

Global Single-Serve Coffee Capsules and Coffee Pods Market Growth 2026-2032

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Abstracts

The global Single-Serve Coffee Capsules and Coffee Pods market size is predicted to grow from US\$ 11214 million in 2025 to US\$ 19649 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Single-Serve Coffee Capsules and Coffee Pods refer to pre-portioned coffee products in which precisely ground and dosed coffee is sealed within standardized capsules or pods designed for single-cup extraction. Used in conjunction with compatible coffee machines, hot pressurized water is forced through the coffee bed to achieve a controlled and repeatable brewing process. These products are characterized by portion control, system compatibility, flavor consistency, and user convenience, and are widely applied in household, office, and commercial coffee consumption scenarios.

The market for Single-Serve Coffee Capsules and Coffee Pods is experiencing significant growth opportunities driven by the fragmentation of consumption scenarios, the upgrading of home and office coffee equipment, and the dual trend toward convenience and premiumization in global coffee consumption. In Europe, North America, Japan, and major urban markets in China, rising household penetration of coffee machines has positioned single-serve systems as a core alternative to manual brewing and instant coffee. Global leaders such as Nestl  S.A. (SIX: NESN, Vaud, Switzerland) have built closed-loop ecosystems around capsule systems like Nespresso and Dolce Gusto, integrating coffee sourcing, capsule manufacturing, and machine platforms to enhance customer stickiness and recurring revenue. In North America, Keurig Dr Pepper Inc. (NASDAQ: KDP, Massachusetts, United States) has established a highly standardized K-Cup platform across household and office markets, accelerating the transition of single-serve coffee from a niche premium option to a mass-market daily beverage. In Europe, JDE Peet's N.V. (AMS: JDEP, North Holland, Netherlands)

continues to expand its presence through both proprietary and compatible capsule offerings, reinforcing the system-based nature of competition in this segment.

Despite these favorable drivers, the Single-Serve Coffee Capsules and Coffee Pods market faces notable challenges and risks, particularly related to environmental regulation, raw material price volatility, and system fragmentation. Traditional aluminum and plastic capsules face increasing regulatory scrutiny in regions such as the European Union due to recycling complexity and environmental impact, placing sustained compliance pressure on leading suppliers. Volatility in global coffee bean prices—driven by climate change, supply disruptions, and logistics costs—also disproportionately affects capsule products due to their higher processing and packaging intensity. In addition, the coexistence of multiple proprietary and semi-closed systems creates compatibility barriers that, while beneficial for leading brands, may limit consumer choice and raise antitrust and standardization concerns. Even global brands such as Starbucks Corporation (NASDAQ: SBUX, Washington State, United States) must carefully balance brand licensing, channel strategy, and system compatibility following their entry into the capsule segment through strategic partnerships.

From a downstream demand perspective, single-serve coffee capsules and pods are evolving toward a combination of premiumization, flavor diversification, and sustainability. Household consumers are increasingly focused on specialty coffee attributes such as origin transparency, roasting profiles, and flavor narratives, pushing capsule products beyond pure convenience into the realm of experiential consumption. In office and commercial settings, reliability, ease of operation, and supply stability remain key decision factors, benefiting platform-oriented suppliers like Keurig Dr Pepper Inc. Regionally, the Asia-Pacific market—particularly China, Japan, and South Korea—is emerging as a major growth engine, supported by urbanization, expanding middle-class populations, and faster-paced lifestyles. Overall, downstream customers are expected to place greater emphasis not only on convenience, but also on brand experience, system compatibility, environmental performance, and total cost of ownership, reshaping competitive dynamics across the industry.

LP Information, Inc. (LPI)'s newest research report, the "Single-Serve Coffee Capsules and Coffee Pods Industry Forecast" looks at past sales and reviews total world Single-Serve Coffee Capsules and Coffee Pods sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Serve Coffee Capsules and Coffee Pods sales for 2026 through 2032. With Single-Serve Coffee Capsules and Coffee Pods sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Serve Coffee Capsules

and Coffee Pods industry.

This Insight Report provides a comprehensive analysis of the global Single-Serve Coffee Capsules and Coffee Pods landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Serve Coffee Capsules and Coffee Pods portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Serve Coffee Capsules and Coffee Pods market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Serve Coffee Capsules and Coffee Pods and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Serve Coffee Capsules and Coffee Pods.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Serve Coffee Capsules and Coffee Pods market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Roast Coffee

Low Acid Coffee

Decaffeinated Coffee Capsule

Organic Certified Coffee

Functional Additive Coffee

Segmentation by Packaging & Shell Material:

Aluminum Coffee Capsules

Plastic Coffee Capsules

Bio-Based Polymer Capsules

Compostable Coffee Pods

Paper-Based Coffee Pods

Segmentation by Physical Structure:

Rigid Single-Chamber Capsules

Multi-Layer Composite Capsules

Soft Pod Coffee Sachets

Filter-Based Paper Coffee Pods

Dual-Chamber Pressure-Control Capsules

Segmentation by Raw Material:

100% Arabica Coffee Capsules

Arabica?Robusta Blend Capsules

Single-Origin Coffee Capsules

Flavored Coffee Capsules

Segmentation by Application:

Online Sale

Offline Sale

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nestl?

