

Global Single Point Mooring System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Single Point Mooring System market size is predicted to grow from US\$ 1810 million in 2025 to US\$ 2810 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

A single-point mooring system (SPM) is a marine loading and mooring facility that allows tankers to rotate freely around a fixed buoy and connect via subsea pipelines, enabling the safe and efficient transport of crude oil or refined petroleum products. This system is widely used in deepwater oilfields, offshore terminals, and floating production storage and offloading (FPSO) facilities. The system typically includes the buoy structure, mooring chains, anchoring devices, swivel joint systems, flexible hoses, and subsea pipelines, and is capable of adapting to harsh marine environments and dynamic load conditions. The SPM industry chain includes upstream steel, marine engineering components, bearings, swivel joints, mooring chains, anchors, subsea pipelines, and control systems. The midstream encompasses engineering design, manufacturing, assembly, offshore installation, and system integration. Downstream applications involve offshore oilfields, floating production facilities, oil terminals, and maritime logistics companies. Supporting services include testing, maintenance, repair, certification, and marine engineering consulting to ensure the long-term safe operation and compliance of the system. The gross profit margin of major companies in the industry ranges from 20% to 35%.

The Single Point Mooring System market is driven by offshore oil and gas development, deepwater exploration, and expansion of floating production facilities. Increasing energy demand and investment in offshore infrastructure support steady growth. Technological trends focus on enhanced corrosion resistance, high-load capacity design, digital monitoring systems, and improved environmental protection standards. Demand is

strong in regions with active offshore production activities. Market competition centers on engineering capability, installation experience, reliability, and lifecycle service support. While energy transition policies may influence long-term oil demand, offshore production remains critical for global supply. As offshore projects continue and aging infrastructure requires replacement, the single point mooring system market is expected to maintain stable medium-term growth.

LPI (LP Information)' newest research report, the 'Single Point Mooring System Industry Forecast' looks at past sales and reviews total world Single Point Mooring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Single Point Mooring System sales for 2026 through 2032. With Single Point Mooring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single Point Mooring System industry.

This Insight Report provides a comprehensive analysis of the global Single Point Mooring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Single Point Mooring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single Point Mooring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single Point Mooring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single Point Mooring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Single Point Mooring System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Drag Embedment Anchors (DEA)

Vertical Load Anchors (VLA)

Suction Anchors

Segmentation by Water Depth:

Shallow Water SPM

Deepwater SPM

Ultra-Deepwater SPM

Segmentation by Structure Type:

Tower Mooring System

Turret Mooring System

Segmentation by Application:

Floating Production Storage & Offloading (FPSO)

Tension Leg Platform (TLP)

SPAR, Semi-Submersible

Floating Liquefied Natural Gas (FLNG)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SBM Offshore N.V.

BW Offshore Ltd.

Delmar Systems, Inc.

Lankhorst Offshore

Modec, Inc.

Grup Servicii Petroliere S.A.

National Oilwell Varco, Inc.

Trellborg AB

Bluewater Holding B.V.

Cargotec Corporation

Timberland Equipment Limited

Usha Martin Limited

Offspring International

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