

Global Single-phase Gasoline Generator Set Market Growth 2026-2032

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Abstracts

The global Single-phase Gasoline Generator Set market size is predicted to grow from US\$ 1962 million in 2025 to US\$ 2641 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global Single-phase Gasoline Generator Set production reached approximately 669k units, with an average global market price of around US\$3k per unit.

A single-phase gasoline generator set is a small or portable power generation unit driven by a gasoline engine that produces single-phase AC output (typically 110V/220V). It consists of an internal combustion engine, alternator, fuel system, and control module, converting mechanical energy into electrical power. Known for its simplicity, low cost, and ease of operation, it is widely used in residential backup, small businesses, outdoor activities, and emergency power supply, making it one of the most widely adopted generator types in the portable segment.

The value chain of single-phase gasoline generator sets includes upstream suppliers of small gasoline engines, alternators, control modules, and structural components, midstream manufacturers and brands, and downstream applications. Key upstream suppliers include Honda, Yamaha, and Briggs & Stratton. Midstream includes manufacturers such as Generac, Champion Power Equipment, and Cummins. Downstream applications include residential backup, small commercial use, construction sites, outdoor activities, and telecom maintenance.

The single-phase gasoline generator market shows steady growth and remains one of the most fundamental and widely used segments in the generator industry. Demand is driven primarily by residential backup power and small commercial applications,

particularly in regions with unstable grids and frequent outages. The rise of outdoor lifestyles has further boosted demand for portable solutions. Technological trends include lower noise, improved fuel efficiency, and inverter integration. However, challenges include fuel cost volatility, stricter environmental regulations, and competition from battery storage systems. Overall, the market is mature with stable but moderate growth.

LP Information, Inc. (LPI) ' newest research report, the "Single-phase Gasoline Generator Set Industry Forecast" looks at past sales and reviews total world Single-phase Gasoline Generator Set sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-phase Gasoline Generator Set sales for 2026 through 2032. With Single-phase Gasoline Generator Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-phase Gasoline Generator Set industry.

This Insight Report provides a comprehensive analysis of the global Single-phase Gasoline Generator Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-phase Gasoline Generator Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-phase Gasoline Generator Set market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-phase Gasoline Generator Set and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-phase Gasoline Generator Set.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-phase Gasoline Generator Set market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less Than 10 kVA

10-50 kVA

Above 50 kVA

Segmentation by Power:

0.8?3 kW

3?8 kW

8?15 kW

Segmentation by Structure:

Frame Type

Box Type

Segmentation by Application:

Communication

Electricity

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Briggs & Stratton

Caterpillar

Kirloskar Oil Engines

Himoinsa

Cummins

Kohler

Mahindra Powerol

Generac

MTU Onsite

Mitsubishi Heavy Industries

MTU Solutions

GE

Honda

Rehiko Power

Kubota

Atlas Copco

Yaskawa

Ausonia

Coelmo

Champion Power Equipment

Westinghouse

Eaton

Powerdyne

Loncin Motor

Zongshen

Saonon

Zonhow

Qiming Electromechanical

DK Power Machinery

Sharkpro

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-phase Gasoline Generator Set market?

What factors are driving Single-phase Gasoline Generator Set market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-phase Gasoline Generator Set market opportunities vary by end market size?

How does Single-phase Gasoline Generator Set break out by Type, by Application?

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