Global Coffee

JDE Peet?s

The Kraft Heinz Company

Starbucks Corporation

Luigi Lavazza

Illycaff?

Costa Coffee

Tim Hortons

Tchibo GmbH

Caff? Nero Group

Delta Caf?s / Delta Q

Melitta Group

Gloria Jean?s Coffees

Gourmesso

Pod Pack International

SANEU

Legato Coffee

Rosso Caff 

Caff  d'Italia Srl

Trilliant Food & Nutrition

Caff  Borbone

Gimoka S.p.A

PT Kapal Api Global

UCC Ueshima Coffee

Keurig Dr Pepper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Serve Coffee Capsules and Coffee Pods market?

What factors are driving Single-Serve Coffee Capsules and Coffee Pods market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Serve Coffee Capsules and Coffee Pods market opportunities vary by

end market size?

How does Single-Serve Coffee Capsules and Coffee Pods break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Single-Serve Coffee Capsules and Coffee Pods Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Single-Serve Coffee Capsules and Coffee Pods by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Single-Serve Coffee Capsules and Coffee Pods by Country/Region, 2021, 2025 & 2032

2.2 Single-Serve Coffee Capsules and Coffee Pods Segment by Type

- 2.2.1 Standard Roast Coffee
- 2.2.2 Low Acid Coffee
- 2.2.3 Decaffeinated Coffee Capsule
- 2.2.4 Organic Certified Coffee
- 2.2.5 Functional Additive Coffee
- 2.2.6 Single-Serve Coffee Capsules and Coffee Pods Sales by Type
 - 2.2.6.1 Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Single-Serve Coffee Capsules and Coffee Pods Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Type (2021-2026)

2.3 Single-Serve Coffee Capsules and Coffee Pods Segment by Packaging & Shell Material

- 2.3.1 Aluminum Coffee Capsules
- 2.3.2 Plastic Coffee Capsules
- 2.3.3 Bio-Based Polymer Capsules

2.3.4 Compostable Coffee Pods

2.3.5 Paper-Based Coffee Pods

2.3.6 Single-Serve Coffee Capsules and Coffee Pods Sales by Packaging & Shell Material

2.3.6.1 Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Packaging & Shell Material (2021-2026)

2.3.6.2 Global Single-Serve Coffee Capsules and Coffee Pods Revenue and Market Share by Packaging & Shell Material (2021-2026)

2.3.6.3 Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Packaging & Shell Material (2021-2026)

2.4 Single-Serve Coffee Capsules and Coffee Pods Segment by Physical Structure

2.4.1 Rigid Single-Chamber Capsules

2.4.2 Multi-Layer Composite Capsules

2.4.3 Soft Pod Coffee Sachets

2.4.4 Filter-Based Paper Coffee Pods

2.4.5 Dual-Chamber Pressure-Control Capsules

2.4.6 Single-Serve Coffee Capsules and Coffee Pods Sales by Physical Structure

2.4.6.1 Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Physical Structure (2021-2026)

2.4.6.2 Global Single-Serve Coffee Capsules and Coffee Pods Revenue and Market Share by Physical Structure (2021-2026)

2.4.6.3 Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Physical Structure (2021-2026)

2.5 Single-Serve Coffee Capsules and Coffee Pods Segment by Raw Material

2.5.1 100% Arabica Coffee Capsules

2.5.2 Arabica?Robusta Blend Capsules

2.5.3 Single-Origin Coffee Capsules

2.5.4 Flavored Coffee Capsules

2.5.5 Single-Serve Coffee Capsules and Coffee Pods Sales by Raw Material

2.5.5.1 Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Raw Material (2021-2026)

2.5.5.2 Global Single-Serve Coffee Capsules and Coffee Pods Revenue and Market Share by Raw Material (2021-2026)

2.5.5.3 Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Raw Material (2021-2026)

2.6 Single-Serve Coffee Capsules and Coffee Pods Segment by Application

2.6.1 Online Sale

2.6.2 Offline Sale

2.6.3 Single-Serve Coffee Capsules and Coffee Pods Sales by Application

2.6.3.1 Global Single-Serve Coffee Capsules and Coffee Pods Sale Market Share by Application (2021-2026)

2.6.3.2 Global Single-Serve Coffee Capsules and Coffee Pods Revenue and Market Share by Application (2021-2026)

2.6.3.3 Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Single-Serve Coffee Capsules and Coffee Pods Breakdown Data by Company

3.1.1 Global Single-Serve Coffee Capsules and Coffee Pods Annual Sales by Company (2021-2026)

3.1.2 Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Company (2021-2026)

3.2 Global Single-Serve Coffee Capsules and Coffee Pods Annual Revenue by Company (2021-2026)

3.2.1 Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Company (2021-2026)

3.2.2 Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Company (2021-2026)

