

Global Single-station Solventless Laminating Machine Market Growth 2026-2032

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Abstracts

The global Single-station Solventless Laminating Machine market size is predicted to grow from US\$ 79.24 million in 2025 to US\$ 101 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

The single-station solvent-free laminating machine is an environmentally friendly packaging equipment primarily used for laminating two substrates. Its key feature is the use of a single working station for both winding and unwinding, meaning the machine must be stopped during roll changes. It utilizes solvent-free adhesives and incorporates units for coating, lamination, and tension control. Suitable for high-speed production, it effectively reduces environmental pollution and lowers lamination costs.

The upstream segment primarily involves high-precision mechanical components (such as precision rollers and servo drive systems), automation control systems, and core adhesive mixing and dispensing devices. The precision of these components directly determines the registration accuracy and operational stability of the equipment.

Global sales are projected to be approximately 450 units in 2025, with equipment performance and configuration being the main factors influencing product price. The average market price per unit is around US\$180,000. The industry's gross profit margin is in the range of 25%-40%.

Increasingly stringent packaging safety standards and carbon emission policies globally are the core external driving forces. The strong demand from the food, pharmaceutical, and personal care industries for packaging free of solvent residues has directly stimulated downstream processors to upgrade their production lines. On the internal motivation side, significant economic benefits are key: solvent-free lamination

processes can reduce adhesive consumption by approximately 40%-50%, and because they eliminate the need for large drying systems, electricity consumption is only a fraction of that of traditional dry lamination equipment.

Furthermore, with the maturation of domestic adhesive technology and core components (such as tension control systems and high-precision rollers), the reliability of single-station solvent-free laminating machines has significantly improved, and the return on investment period has been substantially shortened. This makes them an important tool for companies to cope with rising labor costs and energy pressures.

LP Information, Inc. (LPI) ' newest research report, the "Single-station Solventless Laminating Machine Industry Forecast" looks at past sales and reviews total world Single-station Solventless Laminating Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-station Solventless Laminating Machine sales for 2026 through 2032. With Single-station Solventless Laminating Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-station Solventless Laminating Machine industry.

This Insight Report provides a comprehensive analysis of the global Single-station Solventless Laminating Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-station Solventless Laminating Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-station Solventless Laminating Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-station Solventless Laminating Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-station Solventless Laminating Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-station Solventless Laminating Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

300m/min

350m/min

Others

Segmentation by Roll Change Method:

Manual

Automatic

Segmentation by Layer Number:

Two Layers

Multiple Layers

Segmentation by Application:

Food

Drug

Hygiene Product

Cosmetic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordmecanica

BOBST

Uteco

Comexi

Karlville

Pelican Rotoflex

DCM ATN

KYMC

SOMA

SINOMECH

Shaanxi Beiren Printing Machinery

Zhejiang Fangbang Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-station Solventless Laminating Machine market?

What factors are driving Single-station Solventless Laminating Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-station Solventless Laminating Machine market opportunities vary by end market size?

How does Single-station Solventless Laminating Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Single-station Solventless Laminating Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Single-station Solventless Laminating Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Single-station Solventless Laminating Machine by Country/Region, 2021, 2025 & 2032

2.2 Single-station Solventless Laminating Machine Segment by Type

- 2.2.1 300m/min
- 2.2.2 350m/min
- 2.2.3 Others
- 2.2.4 Single-station Solventless Laminating Machine Sales by Type
 - 2.2.4.1 Global Single-station Solventless Laminating Machine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Single-station Solventless Laminating Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Single-station Solventless Laminating Machine Sale Price by Type (2021-2026)

2.3 Single-station Solventless Laminating Machine Segment by Application

- 2.3.1 Food
- 2.3.2 Drug
- 2.3.3 Hygiene Product
- 2.3.4 Cosmetic
- 2.3.5 Others
- 2.3.6 Single-station Solventless Laminating Machine Sales by Application

