

Global Single-use Bags for Bioreactor Market Growth 2026-2032

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Abstracts

The global Single-use Bags for Bioreactor market size is predicted to grow from US\$ 1576 million in 2025 to US\$ 3355 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

In 2025, global sales of single-use bags for bioreactors reached 219,000 units, with an average price of \$7,369 per unit.

Single-use bags for bioreactors are flexible plastic container systems designed to replace traditional stainless-steel vessels. They are manufactured using a heat-welding process with multi-layer co-extruded films (typically 3–5 layers, comprising structures such as LDPE/LLDPE layers, EVOH barrier layers, and EVA contact layers) and integrate components such as inlet/outlet tubing, sampling ports, aseptic connectors, and agitator interfaces. Their primary function is to facilitate cell culture, fermentation, or bioreaction processes within a closed, sterile environment. Being disposable after use, they eliminate the need for cleaning and sterilization validation, thereby significantly reducing batch turnaround times and the risk of cross-contamination.

In China market, the key players of single-use bags for bioreactor include Entegris, Corning, etc. the top 3 companies hold a share over 50%. Eastern China is the largest market, with a share about 35%, followed by South China and Central China with the share about 20% respectively. In terms of product, 3D bag is the largest segment, with a share over 60%. And in terms of application, the largest application is bio-pharmaceuticals, with a share over 50%.

The raw materials for single-use bioreactor bags center on multi-layer co-extruded films, typically featuring a 3–5 layer structure: an outer layer of LDPE/LLDPE for mechanical

strength; a middle layer of EVOH (ethylene-vinyl alcohol copolymer) serving as an oxygen and moisture barrier; and an inner layer of EVA or specially modified PE to ensure biocompatibility and low extractables and leachables (E&L) profiles. Additionally, the assembly incorporates medical-grade silicone tubing (platinum-cured for fluid connections), thermoplastic elastomer (TPE) seals, connection ports made of polycarbonate (PC) or polypropylene (PP), and a limited number of impeller components made from stainless steel or PTFE. These raw materials rely heavily on a limited number of European and American chemical and medical material suppliers (such as Celanese, DuPont, and Borealis). The membrane materials must meet rigorous biocompatibility standards—including USP Class VI and ISO 10993—and the supply chain is characterized by high concentration and lengthy certification cycles; consequently, raw materials account for 50%–65% of total production costs. Regarding the remainder of the cost structure, precision welding and cleanroom assembly account for approximately 20%–30% (involving high-precision processes such as heat sealing, aseptic welding, and integrity testing), while quality inspection and validation (including E&L, sterility, and seal integrity testing) account for about 10%–15%. Additionally, R&D amortization, certification maintenance, and brand premiums further drive up the final selling price, allowing the industry to maintain high overall gross profit margins.

LP Information, Inc. (LPI) ' newest research report, the “Single-use Bags for Bioreactor Industry Forecast” looks at past sales and reviews total world Single-use Bags for Bioreactor sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-use Bags for Bioreactor sales for 2026 through 2032. With Single-use Bags for Bioreactor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-use Bags for Bioreactor industry.

This Insight Report provides a comprehensive analysis of the global Single-use Bags for Bioreactor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-use Bags for Bioreactor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-use Bags for Bioreactor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-use Bags for Bioreactor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-use Bags for Bioreactor.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-use Bags for Bioreactor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2D Bag

3D Bag

Segmentation by Volume:

2–50 L

50–500 L

1,000–5,000 L

Other

Segmentation by Reactor Type:

Stirred-tank Single-use Bag

Wave/rocking-motion Bag

Fixed-bed Bag

Other

Segmentation by Application:

Bio-Pharmaceuticals

CDMO

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris (US)

Corning (US)

Sartorius (DE)

Thermo Fisher Scientific (US)

Danaher (US)

Merck Millipore (DE)

Saint-Gobain (FR)

Avantor (US)

ABEC (US)

Kuhner (CH)

Cellexus (GB)

PBS Biotech (US)

Zhejiang JYSS Bio-Engineering (CN)

Shanghai LePure Biotech Co., Ltd. (CN)

AUSTAR Group (CN)

Shanghai Tofflon Science and Technology Co., Ltd. (CN)

Shanghai Duoning Biotechnology Co., Ltd. (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-use Bags for Bioreactor market?

What factors are driving Single-use Bags for Bioreactor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-use Bags for Bioreactor market opportunities vary by end market size?

How does Single-use Bags for Bioreactor break out by Type, by Application?

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