3.3 Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Company

3.4 Key Manufacturers Single-Serve Coffee Capsules and Coffee Pods Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Single-Serve Coffee Capsules and Coffee Pods Product Location Distribution

3.4.2 Players Single-Serve Coffee Capsules and Coffee Pods Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SINGLE-SERVE COFFEE CAPSULES AND COFFEE PODS BY GEOGRAPHIC REGION

4.1 World Historic Single-Serve Coffee Capsules and Coffee Pods Market Size by Geographic Region (2021-2026)

4.1.1 Global Single-Serve Coffee Capsules and Coffee Pods Annual Sales by

Geographic Region (2021-2026)

4.1.2 Global Single-Serve Coffee Capsules and Coffee Pods Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Single-Serve Coffee Capsules and Coffee Pods Market Size by Country/Region (2021-2026)

4.2.1 Global Single-Serve Coffee Capsules and Coffee Pods Annual Sales by Country/Region (2021-2026)

4.2.2 Global Single-Serve Coffee Capsules and Coffee Pods Annual Revenue by Country/Region (2021-2026)

4.3 Americas Single-Serve Coffee Capsules and Coffee Pods Sales Growth

4.4 APAC Single-Serve Coffee Capsules and Coffee Pods Sales Growth

4.5 Europe Single-Serve Coffee Capsules and Coffee Pods Sales Growth

4.6 Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales Growth

5 AMERICAS

5.1 Americas Single-Serve Coffee Capsules and Coffee Pods Sales by Country

5.1.1 Americas Single-Serve Coffee Capsules and Coffee Pods Sales by Country (2021-2026)

5.1.2 Americas Single-Serve Coffee Capsules and Coffee Pods Revenue by Country (2021-2026)

5.2 Americas Single-Serve Coffee Capsules and Coffee Pods Sales by Type (2021-2026)

5.3 Americas Single-Serve Coffee Capsules and Coffee Pods Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Single-Serve Coffee Capsules and Coffee Pods Sales by Region

6.1.1 APAC Single-Serve Coffee Capsules and Coffee Pods Sales by Region (2021-2026)

6.1.2 APAC Single-Serve Coffee Capsules and Coffee Pods Revenue by Region (2021-2026)

6.2 APAC Single-Serve Coffee Capsules and Coffee Pods Sales by Type (2021-2026)

6.3 APAC Single-Serve Coffee Capsules and Coffee Pods Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Single-Serve Coffee Capsules and Coffee Pods by Country

7.1.1 Europe Single-Serve Coffee Capsules and Coffee Pods Sales by Country
(2021-2026)

7.1.2 Europe Single-Serve Coffee Capsules and Coffee Pods Revenue by Country
(2021-2026)

7.2 Europe Single-Serve Coffee Capsules and Coffee Pods Sales by Type (2021-2026)

7.3 Europe Single-Serve Coffee Capsules and Coffee Pods Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods by Country

8.1.1 Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Revenue
by Country (2021-2026)

8.2 Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales by Type
(2021-2026)

8.3 Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Single-Serve Coffee Capsules and Coffee Pods

10.3 Manufacturing Process Analysis of Single-Serve Coffee Capsules and Coffee Pods

10.4 Industry Chain Structure of Single-Serve Coffee Capsules and Coffee Pods

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Single-Serve Coffee Capsules and Coffee Pods Distributors

11.3 Single-Serve Coffee Capsules and Coffee Pods Customer

12 WORLD FORECAST REVIEW FOR SINGLE-SERVE COFFEE CAPSULES AND COFFEE PODS BY GEOGRAPHIC REGION

12.1 Global Single-Serve Coffee Capsules and Coffee Pods Market Size Forecast by Region

12.1.1 Global Single-Serve Coffee Capsules and Coffee Pods Forecast by Region (2027-2032)

12.1.2 Global Single-Serve Coffee Capsules and Coffee Pods Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Single-Serve Coffee Capsules and Coffee Pods Forecast by Type

(2027-2032)

12.7 Global Single-Serve Coffee Capsules and Coffee Pods Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nestl?

13.1.1 Nestl? Company Information

13.1.2 Nestl? Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.1.3 Nestl? Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nestl? Main Business Overview

13.1.5 Nestl? Latest Developments

13.2 Global Coffee

13.2.1 Global Coffee Company Information

13.2.2 Global Coffee Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.2.3 Global Coffee Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Global Coffee Main Business Overview

13.2.5 Global Coffee Latest Developments

13.3 JDE Peet?s

13.3.1 JDE Peet?s Company Information

13.3.2 JDE Peet?s Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.3.3 JDE Peet?s Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 JDE Peet?s Main Business Overview

13.3.5 JDE Peet?s Latest Developments

13.4 The Kraft Heinz Company

13.4.1 The Kraft Heinz Company Company Information

13.4.2 The Kraft Heinz Company Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.4.3 The Kraft Heinz Company Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 The Kraft Heinz Company Main Business Overview

