

Global Single-Use Endoscope Cleaning Brush Market Growth 2026-2032

<https://marketpublishers.com/r/G7F0856F6906EN.html>

Date: October 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G7F0856F6906EN

Abstracts

The global Single-Use Endoscope Cleaning Brush market size is predicted to grow from US\$ 440 million in 2025 to US\$ 703 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Single-Use Endoscope Cleaning Brush refers to a disposable brush-based or elastomeric cleaning device used during manual pre-cleaning or manual cleaning of reusable medical endoscopes and related components.

The device removes blood, mucus, tissue, protein and other residues from working channels, suction channels, air/water channels, valves, ports, elevator mechanisms, distal structures or external surfaces before high-level disinfection or sterilization.

The scope includes single-ended brushes, double-ended brushes, combination channel-and-valve brushes, elevator brushes, external brushes, pull-through devices and brush-only cleaning sets. Reusable brushes, cytology brushes, automated endoscope reprocessors, detergents, drying devices, disposable endoscopes and general surgical-instrument brushes are excluded.

The 2025 benchmark ASP is US\$2.15 per unit, global sales volume is approximately 209,302.326k units, and the modeled average gross margin is approximately 38%.

The upstream industry chain includes nylon or polymer bristles, stainless-steel wire, coated shafts, plastic catheters, elastomeric cleaning elements, handles, protective tips and packaging materials. The midstream includes brush design, filament winding, shaft coating, tip forming, assembly, cleaning, packaging, compatibility testing and quality inspection. The downstream mainly covers hospitals, ambulatory endoscopy centers,

specialty clinics, diagnostic centers and medical-device reprocessing departments.

Endoscope cleaning brushes are low-value consumables but perform a critical function in the reprocessing workflow. High-level disinfection or sterilization cannot compensate for ineffective manual cleaning when organic debris remains inside narrow or complex channels.

Product selection is increasingly based on compatibility with the specific endoscope rather than on a universal brush specification. The brush diameter must provide adequate contact with the channel wall without becoming lodged or damaging the internal lining, while shaft length and stiffness must allow the brush to pass through the complete channel.

Single-use brushes reduce the need to clean, inspect, disinfect and document the reuse of the brush itself. They also provide more consistent bristle condition at the beginning of each cleaning cycle, although hospitals must manage higher consumable volumes and medical-waste generation.

Combination brushes are gaining importance because they allow the same product to clean a channel and a valve or port. However, the number and shape of brush heads should correspond to the endoscope manufacturer's reprocessing instructions rather than being selected solely to reduce brush consumption.

Duodenoscopes and other endoscopes with elevator mechanisms, narrow recesses or complex distal structures require additional cleaning attention. This supports demand for small soft brushes, specialized elevator brushes and multi-brush cleaning configurations.

Pull-through and radial cleaning devices attempt to maintain more continuous contact with the channel wall than conventional localized bristles. Their adoption depends on validated cleaning performance, channel compatibility, ease of use and the risk of device retention or channel damage.

Future competition will depend on verified channel compatibility, consistent brush diameter, bristle retention, shaft pushability, atraumatic tip design, packaging traceability and evidence that the device achieves repeatable soil removal without damaging the endoscope.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Single-Use Endoscope Cleaning Brush Industry Forecast” looks at past sales and reviews total world Single-Use Endoscope Cleaning Brush sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Use Endoscope Cleaning Brush sales for 2026 through 2032. With Single-Use Endoscope Cleaning Brush sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Use Endoscope Cleaning Brush industry.

This Insight Report provides a comprehensive analysis of the global Single-Use Endoscope Cleaning Brush landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Use Endoscope Cleaning Brush portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Use Endoscope Cleaning Brush market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Use Endoscope Cleaning Brush and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Use Endoscope Cleaning Brush.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Use Endoscope Cleaning Brush market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Ended Brush

Double-Ended Brush

Segmentation by Brush-Head Shape:

Cylindrical Brush Head

Tapered or Conical Brush Head

Radial Disc or Elastomeric Head

Segmentation by Sterility:

Non-Sterile Single-Use Brush

Sterile Single-Use Brush

Segmentation by Application:

Hospitals

Ambulatory Surgical Centers and Endoscopy Clinics

Diagnostic Centers and Specialty Clinics

Other Healthcare Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STERIS plc

Aspen Surgical Products, Inc.

Getinge AB

Olympus Corporation

Prince Medical SAS

MICRO-TECH (Nanjing) Co., Ltd.

ENDO-FLEX GmbH

PriMed Instruments Inc.

F.R. Galantai Manufacturing Company Limited

Beijing ZKSK Technology Co., Ltd.

Zhejiang Soudon Medical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Use Endoscope Cleaning Brush market?

What factors are driving Single-Use Endoscope Cleaning Brush market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Use Endoscope Cleaning Brush market opportunities vary by end market size?

How does Single-Use Endoscope Cleaning Brush break out by Type, by Application?

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