

Global Single-use Disposable Centrifugal Blood Pump Head Market Growth 2026-2032

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Abstracts

The global Single-use Disposable Centrifugal Blood Pump Head market size is predicted to grow from US\$ 382 million in 2025 to US\$ 596 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

A single-use disposable centrifugal blood pump head is a sterile, blood-contacting disposable component used in extracorporeal circulation systems, including cardiopulmonary bypass, ECMO/ECLS, ECPR and temporary mechanical circulatory support. It is typically paired with a reusable pump drive, perfusion console or ECMO platform, and moves blood through an extracorporeal circuit by generating centrifugal force through a rotating impeller. The product is engineered to provide controlled flow while reducing hemolysis, thrombosis risk, heat generation and priming volume. Common technical approaches include magnetic coupling, full magnetic levitation, hydrodynamic bearing, sapphire-bearing support, diagonal-flow or low-shear impeller designs, and biocompatible surface coatings such as heparin or phosphorylcholine-based coatings. The product may be sold as a standalone pump head or integrated into pre-connected ECMO, ECLS or cardiopulmonary bypass kits.

Based on our research, the single-use disposable centrifugal blood pump head market should be understood as a specialized medical-device consumables segment rather than a generic pump or fluid-management market. The product is tightly linked to reusable pump drives, ECMO or perfusion consoles, regulatory approvals and established clinical workflows. Cardiopulmonary bypass remains the stable volume base, while ECMO/ECLS, ECPR, critical-care transport and temporary mechanical circulatory support are the main sources of structural growth. Because the pump head directly affects hemolysis, heat generation, thrombosis risk, priming volume and flow stability, hospitals tend to rely on validated systems and proven suppliers rather than

switching frequently on price alone.

China is becoming an increasingly important incremental market. Domestic suppliers such as Hennov, STMed and Xi'an Laisai Yuankang have moved from system development toward registered disposable pump-head products, supported by broader ECMO localization and emergency-care capacity building. Domestic substitution is likely to expand unit demand and reduce procurement costs, but leading Chinese suppliers still need to build broader installed bases, generate long-cycle clinical confidence and improve high-end product performance in magnetic coupling, magnetic levitation, biocompatible coatings and long-duration support.

The market outlook is positive but not explosive. CPB-related demand is mature, while ECMO/ECLS penetration and emerging-market localization drive mid-single-digit to high-single-digit growth. Future competition will focus on low-prime pediatric designs, lower hemolysis, integrated pre-connected kits, long-duration support, and platform-level compatibility. A key structural risk is that pump-head revenue may become increasingly bundled into ECMO kits or integrated pump-oxygenator systems, making standalone pump-head market visibility less transparent.

LP Information, Inc. (LPI) ' newest research report, the "Single-use Disposable Centrifugal Blood Pump Head Industry Forecast" looks at past sales and reviews total world Single-use Disposable Centrifugal Blood Pump Head sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-use Disposable Centrifugal Blood Pump Head sales for 2026 through 2032. With Single-use Disposable Centrifugal Blood Pump Head sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-use Disposable Centrifugal Blood Pump Head industry.

This Insight Report provides a comprehensive analysis of the global Single-use Disposable Centrifugal Blood Pump Head landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-use Disposable Centrifugal Blood Pump Head portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-use Disposable Centrifugal Blood Pump Head market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-use Disposable Centrifugal Blood Pump Head and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-use Disposable Centrifugal Blood Pump Head.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-use Disposable Centrifugal Blood Pump Head market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Centrifugal Pump Head

Low-prime Pump Head

Maglev Pump Head

Other

Segmentation by Pump Technology:

Magnetic Coupling

Full Magnetic Levitation

Bearing-supported Centrifugal Design

Hydrodynamic Bearing Design

Other Proprietary Designs

Segmentation by Patient and Flow Class:

Adult High-flow

Pediatric Medium-flow

Neonatal Low-flow

Other

Segmentation by Duration of Use:

Short-duration Use

Medium-duration Use

Long-duration Support

Emergency / Rescue Use

Segmentation by Application:

Cardiac Surgery

Emergency ECPR

Pediatric & Neonatal Support

Transport & Emergency Preparedness

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic plc

Abbott Laboratories

Fresenius Medical Care AG

Terumo Corporation

Getinge AB

LivaNova PLC

Eurosets S.r.l.

Spectrum Medical Ltd

magAssist Co., Ltd.

Shenzhen Hennov Medical Technology Co., Ltd.

Jiangsu STMed Technology Co., Ltd.

Senko Medical Instrument Mfg. Co., Ltd.

International Biophysics Corporation

Xi'an Laisai Yuankang Medical Device Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-use Disposable Centrifugal Blood Pump Head market?

What factors are driving Single-use Disposable Centrifugal Blood Pump Head market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-use Disposable Centrifugal Blood Pump Head market opportunities vary by end market size?

How does Single-use Disposable Centrifugal Blood Pump Head break out by Type, by Application?

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