13.4.5 The Kraft Heinz Company Latest Developments

13.5 Starbucks Corporation

- 13.5.1 Starbucks Corporation Company Information
- 13.5.2 Starbucks Corporation Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
- 13.5.3 Starbucks Corporation Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Starbucks Corporation Main Business Overview
- 13.5.5 Starbucks Corporation Latest Developments
- 13.6 Luigi Lavazza
 - 13.6.1 Luigi Lavazza Company Information
 - 13.6.2 Luigi Lavazza Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.6.3 Luigi Lavazza Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Luigi Lavazza Main Business Overview
 - 13.6.5 Luigi Lavazza Latest Developments
- 13.7 Illycaff?
 - 13.7.1 Illycaff? Company Information
 - 13.7.2 Illycaff? Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.7.3 Illycaff? Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Illycaff? Main Business Overview
 - 13.7.5 Illycaff? Latest Developments
- 13.8 Costa Coffee
 - 13.8.1 Costa Coffee Company Information
 - 13.8.2 Costa Coffee Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.8.3 Costa Coffee Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Costa Coffee Main Business Overview
 - 13.8.5 Costa Coffee Latest Developments
- 13.9 Tim Hortons
 - 13.9.1 Tim Hortons Company Information
 - 13.9.2 Tim Hortons Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.9.3 Tim Hortons Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Tim Hortons Main Business Overview
 - 13.9.5 Tim Hortons Latest Developments

13.10 Tchibo GmbH

13.10.1 Tchibo GmbH Company Information

13.10.2 Tchibo GmbH Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.10.3 Tchibo GmbH Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tchibo GmbH Main Business Overview

13.10.5 Tchibo GmbH Latest Developments

13.11 Caff? Nero Group

13.11.1 Caff? Nero Group Company Information

13.11.2 Caff? Nero Group Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.11.3 Caff? Nero Group Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Caff? Nero Group Main Business Overview

13.11.5 Caff? Nero Group Latest Developments

13.12 Delta Caf?s / Delta Q

13.12.1 Delta Caf?s / Delta Q Company Information

13.12.2 Delta Caf?s / Delta Q Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.12.3 Delta Caf?s / Delta Q Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Delta Caf?s / Delta Q Main Business Overview

13.12.5 Delta Caf?s / Delta Q Latest Developments

13.13 Melitta Group

13.13.1 Melitta Group Company Information

13.13.2 Melitta Group Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.13.3 Melitta Group Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Melitta Group Main Business Overview

13.13.5 Melitta Group Latest Developments

13.14 Gloria Jean?s Coffees

13.14.1 Gloria Jean?s Coffees Company Information

13.14.2 Gloria Jean?s Coffees Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

13.14.3 Gloria Jean?s Coffees Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Gloria Jean?s Coffees Main Business Overview

- 13.14.5 Gloria Jean's Coffees Latest Developments
- 13.15 Gourmesso
 - 13.15.1 Gourmesso Company Information
 - 13.15.2 Gourmesso Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.15.3 Gourmesso Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Gourmesso Main Business Overview
 - 13.15.5 Gourmesso Latest Developments
- 13.16 Pod Pack International
 - 13.16.1 Pod Pack International Company Information
 - 13.16.2 Pod Pack International Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.16.3 Pod Pack International Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Pod Pack International Main Business Overview
 - 13.16.5 Pod Pack International Latest Developments
- 13.17 SANEU
 - 13.17.1 SANEU Company Information
 - 13.17.2 SANEU Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.17.3 SANEU Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 SANEU Main Business Overview
 - 13.17.5 SANEU Latest Developments
- 13.18 Legato Coffee
 - 13.18.1 Legato Coffee Company Information
 - 13.18.2 Legato Coffee Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.18.3 Legato Coffee Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Legato Coffee Main Business Overview
 - 13.18.5 Legato Coffee Latest Developments
- 13.19 Rosso Caffè
 - 13.19.1 Rosso Caffè Company Information
 - 13.19.2 Rosso Caffè Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.19.3 Rosso Caffè Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.19.4 Rosso Caffè Main Business Overview
- 13.19.5 Rosso Caffè Latest Developments
- 13.20 Caffè d'Italia Srl
 - 13.20.1 Caffè d'Italia Srl Company Information
 - 13.20.2 Caffè d'Italia Srl Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.20.3 Caffè d'Italia Srl Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Caffè d'Italia Srl Main Business Overview
 - 13.20.5 Caffè d'Italia Srl Latest Developments
- 13.21 Trilliant Food & Nutrition
 - 13.21.1 Trilliant Food & Nutrition Company Information
 - 13.21.2 Trilliant Food & Nutrition Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.21.3 Trilliant Food & Nutrition Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Trilliant Food & Nutrition Main Business Overview
 - 13.21.5 Trilliant Food & Nutrition Latest Developments
- 13.22 Caffè Borbone
 - 13.22.1 Caffè Borbone Company Information
 - 13.22.2 Caffè Borbone Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.22.3 Caffè Borbone Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Caffè Borbone Main Business Overview
 - 13.22.5 Caffè Borbone Latest Developments
- 13.23 Gimoka S.p.A
 - 13.23.1 Gimoka S.p.A Company Information
 - 13.23.2 Gimoka S.p.A Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.23.3 Gimoka S.p.A Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Gimoka S.p.A Main Business Overview
 - 13.23.5 Gimoka S.p.A Latest Developments
- 13.24 PT Kapal Api Global
 - 13.24.1 PT Kapal Api Global Company Information
 - 13.24.2 PT Kapal Api Global Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications
 - 13.24.3 PT Kapal Api Global Single-Serve Coffee Capsules and Coffee Pods Sales,

