chemistry used to functionalize membrane surfaces for targeted separations. The midstream consists of system manufacturers and solution providers that design and assemble membrane chromatography modules and integrate them into single-use processing platforms, often combining them with filtration and other downstream technologies. Downstream demand is driven by biopharmaceutical companies, biotechnology firms, and contract manufacturing organizations that deploy these systems in purification workflows for biologics, where speed, flexibility, and reduced operational complexity are critical, supported by service providers offering process development, validation, and technical support.

The Single-use Membrane Chromatography Systems market is gaining strong momentum as biopharmaceutical manufacturers increasingly prioritize flexibility, speed,

and cost efficiency in downstream processing. Compared with traditional resin-based chromatography, membrane systems offer faster processing times and simplified operations, making them particularly attractive for flow-through polishing steps and impurity removal. The shift toward single-use technologies across bioprocessing has further accelerated adoption, especially among contract manufacturers and facilities handling multi-product pipelines where rapid changeover and reduced cross-contamination risk are critical. While the technology is not a full replacement for column chromatography in all applications, its role as a complementary solution is expanding, supported by ongoing improvements in membrane performance and scalability. The market is characterized by strong demand from biologics production and increasing alignment with continuous and intensified manufacturing strategies.

LPI (LP Information)' newest research report, the 'Single-use Membrane Chromatography Systems Industry Forecast' looks at past sales and reviews total world Single-use Membrane Chromatography Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-use Membrane Chromatography Systems sales for 2026 through 2032. With Single-use Membrane Chromatography Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-use Membrane Chromatography Systems industry.

This Insight Report provides a comprehensive analysis of the global Single-use Membrane Chromatography Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Single-use Membrane Chromatography Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-use Membrane Chromatography Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-use Membrane Chromatography Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-use Membrane Chromatography Systems.

This report presents a comprehensive overview, market shares, and growth

opportunities of Single-use Membrane Chromatography Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ion Exchange Membrane Chromatography

Affinity Membrane Chromatography

Hydrophobic Interaction Membrane Chromatography

Others

Segmentation by Scale:

Laboratory System

Pilot System

Production System

Segmentation by Integration Level:

Modular

Integrated

Segmentation by Application:

Biopharmaceutical

Vaccines

Others

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

#### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

3M

Merck Millipore

Cytiva

Sartorius

Donaldson

Repligen

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