

# Global Single-Phase AC-Coupled Inverter Market Growth 2026-2032

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## Abstracts

The global Single-Phase AC-Coupled Inverter market size is predicted to grow from US\$ 118 million in 2025 to US\$ 165 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global production volume of single-phase AC-coupled inverters reached 166,900 units, with an average selling price of \$720 per unit. The global annual production capacity for single-phase AC-coupled inverters stands at approximately 250,000 units, with a gross margin of approximately 33.5%. A single-phase AC-coupled inverter typically refers to an inverter architecture designed to convert a DC power source into an AC output, wherein the output is coupled to a load or energy storage system via an AC coupling method. Upstream raw materials for single-phase AC-coupled inverters include low-voltage DC input and protection components, core power electronics and conversion components, as well as components related to battery and energy management, among others. The midstream segment consists of the manufacturers of single-phase AC-coupled inverters, while the downstream market primarily comprises residential, commercial, and small-scale industrial applications.

The market for single-phase AC-coupled inverters is steadily expanding, driven by the growing demand for distributed photovoltaics and residential energy storage. This technology enjoys widespread popularity in residential settings across mature markets?such as Europe, North America, and Australia?primarily due to its ability to facilitate the seamless retrofitting of energy storage capabilities into existing grid-tied PV systems without the need to replace the original inverter. The current market landscape is dominated jointly by established inverter giants and emerging energy storage enterprises, with products evolving toward higher power density, wider voltage ranges, and more intelligent energy management capabilities. Concurrently, as the trend toward

integrated PV-plus-storage solutions intensifies, AC-coupled systems are facing increasingly fierce competition from DC-coupled hybrid inverters; while the latter demonstrate distinct advantages in terms of efficiency and system integration, AC-coupled solutions retain an irreplaceable position within specific market segments, thanks to their inherent flexibility in retrofitting and their robust system redundancy designs.

LP Information, Inc. (LPI) ' newest research report, the "Single-Phase AC-Coupled Inverter Industry Forecast" looks at past sales and reviews total world Single-Phase AC-Coupled Inverter sales in 2025, providing a comprehensive analysis by region and market sector of projected Single-Phase AC-Coupled Inverter sales for 2026 through 2032. With Single-Phase AC-Coupled Inverter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Single-Phase AC-Coupled Inverter industry.

This Insight Report provides a comprehensive analysis of the global Single-Phase AC-Coupled Inverter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Single-Phase AC-Coupled Inverter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Single-Phase AC-Coupled Inverter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Single-Phase AC-Coupled Inverter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Single-Phase AC-Coupled Inverter.

This report presents a comprehensive overview, market shares, and growth opportunities of Single-Phase AC-Coupled Inverter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Grid-Connected Type

Off-Grid Type

Segmentation by Output Waveform:

Square Wave

Sine Wave

Segmentation by Isolation Method:

Non-isolated

Isolated

Segmentation by Power:

Low Power: 1?5 kW

Medium Power: 5?8 kW

High Power: 8?12 kW

Segmentation by Application:

Household Use

Commercial Use

Industrial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SMA Solar Technology

Yaskawa Electric

SolarEdge

GoodWe

Nanjing Oulu Electrical Transmission

Growatt

KOYOE

INVT

Outback Power

Solis Inverters

SAJ Electric

Shenzhen UCanPower Technology

SolaX Power Network Technology (Zhejiang)

TSUNESS

Ginlong Technologies

HFIE

Senergy

HBOWA New Energy

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Single-Phase AC-Coupled Inverter market?

What factors are driving Single-Phase AC-Coupled Inverter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Single-Phase AC-Coupled Inverter market opportunities vary by end market size?

How does Single-Phase AC-Coupled Inverter break out by Type, by Application?

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