Revenue, Price and Gross Margin (2021-2026)

13.24.4 PT Kapal Api Global Main Business Overview

13.24.5 PT Kapal Api Global Latest Developments

13.25 UCC Ueshima Coffee

13.25.1 UCC Ueshima Coffee Company Information

13.25.2 UCC Ueshima Coffee Single-Serve Coffee Capsules and Coffee Pods Product

Portfolios and Specifications

13.25.3 UCC Ueshima Coffee Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 UCC Ueshima Coffee Main Business Overview

13.25.5 UCC Ueshima Coffee Latest Developments

13.26 Keurig Dr Pepper

13.26.1 Keurig Dr Pepper Company Information

13.26.2 Keurig Dr Pepper Single-Serve Coffee Capsules and Coffee Pods Product

Portfolios and Specifications

13.26.3 Keurig Dr Pepper Single-Serve Coffee Capsules and Coffee Pods Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Keurig Dr Pepper Main Business Overview

13.26.5 Keurig Dr Pepper Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Single-Serve Coffee Capsules and Coffee Pods Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Single-Serve Coffee Capsules and Coffee Pods Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Standard Roast Coffee
- Table 4. Major Players of Low Acid Coffee
- Table 5. Major Players of Decaffeinated Coffee Capsule
- Table 6. Major Players of Organic Certified Coffee
- Table 7. Major Players of Functional Additive Coffee
- Table 8. Global Single-Serve Coffee Capsules and Coffee Pods Sales by Type (2021-2026) & (Units)
- Table 9. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Type (2021-2026)
- Table 10. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Type (2021-2026)
- Table 12. Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 13. Major Players of Aluminum Coffee Capsules
- Table 14. Major Players of Plastic Coffee Capsules
- Table 15. Major Players of Bio-Based Polymer Capsules
- Table 16. Major Players of Compostable Coffee Pods
- Table 17. Major Players of Paper-Based Coffee Pods
- Table 18. Global Single-Serve Coffee Capsules and Coffee Pods Sales by Packaging & Shell Material (2021-2026) & (Units)
- Table 19. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Packaging & Shell Material (2021-2026)
- Table 20. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Packaging & Shell Material (2021-2026) & (\$ million)
- Table 21. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Packaging & Shell Material (2021-2026)
- Table 22. Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Packaging & Shell Material (2021-2026) & (US\$/Unit)
- Table 23. Major Players of Rigid Single-Chamber Capsules

Table 24. Major Players of Multi-Layer Composite Capsules
Table 25. Major Players of Soft Pod Coffee Sachets
Table 26. Major Players of Filter-Based Paper Coffee Pods
Table 27. Major Players of Dual-Chamber Pressure-Control Capsules
Table 28. Global Single-Serve Coffee Capsules and Coffee Pods Sales by Physical Structure (2021-2026) & (Units)
Table 29. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Physical Structure (2021-2026)
Table 30. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Physical Structure (2021-2026) & (\$ million)
Table 31. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Physical Structure (2021-2026)
Table 32. Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Physical Structure (2021-2026) & (US\$/Unit)
Table 33. Major Players of 100% Arabica Coffee Capsules
Table 34. Major Players of Arabica?Robusta Blend Capsules
Table 35. Major Players of Single-Origin Coffee Capsules
Table 36. Major Players of Flavored Coffee Capsules
Table 37. Global Single-Serve Coffee Capsules and Coffee Pods Sales by Raw Material (2021-2026) & (Units)
Table 38. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Raw Material (2021-2026)
Table 39. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Raw Material (2021-2026) & (\$ million)
Table 40. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Raw Material (2021-2026)
Table 41. Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Raw Material (2021-2026) & (US\$/Unit)
Table 42. Global Single-Serve Coffee Capsules and Coffee Pods Sale by Application (2021-2026) & (Units)
Table 43. Global Single-Serve Coffee Capsules and Coffee Pods Sale Market Share by Application (2021-2026)
Table 44. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Application (2021-2026) & (\$ million)
Table 45. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Application (2021-2026)
Table 46. Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Application (2021-2026) & (US\$/Unit)
Table 47. Global Single-Serve Coffee Capsules and Coffee Pods Sales by Company

(2021-2026) & (Units)

Table 48. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Company (2021-2026)

Table 49. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Company (2021-2026) & (\$ millions)

Table 50. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Company (2021-2026)

Table 51. Global Single-Serve Coffee Capsules and Coffee Pods Sale Price by Company (2021-2026) & (US\$/Unit)

Table 52. Key Manufacturers Single-Serve Coffee Capsules and Coffee Pods Producing Area Distribution and Sales Area

