

Global Single-use Light-protected IV Catheter Market Growth 2026-2032

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Abstracts

The global Single-use Light-protected IV Catheter market size is predicted to grow from US\$ 837 million in 2025 to US\$ 1294 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Single-use Light-protected IV Catheter refers to a disposable intravenous access device designed to provide safe and reliable venous entry while protecting light-sensitive medications during infusion therapy. The device typically includes a flexible catheter, a sharp introducer needle, a hub, extension components, and light-blocking structures or coatings that reduce exposure of medications to ambient light. By limiting light-induced degradation, the catheter helps maintain drug stability, efficacy, and quality throughout the infusion process.

These catheters are manufactured in various gauges, lengths, and safety configurations to accommodate different clinical needs, such as peripheral intravenous (PIV) access or central venous access (CVC). Advanced designs may incorporate needle-stick prevention systems, positive-pressure connectors, and closed infusion systems to enhance patient safety and clinical reliability. Single-use light-protected IV catheters are particularly important for administering photosensitive drugs such as chemotherapy agents, vitamins, and parenteral nutrition, ensuring accurate dosing and minimizing medication waste. In addition, the flexible polyurethane or other biocompatible materials reduce patient discomfort, risk of thrombophlebitis, and vascular injury, making them suitable for both short-term and prolonged intravenous therapies across hospitals, outpatient clinics, home care, and specialized infusion centers.

In 2025, global Single-use Light-protected IV Catheter production reached approximately 301 million units, with an average market price of around US\$2.84 per

unit.

The global market for single-use light-protected IV catheters has grown steadily as healthcare providers increasingly prioritize patient safety, medication protection, and infusion quality management. The demand for these devices is particularly high in oncology, intensive care, neonatal medicine, nutritional therapy, and other clinical scenarios involving photosensitive medications. Hospitals, outpatient centers, home care, and long-term care facilities require these products to maintain drug efficacy, reduce medication degradation, and improve treatment outcomes.

Market expansion is driven by several factors. The prevalence of chronic diseases, increased use of complex pharmaceutical formulations, expanding healthcare infrastructure, and growing awareness of patient safety contribute to rising demand for light-protective IV catheters. Technological advancements in catheter materials, light-shielding structures, safety mechanisms, and infection-control features enhance product performance, broaden clinical adoption, and improve operational efficiency. Regulatory compliance and standardized protocols in developed markets further encourage the use of these devices.

Regionally, North America and Europe are mature markets with high adoption rates due to established healthcare infrastructure, strict infusion safety standards, and widespread use of high-value pharmaceuticals. Asia-Pacific is the fastest-growing region driven by hospital capacity expansion, healthcare modernization, and rising awareness of infusion safety and quality. Emerging markets in Latin America, the Middle East, and Africa are gradually adopting light-protective IV catheters as healthcare systems improve and clinical standards increase.

Challenges in the market include higher unit costs compared with standard IV catheters, regulatory compliance requirements, and the need for clinician training to ensure proper use. Manufacturers continue to invest in innovation, material optimization, integrated safety features, and smart infusion system compatibility. Future trends are expected to focus on multifunctional designs that combine light protection, needle safety, infection prevention, and intelligent infusion system integration to further enhance patient care and clinical efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Single-use Light-protected IV Catheter Industry Forecast" looks at past sales and reviews total world Single-use Light-protected IV Catheter sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-use Light-protected IV Catheter sales for 2026

through 2032. With Single-use Light-protected IV Catheter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-use Light-protected IV Catheter industry.

This Insight Report provides a comprehensive analysis of the global Single-use Light-protected IV Catheter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-use Light-protected IV Catheter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-use Light-protected IV Catheter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-use Light-protected IV Catheter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-use Light-protected IV Catheter.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-use Light-protected IV Catheter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Type

Separated Type

Segmentation by Safety Function:

Standard Light-Protective IV Cannula

Safety Light-Protective IV Cannula

Positive Pressure Light-Protective IV Cannula

Segmentation by Application:

Hospital

Clinical

Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Becton Dickinson (BD)

B. Braun

Terumo

Nipro

Teleflex

Smiths Medical

Ande Medical

Weigao Group

Suzhou Linhwa Medical

Foshan Special Medical

Weihai Jierui Medical Products

Jiangxi Hongda Medical

Beijing Fert Technology

Henan Shuguang Hzk Biological

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-use Light-protected IV Catheter market?

What factors are driving Single-use Light-protected IV Catheter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-use Light-protected IV Catheter market opportunities vary by end market size?

How does Single-use Light-protected IV Catheter break out by Type, by Application?

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