

Global Single-Use Bioprocess Tubing Market Growth 2026-2032

<https://marketpublishers.com/r/G3D0D4B78ABFEN.html>

Date: May 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: G3D0D4B78ABFEN

Abstracts

The global Single-Use Bioprocess Tubing market size is predicted to grow from US\$ 372 million in 2025 to US\$ 529 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global production capacity for single-use bioprocess tubing reached approximately 35 million meters, with actual production around 24 million meters. The average global market price is around US\$ 12 per meter, and the market gross margin mainly ranges between 30% and 50%. Single-use bioprocess tubing is a flexible, sterile tubing used in disposable bioprocessing systems for the transfer of liquids, buffers, cell cultures, and media. Designed for single-use applications, these tubing systems eliminate cross-contamination risks, reduce cleaning and validation requirements, and enhance operational flexibility in biopharmaceutical manufacturing. They are widely applied in cell culture, fermentation, filtration, mixing, and filling processes, supporting modular and scalable production workflows while maintaining sterility and compliance with regulatory standards.

The upstream of the single-use bioprocess tubing industry mainly includes medical-grade polymers, elastomers, fittings, connectors, and sterilization materials. Midstream focuses on tubing extrusion, assembly with connectors, sterilization, quality control, and validation to meet GMP and regulatory compliance. Downstream serves biopharmaceutical manufacturers, CDMOs, and research facilities, integrating tubing into single-use assemblies, bioreactors, and fluid transfer systems. The industry features high regulatory requirements, specialized precision manufacturing, and increasing adoption of modular and disposable production systems, with service and customization opportunities growing alongside.

The single-use bioprocess tubing market is driven by the growth of biologics, vaccines, and cell and gene therapies, as well as the industry's shift toward disposable and modular manufacturing systems. Single-use tubing reduces the risk of cross-contamination, minimizes cleaning and validation efforts, and enables flexible, scalable production workflows. Regulatory compliance, including FDA, EMA, and ISO standards, strongly influences material selection, design, and sterilization methods. Technological innovations, such as low-extractables materials, pre-sterilized assemblies, and integrated tubing sets, further stimulate adoption. The expansion of contract manufacturing, continuous bioprocessing, and flexible production facilities has increased demand for reliable, prevalidated tubing solutions. Additionally, rising focus on operational efficiency and cost reduction supports the replacement of traditional stainless-steel piping with single-use systems, ensuring stable and growing demand for high-quality bioprocess tubing worldwide.

LP Information, Inc. (LPI) ' newest research report, the "Single-Use Bioprocess Tubing Industry Forecast" looks at past sales and reviews total world Single-Use Bioprocess Tubing sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Use Bioprocess Tubing sales for 2026 through 2032. With Single-Use Bioprocess Tubing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Use Bioprocess Tubing industry.

This Insight Report provides a comprehensive analysis of the global Single-Use Bioprocess Tubing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Use Bioprocess Tubing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Use Bioprocess Tubing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Use Bioprocess Tubing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Use Bioprocess Tubing.

This report presents a comprehensive overview, market shares, and growth

opportunities of Single-Use Bioprocess Tubing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone Tubing

TPE Tubing

PVC Tubing

PE Tubing

Others

Segmentation by Sterilization Method:

Gamma-Sterilized Tubing

Autoclavable Tubing

Segmentation by Application:

Biopharmaceutical Companies

Vaccine Manufacturing Organizations

Cell and Gene Therapy Companies

CDMO / CMO Institutions

Research Institutes and Laboratories

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

Merck Millipore

Sartorius

Thermo Fisher Scientific

Danaher (Cytiva)

Pall

Repligen

Avantor

Entegris

Watson-Marlow

Corning

Freudenberg Medical

DuPont

Trelleborg Medical Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Use Bioprocess Tubing market?

What factors are driving Single-Use Bioprocess Tubing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Use Bioprocess Tubing market opportunities vary by end market size?

How does Single-Use Bioprocess Tubing break out by Type, by Application?

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