Table 53. Players Single-Serve Coffee Capsules and Coffee Pods Products Offered

Table 54. Single-Serve Coffee Capsules and Coffee Pods Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 55. New Products and Potential Entrants

Table 56. Market M&A Activity & Strategy

Table 57. Global Single-Serve Coffee Capsules and Coffee Pods Sales by Geographic Region (2021-2026) & (Units)

Table 58. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share Geographic Region (2021-2026)

Table 59. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 60. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Geographic Region (2021-2026)

Table 61. Global Single-Serve Coffee Capsules and Coffee Pods Sales by Country/Region (2021-2026) & (Units)

Table 62. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Country/Region (2021-2026)

Table 63. Global Single-Serve Coffee Capsules and Coffee Pods Revenue by Country/Region (2021-2026) & (\$ millions)

Table 64. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Country/Region (2021-2026)

Table 65. Americas Single-Serve Coffee Capsules and Coffee Pods Sales by Country (2021-2026) & (Units)

Table 66. Americas Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Country (2021-2026)

Table 67. Americas Single-Serve Coffee Capsules and Coffee Pods Revenue by Country (2021-2026) & (\$ millions)

Table 68. Americas Single-Serve Coffee Capsules and Coffee Pods Sales by Type

(2021-2026) & (Units)

Table 69. Americas Single-Serve Coffee Capsules and Coffee Pods Sales by Application (2021-2026) & (Units)

Table 70. APAC Single-Serve Coffee Capsules and Coffee Pods Sales by Region (2021-2026) & (Units)

Table 71. APAC Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Region (2021-2026)

Table 72. APAC Single-Serve Coffee Capsules and Coffee Pods Revenue by Region (2021-2026) & (\$ millions)

Table 73. APAC Single-Serve Coffee Capsules and Coffee Pods Sales by Type (2021-2026) & (Units)

Table 74. APAC Single-Serve Coffee Capsules and Coffee Pods Sales by Application (2021-2026) & (Units)

Table 75. Europe Single-Serve Coffee Capsules and Coffee Pods Sales by Country (2021-2026) & (Units)

Table 76. Europe Single-Serve Coffee Capsules and Coffee Pods Revenue by Country (2021-2026) & (\$ millions)

Table 77. Europe Single-Serve Coffee Capsules and Coffee Pods Sales by Type (2021-2026) & (Units)

Table 78. Europe Single-Serve Coffee Capsules and Coffee Pods Sales by Application (2021-2026) & (Units)

Table 79. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales by Country (2021-2026) & (Units)

Table 80. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Country (2021-2026)

Table 81. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales by Type (2021-2026) & (Units)

Table 82. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales by Application (2021-2026) & (Units)

Table 83. Key Market Drivers & Growth Opportunities of Single-Serve Coffee Capsules and Coffee Pods

Table 84. Key Market Challenges & Risks of Single-Serve Coffee Capsules and Coffee Pods

Table 85. Key Industry Trends of Single-Serve Coffee Capsules and Coffee Pods

Table 86. Single-Serve Coffee Capsules and Coffee Pods Raw Material

Table 87. Key Suppliers of Raw Materials

Table 88. Single-Serve Coffee Capsules and Coffee Pods Distributors List

Table 89. Single-Serve Coffee Capsules and Coffee Pods Customer List

Table 90. Global Single-Serve Coffee Capsules and Coffee Pods Sales Forecast by

Region (2027-2032) & (Units)

Table 91. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 92. Americas Single-Serve Coffee Capsules and Coffee Pods Sales Forecast by Country (2027-2032) & (Units)

Table 93. Americas Single-Serve Coffee Capsules and Coffee Pods Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. APAC Single-Serve Coffee Capsules and Coffee Pods Sales Forecast by Region (2027-2032) & (Units)

Table 95. APAC Single-Serve Coffee Capsules and Coffee Pods Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 96. Europe Single-Serve Coffee Capsules and Coffee Pods Sales Forecast by Country (2027-2032) & (Units)

Table 97. Europe Single-Serve Coffee Capsules and Coffee Pods Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 98. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales Forecast by Country (2027-2032) & (Units)

Table 99. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 100. Global Single-Serve Coffee Capsules and Coffee Pods Sales Forecast by Type (2027-2032) & (Units)

Table 101. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 102. Global Single-Serve Coffee Capsules and Coffee Pods Sales Forecast by Application (2027-2032) & (Units)

Table 103. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 104. Nestl? Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 105. Nestl? Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 106. Nestl? Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Nestl? Main Business

Table 108. Nestl? Latest Developments

Table 109. Global Coffee Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 110. Global Coffee Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 111. Global Coffee Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Global Coffee Main Business

Table 113. Global Coffee Latest Developments

Table 114. JDE Peet's Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 115. JDE Peet's Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 116. JDE Peet's Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. JDE Peet's Main Business

Table 118. JDE Peet's Latest Developments

Table 119. The Kraft Heinz Company Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 120. The Kraft Heinz Company Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 121. The Kraft Heinz Company Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. The Kraft Heinz Company Main Business

