

# Global Single Roller Pump Artificial Heart Lung Machine Market Growth 2026-2032

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## Abstracts

The global Single Roller Pump Artificial Heart Lung Machine market size is predicted to grow from US\$ 202 million in 2025 to US\$ 26.36 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Single Roller Pump Artificial Heart Lung Machines are widely used medical devices in extracorporeal circulation surgery, utilizing a single roller pump to drive blood flow in combination with oxygenators, heat exchangers, and other modules to achieve blood oxygenation and temperature regulation. These devices are primarily applied in cardiac surgeries, complex major vascular procedures, and heart transplants, temporarily replacing heart and lung functions during operations to ensure continuous blood flow and oxygen delivery. The single-pump design offers a simpler structure and relatively convenient operation, making it suitable for routine extracorporeal circulation procedures while providing reliable blood propulsion and cost-effectiveness. Its core advantage lies in maintaining stable blood flow and oxygenation, reducing the risks of intraoperative cardiac arrest and hypoperfusion, and enhancing surgical safety and postoperative recovery. With the growth of minimally invasive cardiac surgery and the adoption of precision perioperative management, single roller pump machines are favored for their compact structure, ease of maintenance, and user-friendly operation, becoming an essential auxiliary device in modern cardiac operations worldwide. In 2025, global Single Roller Pump Artificial Heart Lung Machines production reached approximately 827 Units and price is about 250 K USD/Unit. The average gross profit margin of this product is 45%.

The single roller pump artificial heart lung machine market is driven by the increasing global burden of cardiovascular diseases and the rising number of cardiac surgeries. Population aging and the higher prevalence of chronic heart conditions continue to

increase demand for cardiac and major vascular procedures, providing a stable market foundation for extracorporeal circulation devices. The single-pump design, with its simple structure, convenient operation, and relatively lower cost, offers broad applicability in routine surgeries and medium- to small-sized hospitals. The rapid development of minimally invasive and complex surgical procedures has raised requirements for intraoperative safety and precise blood flow control, driving manufacturers to continuously improve single-pump designs and enhance device reliability and performance. Clinical studies show that high-performance single roller pump machines effectively maintain intraoperative hemodynamic stability, reduce organ ischemia risk, and improve postoperative recovery, providing long-term growth momentum for the market.

Despite technological maturity, challenges remain. Single-pump devices may have limitations in hemodynamic control during highly complex or prolonged surgeries, making them less suitable for high-risk patients. Some hospitals lack awareness of the devices' clinical value, leading to regional disparities in deployment. Equipment cost and disposable consumables remain relatively high, constraining adoption in budget-limited institutions. Device operation requires trained medical staff, and improper use may affect surgical safety. Differences in performance, reliability, and after-sales service between brands may also influence hospital purchasing decisions and market competition.

With the expansion of cardiac surgery and the adoption of minimally invasive techniques, demand for single roller pump artificial heart lung machines shows a stable growth trend. Reliance on these devices is particularly pronounced in high-risk surgeries, heart transplants, and procedures for elderly patients. The development of enhanced recovery surgeries and digital operating rooms also raises requirements for controllability, modular design, and intelligent monitoring functions. In the future, single-pump machines are expected to integrate with surgical workstations, patient monitoring systems, and clinical information platforms, providing real-time intraoperative decision support and enabling more precise and efficient perioperative management.

The upstream industry for single roller pump artificial heart lung machines mainly includes high-precision roller pumps, motor and drive modules, oxygenator materials, heat exchangers, and medical tubing systems. Roller pumps and motor modules are core components, directly impacting circulation stability and flow control accuracy. Oxygenator and heat exchanger materials require high blood compatibility, oxygenation efficiency, and temperature regulation precision, while medical tubing and disposable consumables are critical for safety and biocompatibility. With advances in medical

materials and microelectronic control technologies, upstream innovations will continue to enhance performance, safety, and intelligence, supporting product differentiation and market expansion.

LP Information, Inc. (LPI) ' newest research report, the "Single Roller Pump Artificial Heart Lung Machine Industry Forecast" looks at past sales and reviews total world Single Roller Pump Artificial Heart Lung Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Single Roller Pump Artificial Heart Lung Machine sales for 2026 through 2032. With Single Roller Pump Artificial Heart Lung Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single Roller Pump Artificial Heart Lung Machine industry.

This Insight Report provides a comprehensive analysis of the global Single Roller Pump Artificial Heart Lung Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single Roller Pump Artificial Heart Lung Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single Roller Pump Artificial Heart Lung Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single Roller Pump Artificial Heart Lung Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single Roller Pump Artificial Heart Lung Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Single Roller Pump Artificial Heart Lung Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Control

Automatic Control

### Segmentation by Surgery Type:

Open Surgery

Minimally Invasive

Emergency Surgery

### Segmentation by End Users:

General Hospitals

Surgical Centers

Other

### Segmentation by Application:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LivaNova (Sorin)

Getinge (Maquet)

Medtronic

Terumo CV Group

Braile Biomedica

Shenzhen Hannuo

Fresenius

Changzheng Medical

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Single Roller Pump Artificial Heart Lung Machine market?

What factors are driving Single Roller Pump Artificial Heart Lung Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single Roller Pump Artificial Heart Lung Machine market opportunities vary by end market size?

How does Single Roller Pump Artificial Heart Lung Machine break out by Type,

by Application?

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