

Global Single-Phase Variable Frequency Power Supply Market Growth 2026-2032

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Abstracts

The global Single-Phase Variable Frequency Power Supply market size is predicted to grow from US\$ 3459 million in 2025 to US\$ 5789 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Global sales of single-phase variable frequency power supplies reached 12.36 million units in 2025, with an average price of \$286 per unit.

A single-phase variable frequency power supply is a power supply device that converts single-phase alternating current into variable frequency and variable voltage output, enabling control of the speed and torque of AC motors without the need for a traditional motor starter.

Raw material costs account for 65-75% of the total cost of a single-phase frequency converter. Core raw materials include: power semiconductor devices (IGBT modules, rectifier bridges, MOSFETs, accounting for 25-35% of the cost), with IGBTs being the core power switching devices that determine output waveform quality and efficiency; high-end products rely on international brands such as Infineon and Mitsubishi; capacitors (DC bus capacitors, filter capacitors, accounting for 15-20% of the cost), requiring the use of film capacitors or electrolytic capacitors with high voltage resistance and lifespan requirements; magnetic components (input/output reactors, EMI filters, accounting for 10-15% of the cost); control circuits (MCUs, DSPs, driver ICs, accounting for 10-15% of the cost), with 32-bit DSP chips used to implement complex control algorithms; heat dissipation materials (aluminum heat sinks, fans, thermal grease, accounting for 5-8% of the cost); and structural components such as the casing, terminals, and PCB (accounting for 10-15%). Among these, IGBT modules and DSP control chips are the most volatile components in terms of cost. During the chip

shortage period of 2021-2022, IGBT prices rose by 50-100%, directly leading to a 20-30% increase in the cost of frequency converters.

In terms of cost structure, raw material procurement accounts for the absolute majority (65-75%), with power semiconductors and control chips accounting for over 40% combined, and are significantly affected by global supply chain fluctuations. Manufacturing and processing costs account for approximately 15-20%, including PCB placement, insertion, assembly, and aging tests. Companies with high levels of automation can control labor costs below 5%. R&D and software costs account for 5-10%, as the core competitiveness of frequency converters lies in control algorithms and software, resulting in high R&D personnel costs. Sales and service costs account for 5-10%, including channel development, technical support, and after-sales service. It is worth noting that with the increasing energy efficiency standards and growing demand for intelligent systems, the proportion of high-end frequency converters using third-generation semiconductor materials such as SiC (silicon carbide) and GaN (gallium nitride) is increasing. Although raw material costs have risen by 30-50%, efficiency can be improved to over 97%, and the size is reduced by 40%, giving them a significant competitive advantage in the high-end market, with product gross profit margins reaching 40-50%.

LP Information, Inc. (LPI) ' newest research report, the "Single-Phase Variable Frequency Power Supply Industry Forecast" looks at past sales and reviews total world Single-Phase Variable Frequency Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Phase Variable Frequency Power Supply sales for 2026 through 2032. With Single-Phase Variable Frequency Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Phase Variable Frequency Power Supply industry.

This Insight Report provides a comprehensive analysis of the global Single-Phase Variable Frequency Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Phase Variable Frequency Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Phase Variable Frequency Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Single-Phase Variable Frequency Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Phase Variable Frequency Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Phase Variable Frequency Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

26V

36V

115V

220V

380V

Segmentation by Control Methods:

Touchscreen

Button

Rotary

Segmentation by Technology Roadmap:

Linear Amplification

SPWM Switching

Segmentation by Application:

Industrial Control

Machinery Manufacturing

HVAC Systems

Water Treatment

Food Processing

Medical Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens?DE?

Phoenix Contact?DE?

TDK-Lambda?JP?

Schneider Electric?FR?

Mean Well?TW?

OMRON?JP?

Hengfu Power?CN?

Powerld?CN?

Shandong Wocen Power?CN?

Shenzhen Kunchen Technology?CN?

Xi'an Action Power?CN?

Detron?KR?

GW Instek?TW?

NF Corporation?JP?

Kikusui Electronics?JP?

Matsusada Precision?JP?

Behlman Electronics?US?

Cinergia?KR?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Phase Variable Frequency Power Supply market?

What factors are driving Single-Phase Variable Frequency Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Phase Variable Frequency Power Supply market opportunities vary by end market size?

How does Single-Phase Variable Frequency Power Supply break out by Type, by Application?

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