2.3.6.1 Global Single-station Solventless Laminating Machine Sale Market Share by Application (2021-2026)

2.3.6.2 Global Single-station Solventless Laminating Machine Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Single-station Solventless Laminating Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Single-station Solventless Laminating Machine Breakdown Data by Company

3.1.1 Global Single-station Solventless Laminating Machine Annual Sales by Company (2021-2026)

3.1.2 Global Single-station Solventless Laminating Machine Sales Market Share by Company (2021-2026)

3.2 Global Single-station Solventless Laminating Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Single-station Solventless Laminating Machine Revenue by Company (2021-2026)

3.2.2 Global Single-station Solventless Laminating Machine Revenue Market Share by Company (2021-2026)

3.3 Global Single-station Solventless Laminating Machine Sale Price by Company

3.4 Key Manufacturers Single-station Solventless Laminating Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Single-station Solventless Laminating Machine Product Location Distribution

3.4.2 Players Single-station Solventless Laminating Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SINGLE-STATION SOLVENTLESS LAMINATING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Single-station Solventless Laminating Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Single-station Solventless Laminating Machine Annual Sales by

Geographic Region (2021-2026)

4.1.2 Global Single-station Solventless Laminating Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Single-station Solventless Laminating Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Single-station Solventless Laminating Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Single-station Solventless Laminating Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Single-station Solventless Laminating Machine Sales Growth

4.4 APAC Single-station Solventless Laminating Machine Sales Growth

4.5 Europe Single-station Solventless Laminating Machine Sales Growth

4.6 Middle East & Africa Single-station Solventless Laminating Machine Sales Growth

5 AMERICAS

5.1 Americas Single-station Solventless Laminating Machine Sales by Country

5.1.1 Americas Single-station Solventless Laminating Machine Sales by Country (2021-2026)

5.1.2 Americas Single-station Solventless Laminating Machine Revenue by Country (2021-2026)

5.2 Americas Single-station Solventless Laminating Machine Sales by Type (2021-2026)

5.3 Americas Single-station Solventless Laminating Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Single-station Solventless Laminating Machine Sales by Region

6.1.1 APAC Single-station Solventless Laminating Machine Sales by Region (2021-2026)

6.1.2 APAC Single-station Solventless Laminating Machine Revenue by Region (2021-2026)

6.2 APAC Single-station Solventless Laminating Machine Sales by Type (2021-2026)

6.3 APAC Single-station Solventless Laminating Machine Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Single-station Solventless Laminating Machine by Country

7.1.1 Europe Single-station Solventless Laminating Machine Sales by Country
(2021-2026)

7.1.2 Europe Single-station Solventless Laminating Machine Revenue by Country
(2021-2026)

7.2 Europe Single-station Solventless Laminating Machine Sales by Type (2021-2026)

7.3 Europe Single-station Solventless Laminating Machine Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Single-station Solventless Laminating Machine by Country

8.1.1 Middle East & Africa Single-station Solventless Laminating Machine Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Single-station Solventless Laminating Machine Revenue by
Country (2021-2026)

8.2 Middle East & Africa Single-station Solventless Laminating Machine Sales by Type
(2021-2026)

8.3 Middle East & Africa Single-station Solventless Laminating Machine Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Single-station Solventless Laminating Machine

10.3 Manufacturing Process Analysis of Single-station Solventless Laminating Machine

10.4 Industry Chain Structure of Single-station Solventless Laminating Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Single-station Solventless Laminating Machine Distributors

11.3 Single-station Solventless Laminating Machine Customer

12 WORLD FORECAST REVIEW FOR SINGLE-STATION SOLVENTLESS LAMINATING MACHINE BY GEOGRAPHIC REGION

12.1 Global Single-station Solventless Laminating Machine Market Size Forecast by Region

12.1.1 Global Single-station Solventless Laminating Machine Forecast by Region (2027-2032)

12.1.2 Global Single-station Solventless Laminating Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Single-station Solventless Laminating Machine Forecast by Type

