

Global Single-Phase Analyzers Market Growth 2026-2032

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Abstracts

The global Single-Phase Analyzers market size is predicted to grow from US\$ 161 million in 2025 to US\$ 247 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Single phase analyzers target single phase AC or AC DC electrical systems, with the primary goal of presenting voltage, current, power and related parameters in ways that improve accuracy, bandwidth or long term recording for R and D validation, production QA and field troubleshooting, and then enabling energy and efficiency evaluation, standby power compliance, and diagnostics for harmonics and waveform events. Typical offerings include benchtop or lab grade power analyzers used for power electronics and appliance efficiency testing, emphasizing isolated multi channel inputs, wide frequency measurement and harmonic computation, for example the Tektronix PA1000 specifies 1 MHz bandwidth and standby power measurement, while the HIOKI PW3390 supports multiple wiring schemes from single phase to three phase, with four channels and harmonic analysis up to the 100th order. Another category focuses on power quality troubleshooting with portable power quality analyzers or recorders that capture voltage events and trends for reporting, such as the CIRCUTOR VLOG 10 designed for single phase networks to capture outages, gaps and overvoltages with True RMS measurement and onboard storage. A third group is value oriented portable single phase power meters often used with clamp sensors, supporting AC and DC measurement plus PC software, suitable for PV and onsite inspections. Commercially the market is largely hardware led, supplemented by clamps and accessories, interfaces and software, calibration and service revenues.

Single Phase Analyzers are becoming foundational infrastructure in efficiency and power conversion test systems. Their value is no longer limited to providing point

readings of voltage, current, and power, but instead lies in converting the full operating range from standby to loaded conditions into a traceable evidence chain that supports both R and D validation testing and high frequency production consistency testing. For consumer appliances and electronics, standby power and efficiency metrics are closely tied to compliance and market access, and single phase power analyzers present power consumption, efficiency, power factor, and harmonics in a standardized way through high accuracy measurement and parallel computation. With waveform and trend visualization, they shorten troubleshooting cycles and accelerate iterative improvement. For power electronics such as power supplies, inverters, and motor drives, wide bandwidth and fast update capabilities make loss breakdown more actionable, enabling engineering teams to iterate around efficiency gains and to institutionalize repeatable test workflows in laboratories and critical production stations, improving both development speed and consistency control.

On the operations and service side, demand is more strongly expressed through long term recording of power quality events and trends, with the goal of turning voltage waveform events such as power failures, gaps, and overvoltages from anecdotal judgments into quantifiable event sequences and report outputs. This supports downtime accountability, abnormal energy diagnostics, and protection strategy optimization. Portable power quality tools for single phase networks emphasize plug and measure workflows and autonomous operation. Once connected to the mains, they can automatically log voltage and frequency, store events and data, and enable multi site inspection and large scale deployment through USB export. As distributed energy resources expand and load volatility increases, downstream power quality issues are expected to occur more frequently, making fast event capture and post analysis tools increasingly common in residential and commercial distribution endpoints.

From a product evolution and monetization perspective, the market remains hardware led with incremental value from software and interfaces. High end products build defensibility through wide bandwidth, high sampling, harmonic modes, and derived calculations, while mid tier and field products scale through usability and broad scenario coverage. More products are treating AC and DC compatibility and remote control interfaces as standard or core differentiators, allowing a single device to cover DC side measurements in new energy systems as well as AC grid side measurements, and to integrate into automated test systems for higher production efficiency. In parallel, harmonic analysis is expanding from power quality diagnostics into efficiency interpretation in power conversion, increasing engineering attention on harmonic orders and total harmonic distortion. Overall, electrification and deeper power electronics penetration will continue to raise demand for high precision power analysis capabilities,

while efficiency compliance and operational digitalization will broaden adoption of power quality recording and reporting tools, creating a dual engine growth pattern.

LP Information, Inc. (LPI) ' newest research report, the "Single-Phase Analyzers Industry Forecast" looks at past sales and reviews total world Single-Phase Analyzers sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Phase Analyzers sales for 2026 through 2032. With Single-Phase Analyzers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Phase Analyzers industry.

This Insight Report provides a comprehensive analysis of the global Single-Phase Analyzers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Phase Analyzers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Phase Analyzers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Phase Analyzers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Phase Analyzers.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Phase Analyzers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable Phase Analyzers

Benchtop Phase Analyzers

Segmentation by Measurement Object:

AC Only

Universal

Segmentation by Frequency Capability:

Wideband

Line Frequency

Segmentation by Application:

Electric Power Enterprise

Industry Enterprise

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PCE Instruments

Fluke

Hioki

Tektronix

Extech Instruments

Yokogawa

Chroma ATE

Chauvin Arnoux Metrix

HT Instruments

XiTRON Technologies

Rohde & Schwarz

Keysight Technologies

KIKUSUI ELECTRONICS CORP.

CIRCUTOR

VitreK

Dewesoft

MICROTEST

Qingdao AIP Intelligent Instrument Co., Ltd.

AD Power Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Phase Analyzers market?

What factors are driving Single-Phase Analyzers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Phase Analyzers market opportunities vary by end market size?

How does Single-Phase Analyzers break out by Type, by Application?

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