

Global Single Pulse Transcranial Magnetic Stimulator Market Growth 2025-2031

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Abstracts

The global Single Pulse Transcranial Magnetic Stimulator market size is predicted to grow from US\$ 68.5 million in 2025 to US\$ 172 million in 2031; it is expected to grow at a CAGR of 16.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The Single Pulse Transcranial Magnetic Stimulator (sTMS) is a non-invasive neuromodulation device leveraging electromagnetic induction to induce spatiotemporally specific electric fields on the cranial surface via transient high-intensity magnetic pulses, enabling sub-millisecond precision activation or suppression of neuronal populations for localized neural circuit modulation with single-pulse resolution. The system employs a high-energy capacitor discharge unit and superconducting/amorphous magnetic core coils, coupled with dynamic impedance matching to optimize magnetic focality (?1 cm?) while suppressing off-target effects. Its real-time magnetic field monitor integrates Hall-effect sensors and 3D simulation algorithms to dynamically calibrate stimulation parameters, ensuring waveform-to-membrane potential threshold alignment. The device incorporates multimodal signal interfaces (EEG/EMG/fNIRS) for simultaneous causal analysis of neuromodulatory effects, serving as a high-resolution experimental tool for neuroscience, rehabilitation, and brain-machine interface research, advancing brain function mapping and neurological intervention toward precision and personalization.

United States market for Single Pulse Transcranial Magnetic Stimulator is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025

through 2031.

China market for Single Pulse Transcranial Magnetic Stimulator is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Single Pulse Transcranial Magnetic Stimulator is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Single Pulse Transcranial Magnetic Stimulator players cover Magstim, Brainbox Ltd, Brain Science Tools, MagVenture, MAG & More, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Single Pulse Transcranial Magnetic Stimulator Industry Forecast" looks at past sales and reviews total world Single Pulse Transcranial Magnetic Stimulator sales in 2024, providing a comprehensive analysis by region and market sector of projected Single Pulse Transcranial Magnetic Stimulator sales for 2025 through 2031. With Single Pulse Transcranial Magnetic Stimulator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single Pulse Transcranial Magnetic Stimulator industry.

This Insight Report provides a comprehensive analysis of the global Single Pulse Transcranial Magnetic Stimulator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single Pulse Transcranial Magnetic Stimulator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single Pulse Transcranial Magnetic Stimulator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single Pulse Transcranial Magnetic Stimulator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single Pulse Transcranial Magnetic Stimulator.

This report presents a comprehensive overview, market shares, and growth opportunities of Single Pulse Transcranial Magnetic Stimulator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Frequency sTMS

Low Frequency sTMS

Segmentation by Application:

Scientific Researches

Clinical Diagnosis

Treat

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Magstim

Brainbox Ltd

Brain Science Tools

MagVenture

MAG & More

Neurosoft

eNeura Inc

Sichuan Junjian Wanfeng Medical Devices Co., Ltd.

Nanjing Vishee Medical Technology Co., Ltd

Yiruide Group

Shenzhen Yingchi Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single Pulse Transcranial Magnetic Stimulator market?

What factors are driving Single Pulse Transcranial Magnetic Stimulator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single Pulse Transcranial Magnetic Stimulator market opportunities vary by end market size?

How does Single Pulse Transcranial Magnetic Stimulator break out by Type, by Application?

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