(2027-2032)

12.7 Global Single-station Solventless Laminating Machine Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 W&H

13.1.1 W&H Company Information

13.1.2 W&H Single-station Solventless Laminating Machine Product Portfolios and Specifications

13.1.3 W&H Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 W&H Main Business Overview

13.1.5 W&H Latest Developments

13.2 Nordmecnica

13.2.1 Nordmecnica Company Information

13.2.2 Nordmecnica Single-station Solventless Laminating Machine Product Portfolios and Specifications

13.2.3 Nordmecnica Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Nordmecnica Main Business Overview

13.2.5 Nordmecnica Latest Developments

13.3 Kete Group

13.3.1 Kete Group Company Information

13.3.2 Kete Group Single-station Solventless Laminating Machine Product Portfolios and Specifications

13.3.3 Kete Group Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Kete Group Main Business Overview

13.3.5 Kete Group Latest Developments

13.4 Vishva GlobalX

13.4.1 Vishva GlobalX Company Information

13.4.2 Vishva GlobalX Single-station Solventless Laminating Machine Product Portfolios and Specifications

13.4.3 Vishva GlobalX Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Vishva GlobalX Main Business Overview

13.4.5 Vishva GlobalX Latest Developments

13.5 Uteco Converting

- 13.5.1 Uteco Converting Company Information
- 13.5.2 Uteco Converting Single-station Solventless Laminating Machine Product Portfolios and Specifications
- 13.5.3 Uteco Converting Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Uteco Converting Main Business Overview
- 13.5.5 Uteco Converting Latest Developments
- 13.6 Webcontrol Machinery
 - 13.6.1 Webcontrol Machinery Company Information
 - 13.6.2 Webcontrol Machinery Single-station Solventless Laminating Machine Product Portfolios and Specifications
 - 13.6.3 Webcontrol Machinery Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Webcontrol Machinery Main Business Overview
 - 13.6.5 Webcontrol Machinery Latest Developments
- 13.7 Sinstar
 - 13.7.1 Sinstar Company Information
 - 13.7.2 Sinstar Single-station Solventless Laminating Machine Product Portfolios and Specifications
 - 13.7.3 Sinstar Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Sinstar Main Business Overview
 - 13.7.5 Sinstar Latest Developments
- 13.8 Sinomech
 - 13.8.1 Sinomech Company Information
 - 13.8.2 Sinomech Single-station Solventless Laminating Machine Product Portfolios and Specifications
 - 13.8.3 Sinomech Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sinomech Main Business Overview
 - 13.8.5 Sinomech Latest Developments
- 13.9 INVT
 - 13.9.1 INVT Company Information
 - 13.9.2 INVT Single-station Solventless Laminating Machine Product Portfolios and Specifications
 - 13.9.3 INVT Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 INVT Main Business Overview
 - 13.9.5 INVT Latest Developments

13.10 Shaanxi Beiren Printing Machinery

13.10.1 Shaanxi Beiren Printing Machinery Company Information

13.10.2 Shaanxi Beiren Printing Machinery Single-station Solventless Laminating Machine Product Portfolios and Specifications

13.10.3 Shaanxi Beiren Printing Machinery Single-station Solventless Laminating Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shaanxi Beiren Printing Machinery Main Business Overview

13.10.5 Shaanxi Beiren Printing Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Single-station Solventless Laminating Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Single-station Solventless Laminating Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 300m/min

Table 4. Major Players of 350m/min

Table 5. Major Players of Others

Table 6. Global Single-station Solventless Laminating Machine Sales by Type (2021-2026) & (Units)

Table 7. Global Single-station Solventless Laminating Machine Sales Market Share by Type (2021-2026)

Table 8. Global Single-station Solventless Laminating Machine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Single-station Solventless Laminating Machine Revenue Market Share by Type (2021-2026)