Table 123. The Kraft Heinz Company Latest Developments

Table 124. Starbucks Corporation Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 125. Starbucks Corporation Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 126. Starbucks Corporation Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Starbucks Corporation Main Business

Table 128. Starbucks Corporation Latest Developments

Table 129. Luigi Lavazza Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 130. Luigi Lavazza Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 131. Luigi Lavazza Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Luigi Lavazza Main Business

Table 133. Luigi Lavazza Latest Developments

Table 134. Illycaffè Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 135. Illycaffè Single-Serve Coffee Capsules and Coffee Pods Product Portfolios

and Specifications

Table 136. Illycaff? Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Illycaff? Main Business

Table 138. Illycaff? Latest Developments

Table 139. Costa Coffee Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 140. Costa Coffee Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 141. Costa Coffee Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Costa Coffee Main Business

Table 143. Costa Coffee Latest Developments

Table 144. Tim Hortons Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 145. Tim Hortons Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 146. Tim Hortons Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Tim Hortons Main Business

Table 148. Tim Hortons Latest Developments

Table 149. Tchibo GmbH Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 150. Tchibo GmbH Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 151. Tchibo GmbH Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Tchibo GmbH Main Business

Table 153. Tchibo GmbH Latest Developments

Table 154. Caff? Nero Group Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 155. Caff? Nero Group Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 156. Caff? Nero Group Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Caff? Nero Group Main Business

Table 158. Caff? Nero Group Latest Developments

Table 159. Delta Caf?s / Delta Q Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 160. Delta Caf?s / Delta Q Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 161. Delta Caf?s / Delta Q Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Delta Caf?s / Delta Q Main Business

Table 163. Delta Caf?s / Delta Q Latest Developments

Table 164. Melitta Group Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 165. Melitta Group Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 166. Melitta Group Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Melitta Group Main Business

Table 168. Melitta Group Latest Developments

Table 169. Gloria Jean?s Coffees Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 170. Gloria Jean?s Coffees Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 171. Gloria Jean?s Coffees Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Gloria Jean?s Coffees Main Business

Table 173. Gloria Jean?s Coffees Latest Developments

Table 174. Gourmesso Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 175. Gourmesso Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 176. Gourmesso Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Gourmesso Main Business

Table 178. Gourmesso Latest Developments

Table 179. Pod Pack International Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 180. Pod Pack International Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 181. Pod Pack International Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Pod Pack International Main Business

Table 183. Pod Pack International Latest Developments

Table 184. SANEU Basic Information, Single-Serve Coffee Capsules and Coffee Pods

Manufacturing Base, Sales Area and Its Competitors

Table 185. SANEU Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 186. SANEU Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. SANEU Main Business

Table 188. SANEU Latest Developments

Table 189. Legato Coffee Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 190. Legato Coffee Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 191. Legato Coffee Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Legato Coffee Main Business

Table 193. Legato Coffee Latest Developments

Table 194. Rosso Caffè Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 195. Rosso Caffè Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 196. Rosso Caffè Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Rosso Caffè Main Business

Table 198. Rosso Caffè Latest Developments

Table 199. Caffè d'Italia Srl Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 200. Caffè d'Italia Srl Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 201. Caffè d'Italia Srl Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Caffè d'Italia Srl Main Business

Table 203. Caffè d'Italia Srl Latest Developments

Table 204. Trilliant Food & Nutrition Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 205. Trilliant Food & Nutrition Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 206. Trilliant Food & Nutrition Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Trilliant Food & Nutrition Main Business

Table 208. Trilliant Food & Nutrition Latest Developments

Table 209. Caff? Borbone Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 210. Caff? Borbone Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 211. Caff? Borbone Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. Caff? Borbone Main Business

Table 213. Caff? Borbone Latest Developments

Table 214. Gimoka S.p.A Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 215. Gimoka S.p.A Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 216. Gimoka S.p.A Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Gimoka S.p.A Main Business

Table 218. Gimoka S.p.A Latest Developments

Table 219. PT Kapal Api Global Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 220. PT Kapal Api Global Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 221. PT Kapal Api Global Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. PT Kapal Api Global Main Business

Table 223. PT Kapal Api Global Latest Developments

Table 224. UCC Ueshima Coffee Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 225. UCC Ueshima Coffee Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 226. UCC Ueshima Coffee Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 227. UCC Ueshima Coffee Main Business

Table 228. UCC Ueshima Coffee Latest Developments

Table 229. Keurig Dr Pepper Basic Information, Single-Serve Coffee Capsules and Coffee Pods Manufacturing Base, Sales Area and Its Competitors

Table 230. Keurig Dr Pepper Single-Serve Coffee Capsules and Coffee Pods Product Portfolios and Specifications

Table 231. Keurig Dr Pepper Single-Serve Coffee Capsules and Coffee Pods Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 232. Keurig Dr Pepper Main Business

