

Global Single-SoC Cockpit-Driving Integrated Domain Controller Market Growth 2026-2032

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Abstracts

The global Single-SoC Cockpit-Driving Integrated Domain Controller market size is predicted to grow from US\$ 2949 million in 2025 to US\$ 11261 million in 2032; it is expected to grow at a CAGR of 21.3% from 2026 to 2032.

Single-SoC Cockpit-Driving Integrated Domain Controller is a software-hardware integrated in-vehicle control unit that uses one automotive-grade SoC as the core computing engine to integrate smart cockpit, assisted driving, connectivity, body interaction, and gateway-related functions on a unified domain-controller platform. Compared with a general cockpit-driving integrated domain controller, this product definition emphasizes single-chip computing integration, reduced board-level complexity, lower duplicated hardware deployment, unified operating environment, middleware coordination, virtualization, AI task scheduling, perception-data sharing, human-machine interaction services, and safety isolation between cockpit and driving workloads. In 2025, production was 6.7 million units and the average price was USD 450 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 28%. Upstream, the key components mainly include automotive-grade SoC chips, high-speed memory, Ethernet switch chips and PHYs, PCIe switch chips, and PMIC power management chips, with representative suppliers such as Qualcomm, Micron Technology, and Broadcom providing core computing, storage, networking, and power-management components. The midstream segment focuses on single-SoC computing board design, cockpit-driving fusion architecture, hardware-software integration, AI workload scheduling, perception-data sharing, service middleware integration, virtualization, high-speed communication design, thermal management, functional safety validation, cybersecurity, system testing, and vehicle-level integration, which together determine computing-resource utilization, real-time response, cockpit-driving collaboration, software scalability, safety reliability, and cost

competitiveness. Downstream, Single-SoC Cockpit-Driving Integrated Domain Controller is mainly used in passenger cars and commercial vehicles, helping vehicle platforms integrate intelligent driving, cockpit interaction, connectivity, body, and gateway functions into a unified software-hardware control architecture, with representative customers including Toyota, Volkswagen, and BYD.

Single-SoC Cockpit-Driving Integrated Domain Controllers will be driven by automakers seeking cockpit-driving fusion without the cost and complexity of separate computing units. In passenger cars, one SoC can coordinate display interaction, voice, navigation, parking assistance, driver monitoring, and basic assisted-driving functions, improving user experience while reducing board area, power consumption, and integration workload. For commercial vehicles, the value is more practical: lower hardware redundancy, simplified maintenance, and unified support for fleet connectivity and safety assistance. Competition will center on SoC computing allocation, workload isolation, thermal control, software middleware maturity, functional safety, and the ability to deliver stable performance at mainstream vehicle cost levels.

LP Information, Inc. (LPI) ' newest research report, the "Single-SoC Cockpit-Driving Integrated Domain Controller Industry Forecast" looks at past sales and reviews total world Single-SoC Cockpit-Driving Integrated Domain Controller sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-SoC Cockpit-Driving Integrated Domain Controller sales for 2026 through 2032. With Single-SoC Cockpit-Driving Integrated Domain Controller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-SoC Cockpit-Driving Integrated Domain Controller industry.

This Insight Report provides a comprehensive analysis of the global Single-SoC Cockpit-Driving Integrated Domain Controller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-SoC Cockpit-Driving Integrated Domain Controller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-SoC Cockpit-Driving Integrated Domain Controller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-SoC Cockpit-Driving Integrated Domain Controller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-SoC Cockpit-Driving Integrated Domain Controller.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-SoC Cockpit-Driving Integrated Domain Controller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1Gbps TSN Ethernet

2.5Gbp TSN Ethernet

10Gbps TSN Ethernet

Others

Segmentation by Computing Power:

Computing Power?50TOPS

50TOPS<Computing Power?128TOPS

128TOPS<Computing Power?200TOPS

Others

Segmentation by Autopilot Level:

L2

L2+

L3

Others

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch (Germany)

Continental / Aumovio (Germany)

ZF Friedrichshafen (Germany)

Aptiv (USA)

Valeo (France)

Desay SV (China)

Neusoft Reach (China)

ECARX (China)

Huawei (China)

Lenovo Vehicle Computing (China)

Joynext (China)

Hirain Technologies (China)

iMotion Automotive Technology (China)

Foryou Corporation / Huayang Group (China)

Joyson Electronics (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-SoC Cockpit-Driving Integrated Domain Controller market?

What factors are driving Single-SoC Cockpit-Driving Integrated Domain Controller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-SoC Cockpit-Driving Integrated Domain Controller market opportunities vary by end market size?

How does Single-SoC Cockpit-Driving Integrated Domain Controller break out by Type, by Application?

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