Table 10. Global Single-station Solventless Laminating Machine Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Global Single-station Solventless Laminating Machine Sale by Application (2021-2026) & (Units)

Table 12. Global Single-station Solventless Laminating Machine Sale Market Share by Application (2021-2026)

Table 13. Global Single-station Solventless Laminating Machine Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Single-station Solventless Laminating Machine Revenue Market Share by Application (2021-2026)

Table 15. Global Single-station Solventless Laminating Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 16. Global Single-station Solventless Laminating Machine Sales by Company (2021-2026) & (Units)

Table 17. Global Single-station Solventless Laminating Machine Sales Market Share by Company (2021-2026)

Table 18. Global Single-station Solventless Laminating Machine Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Single-station Solventless Laminating Machine Revenue Market Share by Company (2021-2026)

Table 20. Global Single-station Solventless Laminating Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 21. Key Manufacturers Single-station Solventless Laminating Machine Producing Area Distribution and Sales Area

Table 22. Players Single-station Solventless Laminating Machine Products Offered

Table 23. Single-station Solventless Laminating Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Single-station Solventless Laminating Machine Sales by Geographic Region (2021-2026) & (Units)

Table 27. Global Single-station Solventless Laminating Machine Sales Market Share Geographic Region (2021-2026)

Table 28. Global Single-station Solventless Laminating Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Single-station Solventless Laminating Machine Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Single-station Solventless Laminating Machine Sales by Country/Region (2021-2026) & (Units)

Table 31. Global Single-station Solventless Laminating Machine Sales Market Share by Country/Region (2021-2026)

Table 32. Global Single-station Solventless Laminating Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Single-station Solventless Laminating Machine Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Single-station Solventless Laminating Machine Sales by Country (2021-2026) & (Units)

Table 35. Americas Single-station Solventless Laminating Machine Sales Market Share by Country (2021-2026)

Table 36. Americas Single-station Solventless Laminating Machine Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Single-station Solventless Laminating Machine Sales by Type (2021-2026) & (Units)

Table 38. Americas Single-station Solventless Laminating Machine Sales by Application (2021-2026) & (Units)

Table 39. APAC Single-station Solventless Laminating Machine Sales by Region (2021-2026) & (Units)

Table 40. APAC Single-station Solventless Laminating Machine Sales Market Share by Region (2021-2026)

Table 41. APAC Single-station Solventless Laminating Machine Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Single-station Solventless Laminating Machine Sales by Type (2021-2026) & (Units)

Table 43. APAC Single-station Solventless Laminating Machine Sales by Application (2021-2026) & (Units)

Table 44. Europe Single-station Solventless Laminating Machine Sales by Country (2021-2026) & (Units)

Table 45. Europe Single-station Solventless Laminating Machine Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Single-station Solventless Laminating Machine Sales by Type (2021-2026) & (Units)

Table 47. Europe Single-station Solventless Laminating Machine Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Single-station Solventless Laminating Machine Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Single-station Solventless Laminating Machine Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Single-station Solventless Laminating Machine Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Single-station Solventless Laminating Machine Sales by Application (2021-2026) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Single-station Solventless Laminating Machine

Table 53. Key Market Challenges & Risks of Single-station Solventless Laminating Machine

Table 54. Key Industry Trends of Single-station Solventless Laminating Machine

Table 55. Single-station Solventless Laminating Machine Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Single-station Solventless Laminating Machine Distributors List

Table 58. Single-station Solventless Laminating Machine Customer List

Table 59. Global Single-station Solventless Laminating Machine Sales Forecast by Region (2027-2032) & (Units)

Table 60. Global Single-station Solventless Laminating Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Single-station Solventless Laminating Machine Sales Forecast by Country (2027-2032) & (Units)

Table 62. Americas Single-station Solventless Laminating Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Single-station Solventless Laminating Machine Sales Forecast by Region (2027-2032) & (Units)

