

Global Single-Use Bioreactors Market Growth 2025-2031

<https://marketpublishers.com/r/G890C9E77D4EN.html>

Date: August 2025

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: G890C9E77D4EN

Abstracts

The global Single-Use Bioreactors market size is predicted to grow from US\$ 1526 million in 2025 to US\$ 2775 million in 2031; it is expected to grow at a CAGR of 10.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A single-use bioreactor or disposable bioreactor is a bioreactor with a disposable bag instead of a culture vessel. Typically, this refers to a bioreactor in which the lining in contact with the cell culture will be plastic, and this lining is encased within a more permanent structure (typically, either a rocker or a cuboid or cylindrical steel support). Commercial single-use bioreactors have been available since the end of the 1990s and are now made by several well-known producers (See below).

Regional differentiation is evident.

North America's dominant position: In 2024, North America had the highest market share, benefiting from leading biopharmaceutical technology and government support.

Significant potential in Asia-Pacific: The domestic production rate in countries like China has exceeded 50%, and local enterprises are accelerating the replacement of imported products, with a projected further expansion of market share by 2030.

Technology and product innovation

Core materials and design upgrades: The three-dimensional bag structure has become the mainstream design for disposable bags (accounting for 59% of the total market), with its multi-layer materials (such as PP/PVC/PVA) balancing mechanical strength and biocompatibility.

Automation and modularization: Integrated sensor and digital control systems are gradually becoming widespread, meeting the flexible needs from laboratories to commercial production.

Environmental protection and domestic substitution

Environmental advantages are prominent: The one-time technology reduces cleaning energy consumption and cross-contamination risks, aligning with the green production trend.

Domestic substitution accelerates: Chinese domestic enterprises, through independent research and development, cover customized requirements for 50L-500L reactors, gradually breaking international monopolies.

Competitive landscape

International giants dominate: Companies like Cytiva, Sartorius, and Thermo Fisher occupy the leading position with technological accumulation and complete solutions.

Local enterprises break through: Companies like Zhongsheng Tianxin and others seize the domestic market with cost-performance advantages and customized services.

The one-time bioreactor market will continue to benefit from the expansion of the biopharmaceutical industry, technological innovation, and environmental protection demands, achieving rapid growth. North America remains the core market, but the domestic substitution and technological upgrading in Asia-Pacific (especially China) will reshape the global competitive landscape.

LP Information, Inc. (LPI) ' newest research report, the "Single-Use Bioreactors Industry Forecast" looks at past sales and reviews total world Single-Use Bioreactors sales in 2024, providing a comprehensive analysis by region and market sector of projected Single-Use Bioreactors sales for 2025 through 2031. With Single-Use Bioreactors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Use Bioreactors industry.

This Insight Report provides a comprehensive analysis of the global Single-Use Bioreactors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Use Bioreactors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Use Bioreactors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Use Bioreactors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Use Bioreactors.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Use Bioreactors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wave-induced Motion SUBs

Stirred SUBs

Others

Segmentation by Application:

R&D

Biopharmaceutical Manufacturers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sartorius

Cytiva

Thermo Fisher

Danaher(Pall)

Eppendorf

Merck Millipore

Applikon

PBS Biotech

Finesse

K?hner

Celltainer

AmProtein China Cooperation Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Use Bioreactors market?
What factors are driving Single-Use Bioreactors market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Single-Use Bioreactors market opportunities vary by end market size?
How does Single-Use Bioreactors break out by Type, by Application?

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