Table 233. Keurig Dr Pepper Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Single-Serve Coffee Capsules and Coffee Pods
- Figure 2. Single-Serve Coffee Capsules and Coffee Pods Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Single-Serve Coffee Capsules and Coffee Pods Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Single-Serve Coffee Capsules and Coffee Pods Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Country/Region (2025)
- Figure 10. Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Standard Roast Coffee
- Figure 12. Product Picture of Low Acid Coffee
- Figure 13. Product Picture of Decaffeinated Coffee Capsule
- Figure 14. Product Picture of Organic Certified Coffee
- Figure 15. Product Picture of Functional Additive Coffee
- Figure 16. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Type in 2026
- Figure 17. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Aluminum Coffee Capsules
- Figure 19. Product Picture of Plastic Coffee Capsules
- Figure 20. Product Picture of Bio-Based Polymer Capsules
- Figure 21. Product Picture of Compostable Coffee Pods
- Figure 22. Product Picture of Paper-Based Coffee Pods
- Figure 23. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Packaging & Shell Material in 2026
- Figure 24. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Packaging & Shell Material (2021-2026)
- Figure 25. Product Picture of Rigid Single-Chamber Capsules
- Figure 26. Product Picture of Multi-Layer Composite Capsules

- Figure 27. Product Picture of Soft Pod Coffee Sachets
- Figure 28. Product Picture of Filter-Based Paper Coffee Pods
- Figure 29. Product Picture of Dual-Chamber Pressure-Control Capsules
- Figure 30. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Physical Structure in 2026
- Figure 31. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Physical Structure (2021-2026)
- Figure 32. Product Picture of 100% Arabica Coffee Capsules
- Figure 33. Product Picture of Arabica?Robusta Blend Capsules
- Figure 34. Product Picture of Single-Origin Coffee Capsules
- Figure 35. Product Picture of Flavored Coffee Capsules
- Figure 36. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Raw Material in 2026
- Figure 37. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Raw Material (2021-2026)
- Figure 38. Single-Serve Coffee Capsules and Coffee Pods Consumed in Online Sale
- Figure 39. Global Single-Serve Coffee Capsules and Coffee Pods Market: Online Sale (2021-2026) & (Units)
- Figure 40. Single-Serve Coffee Capsules and Coffee Pods Consumed in Offline Sale
- Figure 41. Global Single-Serve Coffee Capsules and Coffee Pods Market: Offline Sale (2021-2026) & (Units)
- Figure 42. Global Single-Serve Coffee Capsules and Coffee Pods Sale Market Share by Application (2025)
- Figure 43. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Application in 2025
- Figure 44. Single-Serve Coffee Capsules and Coffee Pods Sales by Company in 2025 (Units)
- Figure 45. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Company in 2025
- Figure 46. Single-Serve Coffee Capsules and Coffee Pods Revenue by Company in 2025 (\$ millions)
- Figure 47. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Company in 2025
- Figure 48. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Geographic Region (2021-2026)
- Figure 49. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Geographic Region in 2025
- Figure 50. Americas Single-Serve Coffee Capsules and Coffee Pods Sales 2021-2026 (Units)

Figure 51. Americas Single-Serve Coffee Capsules and Coffee Pods Revenue 2021-2026 (\$ millions)

Figure 52. APAC Single-Serve Coffee Capsules and Coffee Pods Sales 2021-2026 (Units)

Figure 53. APAC Single-Serve Coffee Capsules and Coffee Pods Revenue 2021-2026 (\$ millions)

Figure 54. Europe Single-Serve Coffee Capsules and Coffee Pods Sales 2021-2026 (Units)

Figure 55. Europe Single-Serve Coffee Capsules and Coffee Pods Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales 2021-2026 (Units)

Figure 57. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Revenue 2021-2026 (\$ millions)

Figure 58. Americas Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Country in 2025

Figure 59. Americas Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Country (2021-2026)

Figure 60. Americas Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Type (2021-2026)

Figure 61. Americas Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Application (2021-2026)

Figure 62. United States Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Region in 2025

Figure 67. APAC Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Region (2021-2026)

Figure 68. APAC Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Type (2021-2026)

Figure 69. APAC Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Application (2021-2026)

Figure 70. China Single-Serve Coffee Capsules and Coffee Pods Revenue Growth

2021-2026 (\$ millions)

Figure 71. Japan Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Country in 2025

Figure 78. Europe Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share by Country (2021-2026)

Figure 79. Europe Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Type (2021-2026)

Figure 80. Europe Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Application (2021-2026)

Figure 81. Germany Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Single-Serve Coffee Capsules and Coffee Pods Sales Market Share by Application (2021-2026)

Figure 89. Egypt Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Single-Serve Coffee Capsules and Coffee Pods Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Single-Serve Coffee Capsules and Coffee Pods in 2026

Figure 95. Manufacturing Process Analysis of Single-Serve Coffee Capsules and Coffee Pods

Figure 96. Industry Chain Structure of Single-Serve Coffee Capsules and Coffee Pods

Figure 97. Channels of Distribution

Figure 98. Global Single-Serve Coffee Capsules and Coffee Pods Sales Market Forecast by Region (2027-2032)

Figure 99. Global Single-Serve Coffee Capsules and Coffee Pods Revenue Market Share Forecast by Region (2027-2032)

Figure 100. Global Single-Serve Coffee Capsules a

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