Table 64. APAC Single-station Solventless Laminating Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Single-station Solventless Laminating Machine Sales Forecast by Country (2027-2032) & (Units)

Table 66. Europe Single-station Solventless Laminating Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Single-station Solventless Laminating Machine Sales Forecast by Country (2027-2032) & (Units)

Table 68. Middle East & Africa Single-station Solventless Laminating Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Single-station Solventless Laminating Machine Sales Forecast by Type (2027-2032) & (Units)

Table 70. Global Single-station Solventless Laminating Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Single-station Solventless Laminating Machine Sales Forecast by Application (2027-2032) & (Units)

Table 72. Global Single-station Solventless Laminating Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. W&H Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 74. W&H Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 75. W&H Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 76. W&H Main Business

Table 77. W&H Latest Developments

Table 78. Nordmecnica Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 79. Nordmecnica Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 80. Nordmecnica Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 81. Nordmecnica Main Business

Table 82. Nordmecnica Latest Developments

Table 83. Kete Group Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 84. Kete Group Single-station Solventless Laminating Machine Product Portfolios

and Specifications

Table 85. Kete Group Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 86. Kete Group Main Business

Table 87. Kete Group Latest Developments

Table 88. Vishva GlobalX Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 89. Vishva GlobalX Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 90. Vishva GlobalX Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. Vishva GlobalX Main Business

Table 92. Vishva GlobalX Latest Developments

Table 93. Uteco Converting Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 94. Uteco Converting Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 95. Uteco Converting Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. Uteco Converting Main Business

Table 97. Uteco Converting Latest Developments

Table 98. Webcontrol Machinery Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 99. Webcontrol Machinery Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 100. Webcontrol Machinery Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. Webcontrol Machinery Main Business

Table 102. Webcontrol Machinery Latest Developments

Table 103. Sinstar Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 104. Sinstar Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 105. Sinstar Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. Sinstar Main Business

Table 107. Sinstar Latest Developments

Table 108. Sinomech Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 109. Sinomech Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 110. Sinomech Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. Sinomech Main Business

Table 112. Sinomech Latest Developments

Table 113. INVT Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 114. INVT Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 115. INVT Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. INVT Main Business

Table 117. INVT Latest Developments

Table 118. Shaanxi Beiren Printing Machinery Basic Information, Single-station Solventless Laminating Machine Manufacturing Base, Sales Area and Its Competitors

Table 119. Shaanxi Beiren Printing Machinery Single-station Solventless Laminating Machine Product Portfolios and Specifications

Table 120. Shaanxi Beiren Printing Machinery Single-station Solventless Laminating Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Shaanxi Beiren Printing Machinery Main Business

Table 122. Shaanxi Beiren Printing Machinery Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Single-station Solventless Laminating Machine

Figure 2. Single-station Solventless Laminating Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Single-station Solventless Laminating Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Single-station Solventless Laminating Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Single-station Solventless Laminating Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Single-station Solventless Laminating Machine Sales Market Share by Country/Region (2025)

Figure 10. Single-station Solventless Laminating Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of 300m/min

Figure 12. Product Picture of 350m/min

Figure 13. Product Picture of Others

Figure 14. Global Single-station Solventless Laminating Machine Sales Market Share by Type in 2026

Figure 15. Global Single-station Solventless Laminating Machine Revenue Market Share by Type (2021-2026)

Figure 16. Single-station Solventless Laminating Machine Consumed in Food

Figure 17. Global Single-station Solventless Laminating Machine Market: Food (2021-2026) & (Units)

Figure 18. Single-station Solventless Laminating Machine Consumed in Drug

Figure 19. Global Single-station Solventless Laminating Machine Market: Drug (2021-2026) & (Units)

Figure 20. Single-station Solventless Laminating Machine Consumed in Hygiene Product

Figure 21. Global Single-station Solventless Laminating Machine Market: Hygiene Product (2021-2026) & (Units)

