

Global Single-Phase Server Immersion Liquid Cooling System Market Growth 2026-2032

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Abstracts

The global Single-Phase Server Immersion Liquid Cooling System market size is predicted to grow from US\$ 1208 million in 2025 to US\$ 2269 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

A single-phase server immersion liquid cooling system is a high-density data center thermal management solution in which servers, GPU nodes, AI training servers, or high-density computing equipment are submerged in an insulating coolant that remains in a liquid state during operation. Heat generated by chips, memory, power supplies, and circuit boards is removed through liquid circulation, heat exchangers, Coolant Distribution Units (CDUs), filtration systems, sensors, and intelligent control systems. These systems are suitable for AI computing centers, cloud data centers, supercomputing centers, financial data centers, telecommunications facilities, and edge computing nodes. In 2025, global sales of single-phase server immersion liquid cooling systems are projected to reach approximately 9,650 units, with an average unit price of around \$128,000; the industry's average capacity utilization rate is estimated at 73.2%, and the gross profit margin at 33.6%. Upstream enterprises operate in sectors such as hydrocarbon coolants, silicone coolants, fluorinated fluids, heat exchangers, pumps and valves, filters, sensors, sheet metal structural components, sealing materials, controllers, electrical components, server structural adaptation, and data center engineering design. Downstream enterprises include cloud service providers, AI computing operators, internet data centers, supercomputing centers, financial institutions, telecommunications operators, research institutes, server OEMs, and liquid-cooled data center integrators. The product cost structure is broken down as follows: coolant (approx. 22%), immersion tanks and cabinet structures (approx. 19%), CDUs and heat exchangers (approx. 21%), pumps, valves, filters, and piping (approx. 10%), sensors, control systems, and software (approx. 7%), engineering design and on-site

installation (approx. 8%), manufacturing labor (approx. 5%), testing, certification, and quality control (approx. 3%), and packaging, logistics, and after-sales O&M (approx. 5%). The product portfolio includes single-phase immersion cooling systems for AI servers and GPU clusters, modular immersion tanks, integrated immersion liquid cooling systems, single-phase coolants, CDUs, low-PUE facility retrofit solutions, high-density cabinet liquid cooling systems, and liquid cooling O&M monitoring systems. Downstream customers include cloud service providers, internet platforms, AI large-model computing centers, IDC operators, supercomputing centers, telecommunications operators, financial data centers, server OEMs, research institutions, and government computing platforms. In terms of business opportunities, policy drivers include the construction of green data centers, energy conservation and consumption reduction, investment in computing infrastructure, the development of low-carbon parks, and data center energy efficiency assessments. Technological innovation is driven by advancements such as highly stable coolants, optimized material compatibility, low-energy circulation pumps, intelligent temperature control, modular delivery, waste heat recovery, and server liquid-cooling structural adaptations. Meanwhile, shifting consumer demands are reflected in the growing need for lower PUE, higher rack power density, faster deployment, reduced noise levels, lower maintenance complexity, and reduced lifecycle energy costs.

United States market for Single-Phase Server Immersion Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Single-Phase Server Immersion Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Single-Phase Server Immersion Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Single-Phase Server Immersion Liquid Cooling System players cover Fujitsu (JP), Supermicro (US), Mitsubishi Heavy Industries (JP), Delta Electronics (TW), Araner (ES), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Single-Phase Server Immersion Liquid Cooling System Industry Forecast" looks at past sales and reviews

total world Single-Phase Server Immersion Liquid Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Phase Server Immersion Liquid Cooling System sales for 2026 through 2032. With Single-Phase Server Immersion Liquid Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Phase Server Immersion Liquid Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Single-Phase Server Immersion Liquid Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Phase Server Immersion Liquid Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Phase Server Immersion Liquid Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Phase Server Immersion Liquid Cooling System and breaks down the forecast by Coolant, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Phase Server Immersion Liquid Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Phase Server Immersion Liquid Cooling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Coolant:

Hydrocarbons

Organosilicon Compounds

Fluorinated Liquids

Others

Segmentation by System Design:

Modular Immersion Liquid Cooling System

Integrated Immersion Liquid Cooling System

Segmentation by PUE:

?1.05

?1.1

?1.2

Others

Segmentation by Application:

Rack Type

Tower Type

Multi-node/ORV Type

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujitsu (JP)

Supermicro (US)

Mitsubishi Heavy Industries (JP)

Delta Electronics (TW)

Araner (ES)

AMAX (US)

DCX (PL)

Baltimore Aircoil Company (US)

FCN (TW)

CoolBits (US)

DUG (AU)

UL Solutions (US)

Aspsys (US)

Nortek Data Center Cooling (US)

Ingrasys (TW)

Asperitas (NL)

PEZY Computing (JP)

Envicool (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Phase Server Immersion Liquid Cooling System market?

What factors are driving Single-Phase Server Immersion Liquid Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Phase Server Immersion Liquid Cooling System market opportunities vary by end market size?

How does Single-Phase Server Immersion Liquid Cooling System break out by Coolant, by Application?

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