

# Global Single-phase Current Transformer Market Growth 2026-2032

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## Abstracts

The global Single-phase Current Transformer market size is predicted to grow from US\$ 1994 million in 2025 to US\$ 3082 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

A single-phase current transformer is a current measurement and isolation conversion device designed for a single-phase AC circuit or for one phase conductor within a three-phase system. Its core function is to convert a large primary current into a smaller standardized secondary signal, according to a defined ratio, so that meters, energy meters, protection relays, monitoring modules, or data acquisition systems can receive the signal safely. This product category is usually composed of a magnetic core, secondary winding, insulating enclosure, terminals, and a mounting structure. Common forms include solid-core window type, split-core type, wound-primary type, bushing type, panel-mounted type, and compact structures for electronic measurement. Secondary outputs may include 5A, 1A, milliamp-level current, or low-voltage signals. It solves the problem that high current cannot be directly connected to measurement and protection equipment, while providing electrical isolation, ratio conversion, and safe access capability. Typical applications include utility metering, building submetering, industrial equipment monitoring, low-voltage distribution protection, data center branch-circuit monitoring, renewable energy grid connection, and charging infrastructure. Delivery forms include both standardized catalog products and componentized products matched with energy meters, protection devices, switchgear, and monitoring systems. Competitive priorities focus on measurement accuracy, insulation rating, installation convenience, rated-current coverage, safety certification, and long-term stability.

Single-phase current transformers are foundational devices in distribution measurement and protection systems. Their industry value does not lie in complex system integration,

but in the long-term demand for safe measurement, electrical isolation, and standardized signal access across a large number of low-voltage and medium-voltage electrical circuits. In power systems, industrial equipment, and building distribution networks, many high-current circuits cannot be directly connected to meters or protection devices. Current transformers convert primary current into standardized secondary current or low-voltage signals through magnetic coupling, allowing energy meters, power meters, protection relays, monitoring modules, and energy management systems to read current information reliably. Although the single-phase structure appears simple, it is often the basic unit for phase-by-phase measurement in three-phase systems, single-phase branch metering, and equipment circuit monitoring. As low-voltage distribution digitalization, building energy submetering, factory equipment condition monitoring, and power asset renewal continue to advance, demand for this product category has both replacement-driven and new-point-deployment characteristics.

From a product-form perspective, single-phase current transformers are becoming increasingly segmented around installation efficiency, measurement accuracy, and system compatibility. Solid-core window products are suitable for new switchboards and standardized distribution systems, offering stable structure, controllable cost, and suitability for batch assembly. Split-core and separable-core products are better suited to retrofit projects because they can be installed without disconnecting the primary conductor, significantly reducing outage and installation costs. This makes them particularly applicable in existing buildings, commercial complexes, data centers, and industrial retrofit scenarios. Secondary outputs are also expanding from traditional 5A and 1A to 333mV, 100mA, milliamp-level, and low-power signals to support electronic meters, multi-circuit data collectors, and intelligent monitoring modules. High-accuracy metering products emphasize revenue metering and energy accounting, while protection-class products emphasize short-time withstand capability, insulation, and relay-protection compatibility. Competition is shifting from price alone toward a combined evaluation of accuracy, certification, safety, installation convenience, and platform compatibility.

From a market perspective, demand for single-phase current transformers is expected to expand steadily as the number of terminal measurement points in power systems increases. Utilities and distribution systems need continuous renewal of metering and protection assets. Commercial and industrial buildings need submetering to support energy management and operational optimization. Industrial users need circuit-current monitoring to understand equipment load and operating status. Data centers require more granular branch-circuit monitoring to support capacity planning and reliability

management. Renewable energy grid connection, energy storage, charging infrastructure, and microgrid construction further increase demand for current sampling points. On the supply side, companies in Europe, the United States, and Japan have brand and certification advantages in instrument-grade, protection-grade, and high-reliability products, while Chinese companies have cost and supply-chain advantages in low-voltage standard products and high-volume manufacturing. The industry is unlikely to be replaced by a single technology route; instead, standard low-voltage products, retrofit split-core products, high-accuracy metering products, and protection-grade current transformers are likely to develop in parallel.

LP Information, Inc. (LPI) ' newest research report, the "Single-phase Current Transformer Industry Forecast" looks at past sales and reviews total world Single-phase Current Transformer sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-phase Current Transformer sales for 2026 through 2032. With Single-phase Current Transformer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-phase Current Transformer industry.

This Insight Report provides a comprehensive analysis of the global Single-phase Current Transformer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-phase Current Transformer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-phase Current Transformer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-phase Current Transformer and breaks down the forecast by Material System, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-phase Current Transformer.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-phase Current Transformer market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Material System:

Resin-Insulated Type

Plastic-Housed Type

Oil-Immersed Type

Gas-Insulated Type

Other

#### Segmentation by Core Opening Structure:

Closed-Core Type

Split-Core Type

#### Segmentation by Primary Conductor Configuration:

External Through-Conductor Type

Built-in Primary Conductor Type

Other

#### Segmentation by Application:

Utility Metering and Protection

Building Submetering

Industrial Equipment Monitoring and Control

Data Center Branch-Circuit Monitoring

Renewable Energy and Charging Infrastructure

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

ADTEK Electronics

GE Vernova

Schneider Electric

Schweitzer Engineering Laboratories

TDK

Yokogawa

TWB SA

Sigma Elektrik

Socomec

SELEC Controls

Orion Italia

LUMEL

Littelfuse

HARTING

IME

Hitachi Energy

Eaton

Siemens

Leviton

CR Magnetics

NK Technologies

Accuenergy

Magnetlab

CHINT

Janitza

LOVATO Electric

CIRCUTOR

FLEX-CORE

Continental Control Systems

MBS AG

Carlo Gavazzi

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-phase Current Transformer market?

What factors are driving Single-phase Current Transformer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-phase Current Transformer market opportunities vary by end market size?

How does Single-phase Current Transformer break out by Material System, by Application?

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Figure 100. Global Single-phase Current Transformer Revenue Market Share Forecast  
by Application (2027-2032)

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