Figure 22. Single-station Solventless Laminating Machine Consumed in Cosmetic

Figure 23. Global Single-station Solventless Laminating Machine Market: Cosmetic (2021-2026) & (Units)

Figure 24. Single-station Solventless Laminating Machine Consumed in Others

Figure 25. Global Single-station Solventless Laminating Machine Market: Others (2021-2026) & (Units)

Figure 26. Global Single-station Solventless Laminating Machine Sale Market Share by Application (2025)

Figure 27. Global Single-station Solventless Laminating Machine Revenue Market Share by Application in 2026

Figure 28. Single-station Solventless Laminating Machine Sales by Company in 2026 (Units)

Figure 29. Global Single-station Solventless Laminating Machine Sales Market Share by Company in 2026

Figure 30. Single-station Solventless Laminating Machine Revenue by Company in 2026 (\$ millions)

Figure 31. Global Single-station Solventless Laminating Machine Revenue Market Share by Company in 2026

Figure 32. Global Single-station Solventless Laminating Machine Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Single-station Solventless Laminating Machine Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Single-station Solventless Laminating Machine Sales 2021-2026 (Units)

Figure 35. Americas Single-station Solventless Laminating Machine Revenue 2021-2026 (\$ millions)

Figure 36. APAC Single-station Solventless Laminating Machine Sales 2021-2026 (Units)

Figure 37. APAC Single-station Solventless Laminating Machine Revenue 2021-2026 (\$ millions)

Figure 38. Europe Single-station Solventless Laminating Machine Sales 2021-2026 (Units)

Figure 39. Europe Single-station Solventless Laminating Machine Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Single-station Solventless Laminating Machine Sales 2021-2026 (Units)

Figure 41. Middle East & Africa Single-station Solventless Laminating Machine Revenue 2021-2026 (\$ millions)

Figure 42. Americas Single-station Solventless Laminating Machine Sales Market Share by Country in 2026

Figure 43. Americas Single-station Solventless Laminating Machine Revenue Market Share by Country (2021-2026)

Figure 44. Americas Single-station Solventless Laminating Machine Sales Market Share by Type (2021-2026)

Figure 45. Americas Single-station Solventless Laminating Machine Sales Market Share by Application (2021-2026)

Figure 46. United States Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Single-station Solventless Laminating Machine Sales Market Share by Region in 2026

Figure 51. APAC Single-station Solventless Laminating Machine Revenue Market Share by Region (2021-2026)

Figure 52. APAC Single-station Solventless Laminating Machine Sales Market Share by Type (2021-2026)

Figure 53. APAC Single-station Solventless Laminating Machine Sales Market Share by Application (2021-2026)

Figure 54. China Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Single-station Solventless Laminating Machine Sales Market Share by Country in 2026

Figure 62. Europe Single-station Solventless Laminating Machine Revenue Market Share by Country (2021-2026)

Figure 63. Europe Single-station Solventless Laminating Machine Sales Market Share

by Type (2021-2026)

Figure 64. Europe Single-station Solventless Laminating Machine Sales Market Share by Application (2021-2026)

Figure 65. Germany Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Single-station Solventless Laminating Machine Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Single-station Solventless Laminating Machine Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Single-station Solventless Laminating Machine Sales Market Share by Application (2021-2026)

Figure 73. Egypt Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Single-station Solventless Laminating Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Single-station Solventless Laminating Machine in 2026

Figure 79. Manufacturing Process Analysis of Single-station Solventless Laminating Machine

Figure 80. Industry Chain Structure of Single-station Solventless Laminating Machine

Figure 81. Channels of Distribution

Figure 82. Global Single-station Solventless Laminating Machine Sales Market Forecast by Region (2027-2032)

Figure 83. Global Single-station Solventless Laminating Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Single-station Solventless Laminating Machine Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Single-station Solventless Laminating Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Single-station Solventless Laminating Machine Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Single-station Solventless Laminating Machine Revenue Market Share Forecast by Application (2027-2032)

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